

UNITED STATES BANKRUPTCY COURT

DISTRICT OF New Jersey

In Re. Frosty Dream, Inc.

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Debtor(s)

Case No. 24-12072

Lead Case No. 24-11840

☒ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 03/31/2024

Petition Date: 02/28/2024

Months Pending: 1

Industry Classification: 4 5 4 1

Reporting Method:

Accrual Basis ☒

Cash Basis ☐

Debtor's Full-Time Employees (current):

0

Debtor's Full-Time Employees (as of date of order for relief):

0

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
☒ Statement of operations (profit or loss statement)
☐ Accounts receivable aging
☐ Postpetition liabilities aging
☐ Statement of capital assets
☐ Schedule of payments to professionals
☐ Schedule of payments to insiders
☐ All bank statements and bank reconciliations for the reporting period
☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Michael Sirota

Signature of Responsible Party

04/30/2024

Date

Michael Sirota

Printed Name of Responsible Party

Court Plaza North

25 Main Street

Hackensack, NJ 07601

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore § 1320.4(a)(2) applies.



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Debtor's Name Frosty Dream, Inc.

Case No. 24-12072

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$217	
b. Total receipts (net of transfers between accounts)	\$1,375,778	\$1,375,778
c. Total disbursements (net of transfers between accounts)	\$0	\$0
d. Cash balance end of month (a+b-c)	\$1,375,995	
e. Disbursements made by third party for the benefit of the estate	\$253,726	\$253,726
f. Total disbursements for quarterly fee calculation (c+e)	\$253,726	\$253,726

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$1,026,733
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book ☒ Market ☐ Other ☐ (attach explanation))	\$2,100
d. Total current assets	\$24,739,174
e. Total assets	\$31,814,514
f. Postpetition payables (excluding taxes)	\$1,380,866
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$4,753
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$1,385,619
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$21,550,706
n. Total liabilities (debt) (j+k+l+m)	\$22,936,325
o. Ending equity/net worth (e-n)	\$8,878,189

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$3,096,722	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$1,458,552	
c. Gross profit (a-b)	\$1,638,170	
d. Selling expenses	\$339,834	
e. General and administrative expenses	\$0	
f. Other expenses	\$883,426	
g. Depreciation and/or amortization (not included in 4b)	\$46,111	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$368,799	\$368,799

Debtor's Name Frosty Dream, Inc.

Case No. 24-12072

Part 5: Professional Fees and Expenses

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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Debtor's Name Frosty Dream, Inc.

Case No. 24-12072

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Debtor's Name Frosty Dream, Inc.

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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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Debtor's Name Frosty Dream, Inc.

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Debtor's Name Frosty Dream, Inc.

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Debtor's Name Frosty Dream, Inc.

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c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0

Part 6: Postpetition Taxes

	Current Month	Cumulative
a. Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b. Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c. Postpetition employer payroll taxes accrued	\$0	\$0
d. Postpetition employer payroll taxes paid	\$0	\$0
e. Postpetition property taxes paid	\$0	\$0
f. Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g. Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☒ No ☐
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☐ No ☐ N/A ☒
- i. Do you have:
- Worker's compensation insurance? Yes ☒ No ☐
 - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
 - Casualty/property insurance? Yes ☒ No ☐
 - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
 - General liability insurance? Yes ☒ No ☐
 - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☒ No ☐
- k. Has a disclosure statement been filed with the court? Yes ☒ No ☐
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name Frosty Dream, Inc.

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Part 8: Individual Chapter 11 Debtors (Only)

- | | | |
|--|-------|-----|
| a. Gross income (receipts) from salary and wages | _____ | \$0 |
| b. Gross income (receipts) from self-employment | _____ | \$0 |
| c. Gross income from all other sources | _____ | \$0 |
| d. Total income in the reporting period (a+b+c) | _____ | \$0 |
| e. Payroll deductions | _____ | \$0 |
| f. Self-employment related expenses | _____ | \$0 |
| g. Living expenses | _____ | \$0 |
| h. All other expenses | _____ | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | _____ | \$0 |
| j. Difference between total income and total expenses (d-i) | _____ | \$0 |
| k. List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Josh Burke

Signature of Responsible Party

Chief Financial Officer

Title

Josh Burke

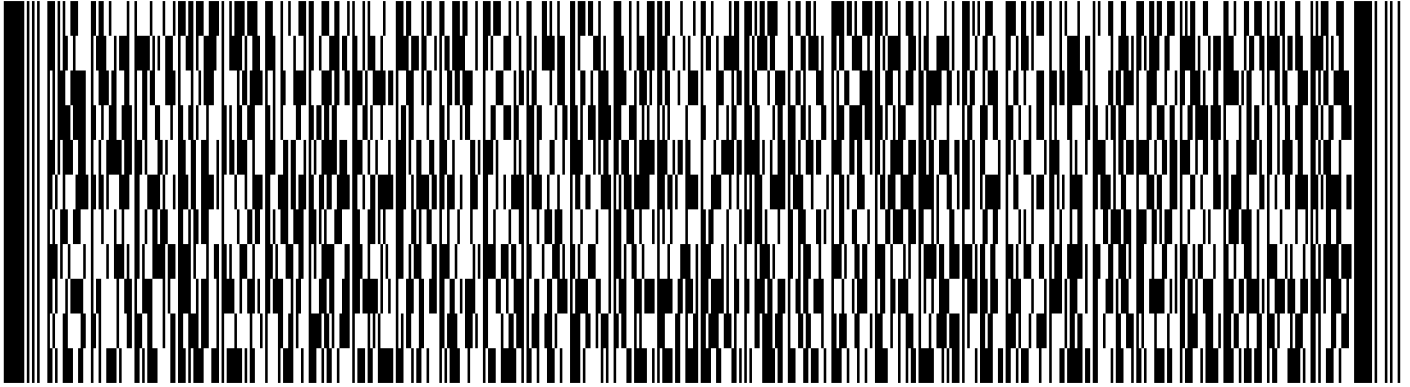
Printed Name of Responsible Party

04/30/2024

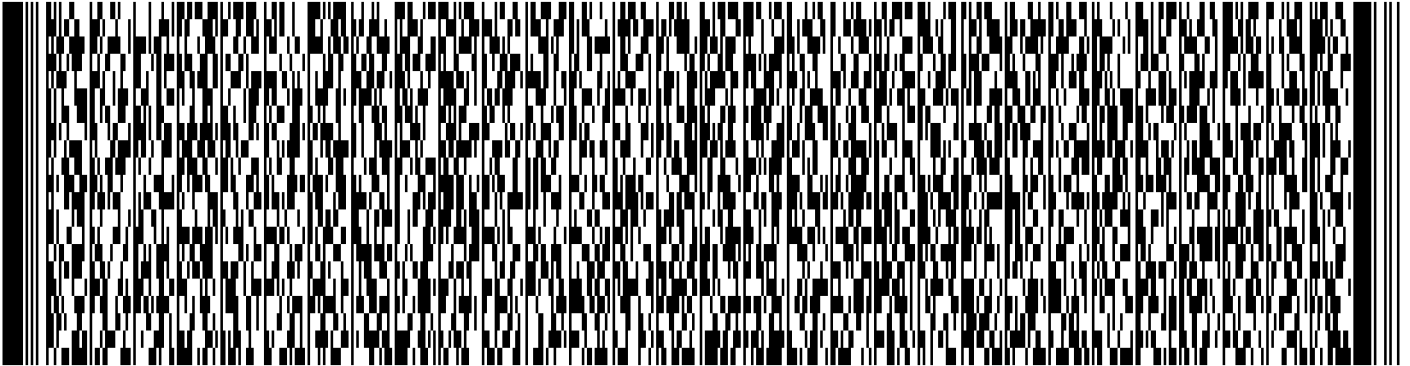
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Debtor's Name Frosty Dream, Inc.

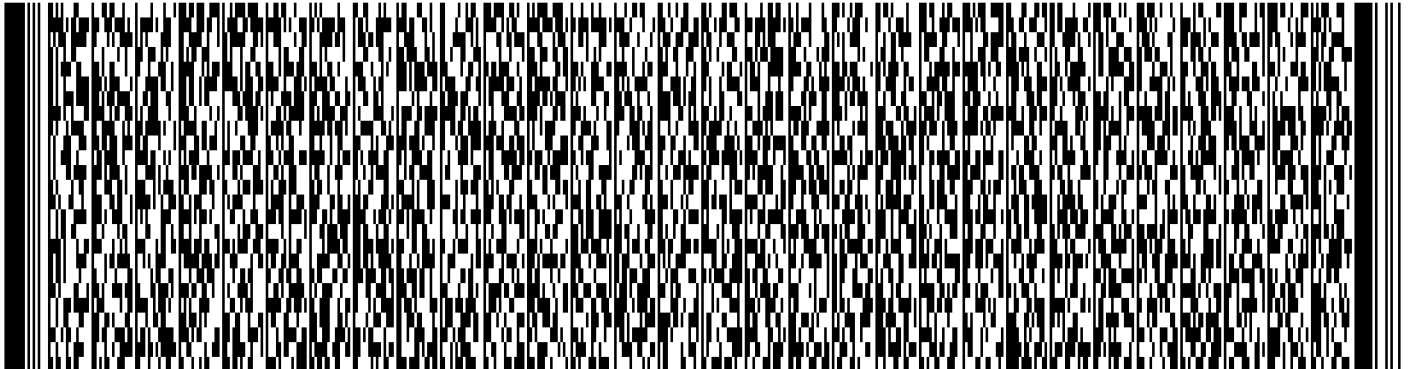
Case No. 24-12072



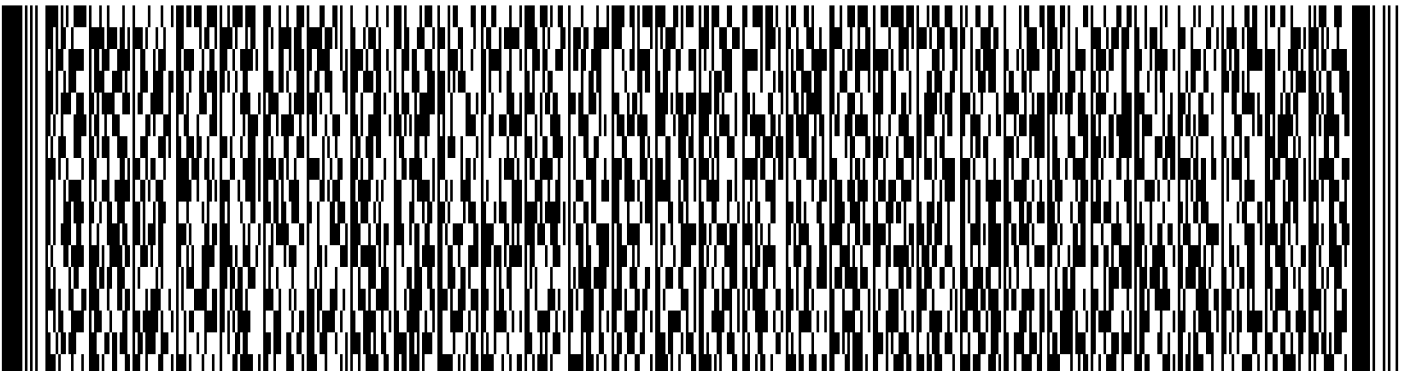
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PageTwoPartTwo

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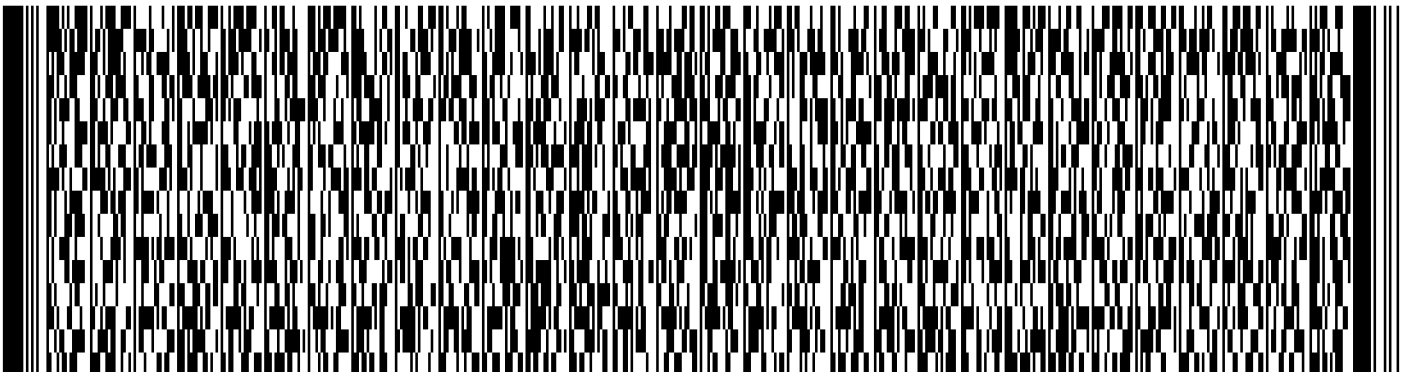
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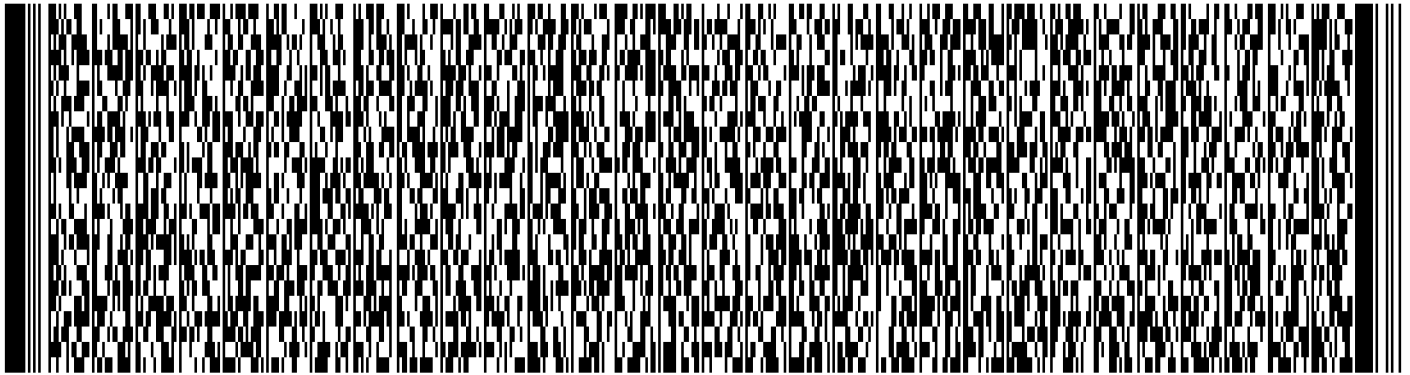
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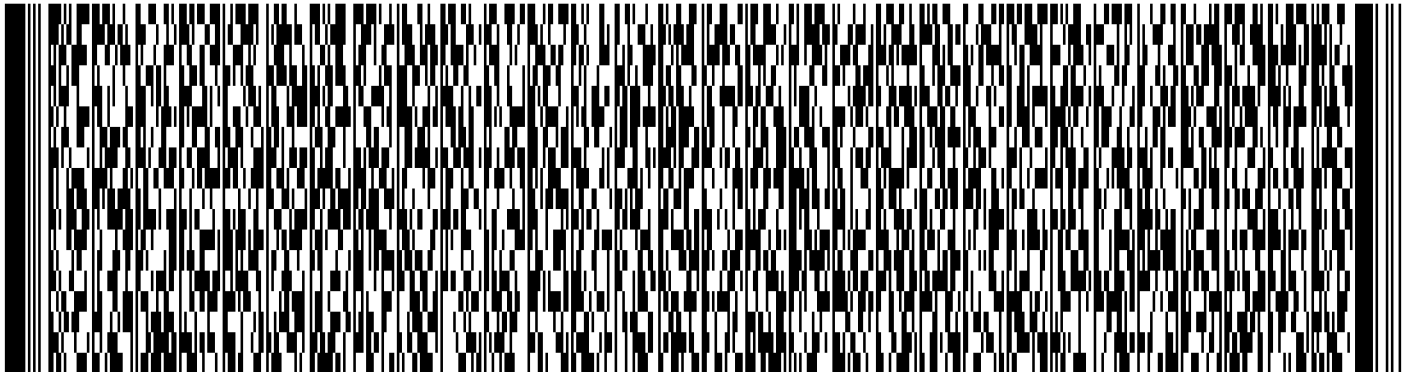
NonBankruptcy51to100

Debtor's Name Frosty Dream, Inc.

Case No. 24-12072



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UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

In re: Thrasio Holdings, Inc., et al.

Case No. (Jointly Administered): 24-11840 (CMG)
Reporting Period: February 28, 2024 – March 31, 2024

SUPPORTING DOCUMENTATION TO UST FORM 11-MOR

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	x	
Statement of Operations	MOR-2	x	
Balance Sheet	MOR-3	x	

In re: Thrasio Holdings, Inc., et al.

Case No. (Jointly Administered): 24-11840 (CMG)
Reporting Period: February 28, 2024 – March 31, 2024

Notes to the Monthly Operating Report

General:

The report includes activity from the following Debtors and related Case Numbers:

Debtor Name	Case No.
Thrasio Holdings, Inc.	24-11840 (CMG)
1 Thrasio One, Inc.	24-11850 (CMG)
10 Thrasio Ten, Inc.	24-11857 (CMG)
11 Thrasio Eleven, Inc.	24-11863 (CMG)
12 Thrasio Twelve, Inc.	24-11875 (CMG)
14 Thrasio Fourteen, Inc.	24-11884 (CMG)
15 Thrasio Fifteen, Inc.	24-11892 (CMG)
16 Thrasio Sixteen, Inc.	24-11901 (CMG)
17 Thrasio Seventeen, Inc.	24-11912 (CMG)
18 Thrasio Eighteen, Inc.	24-11927 (CMG)
19 Thrasio Nineteen, Inc.	24-11942 (CMG)
2 B Bountiful, Inc.	24-11959 (CMG)
20 Thrasio Twenty, Inc.	24-11989 (CMG)
21 Thrasio Twenty One, Inc.	24-12015 (CMG)
22 Thrasio Twenty Two, Inc.	24-12023 (CMG)
23 Thrasio Twenty Three, Inc.	24-12030 (CMG)
24 Thrasio Twenty Four, Inc.	24-12039 (CMG)
25 Thrasio Twenty Five, Inc.	24-12048 (CMG)
3 Thrasio Three, Inc.	24-11973 (CMG)
5 Thrasio Five, Inc.	24-11856 (CMG)
6 Thrasio Six, Inc.	24-11867 (CMG)
7 Thrasio Seven, Inc.	24-11880 (CMG)
8 Thrasio Eight, Inc.	24-11889 (CMG)
9 Thrasio Nine, Inc.	24-11897 (CMG)
Acorn Creations, Inc.	24-11904 (CMG)
AirOrb Ltd	24-11938 (CMG)
Alloy Ideas, Inc.	24-11947 (CMG)
Amber Ideas, Inc.	24-11960 (CMG)
Amber Oasis, Inc.	24-11969 (CMG)
Andromache, Inc.	24-11976 (CMG)
Angor-Pet Thrasio Two, Inc.	24-11987 (CMG)
Antiope, Corp.	24-11998 (CMG)
Apple Affirmations, Inc.	24-12005 (CMG)
Apricot Ideas, Inc.	24-12014 (CMG)
Ash Developments, LLC	24-12021 (CMG)

In re: Thrasio Holdings, Inc., et al.

Case No. (Jointly Administered): 24-11840 (CMG)
Reporting Period: February 28, 2024 – March 31, 2024

Assassin Bug Industries, Inc.	24-12026 (CMG)
Attain Recruitment Ltd	24-12033 (CMG)
Autumn Ideas, Inc.	24-12040 (CMG)
Autumn Waves, Inc.	24-12045 (CMG)
Bartstr Ltd	24-11874 (CMG)
Basketball Beginning, Inc.	24-11895 (CMG)
Beast Gear Limited	24-11910 (CMG)
Bellezo.com Ltd	24-11930 (CMG)
Biscotti Solutions, Inc.	24-11945 (CMG)
Bittersweet Billows, Inc.	24-11958 (CMG)
Bonfire Solutions, Inc.	24-11983 (CMG)
Bronze Projects, Inc.	24-11996 (CMG)
Burning Neon, Inc.	24-12008 (CMG)
Burnt Summer Citrus, Inc.	24-12018 (CMG)
Buttercup Creations, Inc.	24-12027 (CMG)
Butterscotch Beginnings, Inc.	24-12036 (CMG)
Cafe Casa, Inc.	24-12047 (CMG)
Califia Company	24-12054 (CMG)
California Poppy Projects, Inc.	24-12059 (CMG)
Candlelit Creations, Inc.	24-12063 (CMG)
Cantaloupe Creations Company	24-12065 (CMG)
Caramel Creations, Inc.	24-12067 (CMG)
Carnation Creations, Inc.	24-12070 (CMG)
Carotene Consortium, Inc.	24-12074 (CMG)
Carrot Solutions, Inc.	24-11847 (CMG)
Cayenne Solutions, Inc.	24-11855 (CMG)
Champagne Projects, Inc.	24-11862 (CMG)
Charope, Inc.	24-11870 (CMG)
Cheddar Creations, Inc.	24-11879 (CMG)
Chestnut Creations, Inc.	24-11887 (CMG)
Chili Clove, Inc.	24-11898 (CMG)
Chili Flakes, Inc.	24-11907 (CMG)
Chipshot LTD	24-11920 (CMG)
Chrysanthemum Creations, Inc.	24-11934 (CMG)
Cider Creations, Inc.	24-11952 (CMG)
Cinnabar Creations, Inc.	24-11966 (CMG)
Citrine Solutions, Inc.	24-11980 (CMG)
Classy Mango, Inc.	24-11992 (CMG)
Classy Tangerine, Inc.	24-12004 (CMG)
Clementine Creations, Inc.	24-12020 (CMG)
Clownfish Creations, Inc.	24-12028 (CMG)
Comet Creations, Inc.	24-12037 (CMG)
Copperhead Conspiracies, Inc.	24-12044 (CMG)

In re: Thrasio Holdings, Inc., et al.

