

Guidelines Reduce Sugar And Salt in School Lunches

By LINDA QIU

WASHINGTON — School meals will soon contain less salt and sugar, but can still include chocolate milk, under new nutrition guidelines released by the Biden administration.

The Agriculture Department announced on Wednesday that it had finalized the regulation it had first proposed in February 2023, having weakened several provisions after feedback from food companies, school nutrition professionals and over 136,000 public comments.

“All of this is designed to ensure that students have quality meals and that we meet parents’ expectation that their children are receiving healthy and nutritious meals at school,” Tom Vilsack, the agriculture secretary, said in a call with reporters on Tuesday.

The new guidelines seek to better align school meals with federal dietary standards and build on a 2010 law that aimed to make cafeteria breakfasts and lunches healthier. That law, championed by Michelle Obama when she was the first lady, became embroiled in political debate almost immediately. The Trump administration tried repeatedly to roll back nutrition standards, and the Biden administration relaxed certain provisions to provide more flexibility during the coronavirus pandemic.

About 28.6 million students received or purchased lunch

The Sugar Association, a trade group, said it supported limiting added sugars in a weekly menu but called applying limits to individual products like flavored dairy products “arbitrary.” The group also warned that the new standards might lead to increased use of artificial sweeteners, which is not addressed but could have its own health ramifications.

Schools will need to reduce sodium in lunches by 15 percent from current levels and in breakfasts by 10 percent by the 2027-28 academic year. This was scaled back from a proposed reduction of 30 percent by the 2029-30 school year. Mr. Vilsack said the Agriculture Department was unable to more meaningfully cut salt because it was essentially handcuffed by a policy rider in a spending package Congress approved in March limiting sodium reduction in school meals.

Current standards limit sodium for students in grades K-5 to 1,650 milligrams for breakfast and lunch combined, and the policy rider essentially capped the level at 1,420 milligrams. Federal dietary guidelines recommend no more than 1,500 milligrams of sodium daily for children ages 4 through 8.

Dairy, too, was spared from further reductions. Students can still glue chocolate, strawberry and other flavored milks under the final rule, provided that the beverages meet the limit on added sugars.

Flavored milk was the main source of added sugars in school meals, according to the 2022 government report. The Agriculture Department had considered banning the beverages for grades K-5 under the proposed regulation. But it decided against doing so, Mr. Vilsack said, because the dairy industry “stepped up to the challenge” and is working on making flavored milk products with less sugar.

The final rule also retains the current standard requiring that 80 percent of cereals and legumes offered be whole grains. The department had considered requiring all grains to be whole, with one exception a week for a refined grain product.

The School Nutrition Association, which represents cafeteria workers and directors across the country, expressed appreciation that the finalized rule reflected its feedback. But the announcement was met with a mixed reaction from the food industry and health advocates.

The International Dairy Foods Association praised the decision to preserve flavored milk but said the Agriculture Department had “missed an opportunity” to restore whole and 2 percent milk to school meals.

Nancy Brown, the chief executive of the American Heart Association, said her group was pleased by the caps on added sugars but disappointed that the rule did not require 100 percent whole grains and more significant sodium reductions.



AUDRA MELTON FOR THE NEW YORK TIMES

Added sugars provide about 11 percent of the calories in school lunches.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re: **HORNBLOWER HOLDINGS, INC., et al.** Chapter 11 Case No. 24-90061 (MI) Debtors. (Jointly Administered)

NOTICE OF HEARING TO CONSIDER (I) THE ADEQUACY OF THE DISCLOSURE STATEMENT AND (II) CONFIRMATION OF THE SECOND AMENDED JOINT CHAPTER 11 PLAN FILED BY THE DEBTORS AND RELATED VOTING AND OBJECTION DEADLINES

