Fill in this information to identify the case:				
United States Bankruptcy Court for the:				
District of New Jersey				
(State)				
Case number (if known):	Chapter	11		

☐ Check if this is an amended filing

#### Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

85 West Street, 3rd Floor Number Street Number Street  Walpole Massachusetts 02081 City State Zip Code City  Norfolk County County  County  Number Street  P.O. Box  Location of principal	
Include any assumed names, trade names, and doing business as names  3. Debtor's federal Employer Identification Number (EIN)  4. Debtor's address  Principal place of business  85 West Street, 3rd Floor Number Street  Walpole Massachusetts 02081 City State Zip Code  Number Street  Norfolk County County  Number Street  Number Street  City  City  City  Street  Number Street  City  City  City  Street  Number Street  Number Street  Number Street  City  City  City  City  Street  Number Street	
trade names, and doing business as names  3. Debtor's federal Employer Identification Number (EIN)  4. Debtor's address  Principal place of business  85 West Street, 3rd Floor Number Street  Malpole Massachusetts 02081  City State Zip Code  Number Street  Norfolk County  County  Norfolk County  County  Number Street  Number Street  City  City  State Tip Code  City  City  City  Street  Number Street	
3. Debtor's federal Employer Identification Number (EIN)  4. Debtor's address  Principal place of business  85 West Street, 3rd Floor Number Street  Walpole Massachusetts 02081 City State Zip Code  Norfolk County  County  Number Street  Number Street  City  Location of principal place of business  Number Street  City  City  City  Street  Number Street  Number Street  Number Street  City  City  Location of principal place of business  Number Street  Number Street  Number Street	
85 West Street, 3rd Floor Number Street Number Street  Walpole Massachusetts 02081 City State Zip Code City  Norfolk County County  County  Number Street  P.O. Box  Location of principal	
Number Street    Number   Street   Number   Street	if different from principal place
Walpole Massachusetts 02081 City State Zip Code City  Norfolk County County  Tournty  Tournty  Mittps://www.thrasio.com	
Walpole       Massachusetts       02081         City       State       Zip Code       City         Location of principal principal principal principal place of but the principal	reet
City  State Zip Code  Location of principal principal place of but  Norfolk County  County  Number Street  City  City  City  Number Street	
Norfolk County County  Number Street  City  https://www.thrasio.com	
Norfolk County  County  Number Street  City   5. Debtor's website (URL)  https://www.thrasio.com	State Zip Code
County Number Street  City  5. Debtor's website (URL) <a href="https://www.thrasio.com">https://www.thrasio.com</a>	ipal assets, if different from f business
5. Debtor's website (URL) <a href="https://www.thrasio.com">https://www.thrasio.com</a>	reet
5. Debtor's website (URL) <a href="https://www.thrasio.com">https://www.thrasio.com</a>	leet
5. Debtor's website (URL) <a href="https://www.thrasio.com">https://www.thrasio.com</a>	
	State Zip Code
6. Type of debtor  ☐ Corporation (including Limited Liability Company (LLC) and Limited Liability P	ity Partnership (LLP))
☐ Partnership (excluding LLP)	
☐ Other. Specify:	

Case 24-12016-CMG Doc 1 Filed 02/28/24 Entered 02/28/24 02:24:39 Desc Main Document Page 2 of 33

Mango Movements, Inc.

_	Name Name	Case number (if known)	
		A. Obsell Over	
	Describe debtor's business	A. Check One:	
		<ul><li>☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))</li><li>☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))</li></ul>	
		☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))	
		☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))	
		☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))	
		None of the above	
		B. Check all that apply:  ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)	
		☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C.	
		§ 80a-3)	
		☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))	
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See	
		http://www.uscourts.gov/four-digit-national-association-naics-codes .  4541	
3. Under which chapter of the Check One:			
	Bankruptcy Code is the debtor filing?	☐ Chapter 7	
	dobtor ming.	□ Chapter 9	
	A debtor who is a "small	Chapter 11. Check all that apply:	
business debtor" must check the first sub- box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is		The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).	
	a "small business debtor") must check the second sub- box	☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).	
		☑ A plan is being filed with this petition.	
		☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
		☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and	
		Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.	
		☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.	
		☐ Chapter 12	
	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	No District     Yes.	
	If more than 2 cases, attach a	District When Case number	
	separate list.		

Case 24-12016-CMG Doc 1 Filed 02/28/24 Entered 02/28/24 02:24:39 Desc Main Document Page 3 of 33

Del	btor	Mango Movements,	Inc.				Case number (i	if known)		
	l	Name								
10.	pendir busine	ny bankruptcy cases ng or being filed by a ess partner or an e of the debtor?		No Yes.	Debtor	See Rider 1	I	1	Relationship	Affiliate
	List all	cases. If more than 1,			District	District of I	New Jersey		When	02/28/2024
	attach	a separate list.			Case num	ber, if known				MM / DD / YYYY
11.	Why is	s the case filed in <i>this</i>	Che	ck all ti	hat apply:					
	distric					s domicilo, pri	ncipal place of busines	se or principal	accate in this	district for 180 days
			ш				• •			s than in any other district.
			×	A ban	kruptcy case	e concerning	debtor's affiliate, gener	ral partner, or p	artnership is μ	pending in this district.
12.		the debtor own or have	⊠ !							
	prope	ssion of any real rty or personal property	Ц,			•	perty that needs imme			onal sheets if needed.
	that no	eeds immediate		V	Vhy does th	ne property r	need immediate attent	tion? (Check a	ll that apply.)	
	attenti	on:			It poses safety.	or is alleged	to pose a threat of imn	minent and iden	tifiable hazard	I to public health or
					What is	the hazard?				
					It needs	to be physica	ally secured or protecte	ed from the wea	ather.	
					(for exa	mple, livesto	e goods or assets that o ck, seasonal goods, me			se value without attention ies-related assets or
				_	other of	puoris).				
					] Other					
				V	Vhere is the	e property?				
							Number	Street		
							City		State	Zip Code
				ls	s the prope	rty insured?				
					] No					
					_	auranaa aaan	ov.			
				L		surance agen				
						ontact name				
					Ph	none	-			
		Statistical and	admi	nistrat	ive informa	ntion				
13	Debto	r's estimation of	Chec	k one:						
available funds  Somewhite  Funds will be available for distribut		tion to unsecured crad	litore							
									or distribution	to unsecured creditors.
						·				
14.		ated number of ors (on a		1-49 50-99			1,000-5,000 5,001-10,000		25,001-50,0 50,001-100,	
		lidated basis)		100-1			10,001-25,000		More than 1	

Entered 02/28/24 02:24:39 Case 24-12016-CMG Doc 1 Filed 02/28/24 Desc Main Page 4 of 33 Document Debtor Case number (if known) Mango Movements, Inc. 15. Estimated assets (on a \$1,000,001-\$10 million \$500,000,001-\$1 billion \$0-\$50,000 consolidated basis) \$50,001-\$100,000 \$10,000,001-\$50 million |X|\$1,000,000,001-\$10 billion \$100,001-\$500,000 П \$50,000,001-\$100 million \$10,000,000,001-\$50 billion \$100,000,001-\$500 million More than \$50 billion \$500,001-\$1 million 16. Estimated liabilities (on \$1,000,001-\$10 million ⊠ \$500,000,001-\$1 billion \$0-\$50,000 a consolidated basis) \$50,001-\$100,000 \$10,000,001-\$50 million □ \$1,000,000,001-\$10 billion \$100,001-\$500,000 \$50,000,001-\$100 million □ \$10,000,000,001-\$50 billion \$500,001-\$1 million \$100,000,001-\$500 million ☐ More than \$50 billion Request for Relief, Declaration, and Signatures WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this 17. Declaration and signature of authorized representative of debtor I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is true and I declare under penalty of perjury that the foregoing is true and correct. Executed on 02/28/2024 MM/ DD / YYYY x /s/ Josh Burke Josh Burke Signature of authorized representative of debtor Printed name Title Chief Financial Officer 18. Signature of attorney × Date 02/28/2024 /s/ Michael D. Sirota Signature of attorney for debtor MM/DD/YYYY Michael D. Sirota Printed name Cole Schotz P.C. Firm name Court Plaza North, 25 Main Street Street Number Hackensack NJ 07601 State ZIP Code City (201) 489-3000 msirota@coleschotz.com Email address Contact phone

**New Jersey** 

State

014321986

Bar number

Fill in this information to identify the case:				
United States Bankruptcy Court for the:				
1	District of New Jersey			
	(State)			
Case number (if known):		Chapter	11	

Thrasio Holdings, Inc.