Case No. (Jointly Administered): 24-11840 (CMG)
Reporting Period: February 28, 2024 – March 31, 2024

Coral Chrome, Inc.	24-12051 (CMG)
Corn Snake Surprises, Inc.	24-11871 (CMG)
Crawfish Creations, Inc.	24-11886 (CMG)
Daffodil Design, Inc.	24-11913 (CMG)
Dahlia Dreams, Inc.	24-11922 (CMG)
Dark Honey Design, Inc.	24-11935 (CMG)
Dark Orange Design, Inc.	24-11949 (CMG)
Daybreak Developments, Inc.	24-11962 (CMG)
Daylily Dreams, Inc.	24-11978 (CMG)
Discus Dreams, Inc.	24-11991 (CMG)
DMD Group Inc	24-11839 (CMG)
Dots for Spots Ltd	24-12024 (CMG)
E & I Trading Ltd	24-12031 (CMG)
E&L Enterprises Limited	24-12041 (CMG)
ECOM HEIGHTS LLC	24-12049 (CMG)
Emberglow Ideas, Inc.	24-12053 (CMG)
Eurypyle, Inc.	24-12058 (CMG)
Faint Orange Horizon, Inc.	24-12062 (CMG)
Fall Foundations, Inc.	24-12064 (CMG)
Fawn Foundations, Inc.	24-12066 (CMG)
Foxy Creations, Inc.	24-12069 (CMG)
Frosty Dream, Inc.	24-12072 (CMG)
Fyer Tropics, Inc.	24-11876 (CMG)
Ginger Cat Creations, Inc.	24-11900 (CMG)
Ginger Creations, Inc.	24-11914 (CMG)
Gingersnap Solutions, Inc.	24-11928 (CMG)
Golden Gate Solutions, Inc.	24-11941 (CMG)
Golden Kiwifruit Enterprises, Inc.	24-11953 (CMG)
Goldfish Memories, Inc.	24-11967 (CMG)
Green Cricket LTD	24-11995 (CMG)
Habanero Pepper Projects, Inc.	24-11981 (CMG)
Harley Orange, Inc.	24-12035 (CMG)
Harvest Charm, Inc.	24-12009 (CMG)
HiC-Cork Thrasio One Inc.	24-12043 (CMG)
Hippolyte, Ltd.	24-12052 (CMG)
Honey Sunset, Inc.	24-12056 (CMG)
Ideal Monarch, Inc.	24-12061 (CMG)
Ideastream Consumer Products, LLC	24-12068 (CMG)
Influencer Ideas, Inc.	24-12071 (CMG)
Ivory Ideas, Inc.	24-12073 (CMG)
Jasper Gesture, Inc.	24-12075 (CMG)
Jiminy LTD	24-12076 (CMG)
Joss Solutions 2016 Limited	24-12077 (CMG)

In re: Thrasio Holdings, Inc., et al.

Case No. (Jointly Administered): 24-11840 (CMG)
Reporting Period: February 28, 2024 – March 31, 2024

Jupiter Gesture, Inc.	24-12078 (CMG)
Khaki Trips, Inc.	24-12079 (CMG)
KingFisher Creations Inc.	24-11866 (CMG)
Kitchen Tools Ltd	24-11878 (CMG)
Koi Creations, Inc.	24-11891 (CMG)
Lace Decisions, Inc.	24-11905 (CMG)
Laranja Logistics, Inc.	24-11915 (CMG)
Latte Logistics, Inc.	24-11924 (CMG)
Leather Logistics, Inc.	24-11933 (CMG)
Lemon Logistics, Inc.	24-11944 (CMG)
Lemur Logistics, Inc.	24-11954 (CMG)
Levita Holdings, LLC	24-11963 (CMG)
Lionfish Logistics, Inc.	24-11972 (CMG)
Lobster Logistics, Inc.	24-11982 (CMG)
Magenta Peel Solutions, Inc.	24-11990 (CMG)
Mahogany Movements Inc.	24-12000 (CMG)
Malt Decisions, Inc.	24-12007 (CMG)
Mango Movements, Inc.	24-12016 (CMG)
Mango Wonder, Inc.	24-12022 (CMG)
Maple Movements, Inc.	24-12029 (CMG)
Marigold Creations, Inc.	24-12034 (CMG)
Marmalade Mansions, Inc.	24-12042 (CMG)
Marmalade Movements, Inc.	24-12055 (CMG)
Marpesia, Co.	24-12057 (CMG)
Mars Makers, Inc.	24-12060 (CMG)
Mauve Monkey, Inc.	24-11841 (CMG)
Melanippe, Inc.	24-11845 (CMG)
Melon Movements, Inc.	24-11848 (CMG)
Meteor Movements, Inc.	24-11854 (CMG)
Mimosa Movements, Inc.	24-11860 (CMG)
Modetro Retail Limited	24-11873 (CMG)
Ochre Organization, Inc.	24-11882 (CMG)
Old Rust Organization, Inc.	24-11890 (CMG)
Orange Crush Organization, Inc.	24-11899 (CMG)
Orange Fantasy, Inc.	24-11906 (CMG)
Orange Hope, Inc.	24-11917 (CMG)
Orange Margarita, Inc.	24-11921 (CMG)
Orange Organization, Inc.	24-11929 (CMG)
Orange Peach Projects, Inc.	24-11939 (CMG)
Orange Peel Projects, Inc.	24-11946 (CMG)
Orange Umbrella Creations, Inc.	24-11955 (CMG)
Orangutan Organization, Inc.	24-11965 (CMG)
Oranssi Organization, Inc.	24-11974 (CMG)

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Orythia, Inc.	24-11984 (CMG)
Oyster Oasis, Inc.	24-11994 (CMG)
Pantariste, Inc.	24-12002 (CMG)
Pantone Projects, Inc.	24-12012 (CMG)
Papaya Projects, Inc.	24-12017 (CMG)
Parchment Principles, Inc.	24-11842 (CMG)
Peach Projects, Inc.	24-11846 (CMG)
Peanut Projects, Inc.	24-11851 (CMG)
Pearoller LTD	24-11858 (CMG)
Penny Rose Solutions, Inc.	24-11864 (CMG)
Pennycopper Trading, Inc.	24-11872 (CMG)
Penthe Company	24-11881 (CMG)
Persian Projects, Inc.	24-11888 (CMG)
Persimmon Projects, Inc.	24-11896 (CMG)
Pizza Projects, Inc.	24-11903 (CMG)
Poppy Projects, Inc.	24-11911 (CMG)
Portocale Projects, Inc.	24-11919 (CMG)
Primrose Projects, Inc.	24-11925 (CMG)
Pro Grade Products Ltd	24-11932 (CMG)
Prothoe Limited	24-11940 (CMG)
Pure Chimp Ltd	24-11951 (CMG)
Radiant Orange, Inc.	24-11961 (CMG)
Rissav Limited	24-11970 (CMG)
Rose Bud Creations, Inc.	24-11975 (CMG)
Rosewood Wish, Inc.	24-11988 (CMG)
SAFEREST HOLDINGS, LLC	24-11997 (CMG)
Salmon Solutions, Inc.	24-12003 (CMG)
Sandcastle Days, Inc.	24-12010 (CMG)
Sandpaper Solutions, Inc.	24-11852 (CMG)
Sandsnake Ventures, Inc.	24-11861 (CMG)
Sandstorm Solutions, Inc.	24-11868 (CMG)
Sandy Leaf Farm Ltd.	24-11883 (CMG)
Sapphire Monkey, Inc.	24-11894 (CMG)
Sasana Group Limited	24-11908 (CMG)
Scarlet Solutions, Inc.	24-11918 (CMG)
Scotch Solutions, Inc.	24-11926 (CMG)
Scouse LTD	24-11937 (CMG)
Seashell Solutions, Inc.	24-11948 (CMG)
Sherbert Solutions, Inc.	24-11957 (CMG)
Shortbread Solutions, Inc.	24-11968 (CMG)
Siberian Tiger Solutions, Inc.	24-11977 (CMG)
Sockeye Strategies, Inc.	24-11986 (CMG)
Soft Spice, Inc.	24-11999 (CMG)

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Spicy Solutions, Inc.	24-12006 (CMG)
Starfish Solutions, Inc.	24-12013 (CMG)
Strawflower Solutions, Inc.	24-12019 (CMG)
Sundaze Blaze Solutions, Inc.	24-12025 (CMG)
Sunflare Solutions, Inc.	24-12032 (CMG)
Sunflower Saturnalia, Inc.	24-12038 (CMG)
Sunkiss Solutions, Inc.	24-12046 (CMG)
Sunny Operations, Inc.	24-12050 (CMG)
Sunrise Martinis, Inc.	24-11843 (CMG)
Sunrise Season, Inc.	24-11844 (CMG)
Sweet Nectar Enterprises, Inc.	24-11849 (CMG)
Sweet Potato Solutions, Inc.	24-11853 (CMG)
Tangelo Tendencies, Inc.	24-11859 (CMG)
Tangerine Ideas, Inc.	24-11865 (CMG)
Tawny Tasks, Inc.	24-11869 (CMG)
Tea Rose Risings, Inc.	24-11877 (CMG)
Teal Monkey, Inc.	24-11885 (CMG)
Thrasio Australia Holdings Pty Ltd	24-11893 (CMG)
Thrasio Intermediate Sub, LLC	24-11909 (CMG)
Thrasio Services, LLC	24-11916 (CMG)
Thrasio UK Holdings, Ltd	24-11923 (CMG)
Thrasio, LLC	24-11902 (CMG)
Tiger Affirmations, Inc.	24-11931 (CMG)
Tiger Stripe Creations, Inc.	24-11936 (CMG)
Tomato Tasks, Inc.	24-11943 (CMG)
Topaz Traditions, Inc.	24-11950 (CMG)
Tortilla Tasks, Inc.	24-11956 (CMG)
Toxaris Limited	24-11964 (CMG)
Traffic Cone Tuesdays, Inc.	24-11971 (CMG)
Truverge International Ltd	24-11979 (CMG)
Turmeric Transitions, Inc.	24-11985 (CMG)
Warm Red Wonders, Inc.	24-11993 (CMG)
William Evans Retail Ltd	24-12001 (CMG)
Zabba, Inc.	24-12011 (CMG)

Introduction: On February 28, 2024 (the “Petition Date”), Thrasio Holdings, Inc. and its affiliated debtors and debtors in possession (collectively the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of New Jersey (the “Bankruptcy Court”), thereby commencing these cases jointly administered as *In re Thrasio Holdings, Inc., et al.*, No. 24-11840 (CMG) (“Chapter 11 Cases”). The Debtors are authorized to continue to manage and operate their businesses as debtors in possession under sections 1107 and 1108 of the Bankruptcy Code.

On March 1, 2024, the Bankruptcy Court entered an order [Docket No. 64] authorizing the joint administration of these Chapter 11 Cases pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure. On March 12, 2024, the Office of

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the United States Trustee for the District of New Jersey (the “U.S. Trustee”) appointed an official committee pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 163].

Additional information about these Chapter 11 Cases, court filings, and claims information is available at the Debtors’ restructuring website: <https://www.kccllc.net/thrasio>.

Accounting Principles: This Monthly Operating Report (“MOR”) is unaudited and has been prepared solely for the purpose of complying with the Debtors’ obligations to provide monthly operating reports during these Chapter 11 Cases. This MOR is not prepared in accordance with accounting principles generally accepted in the United States of America (“U.S. GAAP”) and does not include all information and disclosures required by U.S. GAAP. The MOR is not intended to reconcile to any financial statement otherwise prepared or distributed by the Debtors. The Debtors have prepared this MOR using the best information presently available to them at this time, which has been collected, maintained, and prepared in accordance with their historical accounting practices. This MOR is, thus, true and accurate to the best of the Debtors’ knowledge, information and belief based on current available data. The MOR should not be relied upon by any persons for information relating to current or future financial condition, events, or performance of any of the Debtors or their affiliates, as the results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year, and may not necessarily reflect the combined results of operations, financial position, and schedule of receipts and disbursements in the future.

General Methodology: The Debtors prepared this MOR relying primarily upon the information set forth in their books and records and may exclude information regarding non-Debtor affiliates. Additionally, the information furnished in this report includes primarily normal recurring adjustments, but does not include all the adjustments necessary to ensure that the quarterly and/or annual consolidated financial statements are in accordance with U.S. GAAP, including income tax accruals that would typically be made. Furthermore, the monthly financial information contained herein has not been subjected to the same level of accounting review and testing that the Debtors apply in the preparation of their quarterly and annual consolidated financial information in accordance with U.S. GAAP. Because the Debtors’ accounting systems, policies, and practices were developed to produce financial statements at a consolidated level, rather than financial statements by legal entity, it is possible that not all assets, liabilities, income or expenses have been recorded on the correct entity. Accordingly, upon the application of such procedures, the Debtors believe that the financial information may be subject to change, and these changes could be material.

Reporting Period: This is the first MOR filed since the Petition Date and includes cash activity in MOR-1 from February 28, 2024 through March 31, 2024, and a Statement of Operations and Balance Sheet for the month ending March 31, 2024 in MOR-2 and MOR-3, respectively. In future periods, any changes to prior period balances will be reflected in the current month’s MOR. Nevertheless, in preparing this MOR, the Debtors made best efforts to supplement the information set forth in their books and records with additional information concerning transactions that may not have been identified therein.

Accuracy: The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors and their advisors are not liable for and undertake no responsibility to indicate variations from security laws herein or for any evaluations of the Debtors based on this financial information or any other information.

Carrying Value of Assets: Unless otherwise noted, this MOR reflects the carrying values of the assets as recorded on the Debtors’ books and records as of the end of the month and is not based upon an estimate of their current market value. The Debtors reserve their right to amend or adjust the value of each asset set forth herein.

Prepetition Liabilities Subject to Compromise: As a result of the Chapter 11 Cases, the payment of certain prepetition indebtedness may be subject to compromise or other treatment under a plan of reorganization. Generally, actions to enforce or otherwise effect payment of pre-Chapter 11 liabilities are stayed. However, the Bankruptcy Court has authorized the Debtors to pay certain prepetition claims subject to certain terms and conditions.

Past Performance: The results of operations contained herein are not necessarily indicative of results that may be expected from any other period or for the full year and may not necessarily reflect the consolidated results of operations, financial position and cash flows of the Debtors in the future. Intercompany transactions have not been eliminated in the financial statements. For the reasons discussed above, the Debtors caution readers not to place undue reliance upon information contained in this MOR.

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Reservation of Rights: The Debtors hereby reserve all of their rights to dispute the validity, status, enforceability, or executory nature of any claim amount, representation or other statement in this MOR and reserve the right to amend or supplement this MOR, if necessary. Nothing contained in this MOR shall constitute a waiver of any of the Debtors' rights or an admission with respect to their Chapter 11 Cases. In future periods, any changes to prior period balances will be reflected in the current month's MOR.

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Notes to Supporting Documentation

Notes to MOR-1

Cash is received and disbursed by the Debtors as described in the *Debtors' Motion For Entry of Interim and Final Orders Authorizing the Debtors to (I) Continue to Operate Their Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Maintain Existing Business Forms; and (IV) Perform Intercompany Transactions* [Docket No. 4] and is consistent with the Debtors' historical cash management practices. Debtor Thrasio, LLC remits payments on behalf of other Debtor entities for certain expenses. The Debtors have made reasonable efforts to appropriate these expenses to their respective Debtors for purposes of MOR-1 and Form MOR-11 Part 1.

Cash activity related to intercompany transfers (for example, cash concentration sweeps to Thrasio, LLC pursuant to the *Second Interim Order Authorizing the Debtors to (I) Continue to Operate Their Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Maintain Existing Business Forms, and (IV) Perform Intercompany Transactions* [Docket No. 293]) among the Debtors are excluded from cash receipts and disbursements.

Figures include cash as reported in the Debtors' bank statements. Reconciliation differences exist between bank statement balances and balance sheet cash balances due to ordinary course timing differences between payment execution in the Debtors' financial system and disbursement of funds from Debtor bank accounts, as well as outstanding checks and deposits in transit. The Debtors' standard practice is to ensure that bank reconciliations are completed before closing the books each reporting period.

Notes to MOR-2 and MOR-3:

This MOR has been prepared on a consolidating basis for the Debtors. The financial information contained herein is unaudited, limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the monthly reporting requirements for Chapter 11 debtors as required by the Bankruptcy Court and is in a format acceptable to the U.S. Trustee.

As previously noted, this MOR was not prepared in accordance with U.S. GAAP and does not include all the information and disclosures required by U.S. GAAP. Therefore, there can be no assurance that the financial information presented herein is complete, and readers are strongly cautioned not to place undue reliance on the MOR.

Values in the Balance Sheet attached hereto represent rounded numbers. Accordingly, subtotals may not agree to the summation of the rounded numbers presented.

Notes to UST Form 11-MOR, Part 1 Cash Receipts and Disbursements:

Consistent with the guidance received from the U.S. Trustee in connection with the completion of UST Form 11-MOR Part 1, Cash Receipts and Disbursements, reported cash receipts and disbursements should exclude intercompany, debtor-to-debtor, transactions. As a result, for those Debtors with net intercompany cash outflows or inflows during the reporting period, the ending cash balances reported on Form 11-MOR Part 1 will not agree with the ending cash balances per the Debtors' bank statements or the Debtors' books and records. For additional information on ending cash balances per the Debtors' books and records, see the attached Summary of Cash Receipts and Disbursements.

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Notes to UST Form 11-MOR, Part 2 Asset and Liability Status & Part 4 Income Statement (Statement of Operations):

The MORs have not been subject to certain quarterly or annual adjustment procedures, including income tax provision procedures. The information presented herein may materially differ if such procedures were applied.

Because the Debtors' existing recording systems were not designed to distinguish between other prepetition and postpetition liabilities, the Debtors have commenced a process to distinguish between postpetition and prepetition liabilities, the results of which are reflected in the MORs. As the Debtors continue to process and additional information becomes available, the allocation of liabilities between prepetition and postpetition periods may change.

The Debtors have completed parts 2 and 4 based on the instructions provided by the U.S. Trustee's office to these forms using the Debtors' financial records. The attached financial statement exhibits have been prepared to conform to the Debtors' internal reporting format. Accordingly, the categories used in parts 2 and 4 of the MOR may differ from the financial statement exhibits.

Notes to UST Form 11-MOR, Part 7 Questionnaire, item (a):

Following the Petition Date, the Bankruptcy Court entered various orders authorizing the Debtors to, among other things, pay certain prepetition: (i) services, fees, and charges assessed by the Debtors' bank; (ii) customer programs obligations; (iii) employee wages, salaries, and related items (including, but not limited to, employee benefit programs and supplemental workforce obligations); (iv) taxes and assessments; and (v) critical vendor, 503(b)(9), lien, and foreign vendor obligations (collectively, the "First Day Orders"). To the extent any payments made during the reporting period on account of prepetition claims pursuant to authority granted to the Debtors by the Bankruptcy Court by the First Day Orders, such payments have been included in this MOR (subject to the notes and limitations provided herein).