PLEASE TAKE NOTICE that on April 11, 2024, Hornblower Holdings LLC and its debtor affiliates, as debtors and debtors in possession (collectively, the “Debtors”) in the above-captioned cases, filed the Second Amended Joint Chapter 11 Plan of Reorganization of Hornblower Holdings LLC and Its Debtor Affiliates (Docket No. 479) (as may be amended, modified, or supplemented from time to time, the “Plan”), and on April 16, 2024, filed an amended Disclosure Statement for the Plan (Docket No. 547) (as may be amended, modified, or supplemented from time to time, the “Disclosure Statement”) pursuant to section 1125 of chapter 11 of title 11 of the United States Code, 11 U.S.C. § 1125, et seq. (the “Bankruptcy Code”). On April 17, 2024, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered an order (Docket No. 552) (the “Confirmation Order”) approving the Disclosure Statement and soliciting votes on the Plan, (b) conditionally approving the Disclosure Statement as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code, (c) approving the solicitation materials and documents to be included in the solicitation packages, and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan. Copies of the Plan and the Disclosure Statement may be obtained free of charge by visiting the website maintained by the Debtors’ Notice and Claims Agent, Omni Agent Solutions, Inc. (the “Notice and Claims Agent”), at <https://omniagentolutions.com/txhmdlrcs>. Copies of the Plan and Disclosure Statement may also be obtained by calling the Notice and Claims Agent at +1 (747) 263-0163 (international toll) or (888) 504-8055 (domestic toll-free).

PLEASE TAKE FURTHER NOTICE that a hearing to consider confirmation of the Plan and the adequacy of the Disclosure Statement on a final basis will commence on **June 3, 2024 at 9:00 a.m. (prevailing Central Time)** before The Honorable Marvin Igin, United States Bankruptcy Judge, in Courtroom 404 of the United States Bankruptcy Court, 515 Rusk, Houston, Texas 77002, or as soon thereafter as counsel may be heard (the “Combined Hearing”).

(4) Business days after the later of (i) entry of the Disclosure Statement Order and (ii) the filing of the Debtors’ schedules (the “Solicitation Deadline”), the Debtors will complete the initial mailing of the solicitation packages to solicit votes to accept or reject the Plan from the Holders of Claims in Class 3, Class 4, Class 5, and Class 6, each of record as of April 22,

2024 (the “Solicitation Deadline”). The deadline for the submission of votes to accept or reject the Plan is 4:00 p.m. (prevailing Central Time) on May 24, 2024, unless such time is extended by the Debtors.

Critical Information Regarding Objections to the Plan or Disclosure Statement. Any objections to confirmation of the Plan or the adequacy of the Disclosure Statement on a final basis must (a) be written (b) conform to the Bankruptcy Code, Bankruptcy Rules, the Bankruptcy Local Rules, and any orders of the Court; (c) state, with particularity, the basis and nature of any objection to the Plan or Disclosure Statement and, if practicable, a proposed modification to the Plan or Disclosure Statement that would resolve such objection; and (d) be filed with the Court on or before May 24, 2024 at 4:00 p.m. (prevailing Central Time) (the “Objection Deadline”).

UNLESS AN OBJECTION IS SERVED AND FILED IN ACCORDANCE WITH THIS NOTICE (THE “NOTICE”), IT MAY NOT BE CONSIDERED BY THE COURT. IF THE PLAN IS CONFIRMED BY THE COURT, IT WILL BE BINDING ON THE DEBTORS, THE REORGANIZED DEBTORS, ANY AND ALL HOLDERS OF CLAIMS OR INTERESTS REGARDLESS OF WHETHER THEIR CLAIMS OR INTERESTS ARE DEEMED TO HAVE ACCEPTED OR REJECTED THE PLAN), ALL ENTITIES THAT ARE PARTIES TO OR ARE SUBJECT TO THE SETTLEMENTS, COMPROMISES, RELEASES, DISCHARGES, AND INJUNCTIONS DESCRIBED IN THE PLAN OR THE CONFIRMATION ORDER, EACH ENTITY ACQUIRING PROPERTY UNDER THE PLAN OR THE CONFIRMATION ORDER, AND ANY AND ALL NON-DEBTOR PARTIES TO EXECUTORY CONTRACTS AND UNEXPIRED LEASES WITH THE DEBTORS.

Important Information Regarding Discharges, Injunctions, Exceptions, and Releases. If you (a) do not vote either to accept or to reject the Plan and do not opt out of granting the releases set forth in the Plan and (b) vote to accept the Plan but do not opt out of granting the releases set forth in the Plan, you shall be deemed to have consented to the releases contained in Article IX.D of the Plan.

YOU ARE ADVISED AND ENCOURAGED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, EXCUPATION, AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MAY BE AFFECTED.