☐ Check if this is an amended filing

### Rider 1 Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "<u>Debtors</u>") filed a petition in the United States Bankruptcy Court for the District of New Jersey for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Thrasio Holdings, Inc.

5 Thrasio Five, Inc.

1 Thrasio One, Inc.	6 Thrasio Six, Inc.
10 Thrasio Ten, Inc.	7 Thrasio Seven, Inc.
11 Thrasio Eleven, Inc.	8 Thrasio Eight, Inc.
12 Thrasio Twelve, Inc.	9 Thrasio Nine, Inc.
14 Thrasio Fourteen, Inc.	Acorn Creations, Inc.
15 Thrasio Fifteen, Inc.	AirOrb Ltd
16 Thrasio Sixteen, Inc.	Alloy Ideas, Inc.
17 Thrasio Seventeen, Inc.	Amber Ideas, Inc.
18 Thrasio Eighteen, Inc.	Amber Oasis, Inc.
19 Thrasio Nineteen, Inc.	Andromache, Inc.
2 B Bountiful, Inc.	Angor-Pet Thrasio Two, Inc.
20 Thrasio Twenty, Inc.	Antiope, Corp.
21 Thrasio Twenty One, Inc.	Apple Affirmations, Inc.
22 Thrasio Twenty Two, Inc.	Apricot Ideas, Inc.
23 Thrasio Twenty Three, Inc.	Ash Developments, LLC
24 Thrasio Twenty Four, Inc.	Assassin Bug Industries, Inc.
25 Thrasio Twenty Five, Inc.	Attain Recruitment Ltd
3 Thrasio Three, Inc.	Autumn Ideas, Inc.

### Case 24-12016-CMG Doc 1 Filed 02/28/24 Entered 02/28/24 02:24:39 Desc Main Document Page 6 of 33

Autumn Waves, Inc. Chili Flakes, Inc.

Bartstr Ltd Chipshot LTD

Basketball Beginning, Inc. Chrysanthemum Creations, Inc.

Beast Gear Limited Cider Creations, Inc.

Bellezo.com Ltd Cinnabar Creations, Inc.

Biscotti Solutions, Inc. Citrine Solutions, Inc.

Bittersweet Billows, Inc. Classy Mango, Inc.

Bonfire Solutions, Inc. Classy Tangerine, Inc.

Bronze Projects, Inc. Clementine Creations, Inc.

Burning Neon, Inc. Clownfish Creations, Inc.

Burnt Summer Citrus, Inc. Comet Creations, Inc.

Buttercup Creations, Inc. Copperhead Conspiracies, Inc.

Butterscotch Beginnings, Inc. Coral Chrome, Inc.

Cafe Casa, Inc. Corn Snake Surprises, Inc.

Califia Company Crawfish Creations, Inc.

California Poppy Projects, Inc. Daffodil Design, Inc.

Candlelit Creations, Inc.

Dahlia Dreams, Inc.

Cantaloupe Creations Company Dark Honey Design, Inc.

Caramel Creations, Inc.

Dark Orange Design, Inc.

Carnation Creations, Inc.

Daybreak Developments, Inc.

Carotene Consortium, Inc.

Daylily Dreams, Inc.

Carrot Solutions, Inc. Discus Dreams, Inc.

Cayenne Solutions, Inc. DMD Group Inc

Champagne Projects, Inc.

Dots for Spots Ltd

Charope, Inc. E & I Trading Ltd

Cheddar Creations, Inc. E&L Enterprises Limited

Chestnut Creations, Inc. ECOM HEIGHTS LLC

Chili Clove, Inc. Emberglow Ideas, Inc.

## Case 24-12016-CMG Doc 1 Filed 02/28/24 Entered 02/28/24 02:24:39 Desc Main Document Page 7 of 33

Eurypyle, Inc. Khaki Trips, Inc. Faint Orange Horizon, Inc. KingFisher Creations Inc. Fall Foundations, Inc. Kitchen Tools Ltd Fawn Foundations, Inc. Koi Creations, Inc. Foxy Creations, Inc. Lace Decisions, Inc. Frosty Dream, Inc. Laranja Logistics, Inc. Fyer Tropics, Inc. Latte Logistics, Inc. Ginger Cat Creations, Inc. Leather Logistics, Inc. Ginger Creations, Inc. Lemon Logistics, Inc. Gingersnap Solutions, Inc. Lemur Logistics, Inc. Golden Gate Solutions, Inc. Levita Holdings, LLC Golden Kiwifruit Enterprises, Inc. Lionfish Logistics, Inc. Goldfish Memories, Inc. Lobster Logistics, Inc. Green Cricket LTD Magenta Peel Solutions, Inc. Habanero Pepper Projects, Inc. Mahogany Movements Inc. Harley Orange, Inc. Malt Decisions, Inc. Harvest Charm, Inc. Mango Movements, Inc. HiC-Cork Thrasio One Inc. Mango Wonder, Inc. Hippolyte, Ltd. Maple Movements, Inc. Honey Sunset, Inc. Marigold Creations, Inc. Ideal Monarch, Inc. Marmalade Mansions, Inc. Ideastream Consumer Products, LLC Marmalade Movements, Inc. Influencer Ideas, Inc. Marpesia, Co.

Jiminy LTD Melanippe, Inc.

Ivory Ideas, Inc.

Jasper Gesture, Inc.

Joss Solutions 2016 Limited Melon Movements, Inc.

Jupiter Gesture, Inc. Meteor Movements, Inc.

Mars Makers, Inc.

Mauve Monkey, Inc.

## Case 24-12016-CMG Doc 1 Filed 02/28/24 Entered 02/28/24 02:24:39 Desc Main Document Page 8 of 33

Mimosa Movements, Inc. Pizza Projects, Inc.

Modetro Retail Limited Poppy Projects, Inc.

Ochre Organization, Inc.

Portocale Projects, Inc.

Old Rust Organization, Inc.

Primrose Projects, Inc.

Orange Crush Organization, Inc.

Pro Grade Products Ltd

Orange Fantasy, Inc. Prothoe Limited

Orange Hope, Inc. Pure Chimp Ltd

Orange Margarita, Inc. Radiant Orange, Inc.

Orange Organization, Inc. Rissav Limited

Orange Peach Projects, Inc. Rose Bud Creations, Inc.

Orange Peel Projects, Inc.

Rosewood Wish, Inc.

Orange Umbrella Creations, Inc. SAFEREST HOLDINGS, LLC

Orangutan Organization, Inc. Salmon Solutions, Inc.

Oranssi Organization, Inc. Sandcastle Days, Inc.

Orythia, Inc. Sandpaper Solutions, Inc.

Oyster Oasis, Inc. Sandsnake Ventures, Inc.

Pantariste, Inc. Sandstorm Solutions, Inc.

Pantone Projects, Inc. Sandy Leaf Farm Ltd.

Papaya Projects, Inc. Sapphire Monkey, Inc.

Parchment Principles, Inc. Sasana Group Limited

Peach Projects, Inc. Scarlet Solutions, Inc.

Peanut Projects, Inc. Scotch Solutions, Inc.

Pearoller LTD Scouse LTD

Penny Rose Solutions, Inc. Seashell Solutions, Inc.

Pennycopper Trading, Inc. Sherbert Solutions, Inc.

Penthe Company Shortbread Solutions, Inc.

Persian Projects, Inc. Siberian Tiger Solutions, Inc.

Persimmon Projects, Inc. Sockeye Strategies, Inc.