USD	Beginning Book			Ending Cash Balance (MOR Part 1 - d)	Disb. for the Benefit of the Estate (MOR Part 1 - e)	Disb. For UST fee calc. (MOR Part 1 - f)	Plus: Debtor IC Receipts	Less: LLC			Plus: Post-Petition Feb. Disb.	FX Adj	Ending Book Cash as of March 31, 2024
	Cash Balance as of February 29, 2024 (MOR Part 1 - a)	Receipts (MOR Part 1 - b)	Disbursements (MOR Part 1 - c)					Less: Debtor IC Disb. (MOR Part 1 - g)	Disb. For the Benefit of the Estate (MOR Part 1 - h)				
	MOR Part 1						"Ending Cash Balance (c)" Reconciliation Items						
Thrasio Holdings, Inc.	4,500,366	409,782	(1,234,966)	3,675,182	-	(1,234,966)	397,546	(446,673)	-	-	-	-	3,626,055
1 Thrasio One, Inc.	-	-	-	-	-	-	-	-	-	-	-	-	-
10 Thrasio Ten, Inc.	-	25,431	-	25,431	(2,781)	(2,781)	-	(25,431)	-	-	-	-	-
11 Thrasio Eleven, Inc.	-	102,335	-	102,335	(9,632)	(9,632)	-	(102,335)	-	-	-	-	-
12 Thrasio Twelve, Inc.	-	464	-	464	(2)	(2)	-	(464)	-	-	-	-	-
14 Thrasio Fourteen, Inc.	-	10,064	-	10,064	(1,618)	(1,618)	-	(10,064)	-	-	-	-	-
15 Thrasio Fifteen, Inc.	-	2,062	-	2,062	(145)	(145)	-	(2,062)	-	-	-	-	-
16 Thrasio Sixteen, Inc.	-	81,697	-	81,697	(8,007)	(8,007)	-	(81,697)	-	-	-	-	-
17 Thrasio Seventeen, Inc.	-	244,633	-	244,633	(41,772)	(41,772)	-	(244,633)	-	-	-	-	-
18 Thrasio Eighteen, Inc.	-	3,413	-	3,413	(40)	(40)	-	(3,413)	-	-	-	-	-
19 Thrasio Nineteen, Inc.	-	8,972	-	8,972	(395)	(395)	-	(8,972)	-	-	-	-	-
2 B Bountiful, Inc.	-	13,847	-	13,847	(1,733)	(1,733)	-	(13,847)	-	-	-	-	-
20 Thrasio Twenty, Inc.	-	-	-	-	-	-	-	-	-	-	-	-	-
21 Thrasio Twenty One, Inc.	665	91,658	-	92,324	(8,945)	(8,945)	376	(92,138)	-	-	0	-	562
22 Thrasio Twenty Two, Inc.	-	11,755	(63)	11,692	(807)	(870)	-	(11,692)	-	-	-	-	-
23 Thrasio Twenty Three, Inc.	-	26,288	-	26,288	(2,014)	(2,014)	-	(26,288)	-	-	-	-	-
24 Thrasio Twenty Four, Inc.	-	2,288	-	2,288	(185)	(185)	-	(2,288)	-	-	-	-	-
25 Thrasio Twenty Five, Inc.	-	230,582	-	230,582	(26,483)	(26,483)	-	(230,582)	-	-	-	-	-
3 Thrasio Three, Inc.	-	18,498	-	18,498	(107)	(107)	-	(18,498)	-	-	-	-	-
5 Thrasio Five, Inc.	-	35,636	-	35,636	(5,789)	(5,789)	-	(35,636)	-	-	-	-	-
6 Thrasio Six, Inc.	-	0	-	0	(277)	(277)	-	(0)	-	-	-	-	-
7 Thrasio Seven, Inc.	-	5,133	-	5,133	(58)	(58)	-	(5,133)	-	-	-	-	-
8 Thrasio Eight, Inc.	-	-	-	-	-	-	-	-	-	-	-	-	-
9 Thrasio Nine, Inc.	-	3,386	-	3,386	(39)	(39)	-	(3,386)	-	-	-	-	-
Acorn Creations, Inc.	-	-	-	-	-	-	-	-	-	-	-	-	-
AirOrb Ltd	-	-	-	-	-	-	-	-	-	-	-	-	-
Alloy Ideas, Inc.	-	15,708	-	15,708	(4,622)	(4,622)	-	(15,708)	-	-	-	-	-
Amber Ideas, Inc.	-	15,529	-	15,529	(223)	(223)	-	(15,529)	-	-	-	-	-
Amber Oasis, Inc.	-	5,142	-	5,142	(1,556)	(1,556)	-	(5,142)	-	-	-	-	-
Andromache, Inc.	28,522	2,192,470	(40,172)	2,180,819	(656,429)	(696,601)	22,868	(2,203,686)	-	-	(0)	-	(0)
Angor-Pet Thrasio Two, Inc.	208	171,944	-	172,152	(11,772)	(11,772)	-	(171,988)	-	-	(0)	-	164
Antiope, Corp.	146,258	786,525	(7,230)	925,553	(97,670)	(104,900)	-	(925,553)	-	-	0	-	(0)
Apple Affirmations, Inc.	-	-	-	-	-	-	-	-	-	-	-	-	-
Apricot Ideas, Inc.	232	112,171	-	112,403	(8,523)	(8,523)	-	(112,172)	-	-	0	-	232
Ash Developments, LLC	(43)	75,391	-	75,348	(29,590)	(29,590)	-	(74,693)	-	-	(0)	-	654
Assassin Bug Industries, Inc.	-	113,099	-	113,099	(44,181)	(44,181)	-	(113,099)	-	-	-	-	-
Attain Recruitment Ltd	-	114,896	-	114,896	(3,453)	(3,453)	-	(114,872)	-	-	0	-	24
Autumn Ideas, Inc.	-	1,855,475	-	1,855,475	(255,564)	(255,564)	-	(1,855,475)	-	-	-	-	-
Autumn Waves, Inc.	-	50,604	-	50,604	(3,444)	(3,444)	-	(50,604)	-	-	-	-	-
Bartstr Ltd	147,236	36,858	(23,911)	160,184	(699)	(24,610)	-	(159,785)	-	-	(399)	-	-
Basketball Beginning, Inc.	-	-	-	-	-	-	-	-	-	-	-	-	-
Beast Gear Limited	5,607	37,692	-	43,299	(629)	(629)	-	(38,753)	-	-	(15)	-	4,530
Bellezo.com Ltd	66,545	863,959	(14,909)	915,595	(1,930)	(16,839)	-	(846,590)	-	-	(214)	-	68,790
Biscotti Solutions, Inc.	-	-	-	-	-	-	-	-	-	-	-	-	-
Bittersweet Billows, Inc.	-	96,580	-	96,580	(13,327)	(13,327)	-	(96,580)	-	-	-	-	-
Bonfire Solutions, Inc.	-	-	-	-	-	-	-	-	-	-	-	-	-
Bronze Projects, Inc.	-	81,700	-	81,700	(33,958)	(33,958)	-	(81,700)	-	-	-	-	-
Burning Neon, Inc.	-	96,299	-	96,299	(27,836)	(27,836)	-	(96,299)	-	-	-	-	-
Burnt Summer Citrus, Inc.	-	198,010	-	198,010	(58,129)	(58,129)	-	(198,010)	-	-	-	-	-
Buttercup Creations, Inc.	-	5,302	-	5,302	(362)	(362)	-	(5,302)	-	-	-	-	-
Butterscotch Beginnings, Inc.	-	269,763	-	269,763	(55,079)	(55,079)	-	(269,763)	-	-	-	-	-
Cafe Casa, Inc.	26,196	4,026,038	(25,662)	4,026,572	(1,203,733)	(1,229,394)	280	(4,026,852)	-	-	-	-	-
Califia Company	131,477	293,983	(84)	425,376	(21,456)	(21,540)	-	(425,376)	-	-	-	-	-
California Poppy Projects, Inc.	-	55,006	-	55,006	(17,927)	(17,927)	-	(55,006)	-	-	-	-	-
Candlelit Creations, Inc.	-	169	-	169	(1)	(1)	-	(169)	-	-	-	-	-
Cantaloupe Creations Company	-	-	-	-	(13,688)	(13,688)	-	-	-	-	-	-	-
Caramel Creations, Inc.	-	81,851	(16)	81,835	(25,346)	(25,363)	-	(81,835)	-	-	-	-	-
Carnation Creations, Inc.	-	20,163	-	20,163	(2,432)	(2,432)	-	(20,163)	-	-	-	-	-
Carotene Consortium, Inc.	-	-	-	-	-	-	-	-	-	-	-	-	-
Carrot Solutions, Inc.	-	168,376	(7,751)	160,625	(15,716)	(23,467)	-	(160,625)	-	-	-	-	-
Cayenne Solutions, Inc.	-	92,424	-	92,424	(6,359)	(6,359)	-	(92,424)	-	-	-	-	-
Champagne Projects, Inc.	-	22,259	-	22,259	(6,148)	(6,148)	-	(22,259)	-	-	-	-	-
Charope, Inc.	2,506,065	143,412	(13,016,358)	(10,366,880)	-	(13,016,358)	13,153,377	(159,354)	-	-	-	-	2,627,143
Cheddar Creations, Inc.	-	786,107	-	786,107	(47,436)	(47,436)	-	(786,107)	-	-	-	-	-
Chestnut Creations, Inc.	-	107,892	-	107,892	(512)	(512)	-	(107,892)	-	-	-	-	-
Chili Clove, Inc.	-	-	-	-	-	-	-	-	-	-	-	-	-
Chili Flakes, Inc.	-	91,179	-	91,179	(21,718)	(21,718)	-	(91,179)	-	-	-	-	-
Chipshot LTD	-	-	-	-	-	-	-	-	-	-	-	-	-
Chrysanthemum Creations, Inc.	-	2,798	-	2,798	(112)	(112)	-	(2,798)	-	-	-	-	-
Cider Creations, Inc.	-	-	-	-	(37)	(37)	-	-	-	-	-	-	-
Cinnabar Creations, Inc.	-	817	-	817	(94)	(94)	-	(817)	-	-	-	-	-
Citrine Solutions, Inc.	-	29,247	-	29,247	(7,886)	(7,886)	-	(29,247)	-	-	-	-	-
Classy Mango, Inc.	-	113,040	-	113,040	(4,144)	(4,144)	-	(113,040)	-	-	-	-	-
Classy Tangerine, Inc.	-	119,707	-	119,707	(41,335)	(41,335)	-	(119,707)	-	-	-	-	-
Clementine Creations, Inc.	-	33,489	-	33,489	(2,041)	(2,041)	-	(33,489)	-	-	-	-	-
Clownfish Creations, Inc.	-	-	-	-	-	-	-	-	-	-	-	-	-
Comet Creations, Inc.	-	1,626	-	1,626	(77)	(77)	-	(1,626)	-	-	-	-	-
Copperhead Conspiracies, Inc.	-	-	-	-	-	-	-	-	-	-	-	-	-
Coral Chrome, Inc.	-	28,019	-	28,019	(16,958)	(16,958)	-	(28,019)	-	-	-	-	-
Corn Snake Surprises, Inc.	-	22,445	-	22,445	(14,867)	(14,867)	-	(22,445)	-	-	-	-	-
Crawfish Creations, Inc.	-	1,323	-	1,323	(17)	(17)	-	(1,323)	-	-	-	-	-
Daffodil Design, Inc.	-	-	-	-	-	-	-	-	-	-	-	-	-
Dahlia Dreams, Inc.	-	-	-	-	-	-	-	-	-	-	-	-	-
Dark Honey Design, Inc.	-	-	-	-	-	-	-	-	-	-	-	-	-
Dark Orange Design, Inc.	-	41,705	(0)	41,705	(10,575)	(10,575)	-	(41,705)	-	-	-	-	-
Daybreak Developments, Inc.	-	916,544	(1,072)	915,472	(26,565)	(27,637)	-	(914,400)	-	-	0	-	1,072
Daylily Dreams, Inc.	-	24,779	-	24,779	(4,887)	(4,887)	-	(24,779)	-	-	-	-	-
Discus Dreams, Inc.	143	402,553	-	402,697	-	-	-	(402,697)	-	-	-	-	-
DMD Group Inc	-	528,589	-	528,589	(63,332)	(63,332)	-	(528,589)	-	-	-	-	-
Dots for Spots Ltd	-	359,169	(2)	359,167	(903)	(905)	-	(359,167)	-	-	-	-	-
E & I Trading Ltd	-	53	-	53	-	-	-	(53)	-	-	-	-	-
E&L Enterprises Limited	-	-	-	-	(2)	(2)	-	-	-	-	-	-	-
ECOM HEIGHTS LLC	-	265,263	-	265,263	(40,718)	(40,718)	-	(265,263)	-	-	-	-	-
Emberglow Ideas, Inc.	-	4,069	-	4,069	(165)	(165)	-	(4,069)	-	-	-	-	-
Eurypyle, Inc.	-	37,573	-	37,573	(980)	(980)	-	(37,573)	-	-	-	-	-
Faint Orange Horizon, Inc.	340	386,747	(118)	386,968	(268,685)	(268,804)	-	(385,794)	-	-	(0)	-	1,174
Fall Foundations, Inc.	-	138	-	138	(15)	(15)	-	(138)	-	-	-	-	-
Fawn Foundations, Inc.	-	176,239	-	176,239	(40,435)	(40,435)	-	(176,239)	-	-	-	-	-
Foxy Creations, Inc.	-	64,240	-	64,240	(14,245)	(14,245)	-	(64,240)	-	-	-	-	-
Frosty Dream, Inc.	217	1,375,778	-	1,375,995	(253,726)	(253,726)	-	(1,375,995)	-	-	-	-	-
Fyer Tropics, Inc.	-	21,325	-	21,325	(3,413)	(3,413)	-	(21,325)	-	-	-	-	-
Ginger Cat Creations, Inc.	-	92,146	-	92,146	(1,183)	(1,183)	-	(92,146)	-	-	-	-	-
Ginger Creations, Inc.	-	41,930	-	41,930	(7,935)	(7,935)	-	(41,930)	-	-	-	-	-
Gingersnap Solutions, Inc.	-	150,243	-	150,243	(27,300)	(27,300)	-	(150,243)	-	-	-	-	-
Golden Gate Solutions, Inc.	-	-	-	-	-	-	-	-	-	-	-	-	-
Golden Kiwifruit Enterprises, Inc.	-	270,373	(269)	270,104	(42,658)	(42,927)	311	(270,416)	-	-	-	-	-
Goldfish Memories, Inc.	-	-	-	-	-	-	-	-	-	-	-	-	-
Green Cricket LTD	-	-	-	-	-	-	-	-	-	-	-	-	-

SUSD	Beginning Book Cash Balance as of February 29, 2024 (MOR Part 1 - a)	Receipts (MOR Part 1 - b)	Disbursements (MOR Part 1 - c)	Ending Cash Balance (MOR Part 1 - d)	Disb. for the Benefit of the Estate (MOR Part 1 - e)	Disb. For UST fee calc. (MOR Part 1 - f)	Plus: Debtor IC Receipts	Less: Debtor IC Disb.	Less: LLC Disb. For the Benefit of the Estate	Plus: Post- Petition Feb. Disb.	FX Adj	Ending Book Cash as of March 31, 2024
	MOR Part 1				"Ending Cash Balance (d)" Reconciliation Items							
Habanero Pepper Projects, Inc.	-	97	-	97	(2)	(2)	-	(97)	-	-	-	-
Harley Orange, Inc.	-	75,489	(38,184)	37,305	(14,025)	(52,209)	-	(37,305)	-	-	-	-
Harvest Charm, Inc.	-	10,292	-	10,292	(1,521)	(1,521)	-	(10,292)	-	-	-	-
HiC-Cork Thrasio One Inc.	-	-	-	-	(3)	(3)	-	-	-	-	-	-
Hippolyte, Ltd.	-	-	-	-	-	-	-	-	-	-	-	-
Honey Sunset, Inc.	-	307,174	-	307,174	(5,430)	(5,430)	-	(307,174)	-	-	-	-
Ideal Monarch, Inc.	-	17,133	-	17,133	(1,111)	(1,111)	-	(17,133)	-	-	-	-
Ideastream Consumer Products, LLC	871,786	123,620	(270,020)	725,386	(79,184)	(349,204)	-	-	-	-	-	725,386
Influencer Ideas, Inc.	-	2,112	-	2,112	-	-	715	(2,826)	-	-	-	-
Ivory Ideas, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Jasper Gesture, Inc.	-	0	0	0	(14,137)	(14,137)	-	(0)	-	-	-	-
Jiminy LTD	-	-	-	-	-	-	-	-	-	-	-	-
Joss Solutions 2016 Limited	-	-	-	-	(0)	(0)	-	-	-	-	-	-
Jupiter Gesture, Inc.	-	-	-	-	(786)	(786)	-	-	-	-	-	-
Khaki Trips, Inc.	-	30,178	-	30,178	(14,300)	(14,300)	-	(30,178)	-	-	-	-
KingFisher Creations Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Kitchen Tools Ltd	248	1,264	(140)	1,373	(7)	(147)	-	(1,117)	-	-	(1)	256
Koi Creations, Inc.	-	240,884	-	240,884	(27,981)	(27,981)	-	(240,884)	-	-	-	-
Lace Decisions, Inc.	-	9,635	(100)	9,536	(4,764)	(4,863)	-	(9,536)	-	-	-	-
Laranja Logistics, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Latte Logistics, Inc.	-	19,280	-	19,280	(7,708)	(7,708)	-	(19,280)	-	-	-	-
Leather Logistics, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Lemon Logistics, Inc.	202,006	234,070	(341,787)	94,289	(2,838)	(344,625)	-	(94,289)	-	-	-	-
Lemur Logistics, Inc.	-	132	-	132	(0)	(0)	-	(132)	-	-	-	-
Levita Holdings, LLC	-	19,254	-	19,254	(1,818)	(1,818)	-	(19,254)	-	-	-	-
Lionfish Logistics, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Lobster Logistics, Inc.	-	1,595	-	1,595	(29)	(29)	-	(1,595)	-	-	-	-
Magenta Peel Solutions, Inc.	-	44,207	-	44,207	(7,351)	(7,351)	-	(44,207)	-	-	-	-
Mahogany Movements Inc.	-	47,199	-	47,199	(12,594)	(12,594)	-	(47,199)	-	-	-	-
Malt Decisions, Inc.	-	63,898	-	63,898	(18,062)	(18,062)	-	(63,898)	-	-	-	-
Mango Movements, Inc.	-	67,206	(10)	67,195	(10,267)	(10,277)	-	(67,195)	-	-	-	-
Mango Wonder, Inc.	-	198,331	-	198,331	(4,355)	(4,355)	-	(198,331)	-	-	-	-
Maple Movements, Inc.	-	103,617	-	103,617	(21,070)	(21,070)	-	(103,617)	-	-	-	-
Marigold Creations, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Marmalade Mansions, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Marmalade Movements, Inc.	-	4,676	-	4,676	(1,191)	(1,191)	-	(4,676)	-	-	-	-
Marpesia, Co.	15,896	224,185	(15,997)	224,085	(75,616)	(91,612)	-	(224,085)	-	-	0	0
Mars Makers, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Mauve Monkey, Inc.	-	6,690	(475)	6,215	(3,741)	(4,217)	-	(6,215)	-	-	-	-
Melanippe, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Melon Movements, Inc.	-	62,478	-	62,478	(1,008)	(1,008)	-	(62,478)	-	-	-	-
Meteor Movements, Inc.	-	232,001	-	232,001	(52,685)	(52,685)	-	(232,001)	-	-	-	-
Mimosa Movements, Inc.	-	342,870	-	342,870	(9,153)	(9,153)	-	(342,870)	-	-	-	-
Modetro Retail Limited	(19)	14,287	(36)	14,232	(1,309)	(1,345)	-	(14,085)	-	-	0	147
Ochre Organization, Inc.	-	69,993	-	69,993	(9,559)	(9,559)	-	(69,993)	-	-	-	-
Old Rust Organization, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Orange Crush Organization, Inc.	-	325,221	-	325,221	(8,387)	(8,387)	-	(325,221)	-	-	-	-
Orange Fantasy, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Orange Hope, Inc.	-	51,817	-	51,817	(14,765)	(14,765)	-	(51,817)	-	-	-	-
Orange Margarita, Inc.	-	16,159	-	16,159	(2,690)	(2,690)	-	(16,159)	-	-	-	-
Orange Organization, Inc.	-	63,681	-	63,681	(2,711)	(2,711)	-	(63,681)	-	-	-	-
Orange Peach Projects, Inc.	-	78,530	-	78,530	(583)	(583)	-	(78,530)	-	-	-	-
Orange Peel Projects, Inc.	-	17,723	-	17,723	(798)	(798)	-	(17,723)	-	-	-	-
Orange Umbrella Creations, Inc.	-	93	-	93	(699)	(699)	-	(93)	-	-	-	-
Orangutan Organization, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
OranSSI Organization, Inc.	-	36,120	-	36,120	(2,899)	(2,899)	-	(36,120)	-	-	-	-
Orythia, Inc.	0	506,027	(13,685)	492,342	(36,680)	(50,365)	-	(492,342)	-	-	(0)	0
Oyster Oasis, Inc.	-	54,271	-	54,271	(33,893)	(33,893)	-	(54,271)	-	-	-	-
Pantarieste, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Pantone Projects, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Papaya Projects, Inc.	-	17,285	-	17,285	(4,413)	(4,413)	-	(17,285)	-	-	-	-
Parchment Principles, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Peach Projects, Inc.	-	2,224	-	2,224	(109)	(109)	-	(2,224)	-	-	-	-
Peanut Projects, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Pearoller LTD	-	-	-	-	-	-	-	-	-	-	-	-
Penny Rose Solutions, Inc.	-	25,756	-	25,756	(8,274)	(8,274)	-	(25,756)	-	-	-	-
Pennycopper Trading, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Penthe Company	-	-	-	-	-	-	-	-	-	-	-	-
Persian Projects, Inc.	-	721,416	-	721,416	(114,373)	(114,373)	-	(721,416)	-	-	-	-
Persimmon Projects, Inc.	-	77,581	(174)	77,407	(35,390)	(35,564)	-	(77,407)	-	-	-	-
Pizza Projects, Inc.	-	33,499	-	33,499	(7,846)	(7,846)	-	(33,499)	-	-	-	-
Poppy Projects, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Portocale Projects, Inc.	-	64,385	-	64,385	(4,729)	(4,729)	-	(64,385)	-	-	-	-
Primrose Projects, Inc.	-	280,192	-	280,192	(5,039)	(5,039)	-	(280,192)	-	-	-	-
Pro Grade Products Ltd	-	33,708	(50)	33,658	(4,462)	(4,512)	-	(33,658)	-	-	-	-
Prothoe Limited	(0)	-	-	(0)	-	-	-	-	-	-	-	(0)
Pure Chimp Ltd	29,925	15,167	(196)	44,895	(36)	(233)	-	(14,971)	-	-	(81)	29,843
Radiant Orange, Inc.	-	115,935	-	115,935	(11,898)	(11,898)	-	(115,935)	-	-	-	-
Rissav Limited	(73)	123,803	(278)	123,452	(737)	(1,015)	-	(123,452)	-	-	0	0
Rose Bud Creations, Inc.	-	24,251	-	24,251	(3,845)	(3,845)	-	(24,251)	-	-	-	-
Rosewood Wish, Inc.	-	326,890	-	326,890	(13,093)	(13,093)	-	(326,890)	-	-	-	-
SAFEREST HOLDINGS, LLC	-	1,616,387	-	1,616,387	(49,582)	(49,582)	-	(1,616,387)	-	-	-	-
Salmon Solutions, Inc.	-	34,505	-	34,505	(1,936)	(1,936)	-	(34,505)	-	-	-	-
Sandcastle Days, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Sandpaper Solutions, Inc.	-	78,063	-	78,063	(6,722)	(6,722)	-	(78,063)	-	-	-	-
Sandsnake Ventures, Inc.	-	1,819,029	(29,600)	1,789,429	(79,066)	(108,666)	-	(1,789,429)	-	-	-	-
Sandstorm Solutions, Inc.	-	273,955	-	273,955	(28,490)	(28,490)	-	(273,955)	-	-	-	-
Sandy Leaf Farm Ltd.	-	-	-	-	-	-	-	-	-	-	-	-
Sapphire Monkey, Inc.	-	23,951	(3,153)	20,798	(9,376)	(12,528)	-	(20,798)	-	-	-	-
Sasana Group Limited	15,363	65,522	(1,760)	79,125	(918)	(2,678)	-	(63,773)	-	-	(42)	15,310
Scarlet Solutions, Inc.	-	49,820	(217)	49,603	(16,542)	(16,760)	-	(49,603)	-	-	(0)	-
Scotch Solutions, Inc.	-	7,569	-	7,569	(307)	(307)	-	(7,569)	-	-	-	-
Scouse LTD	-	-	-	-	-	-	-	-	-	-	-	-
Seashell Solutions, Inc.	-	43,166	-	43,166	(16,763)	(16,763)	-	(43,166)	-	-	-	-
Sherbert Solutions, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Shortbread Solutions, Inc.	-	63,497	-	63,497	(14,790)	(14,790)	-	(63,497)	-	-	-	-
Siberian Tiger Solutions, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Sockeye Strategies, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Soft Spice, Inc.	-	46,941	-	46,941	(17,027)	(17,027)	-	(46,941)	-	-	-	-
Spicy Solutions, Inc.	-	15,724	-	15,724	(6,295)	(6,295)	-	(15,724)	-	-	-	-
Starfish Solutions, Inc.	-	8,726	-	8,726	(2,087)	(2,087)	-	(8,726)	-	-	-	-
Strawflower Solutions, Inc.	-	88,905	-	88,905	(731)	(731)	-	(88,905)	-	-	-	-
Sundaze Blaze Solutions, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Sunflare Solutions, Inc.	-	6,932	-	6,932	(1,553)	(1,553)	-	(6,932)	-	-	-	-
Sunflower Saturnalia, Inc.	-	-	-	-	-	-	-	-	-	-	-	-
Sunkiss Solutions, Inc.	-	291	-	291	(7)	(7)	-	(291)	-	-	-	-
Sunny Operations, Inc.	-	176,799	-	176,799	(21,933)	(21,933)	-	(176,799)	-	-	-	-
Sunrise Martinis, Inc.	-	5,800	-	5,800	(4,455)	(4,455)	-	(5,800)	-	-	-	-