REGULATION

Louisville		4755	D43B	8:29A	Now At 12:00 P
Manchester		5326	D44A	10:00A	Cancelled
Memphis		4366	D35	8:20A	Now At 11:30 A
Miami		833	C27	5:20A	Now At 9:45 A
Miami		1178	D44	6:10A	Now At 9:30 A
Miami		458	C32	8:19A	Now At 9:30 A
Miami		491	D41	10:00A	Now At 12:50 P
Minneapolis		2309	B21	7:20A	Now At 9:30 A
Minneapolis		5406	E47	9:01A	Cancelled
Nashville		716	A5	6:55A	Now At 9:30 A
Nashville		4547	E54	7:59A	Now At 9:30 A
New Orleans		4543	D40	8:43A	Now At 10:30 A
New York-LGA		5714	B20	6:00A	Now At 9:30 A
New York-LGA		5659	B22	6:59A	Now At 10:35 A
New York-LGA		2025	C23	7:00A	Now At 9:30 A
New York-LGA		4377	D43A	8:00A	Now At 11:10 A
New York-LGA		4551	D40	9:00A	Now At 9:50 A
New York-LGA		5811	B15	9:35A	Now At 11:05 A
New York-LGA		2030	C33	10:00A	Now At 11:00 A
Newark		3446	B10C	6:00A	Now At 12:30 P
Newark		4589	B10B	7:00A	Now At 9:30 A
Newark		3408	B10C	7:59A	Cancelled
Newark		3427	B10C	8:59A	Cancelled

The Department of Transportation has set the standard of a “significant” delay at three hours for domestic flights and six hours for international flights.

Transportation Dept. Sets New Rules for Airlines

Passengers Can Expect Automatic Refunds With Cancellations and Delays, and No ‘Junk’ Fees at Booking

By CHRISTINE CHUNG

The Transportation Department on Wednesday announced new rules taking aim at two of the most difficult and annoying issues in air travel: obtaining refunds and encountering surprise fees late in the booking process.

“Passengers deserve to know upfront what costs they are facing and should get their money back when an airline owes them — without having to ask,” said U.S. Transportation Secretary Pete Buttigieg in a statement, adding that the changes would not only save passengers “time and money,” but also prevent headaches.

The department’s new rules, Mr. Buttigieg said, will hold airlines to clear and consistent standards when they cancel, delay or substantially change flights, and require automatic refunds to be issued within weeks. They will also require them to reveal all fees before a ticket is purchased.

Airlines for America, a trade group representing the country’s largest air carriers, said in a statement that its airlines “abide by and frequently exceed” D.O.T. consumer protection regulations.

Passenger advocates welcomed the new steps.

Tomasz Pawliszyn, the chief executive of Air Help, a Berlin-based company that assists passengers with airline claims, called it a “massive step forward and huge improvement in consumer rights and protection” that brings the United States closer to global standards in passenger rights.

Here’s what we know about the D.O.T.’s new rules, which will begin to go into effect in October.

There’s now one definition for a “significant” delay.

Until now, airlines have been allowed to set their own definition for a “significant” delay and compensation has varied by carrier. Now, according to the D.O.T., there will be one standard: when departure or arrival is delayed by three hours for domestic flights and six hours for international flights.

Passengers will get prompt refunds for cancellations or significant changes for flights and delayed bags, for any reason.

When things go wrong, getting compensation from an airline has often required establishing a cumbersome paper trail or spending untold hours on the phone. Under the new rules, re-

Norfolk		5265	E59	8:30A	Now At 11:10 A
Norfolk		4801	C29	10:00A	Now At 10:20 A
Orlando		2818	A1	6:05A	Now At 9:30 A
Orlando		1666	D45	6:53A	Now At 9:30 A
Orlando		1787	D39	8:26A	Now At 9:30 A
Philadelphia		5486	E55	6:30A	Now At 9:30 A
Philadelphia		9974	E46	9:30A	On Time
Phoenix		2006	C29	7:00A	Now At 9:30 A
Portland, ME		4454	D42	10:00A	Now At 10:20 A
Providence		5414	E58	6:59A	Cancelled
Raleigh/Durham		4646	E47	6:00A	Now At 9:10 A
Raleigh/Durham		5417	E48	7:40A	Cancelled
Raleigh/Durham				8:21A	Now At 9:20 A
Sarasota					Now At 9:30 A
Savannah					Now At 11:10 A
St. Louis					Now At 9:30 A
Syracuse					Cancelled
Tampa					Now At 9:30 A
Tampa					Now At 9:30 A
Toronto					Delayed
West Palm Beach					Now At 10:10 A
West Palm Beach					On Time
White Plains					Now At 11:10 A

SAUL LOEB/AGENCE FRANCE-PRESSE — GETTY IMAGES

funds will be automatic, without passengers having to request them. Refunds will be made in full, excepting the value of any transportation already used. Airlines and ticket agents must provide refunds in the original form of payment, whether by cash, credit card or airline miles. Refunds are due within seven days for credit card purchases and within 20 days for other payments.

