

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11  
THQ INC., et al., :  
Debtors.<sup>1</sup> : Case No. 12-13398 (MFW)  
: Jointly Administered  
: RE: Docket No. 191 and 240  
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**NOTICE OF FILING REGARDING RELEASE OF VIACOM RELEASEES**

**PLEASE TAKE NOTICE** that on January 18, 2013, South Park Digital Studios LLC (“**SPDS**”) filed a preliminary objection and reservation of rights [D.I. 191] (the “**Objection**”) to the sale of certain of the assets of THQ Inc. (“**THQI**”) along with its affiliated debtors and debtors in possession (collectively, the “**Debtors**”).

**PLEASE TAKE FURTHER NOTICE** that on January 24, 2013, the Court entered the *Order (I) Authorizing and Approving the Sale of Certain of the Debtors’ Operating Assets Known as (1) the South Park Assets and (2) the THQ Montreal Assets, each Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, (II) Approving the Ubisoft Asset Purchase Agreement, (III) Authorizing and Approving the Assumption and Assignment of Executory Contracts, and (IV) Granting Certain Related Relief* [D.I. 240] (the “**Sale Order**”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that pursuant to the terms set forth in paragraph 17 of the Sale Order, the Debtors and SPDS resolved the Objection and SPDS agreed to the assumption of the Deal Memo by the Debtors to Ubisoft, LLC.

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: THQ Inc. (1686); THQ Digital Studios Phoenix, Inc. (1056); THQ Wireless, Inc. (7991); Volition, Inc. (4944); and Vigil Games, Inc. (8651). The Debtors’ principal offices are located at 29903 Agoura Road, Agoura Hills, CA 91301.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Sale Order.



**PLEASE TAKE FURTHER NOTICE** that in accordance with paragraph 17 of the Sale Order:

**Each of the Debtors and their estates hereby grant a release in favor of SPDS, Viacom Media Networks Licensing (“Viacom Licensing”), Viacom International Inc. (“VII”), Viacom Inc. (“Viacom,” and together with SPDS, Viacom Licensing, VII and or any of their respective affiliates, subsidiaries, partners or agents, the “Viacom Releasees” and each, a “Viacom Releasee”) and any Viacom Releasee of any and all claims for relief under chapter 5 of the Bankruptcy Code, or state fraudulent conveyances, fraudulent transfer or other similar state laws (“Recovery Claims”) for payments or other transfers to or for the benefit of the Viacom Releasees made by or on behalf of each Debtor.**

Dated: February 1, 2013  
Wilmington, Delaware

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