

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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 In re: : Chapter 11  
 :  
 THQ INC., *et al.*, : Case No. 12-13398 (MFW)  
 :  
 Debtors.<sup>1</sup> : Jointly Administered  
 :  
 : **RE: Docket Nos. 208, 209, and 210**  
 -----X

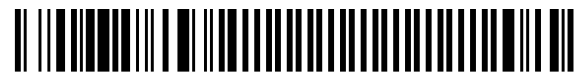
**NOTICE OF WITHDRAWAL OF EXHIBITS TO  
DEBTORS’ REPLIES TO SALE OBJECTIONS**

**PLEASE TAKE NOTICE** that on January 21, 2013, THQ Inc. (“**THQI**”) along with its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) in the above-referenced chapter 11 cases, filed the:

- (1) *Omnibus Reply by Debtors to Objections to Motion of Debtors for Entry of (I) an Order (A) Authorizing and Approving Bid Procedures in Connection with the Sale of Substantially All of the Debtors’ Assets, (B) Authorizing And Approving Stalking Horse Protections, (C) Authorizing and Approving Procedures Related to the Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with the Sale, (D) Scheduling Auction and Sale Approval Hearing, (E) Approving the Form and Manner of the Notice of the Sale Hearing, and (F) Granting Certain Related Relief, and (II) an Order (A) Approving the Sale of Substantially All of the Debtors’ Assets, (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale, and (C) Granting Certain Related Relief [D.I. 208] (the “**Omnibus Reply**”) and*
- (2) *Debtors’ Reply to Preliminary Objection and Reservation of Rights of South Park Digital Studios LLC to Debtors’ Proposed Asset Sale and Assumption and Assignment of Contract between THQ Inc. and South Park Digital Studios LLC [D.I. 209] (the “**South Park Reply**”) and together with the Omnibus Reply, the “**Replies**”).<sup>2</sup>*

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: THQ Inc. (1686); THQ Digital Studios Phoenix, Inc. (1056); THQ Wireless, Inc. (7991); Volition, Inc. (4944); and Vigil Games, Inc. (8651). The Debtors’ principal offices are located at 29903 Agoura Road, Agoura Hills, CA 91301.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Replies.



**PLEASE TAKE FURTHER NOTICE** that Exhibit A to each of the Replies (collectively, the “**Exhibits**”) contained certain prepetition license agreements that were the subject of certain objections to the Sale Motion.

**PLEASE TAKE FURTHER NOTICE** that certain portions of the the Replies, including the Exhibits in their entirety, were redacted because they contained confidential and commercially sensitive information. Contemporaneously with the filing of the redacted Replies, the Debtors filed a motion to seal the confidential portions of the Replies [D.I. 210].

**PLEASE TAKE FURTHER NOTICE** that the Debtors hereby withdraw the Exhibits from the Replies and withdraw any request to file the Exhibits under seal or otherwise redact the Exhibits.

Dated: February 1, 2013  
Wilmington, Delaware

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