Passengers with other flight disruptions, such as being downgraded to a lower service class, are also entitled to refunds.

The list of significant changes for which passengers can get their money back also includes: departure or arrival from an airport different from the one booked; connections at different airports or flights on planes that are less accessible to a person with a disability; an increase in the number of scheduled connections. Also, passengers who pay for services like Wi-Fi or seat selection that are then unavailable will be refunded any fees.

Airlines must give travel vouchers or credits to ticketed passengers unable to fly

because of government restrictions or a doctor’s orders.

The vouchers or credits will be transferable and can be used for at least five years after the date they were issued.

Fees for checked baggage and modifying a reservation must be disclosed upfront.

Airlines and ticket agents are now required to display any extra fees for things like checking bags or seat selection clearly and individually before a ticket purchase. They will also need to outline the airline’s policies on baggage, cancellations and changing flights before a customer purchases a ticket.

The rules, which apply to all flights on domestic airlines and flights to and from the United States operated by foreign airlines, have varying start dates.

For example, automatic refunds must be instituted by the airlines within six months. But carriers have a year before they’re required to issue travel vouchers and credits for passengers advised by a medical professional not to fly.

UNITED STATES BANKRUPTCY COURT, DISTRICT OF NEW JERSEY

In re: **THRASIO HOLDINGS, INC., et al.** Chapter 11 Case No. 24-11840 (CMG) Debtors. (Jointly Administered)

NOTICE OF HEARING TO CONSIDER CONFIRMATION OF THE CHAPTER 11 PLAN FILED BY THE DEBTORS AND RELATED VOTING AND OBJECTION DEADLINES

PLEASE TAKE NOTICE that on April 18, 2024, Thrasio Holdings, Inc. and its debtor affiliates (collectively, the “Debtors”) entered an order (Docket No. 399) (the “Disclosure Statement Order”), (a) authorizing Thrasio Holdings, Inc. and its affiliated debtors and debtors in possession (collectively, the “Debtors”), to solicit acceptances for the Joint Plan of Reorganization of Thrasio Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 398) (as modified, amended, or supplemented from time to time, the “Plan”); (b) approving the Second Amended Disclosure Statement for the Joint Plan of Reorganization of Thrasio Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 397) (as modified, amended, or supplemented from time to time, the “Disclosure Statement”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages (the “Solicitation Packages”); and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE FURTHER NOTICE that the hearing at which the Bankruptcy Court will consider Confirmation of the Plan will commence on **May 22, 2024, at 10:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard (the “Combined Hearing”).

PLEASE TAKE FURTHER NOTICE that a hearing to consider confirmation of the Plan and the adequacy of the Disclosure Statement on a final basis will commence on **June 3, 2024 at 9:00 a.m. (prevailing Central Time)** before The Honorable Christine M. Gravelle, United States Bankruptcy Judge, 402 East State Street, Courtroom 3, Trenton, New Jersey 08608.

Voting Record Date. The voting record date (the “Voting Record Date”) for purposes of determining (a) which Holders of Claims are entitled to vote on the Plan and (b) whether Claims have been properly transferred to an assignee pursuant to Bankruptcy Rule 3001(e) such that the assignee can vote as the holder of the Claim is **April 11, 2024**.

Voting Deadline. If you held a Claim against the Debtors as of the Voting Record Date and are entitled to vote on the Plan, you have received a Ballot and voting instructions appropriate for your Claim(s). For your vote to be counted in connection with Confirmation of the Plan, you must follow the appropriate voting instructions, complete all required information on the Ballot, as applicable, and execute and return the completed Ballot to the Notice and Claims Agent by the deadline for filing and serving objections to the Plan and the Confirmation Order, and any and all non-debtor parties to executory contracts and unexpired leases with the Debtors.

Important Information Regarding Discharges, Injunctions, Exceptions, and Releases. If you (a) do not vote either to accept or to reject the Plan and do not opt out of granting the releases set forth in the Plan and (b) vote to accept the Plan but do not opt out of granting the releases set forth in the Plan, you shall be deemed to have consented to the releases contained in Article IX.D of the Plan.

