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Proposed Co-Counsel to the Debtors and Debtors in Possession

#### UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	
Thrasio Holdings, Inc.,	Chapter 11
Debtor. <sup>1</sup>	Case No. 24-11840 (CMG)
Tax I.D. No. 86-1968327	
In re:	
1 Thrasio One, Inc.,	Chapter 11
Debtor.	Case No. 24-11850 (CMG)
Tax I.D. No. 83-2664771	

The last four digits of Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at <a href="https://www.kccllc.net/Thrasio">https://www.kccllc.net/Thrasio</a>. The Debtors' service address in these chapter 11 cases is 85 West Street, 3<sup>rd</sup> Floor, Walpole, MA, 02081.



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In re:	
10 Thrasio Ten, Inc.,	Chapter 11
Debtor.	Case No. 24-11857 (CMG)
Tax I.D. No. 83-4018102	
In re:	
11 Thrasio Eleven, Inc.,	Chapter 11
Debtor.	Case No. 24-11863 (CMG)
Tax I.D. No. 83-4021788	
In re:	
12 Thrasio Twelve, Inc.,	Chapter 11
Debtor.	Case No. 24-11875 (CMG)
Tax I.D. No. 83-4463637	
In re:	
14 Thrasio Fourteen, Inc.,	Chapter 11
Debtor.	Case No. 24-11884 (CMG)
Tax I.D. No. 83-4588024	
In re:	
15 Thrasio Fifteen, Inc.,	Chapter 11
Debtor.	Case No. 24-11892 (CMG)
Tax I.D. No. 84-2256225	
In re:	
16 Thrasio Sixteen, Inc.,	Chapter 11
Debtor.	Case No. 24-11901 (CMG)
Tax I.D. No. 84-2273384	
In re:	
17 Thrasio Seventeen, Inc.,	Chapter 11
Debtor.	Case No. 24-11912 (CMG)
Tax I.D. No. 84-2343098	

In re:	
18 Thrasio Eighteen, Inc.,	Chapter 11
Debtor.	Case No. 24-11927 (CMG)
Tax I.D. No. 84-2395081	
In re:	
19 Thrasio Nineteen, Inc.,	Chapter 11
Debtor.	Case No. 24-11942 (CMG)
Tax I.D. No. 84-2403061	
In re:	
2 B Bountiful, Inc.,	Chapter 11
Debtor.	Case No. 24-11959 (CMG)
Tax I.D. No. 83-2678540	
In re:	
20 Thrasio Twenty, Inc.,	Chapter 11
Debtor.	Case No. 24-11989 (CMG)
Tax I.D. No. 84-2432876	
In re:	
21 Thrasio Twenty One, Inc.,	Chapter 11
Debtor.	Case No. 24-12015 (CMG)
Tax I.D. No. 84-2459480	
In re:	
22 Thrasio Twenty Two, Inc.,	Chapter 11
Debtor.	Case No. 24-12023 (CMG)
Tax I.D. No. 84-2654378	
In re:	
23 Thrasio Twenty Three, Inc.,	Chapter 11
Debtor.	Case No. 24-12030 (CMG)
Tax I.D. No. 84-3066532	

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In re:	
24 Thrasio Twenty Four, Inc.,	Chapter 11
Debtor.	Case No. 24-12039 (CMG)
Tax I.D. No. 84-3081617	
In re:	
25 Thrasio Twenty Five, Inc.,	Chapter 11
Debtor.	Case No. 24-12048 (CMG)
Tax I.D. No. 84-3118582	
In re:	
3 Thrasio Three, Inc.,	Chapter 11
Debtor.	Case No. 24-11973 (CMG)
Tax I.D. No. 83-2863437	
In re:	
5 Thrasio Five, Inc.,	Chapter 11
Debtor.	Case No. 24-11857 (CMG)
Tax I.D. No. 83-3225044	
In re:	
6 Thrasio Six, Inc.,	Chapter 11
Debtor.	Case No. 24-11867 (CMG)
Tax I.D. No. 83-3244888	
In re:	
7 Thrasio Seven, Inc.,	Chapter 11
Debtor.	Case No. 24-11880 (CMG)
Tax I.D. No. 83-3821176	
In re:	
8 Thrasio Eight, Inc.,	Chapter 11
Debtor.	Case No. 24-11889 (CMG)
Tax I.D. No. 83-3866369	

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In re:	
9 Thrasio Nine, Inc.,	Chapter 11
Debtor.	Case No. 24-11897 (CMG)
Tax I.D. No. 83-3975250	
In re:	
Acorn Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11904 (CMG)
Tax I.D. No. 87-3117621	
In re:	
AirOrb Ltd,	Chapter 11
Debtor.	Case No. 24-11938 (CMG)
Tax I.D. No. N/A	
In re:	
Alloy Ideas, Inc.,	Chapter 11
Debtor.	Case No. 24-11947 (CMG)
Tax I.D. No. 85-4125893	
In re:	
Amber Ideas, Inc.,	Chapter 11
Debtor.	Case No. 24-11960 (CMG)
Tax I.D. No. 84-3666713	
In re:	
Amber Oasis, Inc.,	Chapter 11
Debtor.	Case No. 24-11969 (CMG)
Tax I.D. No. 86-2257779	
In re:	
Andromache, Inc.,	Chapter 11
Debtor.	Case No. 24-11976 (CMG)
Tax I.D. No. 83-3260012	

In re:	
Angor-Pet Thrasio Two, Inc.,	Chapter 11
Debtor.	Case No. 24-11987 (CMG)
Tax I.D. No. 83-2594159	
In re:	
Antiope, Corp.,	Chapter 11
Debtor.	Case No. 24-11998 (CMG)
Tax I.D. No. 83-3432964	
In re:	
Apple Affirmations, Inc.,	Chapter 11
Debtor.	Case No. 24-12005 (CMG)
Tax I.D. No. 87-2853452	
In re:	
Apricot Ideas, Inc.,	Chapter 11
Debtor.	Case No. 24-12014 (CMG)
Tax I.D. No. 84-3739050	
In re:	
Ash Developments, LLC,	Chapter 11
Debtor.	Case No. 24-12021 (CMG)
Tax I.D. No. N/A	
In re:	
Assassin Bug Industries, Inc.,	Chapter 11
Debtor.	Case No. 24-12026 (CMG)
Tax I.D. No. 87-1301808	
In re:	
Attain Recruitment Ltd,	Chapter 11
Debtor.	Case No. 24-12033 (CMG)
Tax I.D. No. N/A	

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In re:	
Autumn Ideas, Inc.,	Chapter 11
Debtor.	Case No. 24-12040 (CMG)
Tax I.D. No. 86-2165305	
In re:	
Autumn Waves, Inc.,	Chapter 11
Debtor.	Case No. 24-12045 (CMG)
Tax I.D. No. 87-2076844	
In re:	
Bartstr Ltd,	Chapter 11
Debtor.	Case No. 24-11874 (CMG)
Tax I.D. No. N/A	
In re:	
Basketball Beginnings, Inc.,	Chapter 11
Debtor.	Case No. 24-11895 (CMG)
Tax I.D. No. 87-3248108	
In re:	
Beast Gear Limited,	Chapter 11
Debtor.	Case No. 24-11910 (CMG)
Tax I.D. No. N/A	
In re:	
Bellezo.com Ltd,	Chapter 11
Debtor.	Case No. 24-11930 (CMG)
Tax I.D. No. N/A	
In re:	
Biscotti Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11945 (CMG)
Tax I.D. No. 87-3275570	

In re:	
Bittersweet Billows, Inc.,	Chapter 11
Debtor.	Case No. 24-11958 (CMG)
Tax I.D. No. 85-4257578	
In re:	
Bonfire Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11983 (CMG)
Tax I.D. No. 87-2430014	
In re:	
Bronze Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11996 (CMG)
Tax I.D. No. 86-1995777	
In re:	
Burning Neon, Inc.,	Chapter 11
Debtor.	Case No. 24-12008 (CMG)
Tax I.D. No. 87-2561184	
In re:	
Burnt Summer Citrus, Inc.,	Chapter 11
Debtor.	Case No. 24-12018 (CMG)
Tax I.D. No. 86-2022944	
In re:	
Buttercup Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-12027 (CMG)
Tax I.D. No. 87-1030496	
In re:	
Butterscotch Beginnings, Inc.,	Chapter 11
Debtor.	Case No. 24-12036 (CMG)
Tay I D. No. 86-1530765	

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In re:	
Cafe Casa, Inc.,	Chapter 11
Debtor.	Case No. 24-12047 (CMG)
Tax I.D. No. 82-5405920	
In re:	
Califia Company,	Chapter 11
Debtor.	Case No. 24-12054 (CMG)
Tax I.D. No. 84-2842966	
In re:	
California Poppy Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-12059 (CMG)
Tax I.D. No. 85-1405434	
In re:	
Candlelit Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-12603 (CMG)
Tax I.D. No. 84-4207592	
In re:	
Cantaloupe Creations Company,	Chapter 11
Debtor.	Case No. 24-12605 (CMG)
Tax I.D. No. 84-3777151	
In re:	
Caramel Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-12067 (CMG)
Tax I.D. No. 85-2786363	
In re:	
Carnation Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-12070 (CMG)
Tax I.D. No. 84-3934971	

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In re:	
Carotene Consortium, Inc.,	Chapter 11
Debtor.	Case No. 24-12074 (CMG)
Tax I.D. No. 87-1330063	
In re:	
Carrot Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11847 (CMG)
Tax I.D. No. 86-1657372	
In re:	
Cayenne Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11855 (CMG)
Tax I.D. No. 87-2394405	
In re:	
Champagne Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11862 (CMG)
Tax I.D. No. 86-1831253	
In re:	
Charope, Inc.,	Chapter 11
Debtor.	Case No. 24-11870 (CMG)
Tax I.D. No. 84-1886090	
In re:	
Cheddar Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11879 (CMG)
Tax I.D. No. 87-2784087	
In re:	
Chestnut Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11887 (CMG)
Tax I.D. No. 85-3029066	