Note: Included in the MOR part 1 disbursements are post-petition disbursements occurring in February 2024, of which there was only one at Thrasio, LLC for \$22,099 related to bank charges. This transaction occurred before the beginning balance of this exhibit, as such it has been added back in as a reconciling item to tie out to book cash as of March 31, 2024.

<i>SUSD</i>	Thrasio Holdings, Inc.	1 Thrasio One, Inc.	10 Thrasio Ten, Inc.	11 Thrasio Eleven, Inc.	12 Thrasio Twelve, Inc.	14 Thrasio Fourteen, Inc.	15 Thrasio Fifteen, Inc.	16 Thrasio Sixteen, Inc.	17 Thrasio Seventeen, Inc.	18 Thrasio Eighteen, Inc.	19 Thrasio Nineteen, Inc.	2 B Bountiful, Inc.
Revenues	\$ -	\$ -	\$ 45,548	\$ 146,593	\$ 4,770	\$ 21,558	\$ 547	\$ 524,676	\$ 303,237	\$ 14,602	\$ 56,277	\$ 18,244
Operating expenses												
Cost of sales	-	-	49,673	151,725	1,705	19,094	81	587,278	318,290	6,250	91,601	14,317
Selling, general and administrative expenses	1,124,567	1,389	19,906	61,576	3,567	10,448	593	263,051	148,525	5,633	123,874	7,516
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	1,124,567	1,389	69,578	213,301	5,273	29,542	675	850,329	466,815	11,883	215,475	21,833
Operating loss	(1,124,567)	(1,389)	(24,030)	(66,707)	(503)	(7,983)	(128)	(325,653)	(163,577)	2,719	(159,198)	(3,589)
Other income and expenses												
Interest expense, net	(12,236)	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	-	0	-	17	-	3	0	0	-	0	-	0
Reorganization Items, Net	9,337,063	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	9,324,827	0	-	17	-	3	0	0	-	0	-	0
Loss before income taxes	(10,449,394)	(1,389)	(24,030)	(66,725)	(503)	(7,986)	(128)	(325,653)	(163,577)	2,719	(159,198)	(3,589)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(10,449,394)	(1,389)	(24,030)	(66,725)	(503)	(7,986)	(128)	(325,653)	(163,577)	2,719	(159,198)	(3,589)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (10,449,394)	\$ (1,389)	\$ (24,030)	\$ (66,725)	\$ (503)	\$ (7,986)	\$ (128)	\$ (325,653)	\$ (163,577)	\$ 2,719	\$ (159,198)	\$ (3,589)

<i>SUSD</i>	20 Thrasio Twenty, Inc.	21 Thrasio Twenty One, Inc.	22 Thrasio Twenty Two, Inc.	23 Thrasio Twenty Three, Inc.	24 Thrasio Twenty Four, Inc.	25 Thrasio Twenty Five, Inc.	3 Thrasio Three, Inc.	5 Thrasio Five, Inc.	6 Thrasio Six, Inc.	7 Thrasio Seven, Inc.	8 Thrasio Eight, Inc.	9 Thrasio Nine, Inc.
Revenues	\$ 8,164	\$ 146,587	\$ 48,284	\$ 80,548	\$ 3,618	\$ 839,474	\$ 43,165	\$ 59,324	\$ 14,920	\$ 11,695	\$ 5,035	\$ 11,551
Operating expenses												
Cost of sales	-	66,075	14,997	66,330	2,561	607,433	25,918	48,261	9,295	4,388	-	11,364
Selling, general and administrative expenses	26,075	50,455	14,126	33,467	1,296	345,031	28,581	26,584	10,739	4,438	377,534	5,074
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	26,075	116,530	29,123	99,797	3,857	952,464	54,498	74,844	20,034	8,826	377,534	16,439
Operating loss	(17,911)	30,058	19,161	(19,249)	(239)	(112,990)	(11,333)	(15,520)	(5,113)	2,869	(372,499)	(4,888)
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	(0)	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	-	-	6	(0)	-	9	0	6	2	1	-	(0)
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	-	-	6	(0)	-	9	0	6	2	1	-	(0)
Loss before income taxes	(17,911)	30,058	19,155	(19,249)	(239)	(112,999)	(11,333)	(15,526)	(5,115)	2,867	(372,499)	(4,888)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(17,911)	30,058	19,155	(19,249)	(239)	(112,999)	(11,333)	(15,526)	(5,115)	2,867	(372,499)	(4,888)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (17,911)	\$ 30,058	\$ 19,155	\$ (19,249)	\$ (239)	\$ (112,999)	\$ (11,333)	\$ (15,526)	\$ (5,115)	\$ 2,867	\$ (372,499)	\$ (4,888)

<i>SUSD</i>	Acorn Creations, Inc.	AirOrb Ltd	Alloy Ideas, Inc.	Amber Ideas, Inc.	Amber Oasis, Inc.	Andromache, Inc.	Angor-Pet Thrasio Two, Inc.	Antiope, Corp.	Apple Affirmations, Inc.	Apricot Ideas, Inc.	Ash Developments, LLC	Assassin Bug Industries, Inc.
Revenues	\$ -	\$ 1,516	\$ 41,529	\$ 18,638	\$ 6,783	\$ 4,848,117	\$ 277,644	\$ 887,475	\$ -	\$ 297,981	\$ 182,632	\$ 238,919
Operating expenses												
Cost of sales	-	-	29,628	20,767	5,254	6,901,166	141,807	772,721	-	229,037	101,816	124,114
Selling, general and administrative expenses	-	-	20,324	7,451	6,526	2,182,876	103,384	395,579	-	135,744	101,402	136,455
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	-	-	49,952	28,218	11,780	9,084,041	245,191	1,168,300	-	364,781	203,218	260,569
Operating loss	-	1,516	(8,423)	(9,580)	(4,997)	(4,235,924)	32,453	(280,825)	-	(66,800)	(20,586)	(21,650)
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	-	-	-	-	1	85	1	1,780	-	-	2	23
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	-	-	-	-	1	85	1	1,780	-	-	2	23
Loss before income taxes	-	1,516	(8,423)	(9,580)	(4,998)	(4,236,009)	32,452	(282,604)	-	(66,800)	(20,588)	(21,673)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	-	1,516	(8,423)	(9,580)	(4,998)	(4,236,009)	32,452	(282,604)	-	(66,800)	(20,588)	(21,673)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ -	\$ 1,516	\$ (8,423)	\$ (9,580)	\$ (4,998)	\$ (4,236,009)	\$ 32,452	\$ (282,604)	\$ -	\$ (66,800)	\$ (20,588)	\$ (21,673)

<i>SUSD</i>	Attain Recruitment Ltd	Autumn Ideas, Inc.	Autumn Waves, Inc.	Bartstr Ltd	Basketball Beginning, Inc.	Beast Gear Limited	Bellezo.com Ltd	Biscotti Solutions, Inc.	Bittersweet Billows, Inc.	Bonfire Solutions, Inc.	Bronze Projects, Inc.	Burning Neon, Inc.
Revenues	\$ 88,324	\$ 2,109,884	\$ 173,666	\$ 28,565	\$ -	\$ 59,567	\$ 1,332,474	\$ -	\$ 180,647	\$ -	\$ 162,300	\$ 170,425
Operating expenses												
Cost of sales	110,961	873,208	71,273	28,835	-	38,151	642,821	-	147,364	-	40,881	98,546
Selling, general and administrative expenses	47,502	1,168,166	87,090	15,586	-	28,361	762,683	11,111	76,233	15,000	94,274	105,250
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	158,463	2,041,375	158,363	44,421	-	66,512	1,405,503	11,111	223,597	15,000	135,154	203,796
Operating loss	(70,139)	68,509	15,302	(15,856)	-	(6,944)	(73,029)	(11,111)	(42,950)	(15,000)	27,146	(33,371)
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	(0)	7	(0)	314	-	17	339	-	-	-	3	0
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	(0)	7	(0)	314	-	17	339	-	-	-	3	0
Loss before income taxes	(70,139)	68,502	15,303	(16,170)	-	(6,961)	(73,368)	(11,111)	(42,950)	(15,000)	27,143	(33,371)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(70,139)	68,502	15,303	(16,170)	-	(6,961)	(73,368)	(11,111)	(42,950)	(15,000)	27,143	(33,371)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (70,139)	\$ 68,502	\$ 15,303	\$ (16,170)	\$ -	\$ (6,961)	\$ (73,368)	\$ (11,111)	\$ (42,950)	\$ (15,000)	\$ 27,143	\$ (33,371)

<i>USD</i>	Burnt Summer Citrus, Inc.	Buttercup Creations, Inc.	Butterscotch Beginnings, Inc.	Cafe Casa, Inc.	Califia Company	California Poppy Projects, Inc.	Candlelit Creations, Inc.	Cantaloupe Creations Company	Caramel Creations, Inc.	Carnation Creations, Inc.	Carotene Consortium, Inc.	Carrot Solutions, Inc.
Revenues	\$ 425,414	\$ 8,547	\$ 543,037	\$ 7,319,603	\$ 500,023	\$ 59,482	\$ 8,052	\$ 179,426	\$ 126,048	\$ 82,994	\$ -	\$ 342,415
Operating expenses												
Cost of sales	294,577	3,344	503,309	3,991,590	327,533	39,353	196	182,958	64,950	88,808	-	248,455
Selling, general and administrative expenses	609,595	7,928	371,265	3,829,319	224,401	44,580	2,580	83,365	83,988	30,192	-	182,806
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	904,172	11,271	874,575	7,820,910	551,934	83,932	2,776	266,323	148,938	119,000	-	431,261
Operating loss	(478,757)	(2,724)	(331,538)	(501,307)	(51,911)	(24,450)	5,275	(86,897)	(22,890)	(36,006)	-	(88,846)
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	0	0	44	(90)	825	11	-	-	1	-	-	(294)
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	0	0	44	(90)	825	11	-	-	1	-	-	(294)
Loss before income taxes	(478,758)	(2,724)	(331,581)	(501,217)	(52,736)	(24,461)	5,275	(86,897)	(22,891)	(36,006)	-	(88,552)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(478,758)	(2,724)	(331,581)	(501,217)	(52,736)	(24,461)	5,275	(86,897)	(22,891)	(36,006)	-	(88,552)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (478,758)	\$ (2,724)	\$ (331,581)	\$ (501,217)	\$ (52,736)	\$ (24,461)	\$ 5,275	\$ (86,897)	\$ (22,891)	\$ (36,006)	\$ -	\$ (88,552)

<i>USD</i>	Cayenne Solutions, Inc.	Champagne Projects, Inc.	Charope, Inc.	Cheddar Creations, Inc.	Chestnut Creations, Inc.	Chili Clove, Inc.	Chili Flakes, Inc.	Chipshot LTD	Chrysanthemu m Creations, Inc.	Cider Creations, Inc.	Cinnabar Creations, Inc.	Citrine Solutions, Inc.
Revenues	\$ 451,242	\$ 54,451	\$ 10,068,369	\$ 1,385,002	\$ 218,257	\$ -	\$ 140,227	\$ -	\$ 16,010	\$ -	\$ 2,563	\$ 46,263
Operating expenses												
Cost of sales	438,967	48,008	7,023,923	574,487	196,162	-	86,540	-	5,588	25	1,444	44,169
Selling, general and administrative expenses	292,665	27,491	53,253	663,544	94,918	-	71,550	-	34,033	-	1,075	27,224
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	731,633	75,499	7,077,176	1,238,031	291,080	-	158,091	-	39,622	25	2,519	71,392
Operating loss	(280,391)	(21,048)	2,991,193	146,971	(72,822)	-	(17,863)	-	(23,612)	(25)	45	(25,129)
Other income and expenses												
Interest expense, net	-	-	(59)	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	1	13	2,288	282	2	-	0	-	2	-	-	-
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	1	13	2,229	282	2	-	0	-	2	-	-	-
Loss before income taxes	(280,392)	(21,060)	2,988,964	146,689	(72,824)	-	(17,864)	-	(23,613)	(25)	45	(25,129)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(280,392)	(21,060)	2,988,964	146,689	(72,824)	-	(17,864)	-	(23,613)	(25)	45	(25,129)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (280,392)	\$ (21,060)	\$ 2,988,964	\$ 146,689	\$ (72,824)	\$ -	\$ (17,864)	\$ -	\$ (23,613)	\$ (25)	\$ 45	\$ (25,129)

<i>SUSD</i>	Classy Mango, Inc.	Classy Tangerine, Inc.	Clementine Creations, Inc.	Clownfish Creations, Inc.	Comet Creations, Inc.	Copperhead Conspiracies, Inc.	Coral Chrome, Inc.	Corn Snake Surprises, Inc.	Crawfish Creations, Inc.	Daffodil Design, Inc.	Dahlia Dreams, Inc.	Dark Honey Design, Inc.
Revenues	\$ 177,749	\$ 117,519	\$ 49,990	\$ -	\$ 8,177	\$ -	\$ 82,469	\$ 60,778	\$ 2,250	\$ 4,622	\$ -	\$ -
Operating expenses												
Cost of sales	107,265	180,701	36,011	-	17,031	-	55,777	46,296	1,756	-	-	-
Selling, general and administrative expenses	77,010	101,312	25,068	-	6,459	-	52,972	42,479	617	1,663	-	-
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	184,275	282,013	61,079	-	23,490	-	108,748	88,775	2,373	1,663	-	-
Operating loss	(6,526)	(164,495)	(11,089)	-	(15,314)	-	(26,279)	(27,997)	(123)	2,959	-	-
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	0	5	(0)	-	(0)	-	-	3	0	-	-	-
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	0	5	(0)	-	(0)	-	-	3	0	-	-	-
Loss before income taxes	(6,526)	(164,500)	(11,089)	-	(15,314)	-	(26,279)	(27,999)	(123)	2,959	-	-
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(6,526)	(164,500)	(11,089)	-	(15,314)	-	(26,279)	(27,999)	(123)	2,959	-	-
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (6,526)	\$ (164,500)	\$ (11,089)	\$ -	\$ (15,314)	\$ -	\$ (26,279)	\$ (27,999)	\$ (123)	\$ 2,959	\$ -	\$ -

<i>USD</i>	Dark Orange Design, Inc.	Daybreak Developments, Inc.	Daylily Dreams, Inc.	Discus Dreams, Inc.	DMD Group Inc	Dots for Spots Ltd	E & I Trading Ltd	E&L Enterprises Limited	ECOM HEIGHTS LLC	Emberglow Ideas, Inc.	Eurypyle, Inc.	Faint Orange Horizon, Inc.
Revenues	\$ 54,971	\$ 842,195	\$ 52,199	\$ 360,407	\$ 858,630	\$ 618,202	\$ 6,115	\$ 693	\$ 897,584	\$ 5,158	\$ 70,069	\$ 1,109,456
Operating expenses												
Cost of sales	75,500	862,566	43,370	-	739,994	292,578	8	229	728,843	6,394	86,119	751,481
Selling, general and administrative expenses	30,606	529,361	26,893	35,967	426,489	283,038	7,186	936	468,613	2,120	28,493	709,517
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	106,107	1,391,927	70,263	35,967	1,166,483	575,616	7,195	1,165	1,197,456	8,514	114,612	1,460,997
Operating loss	(51,135)	(549,732)	(18,064)	324,440	(307,854)	42,587	(1,080)	(472)	(299,872)	(3,356)	(44,543)	(351,541)
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	15	52	3	1	10	(67)	(3)	0	0	-	-	341
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	15	52	3	1	10	(67)	(3)	0	0	-	-	341
Loss before income taxes	(51,150)	(549,784)	(18,067)	324,439	(307,864)	42,654	(1,077)	(472)	(299,872)	(3,356)	(44,543)	(351,882)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(51,150)	(549,784)	(18,067)	324,439	(307,864)	42,654	(1,077)	(472)	(299,872)	(3,356)	(44,543)	(351,882)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (51,150)	\$ (549,784)	\$ (18,067)	\$ 324,439	\$ (307,864)	\$ 42,654	\$ (1,077)	\$ (472)	\$ (299,872)	\$ (3,356)	\$ (44,543)	\$ (351,882)

<i>SUSD</i>	Fall Foundations, Inc.	Fawn Foundations, Inc.	Foxy Creations, Inc.	Frosty Dream, Inc.	Fyer Tropics, Inc.	Ginger Cat Creations, Inc.	Ginger Creations, Inc.	Gingersnap Solutions, Inc.	Golden Gate Solutions, Inc.	Golden Kiwifruit Enterprises, Inc.	Goldfish Memories, Inc.	Green Cricket LTD
Revenues	\$ 1,594	\$ 573,838	\$ 160,512	\$ 3,096,722	\$ 22,930	\$ 145,528	\$ 55,498	\$ 288,673	\$ 654	\$ 391,158	\$ -	\$ -
Operating expenses												
Cost of sales	277	752,562	135,587	1,458,552	16,717	99,780	31,808	193,923	-	506,087	-	-
Selling, general and administrative expenses	1,135	265,426	70,558	1,269,371	18,979	69,740	32,063	135,174	1,923	184,577	-	-
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	1,412	1,017,989	206,145	2,727,923	35,696	169,520	63,871	329,097	1,923	690,664	-	-
Operating loss	182	(444,151)	(45,633)	368,799	(12,766)	(23,992)	(8,373)	(40,424)	(1,269)	(299,507)	-	-
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	(0)	136	-	0	(0)	(0)	0	-	-	0	-	-
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	(0)	136	-	0	(0)	(0)	0	-	-	0	-	-
Loss before income taxes	182	(444,287)	(45,633)	368,799	(12,766)	(23,992)	(8,373)	(40,424)	(1,269)	(299,507)	-	-
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	182	(444,287)	(45,633)	368,799	(12,766)	(23,992)	(8,373)	(40,424)	(1,269)	(299,507)	-	-
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ 182	\$ (444,287)	\$ (45,633)	\$ 368,799	\$ (12,766)	\$ (23,992)	\$ (8,373)	\$ (40,424)	\$ (1,269)	\$ (299,507)	\$ -	\$ -