YOU ARE ADVISED AND ENCOURAGED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, EXCUPATION, AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MAY BE AFFECTED.

The last four digits of Debtor Hornblower Holdings LLC’s tax identification number are 6035. Due to the large number of debtors in this Chapter 11 cases that will be being jointly administered, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and notice agent at <https://omniagentolutions.com/txhmdlrcs>. The location of the Debtors’ service address for purposes of these Chapter 11 cases is: Pier 3 on The Embarcadero, San Francisco, CA 94111.

Plan Supplement, however, may be obtained from the Claims, Noticing, and Solicitation Agent.

Assumption and Rejection Notices. The Debtors intend to file an order **on or before May 13, 2024**, the list of Executory Contracts and Unexpired Leases to be assumed and rejected consistent with Article VI of the Plan. The Debtors do not intend to enter copies of the list of Executory Contracts and Unexpired Leases to be assumed and rejected on all parties-in-interest in these Chapter 11 Cases; the list, however, may be obtained from the Claims, Noticing, and Solicitation Agent. The Debtors will send a separate notice to each party-in-interest regarding the list of Executory Contracts and Unexpired Leases to be assumed and rejected, or if deemed or assumed and assigned, or rejected under the Plan, and if deemed or assumed and assigned, the proposed amount of Cure costs. Any objection by a counterparty to an Executory Contract or Unexpired Lease to a proposed assumption and assignment, or the related amount of the Cure costs, must be filed, served, and actually received by the Debtors **on or before June 3, 2024, at 4:00 p.m. (prevailing Eastern Time)** (the “Cure Cost Deadline”); or seven (7) days after receiving notice of any amendment, modification or supplement to the Cure cost.

Obtaining Solicitation Materials. Holders of Claims that are entitled to vote on the Plan will receive a Solicitation Package. Further copies of the Solicitation Package may be obtained by: (a) calling (866) 967-0496 (domestic) or +1(310) 751-2696 (international) and asking for a member of the Solicitation Team; (b) submitting an inquiry to <http://www.kclcl.net/thrasio>; or (c) writing to Thrasio Ballot Processing Center, c/o KCC 222 N. Pacific Coast Highway, Suite 300-01 Segundo, CA 90245. You may also obtain copies of any pleadings filed with the Bankruptcy Court for free by visiting the Debtors’ restructuring website, <http://www.kclcl.net/thrasio>, or the Bankruptcy Court’s website at <https://www.nj.uscourts.gov> in accordance with the procedures and fees set forth therein. Please be advised that the Claims, Noticing, and Solicitation Agent is authorized to assist with, interpret, about, and provide additional copies of solicitation materials, but may not advise you as to whether you should vote to accept or reject the Plan.

CRITICAL INFORMATION REGARDING OBJECTING TO THE PLAN

ARTICLE VIII OF THE PLAN CONTAINS RELEASE, EXCUPATION, AND INJUNCTION PROVISIONS, AND RELEASES OF DEBTORS AND GUARANTEES, ATTACHED HERETO AS ANNEX I, AND ARTICLE VIII CONTAINS A THIRD-PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

ALL HOLDERS OF CLAIMS OR INTERESTS WILL BE DEEMED TO HAVE EXPRESSLY, UNCONDITIONALLY, GENERALLY, INDIVIDUALLY AND COLLECTIVELY CONSENTED TO THE RELEASE AND DISCHARGE OF ALL CLAIMS AND CAUSES OF ACTION AGAINST THE DEBTORS AND THE RELEASED PARTIES UNLESS SUCH HOLDERS: (i) ELECT TO OPT OUT OF THE RELEASES CONTAINED IN ARTICLE VIII OF THE PLAN OR (Y) TIMELY OBJECT TO THE RELEASES CONTAINED IN ARTICLE VIII OF THE PLAN AND SUCH OBJECTION IS NOT RESOLVED BEFORE CONFIRMATION.

IF YOU HAVE ANY QUESTIONS REGARDING THIS NOTICE, PLEASE CALL (866) 967-0496 (DOMESTIC), OR +1(310) 751-2696 (INTERNATIONAL), OR SUBMIT AN INQUIRY VIA WWW.KCLCL.NET/THRASIO/INQUIRY.