# Case 24-12016-CMG Doc 1 Filed 02/28/24 Entered 02/28/24 02:24:39 Desc Main Document Page 9 of 33

Soft Spice, Inc.	Toxaris Limited
Spicy Solutions, Inc.	Traffic Cone Tuesdays, Inc.
Starfish Solutions, Inc.	Truverge International Ltd
Strawflower Solutions, Inc.	Turmeric Transitions, Inc.
Sundaze Blaze Solutions, Inc.	Warm Red Wonders, Inc.
Sunflare Solutions, Inc.	William Evans Retail Ltd
Sunflower Saturnalia, Inc.	Zabba, Inc.
Sunkiss Solutions, Inc.	
Sunny Operations, Inc.	
Sunrise Martinis, Inc.	
Sunrise Season, Inc.	
Sweet Nectar Enterprises, Inc.	
Sweet Potato Solutions, Inc.	
Tangelo Tendencies, Inc.	
Tangerine Ideas, Inc.	
Tawny Tasks, Inc.	
Tea Rose Risings, Inc.	
Teal Monkey, Inc.	
Thrasio Australia Holdings Pty Ltd	
Thrasio Intermediate Sub, LLC	
Thrasio Services, LLC	
Thrasio UK Holdings, Ltd	
Thrasio, LLC	
Tiger Affirmations, Inc.	
Tiger Stripe Creations, Inc.	
Tomato Tasks, Inc.	
Topaz Traditions, Inc.	

Tortilla Tasks, Inc.

Case 24-12016-CMG Doc 1 Filed 02/28/24 Entered 02/28/24 02:24:39 Desc Main Document Page 10 of 33

### UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	) Chapter 11
MANGO MOVEMENTS, INC.,	) Case No. 24(
Debtor.	) )

#### **LIST OF EQUITY SECURITY HOLDERS**<sup>1</sup>

Equity Holder	Address of Equity Holder	Percentage of Equity Held
Hippolyte, Ltd.	85 West Street, 3rd Floor Walpole, Massachusetts 02081	100%

This list serves as the disclosure required to be made by the debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed indicate the record holder of such equity as of the date of commencement of the chapter 11 case.

UNITED STATES BANKRUPTCY COUR
DISTRICT OF NEW JERSEY

In re:	)	Chapter 11
MANGO MOVEMENTS, INC.,	)	Case No. 24((
Debtor.	)	
	,	

#### **CORPORATE OWNERSHIP STATEMENT**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Shares Held
Hippolyte, Ltd.	100%

## Case 24-12016-CMG Doc 1 Filed 02/28/24 Entered 02/28/24 02:24:39 Desc Main Document Page 12 of 33

Fill in this information to identify the case:				
Debtor name Thrasio Holding United States Bankruptcy Court for the:	ps, Inc.  District of New Jersey (State)			
Case number (If known):				

#### Official Form 204

# Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

	ne of creditor and complete mailing address, luding zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	If the claim is amount. If cla amount and c	nsecured claim fully unsecured, fill in im is partially secured deduction for value of ecured claim.  Deduction for value of collateral or setoff	, fill in total claim
1	YH Goods 31 Elkay Dr. Chester NY 10918 United States	Aharon Ostreicher / Shimon Gertner	Asset Purchase Agreement	C/U/D			Undetermined
2	ChomChom 1 Lake Bellevue Drive, Suite 208 Bellevue WA 98005 United States	Aaron Muller / Tetsu Liew	Asset Purchase Agreement	C/U/D			Undetermined
3	IdeaStream Consumer Products, LLC 427 Nassau Court Marco Island FL 34145 United States	Anthony DeCarlo	Asset Purchase Agreement	C/U/D			Undetermined
4	The California Beach Co., LLC. 10503 Foundation Rd. Austin TX 78726 United States	Austin Wright / David Shoham	Asset Purchase Agreement	C/U/D			Undetermined
5	Cecilio Musical Instruments, Inc. 8676 Rochester Ave Rancho Cucamonga CA 91739-4905 United States	Siufong Wu / Kenneth Khuong	Asset Purchase Agreement	C/U/D			Undetermined
6	U.S. Customs and Border Protection 5600 Pearl Street, 3rd Floor Rosemont IL 60018-5213 United States	Patricia Walters	Customs & Duties	C/U/D			\$5,133,095
7	GXO Logistics Supply Chain, Inc. 7140 Cajon Blvd San Bernardino CA 92407 United States	Ryan Cain  Brianne Graham	Trade Debt	C/U/D			\$2,949,659
8	Quzhou Sanhe Outdoor Equipment Technology Co., LTD No. 2, DongJu Road Economic Development Zone LongYou County QuZhou City ZheJiang Province	Lin Che	Trade Debt				\$1,456,853
9	UNICARGO LTD 333 City Blvd W, Orange CA 92868 United States	Erez Dan	Trade Debt	C/U/D			\$1,341,669

## Case 24-12016-CMG Doc 1 Filed 02/28/24 Entered 02/28/24 02:24:39 Desc Main Document Page 13 of 33

Fill in this information to identify the case:				
Debtor name Thrasio Holdings United States Bankruptcy Court for the:	s, Inc.  District of New Jersey			
Omes states Barna apts, Court for and	(State)			
Case number (If known):				

#### Official Form 204

# Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

Ciairiis						
Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional	Indicate if claim is contingent, unliquidated, or	Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
		services, and government contracts)	disputed	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
10 STORD, Inc. 817 W Peachtree Street NW, Suite 200 Atlanta GA 30308 United States	Tom Barone	Trade Debt				\$1,204,204
11 RXO Managed Transport, LLC (F/K/A XPO Logistics Managed Transporation, LLC) 11215 North Community House Road Charlotte NC 28277 United States	Evan Laskaris	Trade Debt				\$1,144,371
12 Port Priority Corp 105 Bracken Rd Montgomery NY 12549 United States	Joseph Waldman	Trade Debt				\$635,056
13 LEMAN USA Inc 1860 Renaissance Blvd Sturtevant WI 53177 United States	Rodrigo Bellettini	Trade Debt				\$565,921
14 BTX Global Logistics 12 Commerce Drive Shelton CT 06484 United States	Nick Bacarella	Trade Debt				\$329,974
15 Chempace Corporation 339 Arco Dr Toledo OH 43607 United States	Rick Shall	Trade Debt				\$300,878
16 The Storage Place Brewery Lane, Felling Gateshead NE10 0EY United Kingdom	Paul Griffiths	Trade Debt				\$274,372
17 Market Bound LLC (Seller Rocket) 6515 Longshore Loop, Suite 440 Dublin OH 43017 United States	Rachel Glanz	Trade Debt				\$242,200
18 Hangzhou Jinhong Sanniao Down Products CO.,Ltd Xixu Village, Xintang Street Xiaoshan District Hangzhou Zhejiang Province China	Angel	Trade Debt				\$221,662

## Case 24-12016-CMG Doc 1 Filed 02/28/24 Entered 02/28/24 02:24:39 Desc Main Document Page 14 of 33

Fill in this information to identify the case:				
Debtor name Thrasio Holdings United States Bankruptcy Court for the:	, Inc. District of New Jersey			
Office States Barinapley Sourt for the	(State)			
Case number (If known):				

#### Official Form 204

# Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

_	idilis						
Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional	Indicate if claim is contingent, unliquidated, or	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			services, and government contracts)	disputed	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19	Kaamwork Technologies Inc. 404 Bryant St San Francisco CA 94107 United States	Nilesh Parwani	Trade Debt				\$219,431
20	Hzsamko Technologies Co., Ltd. No.8, Jiaqi Road, Xianlin Street, Yuhang District, Hangzhou 311122 China	Jally Xu (Managing Director)	Trade Debt				\$211,563
21	Blackline Systems, Inc. 21300 Victory Blvd. 12th Floor Woodland Hills CA 91367 United States	Joe Silver	Trade Debt				\$199,900
22	Airtable 799 Market Street 8/F San Francisco CA 94103 United States	Jenny Mitchell	Trade Debt				\$150,472
23	TROPICAL PRODUCTS INC 200 Highland Ave Salem MA 01970 United States	Rob Millis	Trade Debt				\$130,413
24	WUXI JHT GROUP CO., LTD 66 HUICHANG ROAD, HUISHAN INDUSTRY PARK WUXI Jiangsu Province China	Joe Cao	Trade Debt				\$129,594
25	Hangzhou Huayi Home textile Co.,Ltd YongLian Industry Zone, GuaLi Town Xiaoshan District, Hangzhou China	Johnny	Trade Debt				\$125,872
26	Wuxi JHT Trading Co.,Ltd Room 1801, South Building, 5 Zhihui Road, Huishan Economy Development Zone, Wuxi Jiangsu Sheng - JS China	Cathy Xu	Trade Debt				\$124,527
27	Meredith Corporation 1716 Locust Street Des Moines IA 50309 United States	Anita Rutz	Trade Debt				\$115,854