<i>USD</i>	Habanero Pepper Projects, Inc.	Harley Orange, Inc.	Harvest Charm, Inc.	HiC-Cork Thrasio One Inc.	Hippolyte, Ltd.	Honey Sunset, Inc.	Ideal Monarch, Inc.	Ideastream Consumer Products, LLC	Influencer Ideas, Inc.	Ivory Ideas, Inc.	Jasper Gesture, Inc.	Jiminy LTD
Revenues	\$ 162	\$ 128,330	\$ 22,406	\$ 5,037	\$ -	\$ 736,904	\$ 20,696	\$ 2,409,269	\$ 1,365	\$ -	\$ 115,083	\$ -
Operating expenses												
Cost of sales	89	105,518	16,063	329	-	451,679	12,632	2,002,999	-	-	82,166	-
Selling, general and administrative expenses	62	63,510	9,360	4,646	-	328,620	9,847	1,409,966	3	-	57,751	-
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	151	169,028	25,422	4,974	-	780,299	22,479	3,412,964	3	-	139,917	-
Operating loss	11	(40,698)	(3,016)	63	-	(43,395)	(1,783)	(1,003,695)	1,362	-	(24,834)	-
Other income and expenses												
Interest expense, net	-	-	-	-	18,610	-	-	51,568	-	-	(0)	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	0	6	-	0	-	(27)	-	-	48	-	(25)	-
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	0	6	-	0	18,610	(27)	-	51,568	48	-	(25)	-
Loss before income taxes	11	(40,704)	(3,016)	62	(18,610)	(43,368)	(1,783)	(1,055,264)	1,314	-	(24,809)	-
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	11	(40,704)	(3,016)	62	(18,610)	(43,368)	(1,783)	(1,055,264)	1,314	-	(24,809)	-
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ 11	\$ (40,704)	\$ (3,016)	\$ 62	\$ (18,610)	\$ (43,368)	\$ (1,783)	\$ (1,055,264)	\$ 1,314	\$ -	\$ (24,809)	\$ -

<i>SUSD</i>	Joss Solutions 2016 Limited	Jupiter Gesture, Inc.	Khaki Trips, Inc.	KingFisher Creations Inc.	Kitchen Tools Ltd	Koi Creations, Inc.	Lace Decisions, Inc.	Laranja Logistics, Inc.	Latte Logistics, Inc.	Leather Logistics, Inc.	Lemon Logistics, Inc.	Lemur Logistics, Inc.
Revenues	\$ 1,544	\$ 18,707	\$ 77,876	\$ -	\$ 2,132	\$ 345,705	\$ 26,046	\$ 1,140	\$ 53,307	\$ 2,308	\$ 129,667	\$ 3,055
Operating expenses												
Cost of sales	6	54,401	40,245	-	678	205,543	19,809	-	41,362	-	160,354	147
Selling, general and administrative expenses	4,032	20,730	48,369	-	1,651	216,906	49,761	29,558	27,081	-	53,927	1,408
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	4,038	75,130	88,614	-	2,329	422,449	69,569	29,558	68,443	-	214,281	1,555
Operating loss	(2,493)	(56,424)	(10,737)	-	(197)	(76,744)	(43,524)	(28,418)	(15,136)	2,308	(84,615)	1,500
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	(0)	0	10	-	5	0	5	0	-	0	1	-
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	(0)	0	10	-	5	0	5	0	-	0	1	-
Loss before income taxes	(2,493)	(56,424)	(10,748)	-	(202)	(76,744)	(43,529)	(28,418)	(15,136)	2,308	(84,615)	1,500
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(2,493)	(56,424)	(10,748)	-	(202)	(76,744)	(43,529)	(28,418)	(15,136)	2,308	(84,615)	1,500
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (2,493)	\$ (56,424)	\$ (10,748)	\$ -	\$ (202)	\$ (76,744)	\$ (43,529)	\$ (28,418)	\$ (15,136)	\$ 2,308	\$ (84,615)	\$ 1,500

<i>SUSD</i>	Levita Holdings, LLC	Lionfish Logistics, Inc.	Lobster Logistics, Inc.	Magenta Peel Solutions, Inc.	Mahogany Movements Inc.	Malt Decisions, Inc.	Mango Movements, Inc.	Mango Wonder, Inc.	Maple Movements, Inc.	Marigold Creations, Inc.	Marmalade Mansions, Inc.	Marmalade Movements, Inc.
Revenues	\$ 25,337	\$ 3,352	\$ 5,127	\$ 88,835	\$ 58,340	\$ 150,222	\$ 109,942	\$ 123,377	\$ 176,251	\$ -	\$ -	\$ 8,544
Operating expenses												
Cost of sales	24,924	-	8,695	69,096	34,572	70,958	61,135	112,482	133,883	-	-	8,563
Selling, general and administrative expenses	11,180	5,000	3,596	51,398	50,470	85,096	51,297	66,831	109,611	-	-	4,189
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	36,103	5,000	12,292	120,494	85,043	156,054	112,431	179,313	243,494	-	-	12,752
Operating loss	(10,767)	(1,648)	(7,165)	(31,659)	(26,703)	(5,833)	(2,490)	(55,936)	(67,242)	-	-	(4,208)
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	-	0	-	0	438	0	62	(2)	2	-	-	(0)
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	-	0	-	0	438	0	62	(2)	2	-	-	(0)
Loss before income taxes	(10,767)	(1,648)	(7,165)	(31,659)	(27,141)	(5,833)	(2,552)	(55,934)	(67,245)	-	-	(4,208)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(10,767)	(1,648)	(7,165)	(31,659)	(27,141)	(5,833)	(2,552)	(55,934)	(67,245)	-	-	(4,208)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (10,767)	\$ (1,648)	\$ (7,165)	\$ (31,659)	\$ (27,141)	\$ (5,833)	\$ (2,552)	\$ (55,934)	\$ (67,245)	\$ -	\$ -	\$ (4,208)

<i>USD</i>	Marpesia, Co.	Mars Makers, Inc.	Mauve Monkey, Inc.	Melanippe, Inc.	Melon Movements, Inc.	Meteor Movements, Inc.	Mimosa Movements, Inc.	Modetro Retail Limited	Ochre Organization, Inc.	Old Rust Organization, Inc.	Orange Crush Organization, Inc.	Orange Fantasy, Inc.
Revenues	\$ 338,576	\$ -	\$ 14,245	\$ -	\$ 99,381	\$ 371,216	\$ 639,770	\$ 17,539	\$ 104,960	\$ 9,179	\$ 309,800	\$ 136,233
Operating expenses												
Cost of sales	363,632	-	11,065	-	83,875	246,563	343,405	18,739	110,168	-	250,033	77,664
Selling, general and administrative expenses	226,743	-	32,608	-	66,060	191,330	242,679	16,366	51,189	82,535	153,129	79,325
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	590,375	-	43,672	-	149,936	437,892	586,084	35,105	161,357	82,535	403,162	156,989
Operating loss	(251,799)	-	(29,428)	-	(50,555)	(66,676)	53,687	(17,566)	(56,397)	(73,356)	(93,362)	(20,756)
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	(89)	-	(12)	-	0	-	(0)	24	25	(1)	0	(1)
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	(89)	-	(12)	-	0	-	(0)	24	25	(1)	0	(1)
Loss before income taxes	(251,710)	-	(29,416)	-	(50,555)	(66,676)	53,687	(17,590)	(56,422)	(73,355)	(93,362)	(20,755)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(251,710)	-	(29,416)	-	(50,555)	(66,676)	53,687	(17,590)	(56,422)	(73,355)	(93,362)	(20,755)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (251,710)	\$ -	\$ (29,416)	\$ -	\$ (50,555)	\$ (66,676)	\$ 53,687	\$ (17,590)	\$ (56,422)	\$ (73,355)	\$ (93,362)	\$ (20,755)

<i>SUSD</i>	Orange Hope, Inc.	Orange Margarita, Inc.	Orange Organization, Inc.	Orange Peach Projects, Inc.	Orange Peel Projects, Inc.	Orange Umbrella Creations, Inc.	Orangutan Organization, Inc.	Oranssi Organization, Inc.	Orythia, Inc.	Oyster Oasis, Inc.	Pantariste, Inc.	Pantone Projects, Inc.
Revenues	\$ 98,816	\$ 31,023	\$ 93,451	\$ 176,071	\$ 19,750	\$ -	\$ 2,954	\$ 86,413	\$ 923,984	\$ 213,062	\$ -	\$ 137,840
Operating expenses												
Cost of sales	83,240	27,826	81,463	260,183	6,934	16	-	99,436	940,700	121,277	-	-
Selling, general and administrative expenses	48,674	17,047	35,994	89,682	20,113	39,161	3,125	47,850	434,605	117,740	17,834	13,567
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	131,914	44,873	117,458	349,865	27,047	39,177	3,125	147,286	1,375,306	239,018	17,834	13,567
Operating loss	(33,098)	(13,850)	(24,007)	(173,795)	(7,297)	(39,177)	(171)	(60,873)	(451,322)	(25,956)	(17,834)	124,273
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	(0)	0	6	-	(0)	5	-	(50)	(129)	-	(0)	-
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	(0)	0	6	-	(0)	5	-	(50)	(129)	-	(0)	-
Loss before income taxes	(33,098)	(13,850)	(24,012)	(173,795)	(7,297)	(39,181)	(171)	(60,823)	(451,193)	(25,956)	(17,834)	124,273
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(33,098)	(13,850)	(24,012)	(173,795)	(7,297)	(39,181)	(171)	(60,823)	(451,193)	(25,956)	(17,834)	124,273
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (33,098)	\$ (13,850)	\$ (24,012)	\$ (173,795)	\$ (7,297)	\$ (39,181)	\$ (171)	\$ (60,823)	\$ (451,193)	\$ (25,956)	\$ (17,834)	\$ 124,273

<i>USD</i>	Papaya Projects, Inc.	Parchment Principles, Inc.	Peach Projects, Inc.	Peanut Projects, Inc.	Pearoller LTD	Penny Rose Solutions, Inc.	Pennycopper Trading, Inc.	Penthe Company	Persian Projects, Inc.	Persimmon Projects, Inc.	Pizza Projects, Inc.	Poppy Projects, Inc.
Revenues	\$ 28,463	\$ -	\$ 3,648	\$ -	\$ -	\$ 46,348	\$ -	\$ -	\$ 883,535	\$ 276,420	\$ 48,409	\$ -
Operating expenses												
Cost of sales	17,642	-	19,205	-	-	19,622	-	-	796,834	175,054	55,162	-
Selling, general and administrative expenses	18,234	-	3,043	-	-	36,218	-	-	567,902	150,784	25,774	-
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	35,876	-	22,248	-	-	55,839	-	-	1,364,735	325,838	80,936	-
Operating loss	(7,412)	-	(18,600)	-	-	(9,491)	-	-	(481,200)	(49,418)	(32,527)	-
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	0	-	-	-	-	0	-	-	(0)	(1)	0	-
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	0	-	-	-	-	0	-	-	(0)	(1)	0	-
Loss before income taxes	(7,413)	-	(18,600)	-	-	(9,491)	-	-	(481,200)	(49,417)	(32,527)	-
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(7,413)	-	(18,600)	-	-	(9,491)	-	-	(481,200)	(49,417)	(32,527)	-
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (7,413)	\$ -	\$ (18,600)	\$ -	\$ -	\$ (9,491)	\$ -	\$ -	\$ (481,200)	\$ (49,417)	\$ (32,527)	\$ -

<i>SUSD</i>	Portocale Projects, Inc.	Primrose Projects, Inc.	Pro Grade Products Ltd	Prothoe Limited	Pure Chimp Ltd	Radiant Orange, Inc.	Rissav Limited	Rose Bud Creations, Inc.	Rosewood Wish, Inc.	SAFEREST HOLDINGS, LLC	Salmon Solutions, Inc.	Sandcastle Days, Inc.
Revenues	\$ 70,238	\$ 444,614	\$ 69,324	\$ -	\$ 19,197	\$ 160,175	\$ 247,628	\$ 48,080	\$ 648,739	\$ 2,845,625	\$ 56,585	\$ -
Operating expenses												
Cost of sales	100,927	379,516	62,901	-	10,132	128,792	124,235	58,012	625,624	1,767,605	81,802	-
Selling, general and administrative expenses	44,528	251,812	46,190	2,234	13,793	78,335	137,587	125,701	366,450	1,860,155	16,906	-
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	145,455	631,328	109,091	2,234	23,925	207,126	261,823	183,713	992,074	3,627,759	98,708	-
Operating loss	(75,217)	(186,714)	(39,767)	(2,234)	(4,728)	(46,951)	(14,195)	(135,633)	(343,335)	(782,134)	(42,123)	-
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	0	58	72	0	70	-	(288)	4	37	607	3	-
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	0	58	72	0	70	-	(288)	4	37	607	3	-
Loss before income taxes	(75,217)	(186,772)	(39,839)	(2,234)	(4,799)	(46,951)	(13,907)	(135,637)	(343,372)	(782,741)	(42,126)	-
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(75,217)	(186,772)	(39,839)	(2,234)	(4,799)	(46,951)	(13,907)	(135,637)	(343,372)	(782,741)	(42,126)	-
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (75,217)	\$ (186,772)	\$ (39,839)	\$ (2,234)	\$ (4,799)	\$ (46,951)	\$ (13,907)	\$ (135,637)	\$ (343,372)	\$ (782,741)	\$ (42,126)	\$ -

<i>USD</i>	Sandpaper Solutions, Inc.	Sandsnake Ventures, Inc.	Sandstorm Solutions, Inc.	Sandy Leaf Farm Ltd.	Sapphire Monkey, Inc.	Sasana Group Limited	Scarlet Solutions, Inc.	Scotch Solutions, Inc.	Scouse LTD	Seashell Solutions, Inc.	Sherbert Solutions, Inc.	Shortbread Solutions, Inc.
Revenues	\$ 116,920	\$ 3,902,139	\$ 420,470	\$ -	\$ 116,743	\$ 138,446	\$ 83,458	\$ 10,063	\$ -	\$ 71,521	\$ -	\$ 73,060
Operating expenses												
Cost of sales	99,132	4,151,470	304,159	-	124,275	87,391	81,083	8,561	-	79,483	-	46,428
Selling, general and administrative expenses	65,935	1,817,004	197,355	-	97,386	65,840	47,433	4,824	-	144,100	2,778	40,200
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	165,067	5,968,474	501,514	-	221,661	153,232	128,516	13,385	-	223,582	2,778	86,629
Operating loss	(48,147)	(2,066,336)	(81,044)	-	(104,918)	(14,786)	(45,058)	(3,323)	-	(152,061)	(2,778)	(13,569)
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	(0)	2,255	0	-	(25)	(41)	(123)	(0)	-	0	-	-
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	(0)	2,255	0	-	(25)	(41)	(123)	(0)	-	0	-	-
Loss before income taxes	(48,147)	(2,068,590)	(81,044)	-	(104,893)	(14,745)	(44,936)	(3,323)	-	(152,061)	(2,778)	(13,569)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(48,147)	(2,068,590)	(81,044)	-	(104,893)	(14,745)	(44,936)	(3,323)	-	(152,061)	(2,778)	(13,569)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (48,147)	\$ (2,068,590)	\$ (81,044)	\$ -	\$ (104,893)	\$ (14,745)	\$ (44,936)	\$ (3,323)	\$ -	\$ (152,061)	\$ (2,778)	\$ (13,569)

<i>USD</i>	Siberian Tiger Solutions, Inc.	Sockeye Strategies, Inc.	Soft Spice, Inc.	Spicy Solutions, Inc.	Starfish Solutions, Inc.	Strawflower Solutions, Inc.	Sundaze Blaze Solutions, Inc.	Sunflare Solutions, Inc.	Sunflower Saturnalia, Inc.	Sunkiss Solutions, Inc.	Sunny Operations, Inc.	Sunrise Martinis, Inc.
Revenues	\$ -	\$ -	\$ 107,862	\$ 33,989	\$ 15,470	\$ 188,586	\$ -	\$ 9,130	\$ -	\$ 111	\$ 271,053	\$ 23,431
Operating expenses												
Cost of sales	-	-	102,698	28,268	29,161	122,207	-	16,720	-	127	247,299	17,927
Selling, general and administrative expenses	-	-	61,428	19,691	9,486	120,735	-	6,154	-	16	118,377	14,299
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	-	-	164,126	47,960	38,648	242,942	-	22,874	-	143	365,676	32,226
Operating loss	-	-	(56,264)	(13,971)	(23,177)	(54,356)	-	(13,744)	-	(32)	(94,623)	(8,795)
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	-	-	-	-	3	1	-	0	-	-	21	1
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	-	-	-	-	3	1	-	0	-	-	21	1
Loss before income taxes	-	-	(56,264)	(13,971)	(23,181)	(54,357)	-	(13,744)	-	(32)	(94,644)	(8,796)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	-	-	(56,264)	(13,971)	(23,181)	(54,357)	-	(13,744)	-	(32)	(94,644)	(8,796)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ -	\$ -	\$ (56,264)	\$ (13,971)	\$ (23,181)	\$ (54,357)	\$ -	\$ (13,744)	\$ -	\$ (32)	\$ (94,644)	\$ (8,796)

<i>USD</i>	Sunrise Season, Inc.	Sweet Nectar Enterprises, Inc.	Sweet Potato Solutions, Inc.	Tangelo Tendencies, Inc.	Tangerine Ideas, Inc.	Tawny Tasks, Inc.	Tea Rose Risings, Inc.	Teal Monkey, Inc.	Thrasio Australia Holdings Pty Ltd	Thrasio Intermediate Sub, LLC	Thrasio Services, LLC	Thrasio UK Holdings, Ltd
Revenues	\$ 7,584	\$ 811,190	\$ 48,001	\$ 18,201	\$ 5,274	\$ 1,378	\$ 206,534	\$ 75,489	\$ -	\$ -	\$ 1,643	\$ -
Operating expenses												
Cost of sales	11,515	534,574	35,647	11,893	18,132	-	142,571	48,585	(19,085)	-	-	-
Selling, general and administrative expenses	8,030	455,406	25,550	11,372	1,430	476	91,473	81,757	2,649	-	-	1,298
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	19,545	989,980	61,197	23,266	19,562	476	234,044	130,342	(16,435)	-	-	1,298
Operating loss	(11,961)	(178,790)	(13,196)	(5,065)	(14,288)	902	(27,510)	(54,853)	16,435	-	1,643	(1,298)
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	4	41	0	(2)	-	-	0	(7)	-	-	-	10
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	4	41	0	(2)	-	-	0	(7)	-	-	-	10
Loss before income taxes	(11,965)	(178,832)	(13,196)	(5,063)	(14,288)	902	(27,510)	(54,846)	16,435	-	1,643	(1,308)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(11,965)	(178,832)	(13,196)	(5,063)	(14,288)	902	(27,510)	(54,846)	16,435	-	1,643	(1,308)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (11,965)	\$ (178,832)	\$ (13,196)	\$ (5,063)	\$ (14,288)	\$ 902	\$ (27,510)	\$ (54,846)	\$ 16,435	\$ -	\$ 1,643	\$ (1,308)

<i>USD</i>	Thrasio, LLC	Tiger Affirmations, Inc.	Tiger Stripe Creations, Inc.	Tomato Tasks, Inc.	Topaz Traditions, Inc.	Tortilla Tasks, Inc.	Toxaris Limited	Traffic Cone Tuesdays, Inc.	Truverge International Ltd	Turmeric Transitions, Inc.	Warm Red Wonders, Inc.	William Evans Retail Ltd
Revenues	\$ 1,861,554	\$ 109,161	\$ -	\$ 105,181	\$ 18,074	\$ -	\$ 2,813,850	\$ 11,982	\$ 82,770	\$ 338,938	\$ 54,964	\$ 14,770
Operating expenses												
Cost of sales	2,057,699	47,095	-	64,416	9,807	-	1,942,561	12,740	60,106	341,581	26,316	2,265
Selling, general and administrative expenses	1,777,194	60,095	6,061	100,023	11,035	-	11,081	5,463	48,077	168,682	27,308	17,705
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	3,834,893	107,190	6,061	164,439	20,842	-	1,953,642	18,203	108,184	510,262	53,624	19,970
Operating loss	(1,973,340)	1,972	(6,061)	(59,258)	(2,769)	-	860,208	(6,221)	(25,414)	(171,324)	1,340	(5,200)
Other income and expenses												
Interest expense, net	661,875	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	737,689	-	-	1	0	-	(1,168)	-	87	(50)	-	1,264
Reorganization Items, Net	833,419	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	2,232,983	-	-	1	0	-	(1,168)	-	87	(50)	-	1,264
Loss before income taxes	(4,206,323)	1,972	(6,061)	(59,258)	(2,769)	-	861,376	(6,221)	(25,500)	(171,274)	1,340	(6,464)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(4,206,323)	1,972	(6,061)	(59,258)	(2,769)	-	861,376	(6,221)	(25,500)	(171,274)	1,340	(6,464)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (4,206,323)	\$ 1,972	\$ (6,061)	\$ (59,258)	\$ (2,769)	\$ -	\$ 861,376	\$ (6,221)	\$ (25,500)	\$ (171,274)	\$ 1,340	\$ (6,464)