Dated: April 23, 2024. *At: Michael D. Strata*. **KIRKLAND & ELLIS LLP**, 300 North LaSalle Street, Chicago, Illinois 60654, Telephone: (312) 862-2000, Facsimile: (312) 862-2200, anup.sathy@kirkland.com, and Matthew W. Fagen, P.C., admitted pro hoc vice, Francis Petrie (admitted pro hoc vice), Evan Swager (admitted pro hoc vice), 601 Lexington Avenue, New York, New York 10022, Telephone: (212) 446-4800, Facsimile: (212) 446-4900, matthew.fagen@kirkland.com, francis.petrie@kirkland.com, evan.swager@kirkland.com, *Proposed Co-Counsel to the Debtors and Debtors in Possession*, and **COLE SCHOLTZ P.C.**, Michael D. Strata, Esq., Warren E. Ustin, Esq., Felice R. Yudkin, Esq., Jacob S. Frumkin, Esq., Court Plaza North 25 Main Street, Hackensack, New Jersey 10712, Telephone: (201) 489-3000, mstrata@colescholtz.com, wustin@colescholtz.com, fyudkin@colescholtz.com, jfrumkin@colescholtz.com, *Proposed Co-Counsel to the Debtors and Debtors in Possession*.

Annex I

Discharge, Injunctions, Excupation, and Releases

Please be advised that Article VIII of the Plan contains certain release, excupation, and injunction provisions as follows:

Relevant Definitions. “Parties” means, collectively, and in each case in its capacity as such: (a) each Debtor; (b) each Reorganized Debtor; (c) the Consenting Lenders; (d) the DIP Lenders; (e) the Ad Hoc Group and each member of the Ad Hoc Group; (f) the Administrative Agent; (g) each lender and Issuing Banks and other secured parties under the First Lien Credit Facility; (h) the DIP Backstop Parties; (i) each current and former wholly-owned Affiliate of each Entity in Dues (a) through this Cause (j); and (l) each Related Party of each Entity in Dues (a) through this Cause (j).

“Related Party” means, with respect to any Entity, in each case in its capacity as such with respect to such Entity, such Entity’s current and former directors, managers, officers, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, predecessors, successors, assigns, subsidiaries, partners, limited partners, general partners, principals, members, employees, agents, trustees, advisory board members, financial advisors, attorneys, accountants, investment bankers, consultants, representatives, and other professionals (including bank attorneys or professionals retained by any current or former director or manager of a Debtor in his or her capacity as director or manager as a Debtor).

“Releasing Party” means, collectively, and in each case in its capacity as such: (a) each Debtor; (b) each Reorganized Debtor; (c) the Consenting Lenders; (d) the DIP Agent; (e) the DIP Agent; (f) the Ad Hoc Group and each member of the Ad Hoc Group; (g) the Administrative Agent; (h) the Arrangers, each lender, and Issuing Banks and other secured parties under the First Lien

Credit Agreement; (i) the DIP Backstop Parties; (j) each current and former wholly-owned Affiliate of each Entity in Dues (a) through this Cause (k); and (l) each Related Party of each Entity in Dues (a) through this Cause (k); *provided, however*, that each Entity that timely and properly objects to the releases contemplated herein shall not be a Released Party; (c) the Consenting Lenders; (d) the DIP Lenders; (e) the Ad Hoc Group and each member of the Ad Hoc Group; (f) the Administrative Agent; (g) the Arrangers, each lender, and Issuing Banks and other secured parties under the First Lien Credit Facility; (h) the DIP Backstop Parties; (i) each current and former wholly-owned Affiliate of each Entity in Dues (a) through this Cause (j); and (l) each Related Party of each Entity in Dues (a) through this Cause (j); *provided, however*, that each Entity that timely and properly objects to the releases contemplated herein shall not be a Releasing Party; *provided, further, however*, that any Holder of Interests who acquired such Interests after the Voting Record Date (as such term is defined in the Disclosure Statement) and did not receive an opt out election form shall not be a Releasing Party.”

Debtor Release. Except as otherwise specifically provided in the Plan or the Confirmation Order, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, as of the Effective Date, each Released Party is deemed released and discharged by the Debtors, the Reorganized Debtors, and their Estates from all Causes of Action, including any derivative claims asserted on behalf of the Debtors, that the Debtors or the Reorganized Debtors, or their Estates would have been legally entitled to assert in their own right (whether individually or collectively) on or behalf of the Holder of any Claim against, or Interest in, a Debtor or other Entity, based on or relating to, or in any manner arising from, in whole or in