## Case 24-12016-CMG Doc 1 Filed 02/28/24 Entered 02/28/24 02:24:39 Desc Main Document Page 15 of 33

Fill in this information to identify th	Fill in this information to identify the case:				
Debtor name Thrasio Holding United States Bankruptcy Court for the:	s, Inc.  District of New Jersey (State)				
Case number (If known):					

#### Official Form 204

# Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

Name of creditor and complete mailing address, including zip code	zip code address of creditor contact trade debts, bank loans,		Nature of the claim (for example, trade debts, bank loans, professional	Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
		services, and government contracts)	disputed	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
28 Berlin Packaging LLC 525 West Monroe Street 14th Floor Chicago IL 60661 United States	Michael Levitan	Trade Debt				\$107,467
29 Zhongshan Scott Clean&Purification Co.Ltd B2 Building Jinwan Industrial Zone, Sanxiang Town Zhongshan City Guangdong Province China	Vivian Ma/ Shery Hu	Trade Debt				\$106,837
30 GLH Chemical 737 Harry McCarty Rd #403 Bethlehem GA 30620 United States	Bern Mapes	Trade Debt				\$102,025

### Case 24-12016-CMG Doc 1 Filed 02/28/24 Entered 02/28/24 02:24:39 Desc Main Document Page 16 of 33

Fill in this information to identify the case and this filing:				
Debtor Name	Mango Movements, Inc.			
United States Ba	ankruptcy Court for the:	District of New Jersey		
Case number (If	known):	-	(State)	

#### Official Form 202

#### **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

### De

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

Schedule A/B: Assets-Real and Personal Property (Official Form 20	6A/B)
---	-------

- □ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- □ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- □ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- □ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- □ Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration List of Equity Security Holders and Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on	02/28/2024	🗴 /s/ Josh Burke
	MM/ DD/YYYY	Signature of individual signing on behalf of debtor
		Josh Burke
		Printed name
		Chief Financial Officer
		Position or relationship to debtor

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors** 

#### SECRETARY CERTIFICATE

#### February 27, 2024

The undersigned, Michael Fahey, as the secretary or the authorized person on behalf of Thrasio Holdings, Inc. and its affiliates (each, a "Company" and, collectively, the "Companies"), hereby certifies as follows:

- 1. I am the duly qualified and elected secretary or authorized person on behalf of, as applicable, each of the below Companies and, as such, I am familiar with the facts herein certified and I am duly authorized to certify the same on behalf of the Companies.
- 2. Attached hereto is a true, complete, and correct copy of the resolutions of the Companies' board of directors, managers, or similar governing bodies (each, an "Authorizing Body" and, collectively, the "Authorizing Bodies"), duly adopted at a properly convened and joint meeting of the Authorizing Bodies of February 27, 2024, in accordance with the applicable limited liability company agreements, operating agreement, bylaws, or similar governing document (in each case as amended or amended and restated) of each Company.
- 3. Since their adoption and execution, the resolutions have not been modified, rescinded, or amended and are in full force and effect as of the date hereof, and the resolutions are the only resolutions adopted by the Authorizing Bodies relating to the authorization and ratification of all corporate actions taken in connection with the matters referred to therein.

[Signature Page Follows]

IN WITNESS WHEREOF, I have hereunto set my hand on behalf of the Companies as of the date hereof.

By: /s/ Michael Fahey

Name: Michael Fahey Title: Secretary

Thrasio Holdings, Inc.

Autumn Waves, Inc.

1 Thrasio One, Inc. Bartstr Ltd

10 Thrasio Ten, Inc. Basketball Beginning, Inc.

11 Thrasio Eleven, Inc.

Beast Gear Limited
12 Thrasio Twelve, Inc.

Bellezo.com Ltd

14 Thrasio Fourteen, Inc.

15 Thrasio Fifteen, Inc.

16 Thrasio Fifteen, Inc.

16 Thrasio Fifteen, Inc.

17 Thrasio Fifteen, Inc.

16 Thrasio Sixteen, Inc.

17 Thrasio Seventeen, Inc.

18 Thrasio Eighteen, Inc.

Bonfire Solutions, Inc.

Bronze Projects, Inc.

Burning Neon, Inc.

19 Thrasio Nineteen, Inc. Burnt Summer Citrus, Inc.

2 B Bountiful, Inc.

Buttercup Creations, Inc.

20 Thrasio Twenty, Inc.
21 Thrasio Twenty One, Inc.
Cafe Casa, Inc.

22 Thrasio Twenty Two, Inc. Califia Company

23 Thrasio Twenty Three, Inc. California Poppy Projects, Inc.

24 Thrasio Twenty Four, Inc.
25 Thrasio Twenty Five, Inc.
Candlelit Creations, Inc.
Cantaloupe Creations Company

3 Thrasio Three, Inc.

Cantaloupe Creations Company
Caramel Creations, Inc.

5 Thrasio Five, Inc.
6 Thrasio Six, Inc.
Carnation Creations, Inc.
Carotene Consortium, Inc.

7 Thrasio Seven, Inc.
Carrot Solutions, Inc.
Thrasio Eight, Inc.
Carrot Solutions, Inc.
Cayenne Solutions, Inc.

9 Thrasio Nine, Inc. Champagne Projects, Inc.

Acorn Creations, Inc. Charope, Inc.

AirOrb Ltd Cheddar Creations, Inc.
Alloy Ideas, Inc. Chestnut Creations, Inc.

Amber Ideas, Inc.Chili Clove, Inc.Amber Oasis, Inc.Chili Flakes, Inc.Andromache, Inc.Chipshot LTD

Angor-Pet Thrasio Two, Inc. Chrysanthemum Creations, Inc.

Antiope, Corp. Cider Creations, Inc.

Apple Affirmations, Inc.

Apricot Ideas, Inc.

Ash Developments, LLC

Cinnabar Creations, Inc.

Citrine Solutions, Inc.

Classy Mango, Inc.

Ash Developments, LLC
Assassin Bug Industries, Inc.
Classy Mango, Inc.
Classy Tangerine, Inc.
Clementine Creations, Inc.

Autumn Ideas, Inc. Clownfish Creations, Inc.

**Comet Creations, Inc.** 

Copperhead Conspiracies, Inc.

Coral Chrome, Inc.

Corn Snake Surprises, Inc. Crawfish Creations, Inc. Daffodil Design, Inc. Dahlia Dreams, Inc. Dark Honey Design, Inc. Dark Orange Design, Inc. Daybreak Developments, Inc.

Daylily Dreams, Inc.
Discus Dreams, Inc.
DMD Group Inc
Dots for Spots Ltd
E & I Trading Ltd

E&L Enterprises Limited ECOM HEIGHTS LLC Emberglow Ideas, Inc.

Eurypyle, Inc.

Faint Orange Horizon, Inc. Fall Foundations, Inc. Fawn Foundations, Inc. Foxy Creations, Inc. Frosty Dream, Inc. Fyer Tropics, Inc.

Ginger Cat Creations, Inc. Ginger Creations, Inc. Gingersnap Solutions, Inc. Golden Gate Solutions, Inc.

Golden Kiwifruit Enterprises, Inc.

Goldfish Memories, Inc. Green Cricket LTD

Habanero Pepper Projects, Inc.

Harley Orange, Inc. Harvest Charm, Inc.

**HiC-Cork Thrasio One Inc.** 

Hippolyte, Ltd. Honey Sunset, Inc. Ideal Monarch, Inc.

**Ideastream Consumer Products, LLC** 

Influencer Ideas, Inc. Ivory Ideas, Inc. Jasper Gesture, Inc.

Jiminy LTD

**Joss Solutions 2016 Limited** 

Jupiter Gesture, Inc.

Khaki Trips, Inc.

**KingFisher Creations Inc.** 

Kitchen Tools Ltd
Koi Creations, Inc.
Lace Decisions, Inc.
Laranja Logistics, Inc.
Latte Logistics, Inc.
Leather Logistics, Inc.
Lemon Logistics, Inc.
Lemur Logistics, Inc.
Levita Holdings, LLC
Lionfish Logistics, Inc.

Magenta Peel Solutions, Inc. Mahogany Movements Inc.

Lobster Logistics, Inc.

Malt Decisions, Inc.
Mango Movements, Inc.
Mango Wonder, Inc.
Maple Movements, Inc.
Marigold Creations, Inc.
Marmalade Mansions, Inc.
Marmalade Movements, Inc.