<i>SUSD</i>	Zabba, Inc.
Revenues	\$ -
Operating expenses	
Cost of sales	-
Selling, general and administrative expenses	-
Impairment of goodwill	-
Total operating expenses	-
Operating loss	-
Other income and expenses	
Interest expense, net	-
Change in FV of contingent consideration	-
Loss on extinguishment of debt	-
Other (income) expense, net	-
Reorganization Items, Net	-
Total other income and expenses	-
Loss before income taxes	-
Provision for income taxes	-
Net loss	-
Net income (loss) attributable to NCI	-
Net loss attributable to the Company	\$ -

<i>\$USD</i>	Thrasio Holdings, Inc.	1 Thrasio One, Inc.	10 Thrasio Ten, Inc.	11 Thrasio Eleven, Inc.	12 Thrasio Twelve, Inc.	14 Thrasio Fourteen, Inc.	15 Thrasio Fifteen, Inc.	16 Thrasio Sixteen, Inc.	17 Thrasio Seventeen, Inc.	18 Thrasio Eighteen, Inc.	19 Thrasio Nineteen, Inc.	2 B Bountiful, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ 3,626,055	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	-	(1)	3,566	37,037	7	2,430	8	131,982	21,627	1	12,284	1,200
Inventory	6,174	-	-	-	-	-	(1)	-	-	(2)	1,636	-
Prepaid expenses and other current assets	4,223,424	-	338	705	13	162	7	1,979	1,554	101	439	55
Intercompany receivables	34,254,721	4,386,520	4,655,929	10,533,788	2,434,013	1,730,554	3,988,979	30,448,360	30,051,691	8,941,824	9,923,855	3,205,957
Total current assets	42,110,374	4,386,519	4,659,832	10,571,530	2,434,033	1,733,146	3,988,994	30,582,320	30,074,872	8,941,923	9,938,213	3,207,212
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	-	111,952	105,133	173,451	241,347	182,928	-	304,309	427,429	331,257	433,041	(0)
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	1,863,187,543	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	1,863,187,543	111,952	105,133	173,451	241,347	182,928	-	304,309	427,429	331,257	433,041	(0)
Total assets	\$1,905,297,917	\$ 4,498,471	\$ 4,764,965	\$ 10,744,982	\$ 2,675,380	\$ 1,916,074	\$ 3,988,994	\$ 30,886,629	\$ 30,502,300	\$ 9,273,181	\$ 10,371,254	\$ 3,207,212
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	2,052	-	-	-	-	-	-	-	-	-	-	-
Accrued expenses	9,017,314	-	1,099	12,968	8	6,728	29	35,437	8,576	510	98,588	2,271
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	1,001,207	-	24,165	69,341	2,101	9,100	637	283,131	228,726	4,553	38,620	7,410
Total current liabilities	10,020,573	-	25,264	82,309	2,109	15,828	667	318,568	237,302	5,063	137,208	9,681
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	27,903,964	5,332,646	5,600,524	12,259,565	2,181,274	2,167,966	4,132,355	41,546,012	36,652,413	9,057,532	10,003,415	2,572,904
Total liabilities	37,924,537	5,332,646	5,625,787	12,341,874	2,183,383	2,183,793	4,133,022	41,864,580	36,889,715	9,062,595	10,140,623	2,582,585
Equity												
Total preferred stock	2,506,343,059	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit attributable to the Co.	(638,969,679)	(834,176)	(860,822)	(1,596,892)	491,996	(267,719)	(144,028)	(10,977,951)	(6,387,415)	210,585	230,631	624,627
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	1,867,373,380	(834,176)	(860,822)	(1,596,892)	491,996	(267,719)	(144,028)	(10,977,951)	(6,387,415)	210,585	230,631	624,627
Total liabilities, preferred stock and stockholders' deficit	\$1,905,297,917	\$ 4,498,471	\$ 4,764,965	\$ 10,744,982	\$ 2,675,380	\$ 1,916,074	\$ 3,988,994	\$ 30,886,629	\$ 30,502,300	\$ 9,273,181	\$ 10,371,254	\$ 3,207,212

<i>\$USD</i>	20 Thrasio Twenty, Inc.	21 Thrasio Twenty One, Inc.	22 Thrasio Twenty Two, Inc.	23 Thrasio Twenty Three, Inc.	24 Thrasio Twenty Four, Inc.	25 Thrasio Twenty Five, Inc.	3 Thrasio Three, Inc.	5 Thrasio Five, Inc.	6 Thrasio Six, Inc.	7 Thrasio Seven, Inc.	8 Thrasio Eight, Inc.	9 Thrasio Nine, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ 562	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	(534)	61,873	8,954	10,323	1,026	211,557	4,510	8,781	8,765	(981)	-	1,163
Inventory	-	-	(113)	3	-	(257)	-	-	42	-	-	-
Prepaid expenses and other current assets	-	3,462	54	267	10	1,966	56	208	92	190	-	119
Intercompany receivables	1,994,487	16,096,389	7,662,258	9,281,223	561,779	56,474,346	7,440,755	4,929,336	3,934,969	4,408,284	587,846	4,664,706
Total current assets	1,993,953	16,162,286	7,671,153	9,291,817	562,815	56,687,612	7,445,320	4,938,325	3,943,868	4,407,494	587,846	4,665,988
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	280,865	332,113	(0)	510,457	-	5,193,493	217,695	-	405,417	182,303	488,777	165,486
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	280,865	332,113	(0)	510,457	-	5,193,493	217,695	-	405,417	182,303	488,777	165,486
Total assets	\$ 2,274,818	\$ 16,494,399	\$ 7,671,153	\$ 9,802,273	\$ 562,815	\$ 61,881,105	\$ 7,663,015	\$ 4,938,325	\$ 4,349,284	\$ 4,589,797	\$ 1,076,623	\$ 4,831,473
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	250	-	200	-	-	-	-
Accrued expenses	183	9,529	1,427	3,875	48	53,968	3,516	1,840	2,945	20,064	372,772	1,323
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	5,737	-	-	-	-	-	-	-	-	-	-
Intercompany payables	-	99,022	15,302	28,527	1,031	373,218	14,883	26,399	7,053	4,871	-	6,273
Total current liabilities	183	114,288	16,729	32,402	1,079	427,436	18,399	28,439	9,998	24,935	372,772	7,596
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	1,722,079	16,714,823	6,747,014	10,620,013	709,907	60,711,844	9,029,373	5,676,012	4,421,903	4,379,910	(786,511)	4,776,671
Total liabilities	1,722,262	16,829,111	6,763,744	10,652,415	710,987	61,139,280	9,047,772	5,704,451	4,431,901	4,404,844	(413,739)	4,784,267
Equity												
Total preferred stock	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit attributable to the Co.	552,556	(334,712)	907,409	(850,142)	(148,172)	741,825	(1,384,756)	(766,125)	(82,617)	184,952	1,490,362	47,206
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	552,556	(334,712)	907,409	(850,142)	(148,172)	741,825	(1,384,756)	(766,125)	(82,617)	184,952	1,490,362	47,206
Total liabilities, preferred stock and stockholders' deficit	\$ 2,274,818	\$ 16,494,399	\$ 7,671,153	\$ 9,802,273	\$ 562,815	\$ 61,881,105	\$ 7,663,015	\$ 4,938,325	\$ 4,349,284	\$ 4,589,797	\$ 1,076,623	\$ 4,831,473

\$USD	Acorn Creations, Inc.	AirOrb Ltd	Alloy Ideas, Inc.	Amber Ideas, Inc.	Amber Oasis, Inc.	Andromache, Inc.	Angor-Pet Thrasio Two, Inc.	Antiope, Corp.	Apple Affirmations, Inc.	Apricot Ideas, Inc.	Ash Developments, LLC	Assassin Bug Industries, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (0)	\$ 164	\$ (0)	\$ -	\$ 232	\$ 655	\$ -
Receivables, net	-	(47)	11,066	3,265	392	2,363,766	47,424	735,199	-	73,596	211,011	108,859
Inventory	-	-	-	3	-	(2,367)	(1,152)	95	-	-	1,159,742	-
Prepaid expenses and other current assets	-	14,462	124	204	116	1,306,667	3,166	197,640	-	2,504	1,907	497
Intercompany receivables	-	426,509	3,523,815	9,600,612	1,455,805	297,192,475	28,296,590	94,080,857	-	7,447,325	1,522,241	3,483,962
Total current assets	-	440,923	3,535,005	9,604,084	1,456,313	300,860,542	28,346,192	95,013,790	-	7,523,657	2,895,556	3,593,317
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	-	-	220,274	22	311,338	25,000	411,407	-	-	477,015	423,079	1,052,084
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	-	-	500,000	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	-	-	220,274	22	311,338	25,000	411,407	-	-	477,015	923,079	1,052,084
Total assets	\$ -	\$ 440,923	\$ 3,755,279	\$ 9,604,106	\$ 1,767,651	\$ 300,885,542	\$ 28,757,599	\$ 95,013,790	\$ -	\$ 8,000,672	\$ 3,818,635	\$ 4,645,401
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	531	-	1,135	-	-	-	-
Accrued expenses	-	0	676	73,514	905	13,653	17,562	(7,542)	-	4,824	10,126	8,821
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	4,004	1,529	-
Intercompany payables	-	(2,082)	18,707	11,037	3,979	4,186,142	143,333	578,721	-	118,356	268,844	113,298
Total current liabilities	-	(2,082)	19,383	84,551	4,884	4,200,327	160,895	572,314	-	127,184	280,499	122,118
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	10,074	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	10,074	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	-	818,362	4,197,971	9,971,588	1,072,226	339,067,806	31,729,474	99,729,782	-	7,746,451	3,938,044	3,445,669
Total liabilities	-	826,353	4,217,354	10,056,139	1,077,109	343,268,133	31,890,369	100,302,096	-	7,873,635	4,218,543	3,567,787
Equity												
Total preferred stock	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit attributable to the Co.	-	(385,430)	(462,075)	(452,034)	690,542	(42,382,591)	(3,132,770)	(5,288,306)	-	127,037	(399,908)	1,077,614
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	-	(385,430)	(462,075)	(452,034)	690,542	(42,382,591)	(3,132,770)	(5,288,306)	-	127,037	(399,908)	1,077,614
Total liabilities, preferred stock and stockholders' deficit	\$ -	\$ 440,923	\$ 3,755,279	\$ 9,604,106	\$ 1,767,651	\$ 300,885,542	\$ 28,757,599	\$ 95,013,790	\$ -	\$ 8,000,672	\$ 3,818,635	\$ 4,645,401

<i>\$USD</i>	Attain Recruitment Ltd	Autumn Ideas, Inc.	Autumn Waves, Inc.	Bartstr Ltd	Basketball Beginning, Inc.	Beast Gear Limited	Bellezo.com Ltd	Biscotti Solutions, Inc.	Bittersweet Billows, Inc.	Bonfire Solutions, Inc.	Bronze Projects, Inc.	Burning Neon, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ 24	\$ -	\$ -	\$ -	\$ -	\$ 4,530	\$ 68,790	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	36,182	492,820	13,585	5,890	-	10,131	216,355	-	55,677	-	63,648	53,753
Inventory	49	4,655	-	-	-	7,924	19,433	-	-	-	-	-
Prepaid expenses and other current assets	28,194	2,438	275	136,630	-	82,478	1,595,323	-	614	-	95	375
Intercompany receivables	4,539,432	39,473,249	13,546,183	963,234	-	6,468,219	26,296,227	143,927	6,355,857	472,127	3,015,801	7,320,425
Total current assets	4,603,881	39,973,162	13,560,043	1,105,754	-	6,573,282	28,196,128	143,927	6,412,148	472,127	3,079,544	7,374,553
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	(284,421)	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	89,406	-	457,027	-	-
Other intangible assets, net	554,689	3,490,227	3,037,114	(23,683)	-	394,221	6,983,519	-	400,000	-	385,274	2,410,093
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	0	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	554,689	3,490,227	3,037,114	(23,682)	-	394,221	6,699,098	89,406	400,000	457,027	385,274	2,410,093
Total assets	\$ 5,158,570	\$ 43,463,389	\$ 16,597,157	\$ 1,082,072	\$ -	\$ 6,967,503	\$ 34,895,226	\$ 233,333	\$ 6,812,148	\$ 929,154	\$ 3,464,818	\$ 9,784,646
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	79	38	-	-	-	-	-
Accrued expenses	(35,948)	356,591	4,505	435	-	44,964	180,824	-	3,456	-	2,678	4,081
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	1,182	-	-	-	-	3,705	-	-	-	-	-
Intercompany payables	92,461	909,295	50,501	10,421	-	4,620	548,285	-	77,571	-	79,323	78,789
Total current liabilities	56,514	1,267,068	55,006	10,856	-	49,663	732,852	-	81,027	-	82,001	82,870
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	156,768	-	-	-	-	94,902	35,324	-	-	-	-	-
Non-current liabilities	156,768	-	-	-	-	94,902	35,324	-	-	-	-	-
Liabilities subject to compromise	6,163,417	41,718,291	13,226,489	2,171,423	-	7,902,075	36,896,769	-	7,799,384	-	2,751,967	6,506,146
Total liabilities	6,376,699	42,985,360	13,281,495	2,182,278	-	8,046,640	37,664,945	-	7,880,411	-	2,833,968	6,589,015
Equity												
Total preferred stock	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit attributable to the Co.	(1,218,129)	478,029	3,315,661	(1,100,206)	-	(1,079,137)	(2,769,719)	233,333	(1,068,263)	929,154	630,850	3,195,631
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	(1,218,129)	478,029	3,315,661	(1,100,206)	-	(1,079,137)	(2,769,719)	233,333	(1,068,263)	929,154	630,850	3,195,631
Total liabilities, preferred stock and stockholders' deficit	\$ 5,158,570	\$ 43,463,389	\$ 16,597,157	\$ 1,082,072	\$ -	\$ 6,967,503	\$ 34,895,226	\$ 233,333	\$ 6,812,148	\$ 929,154	\$ 3,464,818	\$ 9,784,646

<i>USD</i>	Burnt Summer Citrus, Inc.	Buttercup Creations, Inc.	Butterscotch Beginnings, Inc.	Cafe Casa, Inc.	Califia Company	California Poppy Projects, Inc.	Candlelit Creations, Inc.	Cantaloupe Creations Company	Caramel Creations, Inc.	Carnation Creations, Inc.	Carotene Consortium, Inc.	Carrot Solutions, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	132,923	46	146,884	2,708,361	150,854	10,000	44	32,146	1,303	18,397	-	101,331
Inventory	-	-	-	315	79	-	-	(98)	1,052	-	-	(95)
Prepaid expenses and other current assets	988	13	10,352	1,066,076	13,442	287	10	640	22,754	289	-	119,172
Intercompany receivables	24,011,801	2,068,000	1,676,304	321,547,618	22,747,117	9,635,617	4,307,224	10,172,126	4,816,498	6,038,989	-	11,359,995
Total current assets	24,145,712	2,068,059	1,833,540	325,322,369	22,911,492	9,645,904	4,307,278	10,204,814	4,841,608	6,057,676	-	11,580,403
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	2,167	-	-	-	-	-	-	-	-
Other intangible assets, net	4,809,615	637,892	306,091	35,507	-	748,425	102,188	-	1,643,973	162,687	-	2,298,841
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	4,809,615	637,892	306,091	37,674	-	748,425	102,188	-	1,643,973	162,687	-	2,298,841
Total assets	\$ 28,955,328	\$ 2,705,952	\$ 2,139,630	\$ 325,360,044	\$ 22,911,492	\$ 10,394,328	\$ 4,409,466	\$ 10,204,814	\$ 6,485,580	\$ 6,220,363	\$ -	\$ 13,879,244
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	478	-	-	50	-	-	-	-	500
Accrued expenses	9,496	344	6,509	947,235	80,529	2,410	42	3,735	2,757	1,557	-	6,134
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	194,377	2,802	339,515	3,778,879	279,934	37,011	1,890	117,936	60,743	32,078	-	123,194
Total current liabilities	203,873	3,146	346,023	4,726,592	360,463	39,420	1,982	121,671	63,501	33,634	-	129,829
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	21,819,103	1,599,360	1,826,079	344,999,892	25,354,869	9,985,535	3,066,216	13,975,436	4,292,910	7,572,172	-	12,544,120
Total liabilities	22,022,976	1,602,506	2,172,102	349,726,484	25,715,332	10,024,955	3,068,198	14,097,107	4,356,410	7,605,806	-	12,673,948
Equity												
Total preferred stock	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit attributable to the Co.	6,932,352	1,103,445	(32,472)	(24,366,440)	(2,803,840)	369,373	1,341,268	(3,892,292)	2,129,170	(1,385,443)	-	1,205,296
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	6,932,352	1,103,445	(32,472)	(24,366,440)	(2,803,840)	369,373	1,341,268	(3,892,292)	2,129,170	(1,385,443)	-	1,205,296
Total liabilities, preferred stock and stockholders' deficit	\$ 28,955,328	\$ 2,705,952	\$ 2,139,630	\$ 325,360,044	\$ 22,911,492	\$ 10,394,328	\$ 4,409,466	\$ 10,204,814	\$ 6,485,580	\$ 6,220,363	\$ -	\$ 13,879,244

<i>USD</i>	Cayenne Solutions, Inc.	Champagne Projects, Inc.	Charope, Inc.	Cheddar Creations, Inc.	Chestnut Creations, Inc.	Chili Clove, Inc.	Chili Flakes, Inc.	Chipshot LTD	Chrysanthemu m Creations, Inc.	Cider Creations, Inc.	Cinnabar Creations, Inc.	Citrine Solutions, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ 2,627,143	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	156,578	13,666	-	207,251	48,179	-	44,748	-	1,173	(0)	827	5,229
Inventory	-	-	109,890,012	459	-	-	-	-	-	-	-	-
Prepaid expenses and other current assets	1,396	95	1,771,839	1,719	761	-	438	-	13	-	4	202
Intercompany receivables	17,189,653	2,492,923	974,277,959	37,489,420	9,381,214	-	4,606,339	-	4,048,358	3,234	100,091	4,638,823
Total current assets	17,347,626	2,506,684	1,088,566,953	37,698,849	9,430,154	-	4,651,526	-	4,049,545	3,233	100,922	4,644,254
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	268,647	-	-	-	-	-	-	-	-	-
Other intangible assets, net	7,720,041	293,245	-	12,200,548	1,015,132	-	130,426	-	964,731	-	7,343	352,239
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	14,846,690	-	-	-	-	-	-	-	-	-
Non-current assets	7,720,041	293,245	15,115,336	12,200,548	1,015,132	-	130,426	-	964,731	-	7,343	352,239
Total assets	\$ 25,067,667	\$ 2,799,929	\$1,103,682,289	\$ 49,899,397	\$ 10,445,285	\$ -	\$ 4,781,952	\$ -	\$ 5,014,276	\$ 3,233	\$ 108,265	\$ 4,996,493
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	3,552,610	-	-	-	-	-	-	-	-	-
Accrued expenses	82,786	2,929	6,278,342	154,777	6,047	-	3,635	-	137	-	68	1,316
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	8,679,030	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	21,206	-	-	-	-	-	-	-	-	-
Intercompany payables	163,176	23,621	13,057,939	491,055	102,282	-	69,159	-	3,175	-	655	25,639
Total current liabilities	245,962	26,549	31,589,127	645,831	108,329	-	72,794	-	3,312	-	723	26,956
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	6,395,786	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	6,395,786	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	15,570,160	2,316,650	1,364,354,022	34,113,391	11,936,445	-	4,005,001	-	3,114,554	1,349	114,547	6,074,885
Total liabilities	15,816,122	2,343,200	1,402,338,934	34,759,223	12,044,774	-	4,077,795	-	3,117,866	1,349	115,270	6,101,841
Equity												
Total preferred stock	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit attributable to the Co.	9,251,545	456,730	(298,656,645)	15,140,174	(1,599,489)	-	704,156	-	1,896,410	1,884	(7,006)	(1,105,348)
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	9,251,545	456,730	(298,656,645)	15,140,174	(1,599,489)	-	704,156	-	1,896,410	1,884	(7,006)	(1,105,348)
Total liabilities, preferred stock and stockholders' deficit	\$ 25,067,667	\$ 2,799,929	\$1,103,682,289	\$ 49,899,397	\$ 10,445,285	\$ -	\$ 4,781,952	\$ -	\$ 5,014,276	\$ 3,233	\$ 108,265	\$ 4,996,493

