

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11

:

THQ INC., *et al.*, : Case No. 12-13398 (MFW)

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Debtors.¹ : Jointly Administered

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: **Hearing Date: May 30, 2013 at 10:30 a.m. (ET)**

: **Objection Deadline: May 23, 2013 at 4:00 p.m. (ET)**

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: **Ref Docket Nos.: 604 and 605**

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**NOTICE OF HEARING TO CONSIDER
THE ADEQUACY OF DISCLOSURE STATEMENT**

PLEASE TAKE NOTICE THAT on April 18, 2013, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed with the United States Bankruptcy Court for the District of Delaware the *Chapter 11 Plan of Liquidation of THQ Inc. and Its Affiliated Debtors* (as the same may be amended, modified, and/or supplemented, the “Proposed Plan”) and the *Disclosure Statement for the Debtors’ Chapter 11 Plan of Liquidation of THQ Inc. and Its Affiliated Debtors* (as the same may be amended, modified, and/or supplemented, the “Proposed Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE THAT the Debtors intend to present the Proposed Disclosure Statement, and any changes or modifications thereto, for approval at a hearing before the Honorable Mary F. Walrath on **May 30, 2013 at 10:30 a.m. (prevailing Eastern Time)** convened at the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), 824 N. Market Street, 5th Floor, Courtroom No. 4, Wilmington, Delaware 19801 (the “Disclosure Statement Hearing”). The Disclosure Statement may be amended at any time prior to or at the Disclosure Statement Hearing, and the Disclosure Statement Hearing may be adjourned from time to time without further notice, except for the announcement of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing(s).

PLEASE TAKE FURTHER NOTICE THAT objections, if any, to the approval of the Disclosure Statement must be in writing and must: (i) state the name and address of the objector or entity proposing a modification to the Disclosure Statement and the amount of its claim or nature of its interest in the Debtors’ chapter 11 cases; (ii) specify the basis and nature of any objection and set forth the proposed modification to the Disclosure Statement, together with suggested language; (iii) be filed with the clerk of the Bankruptcy Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801 together with proof of service, **on or before 4:00 p.m. (prevailing Eastern Time) on May 23, 2013** (the “Objection Deadline”); and (iv) be served upon the following parties so as to be received on or before

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: THQ Inc. (1686); THQ Digital Studios Phoenix, Inc. (1056); THQ Wireless, Inc. (7991); Volition, Inc. (4944); and Vigil Games, Inc. (8651). The Debtors’ principal offices are located at 29903 Agoura Road, Agoura Hills, CA 91301.



the Objection Deadline: (a) THQ Inc., 29903 Agoura Road, Agoura Hills, California 91301, Attn: Ed Kaufman; (b) Gibson, Dunn & Crutcher LLP, 333 South Grand Avenue, Los Angeles, California 90071, Attn: Oscar Garza, Esq. and Jeffrey C. Krause, Esq., co-counsel to the Debtors; (c) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Michael R. Nestor, Esq. and M. Blake Cleary, Esq., co-counsel to the Debtors; (d) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jane M. Leamy, Esq.; (e) Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, Delaware 19801, Attn: Adam G. Landis, Esq., Kerri K. Mumford, Esq., and J. Landon Ellis, Esq., co-counsel to the Committee; (f) Andrews Kurth LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Paul N. Silverstein, Esq. and Jonathan I. Levine, Esq., co-counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT copies of the Proposed Plan and the Proposed Disclosure Statement may be obtained by parties in interest free of charge at www.kccllc.net/THQ or by contacting Kurtzman Carson Consultants, LLC at (877) 709-4751 or THQInfo@kccllc.com. Copies of the Proposed Plan and the Proposed Disclosure Statement are also available for inspection during regular business hours at the office of the clerk of the Bankruptcy Court, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. In addition, copies of the Proposed Plan and the Proposed Disclosure Statement may be obtained from counsel to the Debtors by request to Joanne Stern (jsstern@gibsondunn.com), or viewed on the Internet at the Bankruptcy Court's website (<http://www.deb.uscourts.gov>) by following the directions for accessing the ECF system on such website.

Dated: April 25, 2013
Wilmington, Delaware

/s/ Jaime Luton Chapman

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