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	1
In re:	
Chili Clove, Inc.,	Chapter 11
Debtor.	Case No. 24-11898 (CMG)
Tax I.D. No. 87-0957853	
In re:	
Chili Flakes, Inc.,	Chapter 11
Debtor.	Case No. 24-11907 (CMG)
Tax I.D. No. 87-2357611	
In re:	
Chipshot LTD,	Chapter 11
Debtor.	Case No. 24-11920 (CMG)
Tax I.D. No. N/A	
In re:	
Chrysanthemum Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11934 (CMG)
Tax I.D. No. 84-4109333	
In re:	
Cider Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11952 (CMG)
Tax I.D. No. 84-3785571	
In re:	
Cinnabar Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11966 (CMG)
Tax I.D. No. 85-4205686	
In re:	
Citrine Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11980 (CMG)
Tax I.D. No. 84-4494953	

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	1
In re:	
Classy Mango, Inc.,	Chapter 11
Debtor.	Case No. 24-11992 (CMG)
Tax I.D. No. 87-2740971	
In re:	
Classy Tangerine, Inc.,	Chapter 11
Debtor.	Case No. 24-12004 (CMG)
Tax I.D. No. 87-2285836	
In re:	
Clementine Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-12020 (CMG)
Tax I.D. No. 84-3875849	
In re:	
Clownfish Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-12028 (CMG)
Tax I.D. No. 84-4224154	
In re:	
Comet Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-12037 (CMG)
Tax I.D. No. 85-0993993	
In re:	
Copperhead Conspiracies, Inc.,	Chapter 11
Debtor.	Case No. 24-12044 (CMG)
Tax I.D. No. 87-1472756	
In re:	
Coral Chrome, Inc.,	Chapter 11
Debtor.	Case No. 24-12051 (CMG)
Tax I.D. No. 86-1629109	

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In re:	
Corn Snake Surprises, Inc.,	Chapter 11
Debtor.	Case No. 24-11871 (CMG)
Tax I.D. No. 87-1481068	
In re:	
Crawfish Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11886 (CMG)
Tax I.D. No. 84-4257982	
In re:	
Daffodil Design, Inc.,	Chapter 11
Debtor.	Case No. 24-11913 (CMG)
Tax I.D. No. 84-3998864	
In re:	
Dahlia Dreams, Inc.,	Chapter 11
Debtor.	Case No. 24-11992 (CMG)
Tax I.D. No. 84-5036097	
In re:	
Dark Honey Design, Inc.,	Chapter 11
Debtor.	Case No. 24-11935 (CMG)
Tax I.D. No. 85-1222936	
In re:	
Dark Orange Design, Inc.,	Chapter 11
Debtor.	Case No. 24-11949 (CMG)
Tax I.D. No. 84-4143614	
In re:	
Daybreak Developments, Inc.,	Chapter 11
Debtor.	Case No. 24-11962 (CMG)
Tax I.D. No. 85-2268025	

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	1
In re:	
Daylily Dreams, Inc.,	Chapter 11
Debtor.	Case No. 24-11978 (CMG)
Tax I.D. No. 86-2223586	
In re:	
Discus Dreams, Inc.,	Chapter 11
Debtor.	Case No. 24-11991 (CMG)
Tax I.D. No. 87-3660466	
In re:	
DMD Group Inc,	Chapter 11
Debtor.	Case No. 24-11839 (CMG)
Tax I.D. No. 04-3826817	
In re:	
Dots for Spots Ltd,	Chapter 11
Debtor.	Case No. 24-12024 (CMG)
Tax I.D. No. N/A	
In re:	
E & I Trading Ltd,	Chapter 11
Debtor.	Case No. 24-12031 (CMG)
Tax I.D. No. 98-1296244	
In re:	
E&L Enterprises Limited,	Chapter 11
Debtor.	Case No. 24-12041 (CMG)
Tax I.D. No. N/A	
In re:	
ECOM HEIGHTS LLC,	Chapter 11
Debtor.	Case No. 24-12049 (CMG)
Tax I.D. No. 36-4849974	

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In re:	
Emberglow Ideas, Inc.,	Chapter 11
Debtor.	Case No. 24-12053 (CMG)
Tax I.D. No. 85-0639603	
In re:	
Eurypyle, Inc.,	Chapter 11
Debtor.	Case No. 24-12058 (CMG)
Tax I.D. No. 85-4160839	
In re:	
Faint Orange Horizon, Inc.,	Chapter 11
Debtor.	Case No. 24-12062 (CMG)
Tax I.D. No. 87-2120882	
In re:	
Fall Foundations, Inc.,	Chapter 11
Debtor.	Case No. 24-12064 (CMG)
Tax I.D. No. 85-3640816	
In re:	
Fawn Foundations, Inc.,	Chapter 11
Debtor.	Case No. 24-12066 (CMG)
Tax I.D. No. 85-3350768	
In re:	
Foxy Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-12069 (CMG)
Tax I.D. No. 86-2327279	
In re:	
Frosty Dream, Inc.,	Chapter 11
Debtor.	Case No. 24-12072 (CMG)
Tax I.D. No. 87-3379291	

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In re:	
Fyer Tropics, Inc.,	Chapter 11
Debtor.	Case No. 24-11876 (CMG)
Tax I.D. No. 87-2454188	
In re:	
Ginger Cat Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11900 (CMG)
Tax I.D. No. 86-2392559	
In re:	
Ginger Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11914 (CMG)
Tax I.D. No. 86-1946745	
In re:	
Gingersnap Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11928 (CMG)
Tax I.D. No. 85-2203413	
In re:	
Golden Gate Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11941 (CMG)
Tax I.D. No. 87-2175751	
In re:	
Golden Kiwifruit Enterprises, Inc.,	Chapter 11
Debtor.	Case No. 24-11953 (CMG)
Tax I.D. No. 87-1889693	
In re:	
Goldfish Memories, Inc.,	Chapter 11
Debtor.	Case No. 24-11967 (CMG)
Tax I.D. No. 87-1389663	

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In re:	
Green Cricket LTD,	Chapter 11
Debtor.	Case No. 24-11995 (CMG)
Tax I.D. No. N/A	
In re:	
Habanero Pepper Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11981 (CMG)
Tax I.D. No. 84-4466517	
In re:	
Harley Orange, Inc.,	Chapter 11
Debtor.	Case No. 24-12035 (CMG)
Tax I.D. No. 86-3012451	
In re:	
Harvest Charm, Inc.,	Chapter 11
Debtor.	Case No. 24-12009 (CMG)
Tax I.D. No. 87-1981394	
In re:	
HiC-Cork Thrasio One Inc.,	Chapter 11
Debtor.	Case No. 24-12043 (CMG)
Tax I.D. No. 83-2590960	
In re:	
Hippolyte, Ltd.,	Chapter 11
Debtor.	Case No. 24-12052 (CMG)
Tax I.D. No. 83-3572757	
In re:	
Honey Sunset, Inc.,	Chapter 11
Debtor.	Case No. 24-12056 (CMG)
Tax I.D. No. 86-2280307	

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In re:	
Ideal Monarch, Inc.,	Chapter 11
Debtor.	Case No. 24-12601 (CMG)
Tax I.D. No. 84-3869181	
In re:	
Ideastream Consumer Products, LLC,	Chapter 11
Debtor.	Case No. 24-12068 (CMG)
Tax I.D. No. 01-0684531	
In re:	
Influencer Ideas, Inc.,	Chapter 11
Debtor.	Case No. 24-12071 (CMG)
Tax I.D. No. 85-4103338	
In re:	
Ivory Ideas, Inc.,	Chapter 11
Debtor.	Case No. 24-12073 (CMG)
Tax I.D. No. 85-1509523	
In re:	
Jasper Gesture, Inc.,	Chapter 11
Debtor.	Case No. 24-12075 (CMG)
Tax I.D. No. 85-3738320	
In re:	
Jiminy LTD,	Chapter 11
Debtor.	Case No. 24-12706 (CMG)
Tax I.D. No. N/A	
In re:	
Joss Solutions 2016 Limited,	Chapter 11
Debtor.	Case No. 24-12077 (CMG)
Tax I.D. No. N/A	

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In re:	
Jupiter Gesture, Inc.,	Chapter 11
Debtor.	Case No. 24-12078 (CMG)
Tax I.D. No. 86-2103618	
In re:	
Khaki Trips, Inc.,	Chapter 11
Debtor.	Case No. 24-12709 (CMG)
Tax I.D. No. 87-3191202	
In re:	
KingFisher Creations Inc.,	Chapter 11
Debtor.	Case No. 24-11866 (CMG)
Tax I.D. No. 85-2487456	
In re:	
Kitchen Tools Ltd,	Chapter 11
Debtor.	Case No. 24-11878 (CMG)
Tax I.D. No. N/A	
In re:	
Koi Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11891 (CMG)
Tax I.D. No. 85-2506914	
In re:	
Lace Decisions, Inc.,	Chapter 11
Debtor.	Case No. 24-11905 (CMG)
Tax I.D. No. 87-3355459	
In re:	
Laranja Logistics, Inc.,	Chapter 11
Debtor.	Case No. 24-11915 (CMG)
Tax I.D. No. 84-4644154	

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In re:	
Latte Logistics, Inc.,	Chapter 11
Debtor.	Case No. 24-11924 (CMG)
Tax I.D. No. 86-3657022	
In re:	
Leather Logistics, Inc.,	Chapter 11
Debtor.	Case No. 24-11933 (CMG)
Tax I.D. No. 86-3628563	
In re:	
Lemon Logistics, Inc.,	Chapter 11
Debtor.	Case No. 24-11944 (CMG)
Tax I.D. No. 85-3488964	
In re:	
Lemur Logistics, Inc.,	Chapter 11
Debtor.	Case No. 24-11954 (CMG)
Tax I.D. No. 85-1796547	
In re:	
Levita Holdings, LLC,	Chapter 11
Debtor.	Case No. 24-11963 (CMG)
Tax I.D. No. 86-3831384	
In re:	
Lionfish Logistics, Inc.,	Chapter 11
Debtor.	Case No. 24-11972 (CMG)
Tax I.D. No. 84-4724477	
In re:	
Lobster Logistics, Inc.,	Chapter 11
Debtor.	Case No. 24-11982 (CMG)
Tax I.D. No. 84-4841712	