<i>\$USD</i>	Classy Mango, Inc.	Classy Tangerine, Inc.	Clementine Creations, Inc.	Clownfish Creations, Inc.	Comet Creations, Inc.	Copperhead Conspiracies, Inc.	Coral Chrome, Inc.	Corn Snake Surprises, Inc.	Crawfish Creations, Inc.	Daffodil Design, Inc.	Dahlia Dreams, Inc.	Dark Honey Design, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	28,774	38,772	3,000	-	1,789	-	39,575	9,883	382	-	-	-
Inventory	-	-	-	-	-	-	-	22,810	-	-	-	-
Prepaid expenses and other current assets	305	850	130	-	127	-	128	192	12	-	-	-
Intercompany receivables	4,841,191	21,717,284	5,609,691	-	5,620,059	-	4,088,703	3,386,543	3,480,116	10,937,242	-	-
Total current assets	4,870,269	21,756,905	5,612,821	-	5,621,975	-	4,128,406	3,419,428	3,480,510	10,937,242	-	-
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	1,699,635	1,169,581	645,980	-	340,193	-	779,610	815,949	139	157,962	-	-
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	1,699,635	1,169,581	645,980	-	340,193	-	779,610	815,949	139	157,962	-	-
Total assets	\$ 6,569,904	\$ 22,926,486	\$ 6,258,801	\$ -	\$ 5,962,168	\$ -	\$ 4,908,016	\$ 4,235,377	\$ 3,480,649	\$ 11,095,203	\$ -	\$ -
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	150	-	-	-	-	-	-	-	-	-
Accrued expenses	3,972	65,005	(2,591)	-	377	-	1,076	4,399	1,011	43,891	-	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	53,160	111,048	18,982	-	5,802	-	41,726	35,525	362	-	-	-
Total current liabilities	57,132	176,053	16,541	-	6,179	-	42,802	39,925	1,374	43,891	-	-
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	4,313,204	37,097,928	6,023,775	-	6,358,161	-	4,474,182	3,159,515	2,863,579	5,967,353	-	(80)
Total liabilities	4,370,336	37,273,981	6,040,316	-	6,364,340	-	4,516,984	3,199,440	2,864,953	6,011,244	-	(80)
Equity												
Total preferred stock	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit attributable to the Co.	2,199,568	(14,347,495)	218,485	-	(402,172)	-	391,032	1,035,938	615,696	5,083,960	-	80
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	2,199,568	(14,347,495)	218,485	-	(402,172)	-	391,032	1,035,938	615,696	5,083,960	-	80
Total liabilities, preferred stock and stockholders' deficit	\$ 6,569,904	\$ 22,926,486	\$ 6,258,801	\$ -	\$ 5,962,168	\$ -	\$ 4,908,016	\$ 4,235,377	\$ 3,480,649	\$ 11,095,203	\$ -	\$ -

<i>USD</i>	Dark Orange Design, Inc.	Daybreak Developments, Inc.	Daylily Dreams, Inc.	Discus Dreams, Inc.	DMD Group Inc	Dots for Spots Ltd	E & I Trading Ltd	E&L Enterprises Limited	ECOM HEIGHTS LLC	Emberglow Ideas, Inc.	Eurypyle, Inc.	Faint Orange Horizon, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ 1,072	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,174
Receivables, net	5,243	306,174	14,836	715,836	163,913	263,827	(4)	186	269,237	914	25,561	674,992
Inventory	-	-	-	-	(0)	-	72	10	-	-	-	-
Prepaid expenses and other current assets	3,061	4,820	167	-	3,600	992	12,715	85,682	1,497	28	455	32,131
Intercompany receivables	7,129,517	72,127,772	3,662,898	11,625,750	45,012,457	13,287,772	2,139,489	2,026,598	23,623,812	573,588	2,397,930	36,776,070
Total current assets	7,137,821	72,439,838	3,677,901	12,341,586	45,179,969	13,552,591	2,152,273	2,112,476	23,894,546	574,531	2,423,946	37,484,368
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	82,955	6,373,459	412,375	4,628,409	8,608,826	3,290,355	218,238	90,929	6,902,725	14,380	-	7,224,568
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	(2,856,613)	-	-	-	(2,113,550)	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	82,955	6,373,459	412,375	4,628,409	5,752,213	3,290,355	218,238	90,929	4,789,175	14,380	-	7,224,568
Total assets	\$ 7,220,775	\$ 78,813,297	\$ 4,090,276	\$ 16,969,995	\$ 50,932,182	\$ 16,842,946	\$ 2,370,510	\$ 2,203,404	\$ 28,683,721	\$ 588,911	\$ 2,423,946	\$ 44,708,936
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	950	-	-	-	-	117	-	-	-	-	-
Accrued expenses	5,338	116,383	2,211	-	27,581	343,501	4,412	687	181,325	121	1,697	44,529
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	5,000	-	-	-	-	-	-	-	16,666
Intercompany payables	51,073	408,402	22,515	-	369,434	255,304	(5,224)	(6,636)	337,920	2,371	51,100	839,549
Total current liabilities	56,411	525,735	24,726	5,000	397,015	598,806	(695)	(5,949)	519,245	2,491	52,797	900,744
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	738,221	112,185	77,139	-	-	-	-
Non-current liabilities	-	-	-	-	-	738,221	112,185	77,139	-	-	-	-
Liabilities subject to compromise	8,017,676	74,441,902	4,098,366	4,101,083	48,123,262	13,120,588	2,844,143	2,616,119	18,015,613	612,567	3,382,095	39,193,679
Total liabilities	8,074,087	74,967,637	4,123,092	4,106,083	48,520,277	14,457,615	2,955,633	2,687,309	18,534,858	615,058	3,434,892	40,094,423
Equity												
Total preferred stock	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit attributable to the Co.	(853,312)	3,845,660	(32,816)	12,863,912	2,411,905	2,385,330	(585,122)	(483,904)	10,148,863	(26,147)	(1,010,946)	4,614,513
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	(853,312)	3,845,660	(32,816)	12,863,912	2,411,905	2,385,330	(585,122)	(483,904)	10,148,863	(26,147)	(1,010,946)	4,614,513
Total liabilities, preferred stock and stockholders' deficit	\$ 7,220,775	\$ 78,813,297	\$ 4,090,276	\$ 16,969,995	\$ 50,932,182	\$ 16,842,946	\$ 2,370,510	\$ 2,203,404	\$ 28,683,721	\$ 588,911	\$ 2,423,946	\$ 44,708,936

<i>USD</i>	Fall Foundations, Inc.	Fawn Foundations, Inc.	Foxy Creations, Inc.	Frosty Dream, Inc.	Fyer Tropics, Inc.	Ginger Cat Creations, Inc.	Ginger Creations, Inc.	Gingersnap Solutions, Inc.	Golden Gate Solutions, Inc.	Golden Kiwifruit Enterprises, Inc.	Goldfish Memories, Inc.	Green Cricket LTD
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	17	158,332	59,392	1,026,733	1,694	20,438	3,087	119,828	-	60,176	-	-
Inventory	-	(6,843)	(0)	2,100	-	-	-	-	-	-	-	-
Prepaid expenses and other current assets	1	2,136	674	2,492	55	227	77	885	-	2,831	-	-
Intercompany receivables	2,106,368	12,601,255	10,654,864	23,707,850	2,940,527	8,439,463	1,706,545	20,064,191	616,828	43,582,134	-	-
Total current assets	2,106,385	12,754,879	10,714,929	24,739,174	2,942,276	8,460,128	1,709,709	20,184,904	616,828	43,645,140	-	-
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	134,483	2,528,504	445,652	7,075,339	1,002,211	1,431,085	628,767	1,451,127	241,233	1,344,145	-	-
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	134,483	2,528,504	445,652	7,075,339	1,002,211	1,431,085	628,767	1,451,127	241,233	1,344,145	-	-
Total assets	\$ 2,240,868	\$ 15,283,383	\$ 11,160,582	\$ 31,814,514	\$ 3,944,488	\$ 9,891,214	\$ 2,338,476	\$ 21,636,031	\$ 858,061	\$ 44,989,285	\$ -	\$ -
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	-	150	-	-	-	-	-
Accrued expenses	12	31,551	33,084	217,947	497	4,441	1,138	7,411	-	227,982	-	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	1,054	-	-
Intercompany payables	110	359,030	70,554	1,167,672	10,802	56,092	26,549	120,706	-	312,027	-	-
Total current liabilities	122	390,581	103,638	1,385,619	11,300	60,533	27,837	128,116	-	541,063	-	-
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	648,281	16,399,954	10,901,200	21,550,706	2,666,829	8,966,986	1,519,752	22,504,498	150	24,048,559	-	-
Total liabilities	648,404	16,790,535	11,004,837	22,936,325	2,678,129	9,027,519	1,547,589	22,632,614	150	24,589,622	-	-
Equity												
Total preferred stock	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit attributable to the Co.	1,592,465	(1,507,152)	155,744	8,878,189	1,266,359	863,695	790,887	(996,583)	857,911	20,399,663	-	-
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	1,592,465	(1,507,152)	155,744	8,878,189	1,266,359	863,695	790,887	(996,583)	857,911	20,399,663	-	-
Total liabilities, preferred stock and stockholders' deficit	\$ 2,240,868	\$ 15,283,383	\$ 11,160,582	\$ 31,814,514	\$ 3,944,488	\$ 9,891,214	\$ 2,338,476	\$ 21,636,031	\$ 858,061	\$ 44,989,285	\$ -	\$ -

<i>USD</i>	Habanero Pepper Projects, Inc.	Harley Orange, Inc.	Harvest Charm, Inc.	HIC-Cork Thrasio One Inc.	Hippolyte, Ltd.	Honey Sunset, Inc.	Ideal Monarch, Inc.	Ideastream Consumer Products, LLC	Influencer Ideas, Inc.	Ivory Ideas, Inc.	Jasper Gesture, Inc.	Jiminy LTD
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 725,386	\$ -	\$ -	\$ -	\$ -
Receivables, net	(1)	52,548	10,408	6	-	138,673	6,326	3,751,533	3,072	-	127,731	-
Inventory	-	-	0	-	-	1,674	1	10,670,196	-	-	-	-
Prepaid expenses and other current assets	0	474	40	1	-	993	50	(5,583)	-	-	272	-
Intercompany receivables	942,879	4,361,312	1,224,385	691,009	-	20,686,739	1,437,656	30,665,019	804,542	-	5,663,372	-
Total current assets	942,878	4,414,333	1,234,833	691,015	-	20,828,080	1,444,034	45,806,551	807,614	-	5,791,376	-
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	33,920	-	-	-	-
Other intangible assets, net	(0)	79,672	-	233,404	-	1,416,196	156,036	23,705,993	-	-	531,566	-
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	1,200,804,874	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	(14,757)	-	-	-	-
Non-current assets	(0)	79,672	-	233,404	1,200,804,874	1,416,196	156,036	23,725,156	-	-	531,566	-
Total assets	\$ 942,878	\$ 4,494,006	\$ 1,234,833	\$ 924,419	\$1,200,804,874	\$ 22,244,276	\$ 1,600,070	\$ 69,531,707	\$ 807,614	\$ -	\$ 6,322,942	\$ -
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	-	-	1,763,416	-	-	-	-
Accrued expenses	2	5,375	362	4,770	-	71,063	422	1,199,260	-	-	2,479	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	(15,124)	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	11	74,210	10,321	1,815	-	266,730	7,877	652,803	5,448	-	65,264	-
Total current liabilities	13	79,584	10,683	6,586	-	337,794	8,300	3,600,356	5,448	-	67,743	-
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	644,205	5,741,190	1,010,127	344,221	64,254,180	22,824,643	1,342,391	38,219,211	614,302	-	6,031,813	-
Total liabilities	644,219	5,820,775	1,020,810	350,806	64,254,180	23,162,436	1,350,690	41,819,567	619,750	-	6,099,556	-
Equity												
Total preferred stock	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit attributable to the Co.	298,659	(1,326,769)	214,022	573,613	1,136,550,694	(918,160)	249,380	27,712,140	187,864	-	223,386	-
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	298,659	(1,326,769)	214,022	573,613	1,136,550,694	(918,160)	249,380	27,712,140	187,864	-	223,386	-
Total liabilities, preferred stock and stockholders' deficit	\$ 942,878	\$ 4,494,006	\$ 1,234,833	\$ 924,419	\$1,200,804,874	\$ 22,244,276	\$ 1,600,070	\$ 69,531,707	\$ 807,614	\$ -	\$ 6,322,942	\$ -

<i>\$USD</i>	Joss Solutions 2016 Limited	Jupiter Gesture, Inc.	Khaki Trips, Inc.	KingFisher Creations Inc.	Kitchen Tools Ltd	Koi Creations, Inc.	Lace Decisions, Inc.	Laranja Logistics, Inc.	Latte Logistics, Inc.	Leather Logistics, Inc.	Lemon Logistics, Inc.	Lemur Logistics, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ 256	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	2	(975)	25,635	-	269	47,997	6,440	(147)	22,094	(4)	223,753	(5)
Inventory	-	2,060	-	-	-	-	-	-	-	-	-	-
Prepaid expenses and other current assets	(0)	247,560	200	-	12,321	494	15,682	-	107	-	719	1
Intercompany receivables	483,664	16,285,333	3,621,274	-	927,140	12,187,141	1,847,467	2,256,998	1,273,284	118,138	7,076,888	416,546
Total current assets	483,666	16,533,977	3,647,109	-	939,985	12,235,632	1,869,589	2,256,852	1,295,484	118,134	7,301,360	416,541
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	314,364	-	1,104,525	-	0	1,133,059	497,598	(0)	81,145	-	-	3,157
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	(0)	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	314,363	-	1,104,525	-	0	1,133,059	497,598	(0)	81,145	-	-	3,157
Total assets	\$ 798,029	\$ 16,533,977	\$ 4,751,634	\$ -	\$ 939,985	\$ 13,368,691	\$ 2,367,187	\$ 2,256,852	\$ 1,376,629	\$ 118,134	\$ 7,301,360	\$ 419,698
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	-	-	-	-	-	-	-
Accrued expenses	78,027	91,309	2,139	-	7,412	138,380	16,354	-	15,434	-	3,448	0
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	(2,284)	76,438	35,123	-	(416)	152,137	14,133	-	28,302	2	66,576	1,363
Total current liabilities	75,742	167,746	37,262	-	6,996	290,517	30,487	-	43,736	2	70,023	1,363
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	71,715	-	-	-	80,996	-	-	-	-	-	-	-
Non-current liabilities	71,715	-	-	-	80,996	-	-	-	-	-	-	-
Liabilities subject to compromise	873,060	18,736,750	2,316,167	-	845,773	14,317,949	1,666,554	1,466,539	1,600,376	83,471	10,019,427	403,713
Total liabilities	1,020,518	18,904,496	2,353,430	-	933,764	14,608,467	1,697,042	1,466,539	1,644,113	83,473	10,089,451	405,076
Equity												
Total preferred stock	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit attributable to the Co.	(222,488)	(2,370,519)	2,398,204	-	6,221	(1,239,775)	670,145	790,312	(267,484)	34,661	(2,788,091)	14,622
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	(222,488)	(2,370,519)	2,398,204	-	6,221	(1,239,775)	670,145	790,312	(267,484)	34,661	(2,788,091)	14,622
Total liabilities, preferred stock and stockholders' deficit	\$ 798,029	\$ 16,533,977	\$ 4,751,634	\$ -	\$ 939,985	\$ 13,368,691	\$ 2,367,187	\$ 2,256,852	\$ 1,376,629	\$ 118,134	\$ 7,301,360	\$ 419,698

<i>\$USD</i>	Levita Holdings, LLC	Lionfish Logistics, Inc.	Lobster Logistics, Inc.	Magenta Peel Solutions, Inc.	Mahogany Movements Inc.	Malt Decisions, Inc.	Mango Movements, Inc.	Mango Wonder, Inc.	Maple Movements, Inc.	Marigold Creations, Inc.	Marmalade Mansions, Inc.	Marmalade Movements, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	345	(2,368)	1,319	25,448	130,201	29,188	21,364	76,013	53,535	-	-	1,108
Inventory	4,787	-	-	-	-	1,824	-	-	(55,984)	-	-	48
Prepaid expenses and other current assets	113	-	18	328	10,530	145	90	11	398	-	-	39
Intercompany receivables	3,446,768	5,978,945	1,802,630	7,717,981	6,963,756	7,218,179	7,936,107	8,923,416	8,705,056	-	-	1,776,256
Total current assets	3,452,013	5,976,577	1,803,967	7,743,758	7,104,487	7,249,336	7,957,561	8,999,440	8,703,005	-	-	1,777,451
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	-	374,589	204,914	2,025,196	1,389,884	2,145,068	1,080,111	4,289,922	1,187,989	-	-	(0)
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	-	374,589	204,914	2,025,196	1,389,884	2,145,068	1,080,111	4,289,922	1,187,989	-	-	(0)
Total assets	\$ 3,452,013	\$ 6,351,166	\$ 2,008,881	\$ 9,768,953	\$ 8,494,371	\$ 9,394,405	\$ 9,037,672	\$ 13,289,362	\$ 9,890,994	\$ -	\$ -	\$ 1,777,451
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	-	-	-	-	-	-	-
Accrued expenses	586	12,644	45	2,313	9,442	4,430	12,437	10,509	3,984	-	-	266
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	15,673	-	-	-	-
Intercompany payables	16,802	-	2,629	37,766	34,284	58,877	45,678	138,908	93,273	-	-	4,516
Total current liabilities	17,388	12,644	2,674	40,079	43,727	63,307	58,115	165,090	97,257	-	-	4,781
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	2,717,205	5,045,900	1,803,937	7,593,920	6,204,617	6,244,000	8,112,745	6,892,045	8,977,906	-	-	1,252,085
Total liabilities	2,734,593	5,058,544	1,806,611	7,633,999	6,248,344	6,307,307	8,170,860	7,057,135	9,075,163	-	-	1,256,866
Equity												
Total preferred stock	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit attributable to the Co.	717,421	1,292,622	202,270	2,134,955	2,246,027	3,087,098	866,813	6,232,226	815,831	-	-	520,584
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	717,421	1,292,622	202,270	2,134,955	2,246,027	3,087,098	866,813	6,232,226	815,831	-	-	520,584
Total liabilities, preferred stock and stockholders' deficit	\$ 3,452,013	\$ 6,351,166	\$ 2,008,881	\$ 9,768,953	\$ 8,494,371	\$ 9,394,405	\$ 9,037,672	\$ 13,289,362	\$ 9,890,994	\$ -	\$ -	\$ 1,777,451

<i>\$USD</i>	Marpesia, Co.	Mars Makers, Inc.	Mauve Monkey, Inc.	Melanippe, Inc.	Melon Movements, Inc.	Meteor Movements, Inc.	Mimosa Movements, Inc.	Modetro Retail Limited	Ochre Organization, Inc.	Old Rust Organization, Inc.	Orange Crush Organization, Inc.	Orange Fantasy, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ 0	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 147	\$ -	\$ -	\$ -	\$ -
Receivables, net	125,489	-	6,380	-	6,458	103,530	227,254	4,272	28,777	(2,278)	54,876	57,906
Inventory	28	-	-	-	-	-	-	-	-	-	(84)	-
Prepaid expenses and other current assets	339,069	-	10,576	-	233	956	823	160,966	546	-	1,635	217,229
Intercompany receivables	23,861,721	-	1,030,058	-	6,845,666	15,634,541	5,506,139	5,051,478	6,432,071	8,986,150	42,184,800	39,953
Total current assets	24,326,307	-	1,047,013	-	6,852,357	15,739,027	5,734,216	5,216,863	6,461,394	8,983,872	42,241,227	315,088
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	-	-	110,856	-	1,594,363	959,863	561,884	325,743	656,412	3,364,794	701,087	-
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	0	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	-	-	110,856	-	1,594,363	959,863	561,884	325,743	656,412	3,364,794	701,087	-
Total assets	\$ 24,326,307	\$ -	\$ 1,157,870	\$ -	\$ 8,446,720	\$ 16,698,890	\$ 6,296,099	\$ 5,542,606	\$ 7,117,806	\$ 12,348,666	\$ 42,942,315	\$ 315,088
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	-	-	146	-	-	-	650
Accrued expenses	(27,599)	-	(573)	-	1,780	6,834	13,452	6,356	7,993	176,694	38,587	26,919
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	290,812	-	10,155	-	44,354	174,655	190,082	(8,494)	65,267	-	204,716	231,124
Total current liabilities	263,214	-	9,582	-	46,133	181,489	203,533	(1,992)	73,260	176,694	243,303	258,693
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	27,491,073	-	1,255,061	-	7,199,232	18,194,936	6,173,430	8,288,247	7,669,172	7,780,123	52,135,523	136,778
Total liabilities	27,754,287	-	1,264,642	-	7,245,366	18,376,425	6,376,964	8,286,255	7,742,432	7,956,817	52,378,826	395,471
Equity												
Total preferred stock	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit attributable to the Co.	(3,427,980)	-	(106,773)	-	1,201,354	(1,677,535)	(80,864)	(2,743,648)	(624,626)	4,391,850	(9,436,512)	(80,384)
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	(3,427,980)	-	(106,773)	-	1,201,354	(1,677,535)	(80,864)	(2,743,648)	(624,626)	4,391,850	(9,436,512)	(80,384)
Total liabilities, preferred stock and stockholders' deficit	\$ 24,326,307	\$ -	\$ 1,157,870	\$ -	\$ 8,446,720	\$ 16,698,890	\$ 6,296,099	\$ 5,542,606	\$ 7,117,806	\$ 12,348,666	\$ 42,942,315	\$ 315,088