Marpesia, Co. Mars Makers, Inc. Mauve Monkey, Inc. Melanippe, Inc.

Melon Movements, Inc.
Meteor Movements, Inc.
Mimosa Movements, Inc.
Modetro Retail Limited
Ochre Organization, Inc.
Old Rust Organization, Inc.
Orange Crush Organization, Inc.

Orange Fantasy, Inc.
Orange Hope, Inc.
Orange Margarita, Inc.
Orange Organization, Inc.
Orange Peach Projects, Inc.
Orange Peel Projects, Inc.

Orange Umbrella Creations, Inc. Orangutan Organization, Inc. Oranssi Organization, Inc.

Orythia, Inc. Oyster Oasis, Inc. Pantariste, Inc.

Pantone Projects, Inc.

Papaya Projects, Inc.

Parchment Principles, Inc.

Peach Projects, Inc.

Peanut Projects, Inc.

Pearoller LTD

Penny Rose Solutions, Inc.

Pennycopper Trading, Inc.

**Penthe Company** 

Persian Projects, Inc.

Persimmon Projects, Inc.

Pizza Projects, Inc.

Poppy Projects, Inc.

Portocale Projects, Inc.

Primrose Projects, Inc.

**Pro Grade Products Ltd** 

**Prothoe Limited** 

**Pure Chimp Ltd** 

Radiant Orange, Inc.

**Rissav Limited** 

Rose Bud Creations, Inc.

Rosewood Wish, Inc.

SAFEREST HOLDINGS, LLC

Salmon Solutions, Inc.

Sandcastle Days, Inc.

Sandpaper Solutions, Inc.

Sandsnake Ventures, Inc.

Sandstorm Solutions, Inc.

Sandy Leaf Farm Ltd.

Sapphire Monkey, Inc.

Sasana Group Limited

Scarlet Solutions, Inc.

Scotch Solutions, Inc.

**Scouse LTD** 

Seashell Solutions, Inc.

**Sherbert Solutions, Inc.** 

Shortbread Solutions, Inc.

Siberian Tiger Solutions, Inc.

Sockeye Strategies, Inc.

Soft Spice, Inc.

Spicy Solutions, Inc.

Starfish Solutions, Inc.

Strawflower Solutions, Inc.

Sundaze Blaze Solutions, Inc.

Sunflare Solutions, Inc.

Sunflower Saturnalia, Inc.

**Sunkiss Solutions, Inc.** 

Sunny Operations, Inc.

Sunrise Martinis, Inc.

Sunrise Season, Inc.

**Sweet Nectar Enterprises, Inc.** 

**Sweet Potato Solutions, Inc.** 

Tangelo Tendencies, Inc.

Tangerine Ideas, Inc.

Tawny Tasks, Inc.

Tea Rose Risings, Inc.

Teal Monkey, Inc.

Thrasio Australia Holdings Pty Ltd

Thrasio Intermediate Sub, LLC

Thrasio Services, LLC

Thrasio UK Holdings, Ltd

Thrasio, LLC

Tiger Affirmations, Inc.

**Tiger Stripe Creations, Inc.** 

Tomato Tasks, Inc.

**Topaz Traditions, Inc.** 

Tortilla Tasks, Inc.

**Toxaris Limited** 

Traffic Cone Tuesdays, Inc.

**Truverge International Ltd** 

**Turmeric Transitions, Inc.** 

Warm Red Wonders, Inc.

William Evans Retail Ltd

Zabba, Inc.

#### RESOLUTIONS APPROVED AT A JOINT MEETING

#### February 27, 2024

WHEREAS, the requisite members of the board of directors, managers, or similar governing bodies (each, an "Authorizing Body" and, collectively, the "Authorizing Bodies") of Thrasio Holdings, Inc. and certain of its subsidiaries set forth on Exhibit A attached hereto (each, a "Company" and collectively, the "Companies"), and each organized and existing under the internal laws of the state of incorporation or formation, as applicable, as set forth in each Company's charter of incorporation or applicable governing agreement takes the following actions and adopt the following resolutions pursuant to each Company's bylaws, limited liability company agreement, certificate of incorporation, or such similar operating document and the applicable laws of the state or country of incorporation or formation, as applicable, of each Company;

**WHEREAS**, at least 13,983,482 shares of the preferred stock designated Series C-1 Preferred Stock, Series C-2 Preferred Stock, and Series C Preferred Stock and at least 13,271,592 shares of preferred stock designated Series D Preferred Stock are outstanding;

WHEREAS, in accordance with the Amended and Restated Certificate of Incorporation of Thrasio Holdings, Inc. dated October 22, 2021 (the "Holdings Certificate of Incorporation"), a majority of the outstanding shares of the authorized preferred stock of Thrasio Holdings, Inc. designated Series C-1 Preferred Stock, Series C-2 Preferred Stock, and Series C-3 Preferred Stock (collectively, the "Series C Majority Holders") and a majority of the outstanding shares of the preferred stock of Thrasio Holdings, Inc. designated Series D Preferred Stock and SLP Takeoff Aggregator, L.P. (collectively, the "Series D Requisite Holders") must approve certain actions taken by the Authorizing Body thereof, including the voluntary filing for bankruptcy or other insolvency proceeding on account of Thrasio Holdings, Inc.;

**WHEREAS**, the Authorizing Bodies of the Companies have considered the filing of voluntary petitions for relief under the provisions of title 11 of the United States Code, 11 U.S.C. § 101 et seq. (the "<u>Bankruptcy Code</u>") for the Companies in accordance with the requirements of the Companies' governing documents and applicable law (the "<u>Restructuring Matters</u>");

WHEREAS, the Authorizing Bodies of the Companies have reviewed and considered certain materials presented by the management of the Companies and the Companies' financial and legal advisors regarding that certain restructuring support agreement (as may be amended, supplemented, or modified from time to time, the "Restructuring Support Agreement"); and certain materials including, but not limited to, materials regarding the liabilities and obligations of the Companies, their liquidity, the strategic alternatives available, and the effect of the foregoing on the Companies' business, and has had adequate opportunity to consult such persons regarding the materials presented, obtain additional information, and fully consider each of the strategic alternatives available to the Companies;

**WHEREAS**, the Restructuring Support Agreement contemplates that the Companies will, among other things, file a voluntary petition for relief pursuant to the Bankruptcy Code (the "Bankruptcy Petition");

**WHEREAS**, the Authorizing Bodies of the Companies have reviewed and considered certain materials presented by the management of the Companies and the Companies' financial and legal advisors regarding the advantages and disadvantages of the chapter 11 plan of reorganization (as may be amended, modified, or supplemented from time to time, the "Plan") and any disclosure statement relating to such Plan (as amended, supplemented, or otherwise modified from time to time, the "Disclosure Statement");

**WHEREAS**, the Authorizing Bodies have reviewed and considered presentations by the management of the Companies and the Companies' financial and legal advisors regarding the advantages and disadvantages of the debtor-in-possession financing facility ("<u>DIP Financing</u>") contemplated in the Restructuring Support Agreement; and

**WHEREAS**, the Authorizing Bodies have also reviewed, evaluated, and considered drafts of the Restructuring Support Agreement and the Plan presented to the Authorizing Bodies.

**NOW, THEREFORE, IT IS HEREBY RESOLVED**, that, pursuant to the articles of incorporation and applicable governing documents of the Companies, the Authorizing Bodies hereby adopt the following resolutions:

#### **CHAPTER 11 FILING**

**RESOLVED,** in the business judgment of the Authorizing Bodies (and with the approval of the Series C Majority Holders and Series D Requisite Holders in accordance with the Holdings Certificate of Incorporation), it is desirable and in the best interest of the Companies, their interest holders, creditors, and other parties in interest, that the Companies file or cause to be filed voluntary petitions for relief (the "Bankruptcy Petitions") under the provisions of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey or such other court of competent jurisdiction (the "Bankruptcy Court") for the Companies in accordance with the requirements of the Companies' governing documents and applicable law, and the Authorizing Bodies hereby consent to, authorize, and approve the filing of the Bankruptcy Petitions; and

**RESOLVED**, that any partner, director, manager, or other duly appointed officer of the Companies (collectively, the "<u>Authorized Persons</u>") is hereby authorized and appointed to act as signatory and attorney on behalf of the Companies in respect of the Restructuring Matters and/or any person to whom such Authorized Persons and/or officers delegate certain responsibilities is hereby authorized to execute (under the common seal of the Companies, if appropriate) and file on behalf of the Companies all petitions, schedules, lists, and other motions, papers, or documents, and to take any and all actions they deem necessary or proper to obtain such relief, including, but not limited to, any action necessary or proper to maintain the ordinary course operations of the Companies.