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In re:	
Magenta Peel Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11990 (CMG)
Tax I.D. No. 87-1351484	
In re:	
Mahogany Movements Inc.,	Chapter 11
Debtor.	Case No. 24-12000 (CMG)
Tax I.D. No. 85-2966714	
In re:	
Malt Decisions, Inc.,	Chapter 11
Debtor.	Case No. 24-12007 (CMG)
Tax I.D. No. 87-3082386	
In re:	
Mango Movements, Inc.,	Chapter 11
Debtor.	Case No. 24-12016 (CMG)
Tax I.D. No. 85-0541826	
In re:	
Mango Wonder, Inc.,	Chapter 11
Debtor.	Case No. 24-12022 (CMG)
Tax I.D. No. 87-2243037	
In re:	
Maple Movements, Inc.,	Chapter 11
Debtor.	Case No. 24-12029 (CMG)
Tax I.D. No. 85-3125949	
In re:	
Marigold Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-12034 (CMG)
Tax I.D. No. 84-3518552	

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In re:	
Marmalade Mansions, Inc.,	Chapter 11
Debtor.	Case No. 24-12042 (CMG)
Tax I.D. No. 86-2350433	
In re:	
Marmalade Movements, Inc.,	Chapter 11
Debtor.	Case No. 24-12055 (CMG)
Tax I.D. No. 85-3728782	
In re:	
Marpesia, Co.,	Chapter 11
Debtor.	Case No. 24-12057 (CMG)
Tax I.D. No. 83-3367546	
In re:	
Mars Makers, Inc.,	Chapter 11
Debtor.	Case No. 24-12060 (CMG)
Tax I.D. No. 86-3510712	
In re:	
Mauve Monkey, Inc.,	Chapter 11
Debtor.	Case No. 24-11841 (CMG)
Tax I.D. No. 85-4257681	
In re:	
Melanippe, Inc.,	Chapter 11
Debtor.	Case No. 24-11845 (CMG)
Tax I.D. No. 85-4033669	
In re:	
Melon Movements, Inc.,	Chapter 11
Debtor.	Case No. 24-11848 (CMG)
Tax I.D. No. 85-0670959	

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In re:	
Meteor Movements, Inc.,	Chapter 11
Debtor.	Case No. 24-11854 (CMG)
Tax I.D. No. 85-3802616	
In re:	
Mimosa Movements, Inc.,	Chapter 11
Debtor.	Case No. 24-11860 (CMG)
Tax I.D. No. 84-5022617	
In re:	
Modetro Retail Limited,	Chapter 11
Debtor.	Case No. 24-11873 (CMG)
Tax I.D. No. N/A	
In re:	
Ochre Organization, Inc.,	Chapter 11
Debtor.	Case No. 24-11882 (CMG)
Tax I.D. No. 85-1611720	
In re:	
Old Rust Organization, Inc.,	Chapter 11
Debtor.	Case No. 24-11890 (CMG)
Tax I.D. No. 85-2848315	
In re:	
Orange Crush Organization, Inc.,	Chapter 11
Debtor.	Case No. 24-11899 (CMG)
Tax I.D. No. 85-1113540	
In re:	
Orange Fantasy, Inc.,	Chapter 11
Debtor.	Case No. 24-11906 (CMG)
Tax I.D. No. 87-2231645	

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In re:	
Orange Hope, Inc.,	Chapter 11
Debtor.	Case No. 24-11917 (CMG)
Tax I.D. No. 86-3096366	
In re:	
Orange Margarita, Inc.,	Chapter 11
Debtor.	Case No. 24-11921 (CMG)
Tax I.D. No. 86-3536683	
In re:	
Orange Organization, Inc.,	Chapter 11
Debtor.	Case No. 24-11929 (CMG)
Tax I.D. No. 84-4243819	
In re:	
Orange Peach Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11939 (CMG)
Tax I.D. No. 86-2306064	
In re:	
Orange Peel Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11946 (CMG)
Tax I.D. No. 84-5188193	-
In re:	
Orange Umbrella Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11955 (CMG)
Tax I.D. No. 86-2551387	
In re:	
Orangutan Organization, Inc.,	Chapter 11
Debtor.	Case No. 24-11965 (CMG)
Tax I.D. No. 84-5077170	

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In re:	
Oranssi Organization, Inc.,	Chapter 11
Debtor.	Case No. 24-11974 (CMG)
Tax I.D. No. 84-4588769	
In re:	
Orythia, Inc.,	Chapter 11
Debtor.	Case No. 24-11984 (CMG)
Tax I.D. No. 83-3847020	
In re:	
Oyster Oasis, Inc.,	Chapter 11
Debtor.	Case No. 24-11994 (CMG)
Tax I.D. No. 87-2960499	
In re:	
Pantariste, Inc.,	Chapter 11
Debtor.	Case No. 24-12002 (CMG)
Tax I.D. No. 86-2792030	
In re:	
Pantone Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-12012 (CMG)
Tax I.D. No. 85-4244407	
In re:	
Papaya Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-12017 (CMG)
Tax I.D. No. 84-3658361	
In re:	
Parchment Principles, Inc.,	Chapter 11
Debtor.	Case No. 24-11842 (CMG)
Tax I.D. No. 87-3644829	

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In re:	
Peach Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11846 (CMG)
Tax I.D. No. 84-3589197	
In re:	
Peanut Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11851 (CMG)
Tax I.D. No. 87-4016865	
In re:	
Pearoller LTD,	Chapter 11
Debtor.	Case No. 24-11858 (CMG)
Tax I.D. No. N/A	
In re:	
Penny Rose Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11864 (CMG)
Tax I.D. No. 86-3383968	
In re:	
Pennycopper Trading, Inc.,	Chapter 11
Debtor.	Case No. 24-11872 (CMG)
Tax I.D. No. 87-1365177	
In re:	
Penthe Company,	Chapter 11
Debtor.	Case No. 24-11881 (CMG)
Tax I.D. No. 84-1913461	
In re:	
Persian Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11888 (CMG)
Tax I.D. No. 85-3868752	

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In re:	
Persimmon Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11896 (CMG)
Tax I.D. No. 85-4082062	
In re:	
Pizza Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11903 (CMG)
Tax I.D. No. 86-3480308	
In re:	
Poppy Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11911 (CMG)
Tax I.D. No. 84-3917759	
In re:	
Portocale Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11919 (CMG)
Tax I.D. No. 84-4612662	
In re:	
Primrose Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11925 (CMG)
Tax I.D. No. 85-3680188	
In re:	
Pro Grade Products Ltd,	Chapter 11
Debtor.	Case No. 24-11932 (CMG)
Tax I.D. No. N/A	
In re:	
Prothoe Limited,	Chapter 11
Debtor.	Case No. 24-11940 (CMG)
Tax I.D. No. N/A	

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In re:	
Pure Chimp Ltd,	Chapter 11
Debtor.	Case No. 24-11951 (CMG)
Tax I.D. No. N/A	
In re:	
Radiant Orange, Inc.,	Chapter 11
Debtor.	Case No. 24-11961 (CMG)
Tax I.D. No. 86-1692943	
In re:	
Rissav Limited,	Chapter 11
Debtor.	Case No. 24-11970 (CMG)
Tax I.D. No. N/A	
In re:	
Rose Bud Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11975 (CMG)
Tax I.D. No. 86-3163484	
In re:	
Rosewood Wish, Inc.,	Chapter 11
Debtor.	Case No. 24-11988 (CMG)
Tax I.D. No. 86-3436190	
In re:	
SAFEREST HOLDINGS, LLC,	Chapter 11
Debtor.	Case No. 24-11997 (CMG)
Tax I.D. No. 86-3805674	
In re:	
Salmon Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-12003 (CMG)
Tax I.D. No. 84-3633152	

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In re:	
Sandcastle Days, Inc.,	Chapter 11
Debtor.	Case No. 24-12010 (CMG)
Tax I.D. No. 87-2923178	
In re:	
Sandpaper Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11852 (CMG)
Tax I.D. No. 85-0691925	
In re:	
Sandsnake Ventures, Inc.,	Chapter 11
Debtor.	Case No. 24-11861 (CMG)
Tax I.D. No. 87-1699858	
In re:	
Sandstorm Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11868 (CMG)
Tax I.D. No. 84-3956584	
In re:	
Sandy Leaf Farm Ltd.,	Chapter 11
Debtor.	Case No. 24-11883 (CMG)
Tax I.D. No. N/A	
In re:	
Sapphire Monkey, Inc.,	Chapter 11
Debtor.	Case No. 24-11894 (CMG)
Tax I.D. No. 85-4240287	
In re:	
Sasana Group Limited,	Chapter 11
Debtor.	Case No. 24-11908 (CMG)
Tax I.D. No. N/A	

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In re:	
Scarlet Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11918 (CMG)
Tax I.D. No. 87-0983948	
In re:	
Scotch Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11926 (CMG)
Tax I.D. No. 84-4450757	
In re:	
Scouse LTD,	Chapter 11
Debtor.	Case No. 24-11937 (CMG)
Tax I.D. No. N/A	
In re:	
Seashell Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11948 (CMG)
Tax I.D. No. 86-3812875	
In re:	
Sherbert Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11957 (CMG)
Tax I.D. No. 85-1524196	
In re:	
Shortbread Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11968 (CMG)
Tax I.D. No. 85-3517215	
In re:	
Siberian Tiger Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11997 (CMG)
Tax I.D. No. 84-4412248	

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In re:	
Sockeye Strategies, Inc.,	Chapter 11
Debtor.	Case No. 24-11986 (CMG)
Tax I.D. No. 87-1406748	
In re:	
Soft Spice, Inc.,	Chapter 11
Debtor.	Case No. 24-11999 (CMG)
Tax I.D. No. 87-2027770	
In re:	
Spicy Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-12006 (CMG)
Tax I.D. No. 85-0517823	
In re:	
Starfish Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-12013 (CMG)
Tax I.D. No. 85-0677837	
In re:	
Strawflower Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-12019 (CMG)
Tax I.D. No. 87-1116112	
In re:	
Sundaze Blaze Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-12025 (CMG)
Tax I.D. No. 87-1244027	
In re:	
Sunflare Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-12032 (CMG)
Tax I.D. No. 84-4665012	

