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*Proposed Co-Counsel to the Debtors and
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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

THRASIO HOLDINGS, INC., et al.,

Debtors.¹

Chapter 11

Case No. 24-11840 (CMG)

(Jointly Administered)

**DEBTORS' SECOND SUPPLEMENT PROVIDING
NOTICE OF ADDITIONAL ORDINARY COURSE PROFESSIONAL**

¹ The last four digits of Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors' service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.



1. Pursuant to the *Order Authorizing Employment and Payment of Professionals Utilized in the Ordinary Course of Business* [Docket No. 300] (the “OCP Order”),² the Debtors are authorized to employ and retain additional Ordinary Course Professionals not currently listed on Exhibit 1 to the OCP Order (the “Additional Ordinary Course Professionals”) by filing with the Court, and serving on the Notice Parties, a supplement (the “Supplement”) to Exhibit 1 listing the name of any Additional Ordinary Course Professional, a brief description of the services to be rendered, the applicable Monthly Fee Cap, and the applicable Aggregate Fee Cap, and by otherwise complying with the terms of the OCP Order. Such authorization is effective retroactive to the date of filing the Supplement or the applicable date of engagement.

2. On April 18, 2024, the Debtors filed the *Debtors First Supplement Providing Notice of Additional Ordinary Course Professionals* [Docket No. 395] (the “First Supplement”). The Debtors would like to further supplement the Initial Ordinary Course Professionals and the First Supplement to include the Additional Ordinary Course Professional listed in Exhibit A in accordance with the description, Monthly Fee Cap, and Aggregate Fee Cap listed therein (the “Second Supplement”).

3. The Debtors will serve copies of this Second Supplement in accordance with the terms of the OCP Order to the following parties: (a) the United States Trustee for the District of New Jersey, One Newark Center, 1085 Raymond Boulevard, Suite 2100, Newark, New Jersey 07102, Attn: Jeffrey Sponder (Jeffrey.M.Sponder@usdoj.gov) and Lauren Bielskie (Lauren.Bielskie@usdoj.gov); (b) proposed co-counsel to the Committee, Morrison & Foerster LLP,

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the OCP Order or the *Debtors’ Motion for Entry of an Order Authorizing Employment and Payment of Professionals Utilized in the Ordinary Course of Business* (the “OCP Motion”) [Docket No. 104], as applicable. In the event of any discrepancy between a definition in the OCP Order and the OCP Motion, the OCP Order will govern.

250 West 55th Street, New York, New York 10019, Attn: Lorenzo Marinuzzi (lmarinuzzi@mofo.com), Theresa Foudy (tfoudy@mofo.com), Douglas Mannal (dmannal@mofo.com), Raff Ferraioli (rferraioli@mofo.com), and Darren Smolarski (dsmolarski@mofo.com); (c) proposed co-counsel to the Committee, Kelley Drye & Warren LLP, One Jefferson Road, 2nd Floor, Parsippany, New Jersey 07054, Attn: James S. Carr (jcarr@kelleydrye.com), Maeghan McLoughlin (mmcloughlin@kelleydrye.com), and Connie Choe (cchoe@kelleydrye.com); (d) counsel to any other statutory committee appointed in these chapter 11 cases; (e) counsel to the Ad Hoc Group, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, New York 10166, Attn: Scott Greenberg (sgreenberg@gibsondunn.com) and Joe Zujkowski (jzujkowski@gibsondunn.com); (f) counsel to the Administrative Agent under the Revolving Credit Facility, Simpson Thacher & Bartlett LLP, 425 Lexington Avenue, New York, New York 10017, Attn: Nicholas Baker (nbaker@stblaw.com), Philip L. DiDonato (philip.didonato@stblaw.com), and Amy W. Zhou (amy.zhou@stblaw.com); and (g) those parties that have filed a notice of appearance and request for service of pleadings in these chapter 11 cases pursuant to Bankruptcy Rule 2002 (collectively, the “Notice Parties”).

4. Within thirty (30) days of the filing of the Second Supplement, each Additional Ordinary Course Professional listed in **Exhibit A** shall provide to the Debtors and the Debtors’ counsel an OCP Declaration and Retention Questionnaire. The Debtors will file such documents with the Court and serve copies upon the Notice Parties.

5. The deadline for objecting to the retention of the Additional Ordinary Course Professional as set forth in this Second Supplement is fourteen (14) days after the filing of the Additional Ordinary Course Professional’s Declaration and Retention Questionnaire. Any such objections shall be filed with the Court and served upon the Notice Parties and the Ordinary

Course Professional subject to such objection by the Objection Deadline. If any objection cannot be resolved or withdrawn within fourteen (14) days after service (or on such earlier date as determined by the Debtors in their discretion), upon motion by the Debtors, such objection shall be scheduled for hearing before the Court on the next regularly scheduled hearing date or such other date that may be agreeable to the applicable Additional Ordinary Course Professional, the Debtors, and the objecting party. If no objection is received on or before the Objection Deadline, or if any submitted objection is timely withdrawn or resolved, the Debtors shall be authorized to retain the Additional Ordinary Course Professional as a final matter without further order of the Court, as of the date of engagement.

[Remainder of page intentionally left blank]

Dated: April 30, 2024

/s/ Michael D. Sirota

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Exhibit A

Additional Ordinary Course Professional

Professional	Type of Services Provided	Monthly Fee Cap	Aggregate Fee Cap
C.W. Chan & Co.	Legal Services	\$3,500	\$17,500