#### **RETENTION OF PROFESSIONALS**

**RESOLVED**, each of the Authorized Persons is hereby authorized, empowered, and directed to employ: (i) the law firm of Kirkland & Ellis LLP as general bankruptcy counsel; (ii) the law firm of Cole Schotz P.C. as co-bankruptcy counsel; (iii) Centerview Partners LLC as investment banker; (iv) AlixPartners, LLP as financial advisor; (v) Kurtzman Carson Consultants LLC as claims and noticing agent; (vi) Katten Muchin Rosenman LLP as counsel to independent directors of Thrasio Holdings, Inc., and (vii) any other legal counsel, accountant, financial advisor, restructuring advisor, or other professional the Authorized Persons deem necessary, appropriate, or advisable to retain; each to represent and assist the Companies in carrying out their duties and responsibilities and exercising their rights under the Bankruptcy Code and any applicable law (including, but not limited to, the law firms filing any pleadings or responses); and in connection therewith, the Authorized Persons are hereby authorized, empowered, and directed, in accordance with the terms and conditions hereof, to execute (under the common seal of the Companies, if appropriate) appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain such services; and

**RESOLVED**, each of the Authorized Persons is hereby authorized, empowered, and directed to execute (under the common seal of the Companies, if appropriate) and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, and to perform such further actions and execute (under the common seal of the Companies, if appropriate) such further documentation that the Authorized Persons in their absolute discretion deem necessary, appropriate, or desirable in accordance with these resolutions.

# THE RESTRUCTURING SUPPORT AGREEMENT, CHAPTER 11 PLAN, AND DISCLOSURE STATEMENT

**RESOLVED**, that in the judgment of the Authorizing Bodies, it is desirable and in the best interests of the Companies, their interest holders, their subsidiaries, their creditors, and the other parties in interest that the Companies, their subsidiaries, and the other parties thereto enter into the Restructuring Support Agreement (substantially in the form presented to the Authorizing Bodies, with such changes as approved by one or more Authorized Persons, such approval to be conclusively established by such Authorized Person's execution and delivery or taking thereof) and that the Companies' performance of their obligations under the Restructuring Support Agreement be and hereby is, in all respects, authorized, approved, confirmed and ratified;

**RESOLVED**, that each of the Authorized Persons, acting individually and with full power of substitution, be, and hereby is, authorized, empowered, and directed, to take all actions (including, without limitation, to negotiate and execute any agreements, documents, or certificates) necessary to undertake and enter into the Restructuring Matters (including the Restructuring Support Agreement, the Plan, and the DIP Financing) and to consummate the transactions contemplated thereby (each in the form and upon the terms as such Authorized Person may approve, such approval to be conclusively established by such Authorized Person's execution and delivery or taking thereof), and that such Companies' performance of their obligations in respect of Restructuring Matters (including the Restructuring Support Agreement, the Plan, and the DIP Financing), is, in all respects, authorized, approved, confirmed and ratified;

**RESOLVED**, that in the judgment of the Authorizing Bodies, it is desirable and in the best interests of the Companies, their interest holders, their subsidiaries, their creditors and the other parties in interest that the Authorized Persons file or cause to be filed the Plan, the Disclosure Statement, and all other papers or documents related thereto, and to take any and all actions that the Authorized Persons deem necessary or appropriate to pursue confirmation and consummation of a plan of reorganization materially consistent with the Plan; and

**RESOLVED**, that each of the Authorized Persons, acting individually and with full power of substitution, be, and hereby is, authorized, empowered, and directed, together with the Companies' financial and legal advisors, to file all other documents deemed necessary to confirm a plan of reorganization materially consistent with the Plan, including, but not limited to, any amendments to and modifications of the Plan.

## <u>USE OF CASH COLLATERAL, DEBTOR-IN-POSSESSION FINANCING, AND ADEQUATE PROTECTION</u>

**RESOLVED**, it is desirable and in the best interest of the Companies, their interest holders, their subsidiaries, creditors, and other parties in interest, to obtain the benefits of (i) the use of cash collateral, as such term is defined in section 363(a) of the Bankruptcy Code (the "Cash Collateral"), which is security for certain of the Companies' prepetition lenders (the "Prepetition Lenders") under that certain Credit Agreement, dated as of December 18, 2020, as amended, restated, amended and restated, supplemented, or otherwise modified from time to time, by and among Thrasio, LLC, as the borrower, Thrasio Intermediate Sub, LLC, as parent guarantor, and Royal Bank of Canada, as administrative agent for the lenders; and (ii) the incurrence of DIP Financing, each to be documented in proposed interim and final orders (respectively, the "Interim DIP Order" and the "Final DIP Order" and together, the "DIP Orders") to be submitted for approval of the Bankruptcy Court;

**RESOLVED**, that in order to use and obtain the benefits of DIP Financing and Cash Collateral, and in accordance with section 363 of the Bankruptcy Code, the Companies will provide certain adequate protection to the Prepetition Lenders (the "Adequate Protection Obligations") as documented in the DIP Orders, and, to the extent that the Companies are required to obtain consent from the Prepetition Lenders to enter into any of the DIP Documents, such consent has been obtained;

**RESOLVED**, the form, terms, and provisions of the DIP Orders to which the Companies are or will be subject, as applicable, and the actions and transactions contemplated thereby are authorized, adopted, and approved, and to the extent applicable, the Authorized Persons are hereby authorized, empowered, and directed, in the name of, and on behalf of, the Companies to take such actions and negotiate or cause to be prepared and negotiated and to execute, deliver, perform, and cause the performance of the DIP Orders, and such other agreements, certificates, instruments, receipts, petitions, motions, or other papers or documents required to consummate the transaction contemplated by the DIP Orders to which the Companies are or will be party, including, but not limited to, any security and pledge agreement or guaranty agreement (collectively with the DIP Orders, the "DIP Documents"), incur and pay or cause to be paid all fees and expenses and engage such persons, in each case, in the form or substantially in the form thereof submitted to the Authorizing Bodies, with such changes, additions, and modifications

thereto as any of the Authorized Persons executing the same shall approve, such approval to be conclusively evidenced by his or her execution and delivery thereof;

**RESOLVED**, to the extent applicable to the Companies, the Authorized Persons are hereby authorized, empowered, and directed in the name of, and on behalf of, the Companies to undertake any and all transactions on substantially the same terms as contemplated under the DIP Documents (collectively, the "<u>DIP Transactions</u>"), including granting liens on their assets to secure such obligations (the "DIP Obligations");

**RESOLVED**, each of the Authorized Persons be, and hereby are, authorized, empowered, and directed in the name of, and on behalf of, each Company to seek authorization to incur the DIP Obligations and approval to use Cash Collateral pursuant to the DIP Orders, and any Authorized Person be, and hereby is, authorized, empowered, and directed to negotiate, execute, and deliver any and all agreements, instruments, or documents by or on behalf of the Company, necessary to implement the DIP Financing in accordance with section 363 of the Bankruptcy Code, as well as any additional or further agreements for entry into the DIP Documents and the use of Cash Collateral in connection with the chapter 11 cases, which agreements may require the Companies to grant adequate protection and liens to the Prepetition Lenders and each other agreement, instrument, or document to be executed and delivered in connection therewith, by or on behalf of the Companies pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any Authorized Person approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof;

**RESOLVED**, to the extent applicable, the Authorized Persons are hereby authorized, empowered, and directed in the name of, and on behalf of, the Companies to take such actions as in their discretion is determined to be necessary, desirable, or appropriate to execute the DIP Transactions, including delivery of: (i) the DIP Documents and such agreements, certificates, instruments, guaranties, notices, and any and all other related documentation, including, without limitation, any amendments, waivers, consents, supplements, or other modifications to any DIP Documents; (ii) such other instruments, certificates, notices, assignments, and documents as may be reasonably requested by the lender under the DIP Financing (the "DIP Lender"); and (iii) such forms of account control agreements, officer's certificates, and compliance certificates as may be required by the DIP Documents (the documents described in (i) through (iii) of this paragraph, collectively, the "DIP Financing Documents");