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In re:	
Sunflower Saturnalia, Inc.,	Chapter 11
Debtor.	Case No. 24-12038 (CMG)
Tax I.D. No. 87-1258285	
In re:	
Sunkiss Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-12046 (CMG)
Tax I.D. No. 84-3835181	
In re:	
Sunny Operations, Inc.,	Chapter 11
Debtor.	Case No. 24-12050 (CMG)
Tax I.D. No. 86-1606426	
In re:	
Sunrise Martinis, Inc.,	Chapter 11
Debtor.	Case No. 24-11843 (CMG)
Tax I.D. No. 86-2526545	
In re:	
Sunrise Season, Inc.,	Chapter 11
Debtor.	Case No. 24-11844 (CMG)
Tax I.D. No. 86-2913801	
In re:	
Sweet Nectar Enterprises, Inc.,	Chapter 11
Debtor.	Case No. 24-11849 (CMG)
Tax I.D. No. 87-1141968	
In re:	
Sweet Potato Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11853 (CMG)
Tax I.D. No. 84-4568840	

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In re:	
Tangelo Tendencies, Inc.,	Chapter 11
Debtor.	Case No. 24-11859 (CMG)
Tax I.D. No. 85-3879849	
In re:	
Tangerine Ideas, Inc.,	Chapter 11
Debtor.	Case No. 24-11865 (CMG)
Tax I.D. No. 84-3495712	
In re:	
Tawny Tasks, Inc.,	Chapter 11
Debtor.	Case No. 24-11869 (CMG)
Tax I.D. No. 85-3940846	
In re:	
Tea Rose Risings, Inc.,	Chapter 11
Debtor.	Case No. 24-11877 (CMG)
Tax I.D. No. 86-1395217	
In re:	
Teal Monkey, Inc.,	Chapter 11
Debtor.	Case No. 24-11885 (CMG)
Tax I.D. No. 85-4215470	
In re:	
Thrasio Australia Holdings Pty Ltd,	Chapter 11
Debtor.	Case No. 24-11893 (CMG)
Tax I.D. No. N/A	
In re:	
Thrasio Intermediate Sub, LLC,	Chapter 11
Debtor.	Case No. 24-11909 (CMG)
Tax I.D. No. 86-2881385	

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In re:	
Thrasio Services, LLC,	Chapter 11
Debtor.	Case No. 24-11916 (CMG)
Tax I.D. No. N/A	
In re:	
Thrasio UK Holdings, Ltd,	Chapter 11
Debtor.	Case No. 24-11923 (CMG)
Tax I.D. No. N/A	
In re:	
Thrasio, LLC,	Chapter 11
Debtor.	Case No. 24-11902 (CMG)
Tax I.D. No. 82-5434692	
In re:	
Tiger Affirmations, Inc.,	Chapter 11
Debtor.	Case No. 24-11931 (CMG)
Tax I.D. No. 87-2767590	
In re:	
Tiger Stripe Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11936 (CMG)
Tax I.D. No. 86-3241367	
In re:	
Tomato Tasks, Inc.,	Chapter 11
Debtor.	Case No. 24-11943 (CMG)
Tax I.D. No. 85-4230332	
In re:	
Topaz Traditions, Inc.,	Chapter 11
Debtor.	Case No. 24-11950 (CMG)
Tax I.D. No. 86-3997314	

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In re:	
Tortilla Tasks, Inc.,	Chapter 11
Debtor.	Case No. 24-11956 (CMG)
Tax I.D. No. 86-3079333	
In re:	
Toxaris Limited,	Chapter 11
Debtor.	Case No. 24-11964 (CMG)
Tax I.D. No. N/A	
In re:	
Traffic Cone Tuesdays, Inc.,	Chapter 11
Debtor.	Case No. 24-11971 (CMG)
Tax I.D. No. 87-1274294	
In re:	
Truverge International Ltd,	Chapter 11
Debtor.	Case No. 24-11979 (CMG)
Tax I.D. No. N/A	
In re:	
Turmeric Transitions, Inc.,	Chapter 11
Debtor.	Case No. 24-11985 (CMG)
Tax I.D. No. 86-1270385	
In re:	
Warm Red Wonders, Inc.,	Chapter 11
Debtor.	Case No. 24-11993 (CMG)
Tax I.D. No. 87-2531252	
In re:	
William Evans Retail Ltd,	Chapter 11
Debtor.	Case No. 24-12001 (CMG)
Tax I.D. No. N/A	

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In re:		
Zabba, Inc.,		Chapter 11
	Debtor.	Case No. 24-12011 (CMG)
Tax I.D. No. 85-4141421		

#### DEBTORS' MOTION FOR ENTRY OF AN ORDER DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES

#### TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

The above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") respectfully state the following in support of this motion (this "<u>Motion</u>"):<sup>2</sup>

#### **Relief Requested**

1. The Debtors seek entry of an order, substantially in the form attached hereto as **Exhibit A** (the "Order"): authorizing the Debtors to procedurally consolidate and jointly administer these chapter 11 cases. The Debtors request that the Court maintain one file and one docket for all of the jointly administered cases under the case of Thrasio Holdings, Inc., Case No. 24-11840 (CMG).

#### **Jurisdiction and Venue**

2. The United States Bankruptcy Court for the District of New Jersey (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.). The Debtors confirm their consent to the Court entering a final order in connection with this Motion to the extent that it is later determined that the Court,

A description of the Debtors and their businesses, and the facts and circumstances supporting this Motion and the Debtors' chapter 11 cases, are set forth in greater detail in the *Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions* (the "First Day Declaration"), filed contemporaneously with the Debtors' voluntary petitions for relief filed under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), on February 28, 2024 (the "Petition Date"). Capitalized terms used but not otherwise defined in this Motion shall have the meanings ascribed to them in the First Day Declaration.

absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

- 3. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
- 4. The bases for the relief requested herein are sections 105(a) and 342(c)(1) of the Bankruptcy Code, rules 1015(b) and 2002 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rules 9013-1 and 9013-5 of the Local Bankruptcy Rules for the District of New Jersey (the "Local Rules").

#### **Background**

5. The Debtors are operating their business and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases and no official committees have been appointed or designated.

#### **Basis for Relief**

- 6. Bankruptcy Rule 1015(b) provides, in pertinent part, that "[i]f . . . two or more petitions are pending in the same court by or against . . . a debtor and an affiliate, the court may order a joint administration of the estates." Fed. R. Bankr. P. 1015. The 241 Debtor entities that commenced these chapter 11 cases are "affiliates" as that term is defined in section 101(2) of the Bankruptcy Code. Accordingly, the Bankruptcy Code and Bankruptcy Rules authorize the Court to grant the relief requested herein.
- 7. Joint administration is generally non-controversial, and courts in this jurisdiction routinely order joint administration in cases with multiple related debtors. *See, e.g., In re Invitae Corp.*, No. 24-11362 (MBK) (Bankr. D.N.J. Feb. 16, 2024) (directing joint administration of chapter 11 cases); *In re Careismatic Brands, LLC*, No. 24-10561 (VFP) (Bankr. D.N.J. Jan. 24, 2024) (same); *In re WeWork, Inc.*, Case No. 23-19865 (JKS) (Bankr. D.N.J. Nov. 8, 2023)

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(same); *In re Rite Aid Corp.*, Case No. 23-18993 (MBK) (Bankr. D.N.J. Oct. 16, 2023) (same); *In re Cyxtera Techs.*, *Inc.*, Case No. 23-14853 (JKS) (Bankr. D.N.J. June 4, 2023) (same).<sup>3</sup>

- 8. Given the integrated nature of the Debtors' operations, joint administration of these chapter 11 cases will provide significant administrative convenience without harming the substantive rights of any party in interest. Many of the motions, hearings, and orders in these chapter 11 cases will affect each Debtor entity. The entry of an order directing joint administration of these chapter 11 cases will reduce fees and costs by avoiding duplicative filings and objections. Joint administration will also allow the Office of the United States Trustee for the District of New Jersey (the "U.S. Trustee") and all parties in interest to monitor these chapter 11 cases with greater ease and efficiency.
- 9. Moreover, joint administration will not adversely affect the Debtors' respective constituencies. This Motion seeks only administrative, not substantive, consolidation of the Debtors' estates. Parties in interest will not be harmed by the relief requested; rather, parties in interest will benefit from (i) the cost reductions associated with the joint administration of these chapter 11 cases and (ii) ease of reference to one main case docket of Case No. 24-11840 (CMG) throughout these chapter 11 cases. Accordingly, the Debtors submit that the joint administration of these chapter 11 cases is in the best interests of their estates, their creditors, and all other parties in interest.
- 10. The Debtors request that all orders, pleadings, papers, and documents, except proofs of claim, lists, schedules, and statements, shall be filed and docketed in the case number

Because of the voluminous nature of the orders cited herein, such orders have not been attached to this Motion. Copies of these orders are available upon request to the Debtors' proposed counsel.

assigned to Case No. 24-11840 (CMG) (the "<u>Lead Case</u>"), bearing the caption as shown in Exhibit 1 to the Order attached hereto.

- 11. The Debtors also seek the Court's direction that a notation be entered on the docket in each of the Debtors' chapter 11 cases to reflect the joint administration of these cases.
- 12. Based on the foregoing, the Debtors submit that the relief requested is necessary and appropriate, is in the best interests of their estates and creditors and should be granted in all respects.

#### Waiver of Memorandum of Law

13. The Debtors respectfully request that the Court waive the requirement to file a separate memorandum of law pursuant to Local Rule 9013-1(a)(3) because the legal basis upon which the Debtors rely is set forth herein and the Motion does not raise any novel issues of law.

#### **Reservation of Rights**

14. Nothing contained in this Motion or any order granting the relief requested in this Motion, and no action taken pursuant to the relief requested or granted (including any payment made in accordance with any such order), is intended as or shall be construed or deemed to be: (a) an admission as to the amount of, basis for, priority of, or validity of any claim against the Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party in interest's right to dispute any claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication, admission or finding that any particular claim is an administrative expense claim, other priority claim or otherwise of a type specified or defined in this Motion or any order granting the relief requested by this Motion; (e) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) an admission as to the validity, priority, enforceability or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors'

estates; or (g) a waiver or limitation of any claims, causes of action or other rights of the Debtors or any other party in interest against any person or entity under the Bankruptcy Code or any other applicable law.

#### **No Prior Request**

15. No prior request for the relief sought in this Motion has been made to this or any other court.

#### **Notice**

The Debtors will provide notice of this Motion to the following parties and/or their respective counsel, as applicable: (a) the Office of the United States Trustee for the District of New Jersey; (b) the Debtors' 30 largest unsecured creditors (on a consolidated basis); (c) Gibson, Dunn & Crutcher, LLP, as counsel to the Ad Hoc Group; (d) counsel to the Administrative Agent under the Revolving Credit Facility; (e) the United States Attorney's Office for the District of New Jersey; (f) the Internal Revenue Service; (g) the attorneys general in the states where the Debtors conduct their business operations; (h) the U.S. Securities and Exchange Commission; and (i) any party that has requested notice pursuant to Bankruptcy Rule 2002. The Debtors submit that, in light of the nature of the relief requested, no other or further notice need be given.

[Remainder of page intentionally left blank]

**WHEREFORE**, the Debtors respectfully request that the Court enter the Order, substantially in the form attached hereto as **Exhibit A**, and granting such other relief as is just and proper.

Dated: February 28, 2024

#### /s/ Michael D. Sirota

#### **COLE SCHOTZ P.C.**

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-and-

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Proposed Co-Counsel to the Debtors and Debtors in Possession

#### Exhibit A

**Proposed Order** 

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Caption in Compliance with D.N.J. LBR 9004-1(b)

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
In re:	Chapter 11
THRASIO HOLDINGS, INC., et al.,	Case No. 24-11840 (CMG)
Debtors. <sup>1</sup>	(Joint Administration Requested)

#### UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	
Thrasio Holdings, Inc.,	Chapter 11
Debtor.	Case No. 24-11840 (CMG)
Tax I.D. No. 86-1968327	
In re:	
1 Thrasio One, Inc.,	Chapter 11
Debtor.	Case No. 24-11850 (CMG)
Tax I.D. No. 83-2664771	
In re:	
10 Thrasio Ten, Inc.,	Chapter 11
Debtor.	Case No. 24-11857 (CMG)
Tax I.D. No. 83-4018102	
In re:	
11 Thrasio Eleven, Inc.,	Chapter 11
Debtor.	Case No. 24-11863 (CMG)
Tax I.D. No. 83-4021788	

<sup>1</sup> The last four digits of Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at <a href="https://www.kccllc.net/Thrasio">https://www.kccllc.net/Thrasio</a>. The Debtors' service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

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In re:	
12 Thrasio Twelve, Inc.,	Chapter 11
Debtor.	Case No. 24-11875 (CMG)
Tax I.D. No. 83-4463637	
In re:	
14 Thrasio Fourteen, Inc.,	Chapter 11
Debtor.	Case No. 24-11884 (CMG)
Tax I.D. No. 83-4588024	
In re:	
15 Thrasio Fifteen, Inc.,	Chapter 11
Debtor.	Case No. 24-11892 (CMG)
Tax I.D. No. 84-2256225	
In re:	
16 Thrasio Sixteen, Inc.,	Chapter 11
Debtor.	Case No. 24-11901 (CMG)
Tax I.D. No. 84-2273384	
In re:	
17 Thrasio Seventeen, Inc.,	Chapter 11
Debtor.	Case No. 24-11912 (CMG)
Tax I.D. No. 84-2343098	
In re:	
18 Thrasio Eighteen, Inc.,	Chapter 11
Debtor.	Case No. 24-11927 (CMG)
Tax I.D. No. 84-2395081	
In re:	
19 Thrasio Nineteen, Inc.,	Chapter 11
Debtor.	Case No. 24-11942 (CMG)
Tax I.D. No. 84-2403061	

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	1
In re:	
2 B Bountiful, Inc.,	Chapter 11
Debtor.	Case No. 24-11959 (CMG)
Tax I.D. No. 83-2678540	
In re:	
20 Thrasio Twenty, Inc.,	Chapter 11
Debtor.	Case No. 24-11989 (CMG)
Tax I.D. No. 84-2432876	
In re:	
21 Thrasio Twenty One, Inc.,	Chapter 11
Debtor.	Case No. 24-12015 (CMG)
Tax I.D. No. 84-2459480	
In re:	
22 Thrasio Twenty Two, Inc.,	Chapter 11
Debtor.	Case No. 24-12023 (CMG)
Tax I.D. No. 84-2654378	
In re:	
23 Thrasio Twenty Three, Inc.,	Chapter 11
Debtor.	Case No. 24-12030 (CMG)
Tax I.D. No. 84-3066532	
In re:	
24 Thrasio Twenty Four, Inc.,	Chapter 11
Debtor.	Case No. 24-12039 (CMG)
Tax I.D. No. 84-3081617	
In re:	
25 Thrasio Twenty Five, Inc.,	Chapter 11
Debtor.	Case No. 24-12048 (CMG)
Tax I.D. No. 84-3118582	

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In re:	
3 Thrasio Three, Inc.,	Chapter 11
Debtor.	Case No. 24-11973 (CMG)
Tax I.D. No. 83-2863437	
In re:	
5 Thrasio Five, Inc.,	Chapter 11
Debtor.	Case No. 24-11857 (CMG)
Tax I.D. No. 83-3225044	
In re:	
6 Thrasio Six, Inc.,	Chapter 11
Debtor.	Case No. 24-11867 (CMG)
Tax I.D. No. 83-3244888	
In re:	
7 Thrasio Seven, Inc.,	Chapter 11
Debtor.	Case No. 24-11880 (CMG)
Tax I.D. No. 83-3821176	
In re:	
8 Thrasio Eight, Inc.,	Chapter 11
Debtor.	Case No. 24-11889 (CMG)
Tax I.D. No. 83-3866369	
In re:	
9 Thrasio Nine, Inc.,	Chapter 11
Debtor.	Case No. 24-11897 (CMG)
Tax I.D. No. 83-3975250	
In re:	
Acorn Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11904 (CMG)
Tax I.D. No. 87-3117621	

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In re:	
AirOrb Ltd,	Chapter 11
Debtor.	Case No. 24-11938 (CMG)
Tax I.D. No. N/A	
In re:	
Alloy Ideas, Inc.,	Chapter 11
Debtor.	Case No. 24-11947 (CMG)
Tax I.D. No. 85-4125893	
In re:	
Amber Ideas, Inc.,	Chapter 11
Debtor.	Case No. 24-11960 (CMG)
Tax I.D. No. 84-3666713	
In re:	
Amber Oasis, Inc.,	Chapter 11
Debtor.	Case No. 24-11969 (CMG)
Tax I.D. No. 86-2257779	
In re:	
Andromache, Inc.,	Chapter 11
Debtor.	Case No. 24-11976 (CMG)
Tax I.D. No. 83-3260012	
In re:	
Angor-Pet Thrasio Two, Inc.,	Chapter 11
Debtor.	Case No. 24-11987 (CMG)
Tax I.D. No. 83-2594159	
In re:	
Antiope, Corp.,	Chapter 11
Debtor.	Case No. 24-11998 (CMG)
Tax I.D. No. 83-3432964	

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In re:	
Apple Affirmations, Inc.,	Chapter 11
Debtor.	Case No. 24-12005 (CMG)
Tax I.D. No. 87-2853452	
In re:	
Apricot Ideas, Inc.,	Chapter 11
Debtor.	Case No. 24-12014 (CMG)
Tax I.D. No. 84-3739050	
In re:	
Ash Developments, LLC,	Chapter 11
Debtor.	Case No. 24-12021 (CMG)
Tax I.D. No. N/A	
In re:	
Assassin Bug Industries, Inc.,	Chapter 11
Debtor.	Case No. 24-12026 (CMG)
Tax I.D. No. 87-1301808	
In re:	
Attain Recruitment Ltd,	Chapter 11
Debtor.	Case No. 24-12033 (CMG)
Tax I.D. No. N/A	
In re:	
Autumn Ideas, Inc.,	Chapter 11
Debtor.	Case No. 24-12040 (CMG)
Tax I.D. No. 86-2165305	
In re:	
Autumn Waves, Inc.,	Chapter 11
Debtor.	Case No. 24-12045 (CMG)
Tax I.D. No. 87-2076844	

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In re:	
Bartstr Ltd,	Chapter 11
Debtor.	Case No. 24-11874 (CMG)
Tax I.D. No. N/A	
In re:	
Basketball Beginnings, Inc.,	Chapter 11
Debtor.	Case No. 24-11895 (CMG)
Tax I.D. No. 87-3248108	
In re:	
Beast Gear Limited,	Chapter 11
Debtor.	Case No. 24-11910 (CMG)
Tax I.D. No. N/A	
In re:	
Bellezo.com Ltd,	Chapter 11
Debtor.	Case No. 24-11930 (CMG)
Tax I.D. No. N/A	
In re:	
Biscotti Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11945 (CMG)
Tax I.D. No. 87-3275570	
In re:	
Bittersweet Billows, Inc.,	Chapter 11
Debtor.	Case No. 24-11958 (CMG)
Tax I.D. No. 85-4257578	
In re:	
Bonfire Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11983 (CMG)
Tax I.D. No. 87-2430014	

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In re:	
Bronze Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11996 (CMG)
Tax I.D. No. 86-1995777	
In re:	
Burning Neon, Inc.,	Chapter 11
Debtor.	Case No. 24-12008 (CMG)
Tax I.D. No. 87-2561184	
In re:	
Burnt Summer Citrus, Inc.,	Chapter 11
Debtor.	Case No. 24-12018 (CMG)
Tax I.D. No. 86-2022944	
In re:	
Buttercup Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-12027 (CMG)
Tax I.D. No. 87-1030496	
In re:	
Butterscotch Beginnings, Inc.,	Chapter 11
Debtor.	Case No. 24-12036 (CMG)
Tax I.D. No. 86-1530765	
In re:	
Cafe Casa, Inc.,	Chapter 11
Debtor.	Case No. 24-12047 (CMG)
Tax I.D. No. 82-5405920	
In re:	
Califia Company,	Chapter 11
Debtor.	Case No. 24-12054 (CMG)
Tax I.D. No. 84-2842966	