**RESOLVED**, the Authorized Persons are hereby authorized, empowered, and directed in the name of, and on behalf of, the Companies to seek authorization to incur the DIP Financing and approval to use Cash Collateral pursuant to the DIP Orders, and the Authorized Persons are hereby authorized, empowered, and directed to negotiate, execute, and deliver any and all agreements, instruments, or documents, by or on behalf of the Companies, necessary to implement the postpetition financing, including the Adequate Protection Obligations to the Prepetition Lenders in accordance with section 363 of the Bankruptcy Code, as well as any additional or further agreements for entry into the DIP Financing Documents and the use of Cash Collateral in connection with the chapter 11 cases, which agreements may require the Companies to grant adequate protection and liens to the Prepetition Lenders and each other agreement,

instrument, or document to be executed and delivered in connection therewith, by or on behalf of the Companies pursuant thereto or in connection therewith, all with such changes therein and additions thereto as the Authorized Persons approve, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof;

**RESOLVED**, to the extent applicable, the Authorized Persons are hereby authorized, empowered, and directed in the name of, and on behalf of, the Companies to file or to authorize the DIP Lender to file any Uniform Commercial Code ("<u>UCC</u>") financing statements, any other equivalent filings, any intellectual property filings and recordation, and/or any necessary assignments for security or other documents in the names of the Companies that the DIP Lender deems necessary or appropriate to perfect any lien or security interest granted pursuant to the DIP Orders, including any such UCC financing statement containing a generic description of collateral, such as "all assets," "all property now or hereafter acquired," and other descriptions of similar import, and to execute and deliver, and to record or authorize the recording of, such mortgages and deeds of trust in respect of real property of the Companies and such other filings in respect of intellectual and other property of the Companies, in each case as the DIP Lender may reasonably request to perfect the security interests of the DIP Lender under the DIP Orders; and

**RESOLVED**, to the extent applicable, the Authorized Persons are hereby authorized, empowered, and directed in the name of, and on behalf of, the Companies to take all such further actions, including, without limitation, to pay or approve the payment of all fees and expenses payable in connection with the DIP Transactions and all fees and expenses incurred by or on behalf of the Companies in connection with the foregoing resolutions, in accordance with the terms of the DIP Documents, which shall in their sole judgment be necessary, proper, or advisable to perform the Companies' obligations under or in connection with any of the DIP Documents and the transactions contemplated therein and to carry out fully the intent of the foregoing resolutions.

#### FURTHER ACTIONS AND PRIOR ACTIONS

**RESOLVED**, the Authorizing Bodies hereby authorize any direct or indirect subsidiary of the Companies or any entity of which the Companies or any subsidiary of the Companies is the sole member, general partner, or managing member, as applicable, to take each of the actions described in these resolutions or any of the actions authorized in these resolutions, and none of the resolutions contained herein, or action taken in furtherance hereto, shall have or cause an adverse effect on any such subsidiary or the Companies' interest therein (including without limitation, any automatic dissolution, divestiture, dissociation, or like event under applicable law);

**RESOLVED**, in addition to the specific authorizations heretofore conferred upon the Authorized Persons, the Authorized Persons, either individually or as otherwise required by each Company's governing documents and applicable law, are hereby authorized to execute (under the common seal of the Companies if appropriate), acknowledge, deliver, and file any and all agreements, certificates, instruments, powers of attorney, letters, forms, transfer, deeds, and other documents on behalf of the Companies relating to the Restructuring Matters;

**RESOLVED**, each of the Authorized Persons (and their designees and delegates) is hereby authorized and empowered, in the name of and on behalf of the Companies, to take or cause to be taken any and all such other and further action, and to execute (under the common seal of the Companies, if appropriate), acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Person's or Authorized Persons' absolute discretion, shall be necessary, appropriate, or desirable in order to fully carry out the intent and accomplish the purposes of the resolution adopted herein;

**RESOLVED**, the Authorizing Bodies have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the governing documents of the Companies, or hereby waives any right to have received such notice;

**RESOLVED**, all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Companies, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved, confirmed, and ratified as the true acts and deeds of the Companies with the same force and effect as if each such act, transaction, agreement, or certificate had been specifically authorized in advance by resolution of the Authorizing Bodies; and

**RESOLVED**, any Authorized Person is hereby authorized to perform all other acts, deeds, and other actions as the Companies themselves may perform, in accordance with their governing documents and applicable law, howsoever arising in connection with the matters above, or in furtherance of the intentions expressed in the foregoing resolutions, including, but not limited to, the negotiation, finalization, execution (under common seal, whether or not expressed to be a deed, as may be necessary or appropriate), and delivery of any other agreements, certificates, instruments, powers of attorney, letters, forms, transfer, deeds, and other documents whatsoever as the individual acting may in his/her absolute and unfettered discretion approve, deem or determine necessary, appropriate or advisable, such approval, deeming or determination to be conclusively evidenced by said individual taking such action or the execution thereof.

\* \* \*

#### Exhibit A

Company	Jurisdiction
Thrasio, Holdings, Inc.	Delaware
1 Thrasio One, Inc.	Delaware
10 Thrasio Ten, Inc.	Delaware
11 Thrasio Eleven, Inc.	Delaware
12 Thrasio Twelve, Inc.	Delaware
14 Thrasio Fourteen, Inc.	Delaware
15 Thrasio Fifteen, Inc.	Delaware
16 Thrasio Sixteen, Inc.	Delaware
17 Thrasio Seventeen, Inc.	Delaware
18 Thrasio Eighteen, Inc.	Delaware
19 Thrasio Nineteen, Inc.	Delaware
2 B Bountiful, Inc.	Delaware
20 Thrasio Twenty, Inc.	Delaware
21 Thrasio Twenty One, Inc.	Delaware
22 Thrasio Twenty Two, Inc.	Delaware
23 Thrasio Twenty Three, Inc.	Delaware
24 Thrasio Twenty Four, Inc.	Delaware
25 Thrasio Twenty Five, Inc.	Delaware
3 Thrasio Three, Inc.	Delaware
5 Thrasio Five, Inc.	Delaware
6 Thrasio Six, Inc.	Delaware
7 Thrasio Seven, Inc.	Delaware
8 Thrasio Eight, Inc.	Delaware
9 Thrasio Nine, Inc.	Delaware
Acorn Creations, Inc.	Delaware
AirOrb Ltd	United Kingdom
Alloy Ideas, Inc.	Delaware
Amber Ideas, Inc.	Delaware
Amber Oasis, Inc.	Delaware
Andromache, Inc.	Delaware
Angor-Pet Thrasio Two, Inc.	Delaware
Antiope, Corp.	Delaware
Apple Affirmations, Inc.	Delaware
Apricot Ideas, Inc.	Delaware
Ash Developments, LLC	Delaware
Assassin Bug Industries, Inc.	Delaware
Attain Recruitment Ltd	United Kingdom
Autumn Ideas, Inc.	Delaware
Autumn Waves, Inc.	Delaware

Bartstr Ltd	United Kingdom
Basketball Beginning, Inc.	Delaware
Beast Gear Limited	United Kingdom
Bellezo.com Ltd	United Kingdom
Biscotti Solutions, Inc.	Delaware
Bittersweet Billows, Inc.	Delaware
Bonfire Solutions, Inc.	Delaware
Bronze Projects, Inc.	Delaware
Burning Neon, Inc.	Delaware
Burnt Summer Citrus, Inc.	Delaware
Buttercup Creations, Inc.	Delaware
Butterscotch Beginnings, Inc.	Delaware
Cafe Casa, Inc.	Delaware
Califia Company	Delaware
California Poppy Projects, Inc.	Delaware
Candlelit Creations, Inc.	Delaware
Cantaloupe Creations Company	Delaware
Caramel Creations, Inc.	Delaware
Carnation Creations, Inc.	Delaware
Carotene Consortium, Inc.	Delaware
Carrot Solutions, Inc.	Delaware
Cayenne Solutions, Inc.	Delaware
Champagne Projects, Inc.	Delaware
Charope, Inc.	Delaware
Cheddar Creations, Inc.	Delaware
Chestnut Creations, Inc.	Delaware
Chili Clove, Inc.	Delaware
Chili Flakes, Inc.	Delaware
Chipshot LTD	United Kingdom
Chrysanthemum Creations, Inc.	Delaware
Cider Creations, Inc.	Delaware
Cinnabar Creations, Inc.	Delaware
Citrine Solutions, Inc.	Delaware
Classy Mango, Inc.	Delaware
Classy Tangerine, Inc.	Delaware
Clementine Creations, Inc.	Delaware
Clownfish Creations, Inc.	Delaware
Comet Creations, Inc.	Delaware
Copperhead Conspiracies, Inc.	Delaware
Coral Chrome, Inc.	Delaware
Corn Snake Surprises, Inc.	Delaware

Crawfish Creations, Inc.	Delaware
Daffodil Design, Inc.	Delaware
Dahlia Dreams, Inc.	Delaware
Dark Honey Design, Inc.	Delaware
Dark Orange Design, Inc.	Delaware
Daybreak Developments, Inc.	Delaware
Daylily Dreams, Inc.	Delaware
Discus Dreams, Inc.	Delaware
DMD Group Inc	New Jersey
Dots for Spots Ltd	United Kingdom
E & I Trading Ltd	United Kingdom
E&L Enterprises Limited	United Kingdom
ECOM HEIGHTS LLC	Delaware
Emberglow Ideas, Inc.	Delaware
Eurypyle, Inc.	Delaware
Faint Orange Horizon, Inc.	Delaware
Fall Foundations, Inc.	Delaware
Fawn Foundations, Inc.	Delaware
Foxy Creations, Inc.	Delaware
Frosty Dream, Inc.	Delaware
Fyer Tropics, Inc.	Delaware
Ginger Cat Creations, Inc.	Delaware
Ginger Creations, Inc.	Delaware
Gingersnap Solutions, Inc.	Delaware
Golden Gate Solutions, Inc.	Delaware
Golden Kiwifruit Enterprises, Inc.	Delaware
Goldfish Memories, Inc.	Delaware
Green Cricket LTD	United Kingdom
Habanero Pepper Projects, Inc.	Delaware
Harley Orange, Inc.	Delaware
Harvest Charm, Inc.	Delaware
HiC-Cork Thrasio One Inc.	Delaware
Hippolyte, Ltd.	Delaware
Honey Sunset, Inc.	Delaware
Ideal Monarch, Inc.	Delaware
Ideastream Consumer Products, LLC	Delaware
Influencer Ideas, Inc.	Delaware
Ivory Ideas, Inc.	Delaware
Jasper Gesture, Inc.	Delaware
Jiminy LTD	United Kingdom
Joss Solutions 2016 Limited	United Kingdom

Jupiter Gesture, Inc.	Delaware
Khaki Trips, Inc.	Delaware
KingFisher Creations Inc.	Delaware
Kitchen Tools Ltd	United Kingdom
Koi Creations, Inc.	Delaware
Lace Decisions, Inc.	Delaware
Laranja Logistics, Inc.	Delaware
Latte Logistics, Inc.	Delaware
Leather Logistics, Inc.	Delaware
Lemon Logistics, Inc.	Delaware
Lemur Logistics, Inc.	Delaware
Levita Holdings, LLC	United Kingdom
Lionfish Logistics, Inc.	Delaware
Lobster Logistics, Inc.	Delaware
Magenta Peel Solutions, Inc.	Delaware
Mahogany Movements Inc.	Delaware
Malt Decisions, Inc.	Delaware
Mango Movements, Inc.	Delaware
Mango Wonder, Inc.	Delaware
Maple Movements, Inc.	Delaware
Marigold Creations, Inc.	Delaware
Marmalade Mansions, Inc.	Delaware
Marmalade Movements, Inc.	Delaware
Marpesia, Co.	Delaware
Mars Makers, Inc.	Delaware
Mauve Monkey, Inc.	Delaware
Melanippe, Inc.	Delaware
Melon Movements, Inc.	Delaware
Meteor Movements, Inc.	Delaware
Mimosa Movements, Inc.	Delaware
Modetro Retail Limited	United Kingdom
Ochre Organization, Inc.	Delaware
Old Rust Organization, Inc.	Delaware
Orange Crush Organization, Inc.	Delaware
Orange Fantasy, Inc.	Delaware
Orange Hope, Inc.	Delaware
Orange Margarita, Inc.	Delaware
Orange Organization, Inc.	Delaware
Orange Peach Projects, Inc.	Delaware
Orange Peel Projects, Inc.	Delaware
Orange Umbrella Creations, Inc.	Delaware

Orangutan Organization, Inc.	Delaware
Oranssi Organization, Inc.	Delaware
Orythia, Inc.	Delaware
Oyster Oasis, Inc.	Delaware
Pantariste, Inc.	Delaware
Pantone Projects, Inc.	Delaware
Papaya Projects, Inc.	Delaware
Parchment Principles, Inc.	Delaware
Peach Projects, Inc.	Delaware
Peanut Projects, Inc.	Delaware
Pearoller LTD	United Kingdom
Penny Rose Solutions, Inc.	Delaware
Pennycopper Trading, Inc.	Delaware
Penthe Company	Delaware
Persian Projects, Inc.	Delaware
Persimmon Projects, Inc.	Delaware
Pizza Projects, Inc.	Delaware
Poppy Projects, Inc.	Delaware
Portocale Projects, Inc.	Delaware
Primrose Projects, Inc.	Delaware
Pro Grade Products Ltd	United Kingdom
Prothoe Limited	United Kingdom
Pure Chimp Ltd	United Kingdom
Radiant Orange, Inc.	Delaware
Rissav Limited	United Kingdom
Rose Bud Creations, Inc.	Delaware
Rosewood Wish, Inc.	Delaware
SAFEREST HOLDINGS, LLC	Florida
Salmon Solutions, Inc.	Delaware
Sandcastle Days, Inc.	Delaware
Sandpaper Solutions, Inc.	Delaware
Sandsnake Ventures, Inc.	Delaware
Sandstorm Solutions, Inc.	Delaware
Sandy Leaf Farm Ltd.	United Kingdom
Sapphire Monkey, Inc.	Delaware
Sasana Group Limited	United Kingdom
Scarlet Solutions, Inc.	Delaware
Scotch Solutions, Inc.	Delaware
Scouse LTD	United Kingdom
Seashell Solutions, Inc.	Delaware
Sherbert Solutions, Inc.	Delaware

Shortbread Solutions, Inc.	Delaware
Siberian Tiger Solutions, Inc.	Delaware
Sockeye Strategies, Inc.	Delaware
Soft Spice, Inc.	Delaware
Spicy Solutions, Inc.	Delaware
Starfish Solutions, Inc.	Delaware
Strawflower Solutions, Inc.	Delaware
Sundaze Blaze Solutions, Inc.	Delaware
Sunflare Solutions, Inc.	Delaware
Sunflower Saturnalia, Inc.	Delaware
Sunkiss Solutions, Inc.	Delaware
Sunny Operations, Inc.	Delaware
Sunrise Martinis, Inc.	Delaware
Sunrise Season, Inc.	Delaware
Sweet Nectar Enterprises, Inc.	Delaware
Sweet Potato Solutions, Inc.	Delaware
Tangelo Tendencies, Inc.	Delaware
Tangerine Ideas, Inc.	Delaware
Tawny Tasks, Inc.	Delaware
Tea Rose Risings, Inc.	Delaware
Teal Monkey, Inc.	Delaware
Thrasio Australia Holdings Pty Ltd	Australia
Thrasio Intermediate Sub, LLC	Delaware
Thrasio Services, LLC	Delaware
Thrasio UK Holdings, Ltd	United Kingdom
Thrasio, LLC	Delaware
Tiger Affirmations, Inc.	Delaware
Tiger Stripe Creations, Inc.	Delaware
Tomato Tasks, Inc.	Delaware
Topaz Traditions, Inc.	Delaware
Tortilla Tasks, Inc.	Delaware
Toxaris Limited	United Kingdom
Traffic Cone Tuesdays, Inc.	Delaware
Truverge International Ltd	United Kingdom
Turmeric Transitions, Inc.	Delaware
Warm Red Wonders, Inc.	Delaware
William Evans Retail Ltd	United Kingdom
Zabba, Inc.	Delaware