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	1
In re:	
California Poppy Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-12059 (CMG)
Tax I.D. No. 85-1405434	
In re:	
Candlelit Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-12603 (CMG)
Tax I.D. No. 84-4207592	
In re:	
Cantaloupe Creations Company,	Chapter 11
Debtor.	Case No. 24-12605 (CMG)
Tax I.D. No. 84-3777151	
In re:	
Caramel Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-12067 (CMG)
Tax I.D. No. 85-2786363	
In re:	
Carnation Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-12070 (CMG)
Tax I.D. No. 84-3934971	
In re:	
Carotene Consortium, Inc.,	Chapter 11
Debtor.	Case No. 24-12074 (CMG)
Tax I.D. No. 87-1330063	
In re:	
Carrot Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11847 (CMG)
Tax I.D. No. 86-1657372	

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In re:	
Cayenne Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11855 (CMG)
Tax I.D. No. 87-2394405	
In re:	
Champagne Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11862 (CMG)
Tax I.D. No. 86-1831253	
In re:	
Charope, Inc.,	Chapter 11
Debtor.	Case No. 24-11870 (CMG)
Tax I.D. No. 84-1886090	
In re:	
Cheddar Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11879 (CMG)
Tax I.D. No. 87-2784087	
In re:	
Chestnut Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11887 (CMG)
Tax I.D. No. 85-3029066	
In re:	
Chili Clove, Inc.,	Chapter 11
Debtor.	Case No. 24-11898 (CMG)
Tax I.D. No. 87-0957853	
In re:	
Chili Flakes, Inc.,	Chapter 11
Debtor.	Case No. 24-11907 (CMG)
Tax I.D. No. 87-2357611	

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In re:	
Chipshot LTD,	Chapter 11
Debtor.	Case No. 24-11920 (CMG)
Tax I.D. No. N/A	
In re:	
Chrysanthemum Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11934 (CMG)
Tax I.D. No. 84-4109333	
In re:	
Cider Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11952 (CMG)
Tax I.D. No. 84-3785571	
In re:	
Cinnabar Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11966 (CMG)
Tax I.D. No. 85-4205686	
In re:	
Citrine Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11980 (CMG)
Tax I.D. No. 84-4494953	
In re:	
Classy Mango, Inc.,	Chapter 11
Debtor.	Case No. 24-11992 (CMG)
Tax I.D. No. 87-2740971	
In re:	
Classy Tangerine, Inc.,	Chapter 11
Debtor.	Case No. 24-12004 (CMG)
Tax I.D. No. 87-2285836	

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	1
In re:	
Clementine Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-12020 (CMG)
Tax I.D. No. 84-3875849	
In re:	
Clownfish Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-12028 (CMG)
Tax I.D. No. 84-4224154	
In re:	
Comet Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-12037 (CMG)
Tax I.D. No. 85-0993993	
In re:	
Copperhead Conspiracies, Inc.,	Chapter 11
Debtor.	Case No. 24-12044 (CMG)
Tax I.D. No. 87-1472756	
In re:	
Coral Chrome, Inc.,	Chapter 11
Debtor.	Case No. 24-12051 (CMG)
Tax I.D. No. 86-1629109	
In re:	
Corn Snake Surprises, Inc.,	Chapter 11
Debtor.	Case No. 24-11871 (CMG)
Tax I.D. No. 87-1481068	
In re:	
Crawfish Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11886 (CMG)
Tax I.D. No. 84-4257982	

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In re:	
Daffodil Design, Inc.,	Chapter 11
Debtor.	Case No. 24-11913 (CMG)
Tax I.D. No. 84-3998864	
In re:	
Dahlia Dreams, Inc.,	Chapter 11
Debtor.	Case No. 24-11992 (CMG)
Tax I.D. No. 84-5036097	
In re:	
Dark Honey Design, Inc.,	Chapter 11
Debtor.	Case No. 24-11935 (CMG)
Tax I.D. No. 85-1222936	
In re:	
Dark Orange Design, Inc.,	Chapter 11
Debtor.	Case No. 24-11949 (CMG)
Tax I.D. No. 84-4143614	
In re:	
Daybreak Developments, Inc.,	Chapter 11
Debtor.	Case No. 24-11962 (CMG)
Tax I.D. No. 85-2268025	
In re:	
Daylily Dreams, Inc.,	Chapter 11
Debtor.	Case No. 24-11978 (CMG)
Tax I.D. No. 86-2223586	
In re:	
Discus Dreams, Inc.,	Chapter 11
Debtor.	Case No. 24-11991 (CMG)
Tax I.D. No. 87-3660466	

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In re:	
DMD Group Inc,	Chapter 11
Debtor.	Case No. 24-11839 (CMG)
Tax I.D. No. 04-3826817	
In re:	
Dots for Spots Ltd,	Chapter 11
Debtor.	Case No. 24-12024 (CMG)
Tax I.D. No. N/A	
In re:	
E & I Trading Ltd,	Chapter 11
Debtor.	Case No. 24-12031 (CMG)
Tax I.D. No. 98-1296244	
In re:	
E&L Enterprises Limited,	Chapter 11
Debtor.	Case No. 24-12041 (CMG)
Tax I.D. No. N/A	
In re:	
ECOM HEIGHTS LLC,	Chapter 11
Debtor.	Case No. 24-12049 (CMG)
Tax I.D. No. 36-4849974	
In re:	
Emberglow Ideas, Inc.,	Chapter 11
Debtor.	Case No. 24-12053 (CMG)
Tax I.D. No. 85-0639603	
In re:	
Eurypyle, Inc.,	Chapter 11
Debtor.	Case No. 24-12058 (CMG)
Tax I.D. No. 85-4160839	

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In re:	
Faint Orange Horizon, Inc.,	Chapter 11
Debtor.	Case No. 24-12062 (CMG)
Tax I.D. No. 87-2120882	
In re:	
Fall Foundations, Inc.,	Chapter 11
Debtor.	Case No. 24-12064 (CMG)
Tax I.D. No. 85-3640816	
In re:	
Fawn Foundations, Inc.,	Chapter 11
Debtor.	Case No. 24-12066 (CMG)
Tax I.D. No. 85-3350768	
In re:	
Foxy Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-12069 (CMG)
Tax I.D. No. 86-2327279	
In re:	
Frosty Dream, Inc.,	Chapter 11
Debtor.	Case No. 24-12072 (CMG)
Tax I.D. No. 87-3379291	
In re:	
Fyer Tropics, Inc.,	Chapter 11
Debtor.	Case No. 24-11876 (CMG)
Tax I.D. No. 87-2454188	
In re:	
Ginger Cat Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11900 (CMG)
Tax I.D. No. 86-2392559	

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	1
In re:	
Ginger Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11914 (CMG)
Tax I.D. No. 86-1946745	
In re:	
Gingersnap Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11928 (CMG)
Tax I.D. No. 85-2203413	
In re:	
Golden Gate Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11941 (CMG)
Tax I.D. No. 87-2175751	
In re:	
Golden Kiwifruit Enterprises, Inc.,	Chapter 11
Debtor.	Case No. 24-11953 (CMG)
Tax I.D. No. 87-1889693	
In re:	
Goldfish Memories, Inc.,	Chapter 11
Debtor.	Case No. 24-11967 (CMG)
Tax I.D. No. 87-1389663	
In re:	
Green Cricket LTD,	Chapter 11
Debtor.	Case No. 24-11995 (CMG)
Tax I.D. No. N/A	
In re:	
Habanero Pepper Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11981 (CMG)
Tax I.D. No. 84-4466517	

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In re:	
Harley Orange, Inc.,	Chapter 11
Debtor.	Case No. 24-12035 (CMG)
Tax I.D. No. 86-3012451	
In re:	
Harvest Charm, Inc.,	Chapter 11
Debtor.	Case No. 24-12009 (CMG)
Tax I.D. No. 87-1981394	
In re:	
HiC-Cork Thrasio One Inc.,	Chapter 11
Debtor.	Case No. 24-12043 (CMG)
Tax I.D. No. 83-2590960	
In re:	
Hippolyte, Ltd.,	Chapter 11
Debtor.	Case No. 24-12052 (CMG)
Tax I.D. No. 83-3572757	
In re:	
Honey Sunset, Inc.,	Chapter 11
Debtor.	Case No. 24-12056 (CMG)
Tax I.D. No. 86-2280307	
In re:	
Ideal Monarch, Inc.,	Chapter 11
Debtor.	Case No. 24-12601 (CMG)
Tax I.D. No. 84-3869181	
In re:	
Ideastream Consumer Products, LLC,	Chapter 11
Debtor.	Case No. 24-12068 (CMG)
Tax I.D. No. 01-0684531	

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	1
In re:	
Influencer Ideas, Inc.,	Chapter 11
Debtor.	Case No. 24-12071 (CMG)
Tax I.D. No. 85-4103338	
In re:	
Ivory Ideas, Inc.,	Chapter 11
Debtor.	Case No. 24-12073 (CMG)
Tax I.D. No. 85-1509523	
In re:	
Jasper Gesture, Inc.,	Chapter 11
Debtor.	Case No. 24-12075 (CMG)
Tax I.D. No. 85-3738320	
In re:	
Jiminy LTD,	Chapter 11
Debtor.	Case No. 24-12706 (CMG)
Tax I.D. No. N/A	
In re:	
Joss Solutions 2016 Limited,	Chapter 11
Debtor.	Case No. 24-12077 (CMG)
Tax I.D. No. N/A	
In re:	
Jupiter Gesture, Inc.,	Chapter 11
Debtor.	Case No. 24-12078 (CMG)
Tax I.D. No. 86-2103618	
In re:	
Khaki Trips, Inc.,	Chapter 11
Debtor.	Case No. 24-12709 (CMG)
Tax I.D. No. 87-3191202	

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	1
In re:	
KingFisher Creations Inc.,	Chapter 11
Debtor.	Case No. 24-11866 (CMG)
Tax I.D. No. 85-2487456	
In re:	
Kitchen Tools Ltd,	Chapter 11
Debtor.	Case No. 24-11878 (CMG)
Tax I.D. No. N/A	
In re:	
Koi Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11891 (CMG)
Tax I.D. No. 85-2506914	
In re:	
Lace Decisions, Inc.,	Chapter 11
Debtor.	Case No. 24-11905 (CMG)
Tax I.D. No. 87-3355459	
In re:	
Laranja Logistics, Inc.,	Chapter 11
Debtor.	Case No. 24-11915 (CMG)
Tax I.D. No. 84-4644154	
In re:	
Latte Logistics, Inc.,	Chapter 11
Debtor.	Case No. 24-11924 (CMG)
Tax I.D. No. 86-3657022	
In re:	
Leather Logistics, Inc.,	Chapter 11
Debtor.	Case No. 24-11933 (CMG)
Tax I.D. No. 86-3628563	

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In re:	
Lemon Logistics, Inc.,	Chapter 11
Debtor.	Case No. 24-11944 (CMG)
Tax I.D. No. 85-3488964	
In re:	
Lemur Logistics, Inc.,	Chapter 11
Debtor.	Case No. 24-11954 (CMG)
Tax I.D. No. 85-1796547	
In re:	
Levita Holdings, LLC,	Chapter 11
Debtor.	Case No. 24-11963 (CMG)
Tax I.D. No. 86-3831384	
In re:	
Lionfish Logistics, Inc.,	Chapter 11
Debtor.	Case No. 24-11972 (CMG)
Tax I.D. No. 84-4724477	
In re:	
Lobster Logistics, Inc.,	Chapter 11
Debtor.	Case No. 24-11982 (CMG)
Tax I.D. No. 84-4841712	
In re:	
Magenta Peel Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11990 (CMG)
Tax I.D. No. 87-1351484	
In re:	
Mahogany Movements Inc.,	Chapter 11
Debtor.	Case No. 24-12000 (CMG)
Tax I.D. No. 85-2966714	

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In re:	
Malt Decisions, Inc.,	Chapter 11
Debtor.	Case No. 24-12007 (CMG)
Tax I.D. No. 87-3082386	
In re:	
Mango Movements, Inc.,	Chapter 11
Debtor.	Case No. 24-12016 (CMG)
Tax I.D. No. 85-0541826	
In re:	
Mango Wonder, Inc.,	Chapter 11
Debtor.	Case No. 24-12022 (CMG)
Tax I.D. No. 87-2243037	
In re:	
Maple Movements, Inc.,	Chapter 11
Debtor.	Case No. 24-12029 (CMG)
Tax I.D. No. 85-3125949	
In re:	
Marigold Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-12034 (CMG)
Tax I.D. No. 84-3518552	
In re:	
Marmalade Mansions, Inc.,	Chapter 11
Debtor.	Case No. 24-12042 (CMG)
Tax I.D. No. 86-2350433	
In re:	
Marmalade Movements, Inc.,	Chapter 11
Debtor.	Case No. 24-12055 (CMG)
Tax I.D. No. 85-3728782	

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	1
In re:	
Marpesia, Co.,	Chapter 11
Debtor.	Case No. 24-12057 (CMG)
Tax I.D. No. 83-3367546	
In re:	
Mars Makers, Inc.,	Chapter 11
Debtor.	Case No. 24-12060 (CMG)
Tax I.D. No. 86-3510712	
In re:	
Mauve Monkey, Inc.,	Chapter 11
Debtor.	Case No. 24-11841 (CMG)
Tax I.D. No. 85-4257681	
In re:	
Melanippe, Inc.,	Chapter 11
Debtor.	Case No. 24-11845 (CMG)
Tax I.D. No. 85-4033669	
In re:	
Melon Movements, Inc.,	Chapter 11
Debtor.	Case No. 24-11848 (CMG)
Tax I.D. No. 85-0670959	
In re:	
Meteor Movements, Inc.,	Chapter 11
Debtor.	Case No. 24-11854 (CMG)
Tax I.D. No. 85-3802616	
In re:	
Mimosa Movements, Inc.,	Chapter 11
Debtor.	Case No. 24-11860 (CMG)
Tax I.D. No. 84-5022617	

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In re:	
Modetro Retail Limited,	Chapter 11
Debtor.	Case No. 24-11873 (CMG)
Tax I.D. No. N/A	
In re:	
Ochre Organization, Inc.,	Chapter 11
Debtor.	Case No. 24-11882 (CMG)
Tax I.D. No. 85-1611720	
In re:	
Old Rust Organization, Inc.,	Chapter 11
Debtor.	Case No. 24-11890 (CMG)
Tax I.D. No. 85-2848315	
In re:	
Orange Crush Organization, Inc.,	Chapter 11
Debtor.	Case No. 24-11899 (CMG)
Tax I.D. No. 85-1113540	
In re:	
Orange Fantasy, Inc.,	Chapter 11
Debtor.	Case No. 24-11906 (CMG)
Tax I.D. No. 87-2231645	
In re:	
Orange Hope, Inc.,	Chapter 11
Debtor.	Case No. 24-11917 (CMG)
Tax I.D. No. 86-3096366	
In re:	
Orange Margarita, Inc.,	Chapter 11
Debtor.	Case No. 24-11921 (CMG)
Tax I.D. No. 86-3536683	

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	1
In re:	
Orange Organization, Inc.,	Chapter 11
Debtor.	Case No. 24-11929 (CMG)
Tax I.D. No. 84-4243819	
In re:	
Orange Peach Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11939 (CMG)
Tax I.D. No. 86-2306064	
In re:	
Orange Peel Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11946 (CMG)
Tax I.D. No. 84-5188193	
In re:	
Orange Umbrella Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11955 (CMG)
Tax I.D. No. 86-2551387	
In re:	
Orangutan Organization, Inc.,	Chapter 11
Debtor.	Case No. 24-11965 (CMG)
Tax I.D. No. 84-5077170	
In re:	
Oranssi Organization, Inc.,	Chapter 11
Debtor.	Case No. 24-11974 (CMG)
Tax I.D. No. 84-4588769	
In re:	
Orythia, Inc.,	Chapter 11
Debtor.	Case No. 24-11984 (CMG)
Tax I.D. No. 83-3847020	

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In re:	
Oyster Oasis, Inc.,	Chapter 11
Debtor.	Case No. 24-11994 (CMG)
Tax I.D. No. 87-2960499	
In re:	
Pantariste, Inc.,	Chapter 11
Debtor.	Case No. 24-12002 (CMG)
Tax I.D. No. 86-2792030	
In re:	
Pantone Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-12012 (CMG)
Tax I.D. No. 85-4244407	
In re:	
Papaya Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-12017 (CMG)
Tax I.D. No. 84-3658361	
In re:	
Parchment Principles, Inc.,	Chapter 11
Debtor.	Case No. 24-11842 (CMG)
Tax I.D. No. 87-3644829	
In re:	
Peach Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11846 (CMG)
Tax I.D. No. 84-3589197	
In re:	
Peanut Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11851 (CMG)
Tax I.D. No. 87-4016865	

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In re:	
Pearoller LTD,	Chapter 11
Debtor.	Case No. 24-11858 (CMG)
Tax I.D. No. N/A	
In re:	
Penny Rose Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11864 (CMG)
Tax I.D. No. 86-3383968	
In re:	
Pennycopper Trading, Inc.,	Chapter 11
Debtor.	Case No. 24-11872 (CMG)
Tax I.D. No. 87-1365177	
In re:	
Penthe Company,	Chapter 11
Debtor.	Case No. 24-11881 (CMG)
Tax I.D. No. 84-1913461	
In re:	
Persian Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11888 (CMG)
Tax I.D. No. 85-3868752	
In re:	
Persimmon Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11896 (CMG)
Tax I.D. No. 85-4082062	
In re:	
Pizza Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11903 (CMG)
Tax I.D. No. 86-3480308	

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In re:	
Poppy Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11911 (CMG)
Tax I.D. No. 84-3917759	
In re:	
Portocale Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11919 (CMG)
Tax I.D. No. 84-4612662	
In re:	
Primrose Projects, Inc.,	Chapter 11
Debtor.	Case No. 24-11925 (CMG)
Tax I.D. No. 85-3680188	
In re:	
Pro Grade Products Ltd,	Chapter 11
Debtor.	Case No. 24-11932 (CMG)
Tax I.D. No. N/A	
In re:	
Prothoe Limited,	Chapter 11
Debtor.	Case No. 24-11940 (CMG)
Tax I.D. No. N/A	
In re:	
Pure Chimp Ltd,	Chapter 11
Debtor.	Case No. 24-11951 (CMG)
Tax I.D. No. N/A	
In re:	
Radiant Orange, Inc.,	Chapter 11
Debtor.	Case No. 24-11961 (CMG)
Tax I.D. No. 86-1692943	

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In re:	
Rissav Limited,	Chapter 11
Debtor.	Case No. 24-11970 (CMG)
Tax I.D. No. N/A	
In re:	
Rose Bud Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11975 (CMG)
Tax I.D. No. 86-3163484	
In re:	
Rosewood Wish, Inc.,	Chapter 11
Debtor.	Case No. 24-11988 (CMG)
Tax I.D. No. 86-3436190	
In re:	
SAFEREST HOLDINGS, LLC,	Chapter 11
Debtor.	Case No. 24-11997 (CMG)
Tax I.D. No. 86-3805674	
In re:	
Salmon Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-12003 (CMG)
Tax I.D. No. 84-3633152	
In re:	
Sandcastle Days, Inc.,	Chapter 11
Debtor.	Case No. 24-12010 (CMG)
Tax I.D. No. 87-2923178	
In re:	
Sandpaper Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11852 (CMG)
Tax I.D. No. 85-0691925	

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In re:	
Sandsnake Ventures, Inc.,	Chapter 11
Debtor.	Case No. 24-11861 (CMG)
Tax I.D. No. 87-1699858	
In re:	
Sandstorm Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11868 (CMG)
Tax I.D. No. 84-3956584	
In re:	
Sandy Leaf Farm Ltd.,	Chapter 11
Debtor.	Case No. 24-11883 (CMG)
Tax I.D. No. N/A	
In re:	
Sapphire Monkey, Inc.,	Chapter 11
Debtor.	Case No. 24-11894 (CMG)
Tax I.D. No. 85-4240287	
In re:	
Sasana Group Limited,	Chapter 11
Debtor.	Case No. 24-11908 (CMG)
Tax I.D. No. N/A	
In re:	
Scarlet Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11918 (CMG)
Tax I.D. No. 87-0983948	
In re:	
Scotch Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11926 (CMG)
Tax I.D. No. 84-4450757	

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In re:	
Scouse LTD,	Chapter 11
Debtor.	Case No. 24-11937 (CMG)
Tax I.D. No. N/A	
In re:	
Seashell Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11948 (CMG)
Tax I.D. No. 86-3812875	
In re:	
Sherbert Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11957 (CMG)
Tax I.D. No. 85-1524196	
In re:	
Shortbread Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11968 (CMG)
Tax I.D. No. 85-3517215	
In re:	
Siberian Tiger Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11997 (CMG)
Tax I.D. No. 84-4412248	
In re:	
Sockeye Strategies, Inc.,	Chapter 11
Debtor.	Case No. 24-11986 (CMG)
Tax I.D. No. 87-1406748	
In re:	
Soft Spice, Inc.,	Chapter 11
Debtor.	Case No. 24-11999 (CMG)
Tax I.D. No. 87-2027770	

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In re:	
Spicy Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-12006 (CMG)
Tax I.D. No. 85-0517823	
In re:	
Starfish Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-12013 (CMG)
Tax I.D. No. 85-0677837	
In re:	
Strawflower Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-12019 (CMG)
Tax I.D. No. 87-1116112	
In re:	
Sundaze Blaze Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-12025 (CMG)
Tax I.D. No. 87-1244027	
In re:	
Sunflare Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-12032 (CMG)
Tax I.D. No. 84-4665012	
In re:	
Sunflower Saturnalia, Inc.,	Chapter 11
Debtor.	Case No. 24-12038 (CMG)
Tax I.D. No. 87-1258285	
In re:	
Sunkiss Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-12046 (CMG)
Tax I.D. No. 84-3835181	

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In re:	
Sunny Operations, Inc.,	Chapter 11
Debtor.	Case No. 24-12050 (CMG)
Tax I.D. No. 86-1606426	
In re:	
Sunrise Martinis, Inc.,	Chapter 11
Debtor.	Case No. 24-11843 (CMG)
Tax I.D. No. 86-2526545	
In re:	
Sunrise Season, Inc.,	Chapter 11
Debtor.	Case No. 24-11844 (CMG)
Tax I.D. No. 86-2913801	
In re:	
Sweet Nectar Enterprises, Inc.,	Chapter 11
Debtor.	Case No. 24-11849 (CMG)
Tax I.D. No. 87-1141968	
In re:	
Sweet Potato Solutions, Inc.,	Chapter 11
Debtor.	Case No. 24-11853 (CMG)
Tax I.D. No. 84-4568840	
In re:	
Tangelo Tendencies, Inc.,	Chapter 11
Debtor.	Case No. 24-11859 (CMG)
Tax I.D. No. 85-3879849	
In re:	
Tangerine Ideas, Inc.,	Chapter 11
Debtor.	Case No. 24-11865 (CMG)
Tax I.D. No. 84-3495712	

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In re:	
Tawny Tasks, Inc.,	Chapter 11
Debtor.	Case No. 24-11869 (CMG)
Tax I.D. No. 85-3940846	
In re:	
Tea Rose Risings, Inc.,	Chapter 11
Debtor.	Case No. 24-11877 (CMG)
Tax I.D. No. 86-1395217	
In re:	
Teal Monkey, Inc.,	Chapter 11
Debtor.	Case No. 24-11885 (CMG)
Tax I.D. No. 85-4215470	
In re:	
Thrasio Australia Holdings Pty Ltd,	Chapter 11
Debtor.	Case No. 24-11893 (CMG)
Tax I.D. No. N/A	
In re:	
Thrasio Intermediate Sub, LLC,	Chapter 11
Debtor.	Case No. 24-11909 (CMG)
Tax I.D. No. 86-2881385	
In re:	
Thrasio Services, LLC,	Chapter 11
Debtor.	Case No. 24-11916 (CMG)
Tax I.D. No. N/A	
In re:	
Thrasio UK Holdings, Ltd,	Chapter 11
Debtor.	Case No. 24-11923 (CMG)
Tax I.D. No. N/A	

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In re:	
Thrasio, LLC,	Chapter 11
Debtor.	Case No. 24-11902 (CMG)
Tax I.D. No. 82-5434692	
In re:	
Tiger Affirmations, Inc.,	Chapter 11
Debtor.	Case No. 24-11931 (CMG)
Tax I.D. No. 87-2767590	
In re:	
Tiger Stripe Creations, Inc.,	Chapter 11
Debtor.	Case No. 24-11936 (CMG)
Tax I.D. No. 86-3241367	
In re:	
Tomato Tasks, Inc.,	Chapter 11
Debtor.	Case No. 24-11943 (CMG)
Tax I.D. No. 85-4230332	
In re:	
Topaz Traditions, Inc.,	Chapter 11
Debtor.	Case No. 24-11950 (CMG)
Tax I.D. No. 86-3997314	
In re:	
Tortilla Tasks, Inc.,	Chapter 11
Debtor.	Case No. 24-11956 (CMG)
Tax I.D. No. 86-3079333	
In re:	
Toxaris Limited,	Chapter 11
Debtor.	Case No. 24-11964 (CMG)
Tax I.D. No. N/A	

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In re: Chapter 11 Traffic Cone Tuesdays, Inc., Case No. 24-11971 (CMG) Debtor. Tax I.D. No. 87-1274294 In re: Truverge International Ltd, Chapter 11 Case No. 24-11979 (CMG) Debtor. Tax I.D. No. N/A In re: Turmeric Transitions, Inc., Chapter 11 Case No. 24-11985 (CMG) Debtor. Tax I.D. No. 86-1270385 In re: Warm Red Wonders, Inc., Chapter 11 Case No. 24-11993 (CMG) Debtor. Tax I.D. No. 87-2531252 In re: Chapter 11 William Evans Retail Ltd, Debtor. Case No. 24-12001 (CMG) Tax I.D. No. N/A In re: Chapter 11 Zabba, Inc., Debtor. Case No. 24-12011 (CMG) Tax I.D. No. 85-4141421

#### ORDER DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES

The relief set forth on the following pages, numbered three (3) through five (5), is **ORDERED**.

#### Caption in Compliance with D.N.J. LBR 9004-1(b)

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Case 24-11840-CMG Doc 16 Filed 02/28/24 Entered 02/28/24 04:51:21 Desc Main Document Page 79 of 83

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Debtors: THRASIO HOLDINGS, INC., et al.

Case No. 24-11840 (CMG)

Caption of Order: ORDER DIRECTING JOINT ADMINISTRATION OF CHAPTER 11

**CASES** 

Upon the Debtors' Motion for Entry of an Order Directing Joint Administration of Chapter 11 Cases (the "Motion").<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of an order (this "Order") authorizing the Debtors to direct the joint administration of the Debtors' chapter 11 cases for procedural purposes only, all as more fully set forth in the Motion; and upon the First Day Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

- 1. The Motion is **GRANTED** as set forth herein.
- 2. The above-captioned cases hereby are jointly administrated by this Court for procedural purposes only.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

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Debtors: THRASIO HOLDINGS, INC., et al.

Case No. 24-11840 (CMG)

Caption of Order: ORDER DIRECTING JOINT ADMINISTRATION OF CHAPTER 11

CASES

3. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases, and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

- 4. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the District of New Jersey shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases.
- 5. All pleadings, papers, and documents filed in the Lead Case shall bear the caption as shown in **Exhibit 1** attached hereto.
- 6. The caption shown in **Exhibit 1** attached hereto satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.
- 7. All lists, schedules, and statements shall be filed and docketed in the specific Debtor's case to which they are applicable.
- 8. Any party in interest may request joint hearings on matters pending in any of these chapter 11 cases.
- 9. If pleadings, papers, or documents have been filed in any of the above–captioned cases other than the Lead Case prior to the entry of this Order, and those matters have not yet been heard and decided, the party who filed the pleading, paper, or document shall (i) refile the pleading, paper, or document in the Lead Case within three (3) business days of the entry of this Order, (ii) set the pleading, paper, or document for hearing before the judge assigned to the Lead Case, and (iii) notice the hearing to all appropriate parties.

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Debtors: THRASIO HOLDINGS, INC., et al.

Case No. 24-11840 (CMG)

Caption of Order: ORDER DIRECTING JOINT ADMINISTRATION OF CHAPTER 11

CASES

10. The Clerk shall file a copy of this Order in the Lead Case and each of the affiliated Debtor cases.

- 11. The Debtors shall file one monthly operating report on a consolidated basis, and such reports shall be docketed in the Lead Case; provided that each monthly operating report shall include language identifying an email address managed by the Debtors and/or their advisors, to which parties may send requests for additional information from the Debtors regarding the information contained in the monthly operating reports.
- 12. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Motion or otherwise waived.
- 13. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of the Local Rules are satisfied by such notice.
- 14. Any party may move for modification of this Order in accordance with Local Rule 9013-5(e).
- 15. A true copy of this Order shall be served on all required parties pursuant to Local Rule 9013-5(f).
  - 16. This Order shall be effective immediately upon entry.
- 17. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

#### Exhibit 1

**Case Caption** 

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#### UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	Chapter 11
	*
THRASIO HOLDINGS, INC., et al.,	Case No. 24-11840 (CMG)
Debtors. 1	(Jointly Administered)

The last four digits of Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at <a href="https://www.kccllc.net/Thrasio">https://www.kccllc.net/Thrasio</a>. The Debtors' service address in these chapter 11 cases is 85 West Street, 3<sup>rd</sup> Floor, Walpole, MA, 02081.