<i>USD</i>	Orange Hope, Inc.	Orange Margarita, Inc.	Orange Organization, Inc.	Orange Peach Projects, Inc.	Orange Peel Projects, Inc.	Orange Umbrella Creations, Inc.	Orangutan Organization, Inc.	Oranssi Organization, Inc.	Orythia, Inc.	Oyster Oasis, Inc.	Pantariste, Inc.	Pantone Projects, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0	\$ -	\$ -	\$ -
Receivables, net	20,234	8,346	6,695	8,550	13,038	1,706	-	29,133	345,674	76,716	3,932	-
Inventory	-	19,327	130	-	16,085	-	-	(8,063)	(210)	-	-	24,488
Prepaid expenses and other current assets	362	93	300	943	689	(0)	-	485	514,175	154	-	0
Intercompany receivables	4,882,642	2,884,235	3,335,744	10,378,674	5,064,813	2,439,305	640,987	10,814,711	112,766,180	2,699,596	632,037	25,553,034
Total current assets	4,903,237	2,912,002	3,342,868	10,388,167	5,094,625	2,441,012	640,987	10,836,266	113,625,819	2,776,466	635,968	25,577,522
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	107,360	476,776	119,174	202,927	544,737	-	308,810	639,152	-	762,693	1,973,813	1,777,299
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	107,360	476,776	119,174	202,927	544,737	-	308,810	639,152	-	762,693	1,973,813	1,777,299
Total assets	\$ 5,010,597	\$ 3,388,777	\$ 3,462,042	\$ 10,591,094	\$ 5,639,362	\$ 2,441,012	\$ 949,797	\$ 11,475,418	\$ 113,625,819	\$ 3,539,159	\$ 2,609,782	\$ 27,354,821
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	-	-	-	133	-	-	-
Accrued expenses	5,305	799	1,891	3,729	1,298	14	-	2,753	(21,240)	1,870	10,535	2
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	(0)	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	1,187	-	-	-	-	-	-	-
Intercompany payables	61,094	17,336	34,721	117,156	11,245	-	-	54,211	572,723	91,263	0	-
Total current liabilities	66,399	18,135	36,612	120,885	13,729	14	-	56,964	551,617	93,133	10,535	2
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	5,619,906	2,905,453	4,639,923	12,160,834	4,175,397	1,953,097	385,883	13,307,811	126,233,668	2,122,089	308,531	20,812,708
Total liabilities	5,686,305	2,923,588	4,676,535	12,281,720	4,189,126	1,953,111	385,883	13,364,775	126,785,285	2,215,222	319,067	20,812,710
Equity												
Total preferred stock	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit attributable to the Co.	(675,707)	465,190	(1,214,493)	(1,690,625)	1,450,236	487,901	563,914	(1,889,357)	(13,159,466)	1,323,937	2,290,715	6,542,110
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	(675,707)	465,190	(1,214,493)	(1,690,625)	1,450,236	487,901	563,914	(1,889,357)	(13,159,466)	1,323,937	2,290,715	6,542,110
Total liabilities, preferred stock and stockholders' deficit	\$ 5,010,597	\$ 3,388,777	\$ 3,462,042	\$ 10,591,094	\$ 5,639,362	\$ 2,441,012	\$ 949,797	\$ 11,475,418	\$ 113,625,819	\$ 3,539,159	\$ 2,609,782	\$ 27,354,821

<i>\$USD</i>	Papaya Projects, Inc.	Parchment Principles, Inc.	Peach Projects, Inc.	Peanut Projects, Inc.	Pearoller LTD	Penny Rose Solutions, Inc.	Pennycopper Trading, Inc.	Penthe Company	Persian Projects, Inc.	Persimmon Projects, Inc.	Pizza Projects, Inc.	Poppy Projects, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	5,022	-	262	-	-	111,961	-	-	304,509	69,254	16,193	-
Inventory	-	-	-	-	-	-	-	-	(253)	-	-	-
Prepaid expenses and other current assets	41	-	163	-	-	69	-	-	4,103	37,456	372	-
Intercompany receivables	2,465,608	-	887,072	-	-	4,802,815	-	-	41,436,286	5,361,200	3,651,156	-
Total current assets	2,470,672	-	887,497	-	-	4,914,845	-	-	41,744,645	5,467,910	3,667,721	-
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	403,720	-	134,152	-	-	1,418,851	-	-	2,105,137	532,551	800,000	-
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	403,720	-	134,152	-	-	1,418,851	-	-	2,105,137	532,551	800,000	-
Total assets	\$ 2,874,392	\$ -	\$ 1,021,649	\$ -	\$ -	\$ 6,333,697	\$ -	\$ -	\$ 43,849,782	\$ 6,000,461	\$ 4,467,721	\$ -
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	-	-	-	-	-	-	-
Accrued expenses	634	-	206	-	-	681	-	-	71,373	4,058	1,171	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	13,366	-	7,116	-	-	22,342	-	-	477,087	126,457	33,468	-
Total current liabilities	14,000	-	7,322	-	-	23,022	-	-	548,460	130,516	34,638	-
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	2,606,810	-	1,050,790	-	-	4,552,372	-	-	51,479,542	6,949,407	4,527,018	-
Total liabilities	2,620,810	-	1,058,111	-	-	4,575,394	-	-	52,028,002	7,079,923	4,561,656	-
Equity												
Total preferred stock	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit attributable to the Co.	253,581	-	(36,463)	-	-	1,758,303	-	-	(8,178,220)	(1,079,461)	(93,934)	-
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	253,581	-	(36,463)	-	-	1,758,303	-	-	(8,178,220)	(1,079,461)	(93,934)	-
Total liabilities, preferred stock and stockholders' deficit	\$ 2,874,392	\$ -	\$ 1,021,649	\$ -	\$ -	\$ 6,333,697	\$ -	\$ -	\$ 43,849,782	\$ 6,000,461	\$ 4,467,721	\$ -

<i>\$USD</i>	Portocale Projects, Inc.	Primrose Projects, Inc.	Pro Grade Products Ltd	Prothoe Limited	Pure Chimp Ltd	Radiant Orange, Inc.	Rissav Limited	Rose Bud Creations, Inc.	Rosewood Wish, Inc.	SAFEREST HOLDINGS, LLC	Salmon Solutions, Inc.	Sandcastle Days, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ (0)	\$ 29,843	\$ -	\$ 0	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	3,187	43,166	16,350	17	9,960	32,535	102,653	10,890	108,497	902,108	9,072	-
Inventory	-	-	-	512	-	(0)	554	-	-	(0)	-	-
Prepaid expenses and other current assets	436	1,744	174,710	24,528	66	628	353,196	181	1,639	24,280	331	-
Intercompany receivables	4,896,501	16,798,570	3,715,854	734,651	2,972,093	8,061,205	7,462,324	5,235,650	35,711,789	99,309,220	3,110,056	-
Total current assets	4,900,125	16,843,480	3,906,914	759,709	3,011,962	8,094,368	7,918,728	5,246,721	35,821,925	100,235,607	3,119,458	-
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	33,455	-	-	-	-	-	-	-
Other intangible assets, net	-	2,678,596	500,466	-	453,218	1,202,648	952,987	1,650,016	7,515,164	23,738,205	(0)	-
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	0	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	-	2,678,596	500,466	-	486,673	1,202,648	952,987	1,650,016	7,515,164	23,738,205	(0)	-
Total assets	\$ 4,900,125	\$ 19,522,076	\$ 4,407,379	\$ 759,709	\$ 3,498,636	\$ 9,297,016	\$ 8,871,715	\$ 6,896,736	\$ 43,337,089	\$ 123,973,812	\$ 3,119,458	\$ -
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	50	-	200	79	110	-	79	-	-	-	-	-
Accrued expenses	14,833	20,182	51,929	206,646	64,510	4,541	(2,383)	1,054	86,296	653,849	1,531	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	53,069	217,965	25,176	(2,419)	439	70,003	102,953	30,558	314,683	1,127,783	36,007	-
Total current liabilities	67,952	238,146	77,306	204,307	65,059	74,544	100,649	31,612	400,978	1,781,632	37,539	-
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	0	-	38,443	-	-	-	-	-	-	-
Non-current liabilities	-	-	0	-	38,443	-	-	-	-	-	-	-
Liabilities subject to compromise	6,004,954	20,052,952	5,980,582	826,018	3,776,190	8,406,488	11,520,895	3,319,562	34,186,959	98,315,678	4,178,700	-
Total liabilities	6,072,906	20,291,098	6,057,888	1,030,325	3,879,692	8,481,031	11,621,544	3,351,174	34,587,937	100,097,310	4,216,239	-
Equity												
Total preferred stock	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit attributable to the Co.	(1,172,781)	(769,023)	(1,650,509)	(270,616)	(381,056)	815,985	(2,749,829)	3,545,563	8,749,152	23,876,502	(1,096,781)	-
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	(1,172,781)	(769,023)	(1,650,509)	(270,616)	(381,056)	815,985	(2,749,829)	3,545,563	8,749,152	23,876,502	(1,096,781)	-
Total liabilities, preferred stock and stockholders' deficit	\$ 4,900,125	\$ 19,522,076	\$ 4,407,379	\$ 759,709	\$ 3,498,636	\$ 9,297,016	\$ 8,871,715	\$ 6,896,736	\$ 43,337,089	\$ 123,973,812	\$ 3,119,458	\$ -

<i>\$USD</i>	Sandpaper Solutions, Inc.	Sandsnake Ventures, Inc.	Sandstorm Solutions, Inc.	Sandy Leaf Farm Ltd.	Sapphire Monkey, Inc.	Sasana Group Limited	Scarlet Solutions, Inc.	Scotch Solutions, Inc.	Scouse LTD	Seashell Solutions, Inc.	Sherbert Solutions, Inc.	Shortbread Solutions, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 15,310	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	13,555	830,171	130,733	-	58,965	10,466	24,534	460	-	11,904	-	6,027
Inventory	(378)	(83,773)	(15)	-	-	160	-	(291)	-	42,341	-	-
Prepaid expenses and other current assets	412	874,729	1,563	-	196,691	149,470	2,728	31	-	365	-	108
Intercompany receivables	11,563,577	216,482,378	40,116,793	-	5,884,505	5,353,197	4,299,879	1,730,093	-	4,715,340	197,080	2,662,459
Total current assets	11,577,167	218,103,506	40,249,073	-	6,140,161	5,528,604	4,327,140	1,730,293	-	4,769,951	197,080	2,668,593
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	2,549,501	46,510,938	2,835,029	-	158,049	427,929	386,929	135,240	-	907,500	(105,753)	131,092
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	2,549,501	46,510,938	2,835,029	-	158,049	427,929	386,929	135,240	-	907,500	(105,753)	131,092
Total assets	\$ 14,126,668	\$ 264,614,443	\$ 43,084,103	\$ -	\$ 6,298,210	\$ 5,956,533	\$ 4,714,069	\$ 1,865,533	\$ -	\$ 5,677,451	\$ 91,327	\$ 2,799,686
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	(2)	-	-	-	-	-	-
Accrued expenses	2,818	954,976	9,300	-	(16,417)	(7,368)	5,617	193	-	1,819	-	1,561
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	47,307	2,405,006	171,334	-	63,065	46,624	68,362	5,124	-	60,692	-	41,210
Total current liabilities	50,126	3,359,982	180,633	-	46,647	39,254	73,979	5,317	-	62,512	-	42,770
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	33,935	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	33,935	-	-	-	-	-	-
Liabilities subject to compromise	12,749,117	259,361,844	47,772,891	-	5,309,582	6,757,750	4,404,043	1,747,280	-	4,199,234	164,182	2,589,426
Total liabilities	12,799,243	262,721,826	47,953,524	-	5,356,230	6,830,938	4,478,022	1,752,596	-	4,261,745	164,182	2,632,196
Equity												
Total preferred stock	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit attributable to the Co.	1,327,425	1,892,617	(4,869,422)	-	941,981	(874,406)	236,047	112,936	-	1,415,706	(72,855)	167,489
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	1,327,425	1,892,617	(4,869,422)	-	941,981	(874,406)	236,047	112,936	-	1,415,706	(72,855)	167,489
Total liabilities, preferred stock and stockholders' deficit	\$ 14,126,668	\$ 264,614,443	\$ 43,084,103	\$ -	\$ 6,298,210	\$ 5,956,533	\$ 4,714,069	\$ 1,865,533	\$ -	\$ 5,677,451	\$ 91,327	\$ 2,799,686

<i>\$USD</i>	Siberian Tiger Solutions, Inc.	Sockeye Strategies, Inc.	Soft Spice, Inc.	Spicy Solutions, Inc.	Starfish Solutions, Inc.	Strawflower Solutions, Inc.	Sundaze Blaze Solutions, Inc.	Sunflare Solutions, Inc.	Sunflower Saturnalia, Inc.	Sunkiss Solutions, Inc.	Sunny Operations, Inc.	Sunrise Martinis, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	-	-	39,004	2,836	3,793	28,678	-	483	-	(17)	130,310	9,973
Inventory	-	-	-	-	(5)	6	-	-	-	-	-	-
Prepaid expenses and other current assets	-	-	425	63	76	489	-	39	-	3	1,186	82
Intercompany receivables	-	-	5,297,542	1,665,043	1,396,642	16,947,626	-	1,626,737	-	12,211,239	24,381,574	417,345
Total current assets	-	-	5,336,971	1,667,943	1,400,506	16,976,799	-	1,627,258	-	12,211,225	24,513,069	427,400
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	-	-	984,070	143,467	218,867	5,026,125	-	-	-	(21)	742,916	63,276
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	-	-	984,070	143,467	218,867	5,026,125	-	-	-	(21)	742,916	63,276
Total assets	\$ -	\$ -	\$ 6,321,042	\$ 1,811,409	\$ 1,619,373	\$ 22,002,925	\$ -	\$ 1,627,258	\$ -	\$ 12,211,205	\$ 25,255,985	\$ 490,676
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	-	-	-	-	-	-	-
Accrued expenses	-	-	2,043	539	1,136	4,141	-	249	-	5	18,704	728
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	-	-	59,014	16,929	13,782	72,326	-	9,374	-	-	171,460	12,725
Total current liabilities	-	-	61,057	17,467	14,918	76,468	-	9,623	-	5	190,164	13,453
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	-	-	5,509,302	1,904,083	1,418,601	13,266,613	-	2,249,703	-	13,613,998	25,597,226	459,610
Total liabilities	-	-	5,570,359	1,921,550	1,433,519	13,343,081	-	2,259,325	-	13,614,003	25,787,390	473,062
Equity												
Total preferred stock	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit attributable to the Co.	-	-	750,683	(110,140)	185,854	8,659,844	-	(632,067)	-	(1,402,798)	(531,405)	17,614
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	-	-	750,683	(110,140)	185,854	8,659,844	-	(632,067)	-	(1,402,798)	(531,405)	17,614
Total liabilities, preferred stock and stockholders' deficit	\$ -	\$ -	\$ 6,321,042	\$ 1,811,409	\$ 1,619,373	\$ 22,002,925	\$ -	\$ 1,627,258	\$ -	\$ 12,211,205	\$ 25,255,985	\$ 490,676

<i>USD</i>	Sunrise Season, Inc.	Sweet Nectar Enterprises, Inc.	Sweet Potato Solutions, Inc.	Tangelo Tendencies, Inc.	Tangerine Ideas, Inc.	Tawny Tasks, Inc.	Tea Rose Risings, Inc.	Teal Monkey, Inc.	Thrasio Australia Holdings Pty Ltd	Thrasio Intermediate Sub, LLC	Thrasio Services, LLC	Thrasio UK Holdings, Ltd
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ (142)	\$ -	\$ -	\$ -	\$ -	\$ (0)	\$ -	\$ -	\$ 5,176
Receivables, net	189	223,246	8,164	3,037	(558)	-	30,494	7,986	-	-	8,718	-
Inventory	(476)	-	652	-	-	-	-	-	2,873	-	-	-
Prepaid expenses and other current assets	25,351	1,676	173	27	109	-	467	123	416,684	-	-	252
Intercompany receivables	1,702,411	30,598,816	3,332,559	1,026,330	3,117,657	104,402	6,586,398	4,655,394	597,793	-	13,161	2,204,835
Total current assets	1,727,475	30,823,739	3,341,547	1,029,252	3,117,208	104,402	6,617,359	4,663,503	1,017,350	-	21,879	2,210,263
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	818,512	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	290,388	5,862,986	246,329	448,988	-	61,303	626,536	1,853,777	-	-	-	23,683
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	6,715,980	1,068,359,504	-	85,447,912
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	290,388	5,862,986	246,329	448,988	-	61,303	626,536	1,853,777	7,534,492	1,068,359,504	-	85,471,595
Total assets	\$ 2,017,863	\$ 36,686,725	\$ 3,587,876	\$ 1,478,240	\$ 3,117,208	\$ 165,705	\$ 7,243,895	\$ 6,517,280	\$ 8,551,842	\$1,068,359,504	\$ 21,879	\$ 87,681,858
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	334	-	-	(0)	-	-	150	-	2,199	-	-	10
Accrued expenses	166	167,115	1,190	430	328	-	8,596	1,330	30,825	-	-	764,825
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	7,505	330,413	23,663	7,736	4,663	-	79,301	34,676	22,540	-	144	(217,697)
Total current liabilities	8,005	497,528	24,853	8,166	4,990	-	88,047	36,006	55,564	-	144	547,138
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	1,744,099	32,785,197	3,509,901	899,042	3,972,021	42,023	7,187,961	4,775,180	7,399,370	-	1,300	80,120,714
Total liabilities	1,752,104	33,282,726	3,534,754	907,208	3,977,011	42,023	7,276,009	4,811,185	7,454,934	-	1,444	80,667,852
Equity												
Total preferred stock	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit attributable to the Co.	265,759	3,404,000	53,122	571,032	(859,803)	123,683	(32,114)	1,706,094	1,096,908	1,068,359,504	20,435	7,014,006
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	265,759	3,404,000	53,122	571,032	(859,803)	123,683	(32,114)	1,706,094	1,096,908	1,068,359,504	20,435	7,014,006
Total liabilities, preferred stock and stockholders' deficit	\$ 2,017,863	\$ 36,686,725	\$ 3,587,876	\$ 1,478,240	\$ 3,117,208	\$ 165,705	\$ 7,243,895	\$ 6,517,280	\$ 8,551,842	\$1,068,359,504	\$ 21,879	\$ 87,681,858

<i>USD</i>	Thrasio, LLC	Tiger Affirmations, Inc.	Tiger Stripe Creations, Inc.	Tomato Tasks, Inc.	Topaz Traditions, Inc.	Tortilla Tasks, Inc.	Toxaris Limited	Traffic Cone Tuesdays, Inc.	Truverge International Ltd	Turmeric Transitions, Inc.	Warm Red Wonders, Inc.	William Evans Retail Ltd
Assets												
Current assets												
Cash and cash equivalents	\$ 73,226,209	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 115,842	\$ -	\$ (631)	\$ -	\$ -	\$ -
Receivables, net	899,958	27,264	-	18,300	1,893	-	5,867	1,495	50,743	37,278	5,847	7,052
Inventory	120,892	-	-	4,330	-	-	22,641,504	-	792	0	-	-
Prepaid expenses and other current assets	20,381,621	147	-	163	29	-	4,593,283	60	63,790	1,330	32	82,730
Intercompany receivables	3,500,748,109	3,472,393	134,268	4,369,640	1,316,983	-	36,509,425	1,337,351	3,658,208	11,049,077	2,144,268	7,614,138
Total current assets	3,595,376,790	3,499,804	134,268	4,392,433	1,318,905	-	63,865,922	1,338,906	3,772,903	11,087,685	2,150,147	7,703,920
Non-current assets												
Intercompany loan receivable	88,109,379	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	12,699,369	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	538,092	982,445	(200,000)	532,116	308,995	-	-	-	285,980	1,484,018	163,783	1,280,005
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	1,235,916,489	-	-	-	-	-	2	-	-	-	-	-
Operating lease right-of-use assets, net	1,311,336	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	1,338,574,664	982,445	(200,000)	532,116	308,995	-	2	-	285,980	1,484,018	163,783	1,280,005
Total assets	\$4,933,951,454	\$ 4,482,248	\$ (65,732)	\$ 4,924,549	\$ 1,627,900	\$ -	\$ 63,865,924	\$ 1,338,906	\$ 4,058,883	\$ 12,571,704	\$ 2,313,930	\$ 8,983,925
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	1,316,896	-	-	-	-	-	281,579	-	534	500	-	61
Accrued expenses	4,753,861	2,086	-	2,715	454	-	1,235,521	264	20,390	7,149	703	1,204
Current portion of long-term debt	70,465,347	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	204,382	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	102,616	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	34,381,088	46,944	-	84,300	8,965	-	843,890	8,392	29,668	218,884	22,410	105,288
Total current liabilities	111,224,189	49,030	-	87,016	9,419	-	2,360,990	8,656	50,592	226,533	23,113	106,553
Non-current liabilities												
Long-term debt	268	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	0	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	49,237	-	-	-	-	-	-	-	-	-	-	254,399
Non-current liabilities	49,505	-	-	-	-	-	-	-	-	-	-	254,399
Liabilities subject to compromise	3,513,816,367	2,683,373	23,499	4,444,378	1,176,182	-	86,329,070	1,324,829	7,183,074	12,571,314	2,349,801	8,191,562
Total liabilities	3,625,090,061	2,732,403	23,499	4,531,394	1,185,601	-	88,690,060	1,333,486	7,233,666	12,797,847	2,372,914	8,552,514
Equity												
Total preferred stock	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit attributable to the Co.	1,308,861,393	1,749,846	(89,231)	393,155	442,299	-	(24,824,137)	5,421	(3,174,783)	(226,143)	(58,984)	431,410
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	1,308,861,393	1,749,846	(89,231)	393,155	442,299	-	(24,824,137)	5,421	(3,174,783)	(226,143)	(58,984)	431,410
Total liabilities, preferred stock and stockholders' deficit	\$4,933,951,454	\$ 4,482,248	\$ (65,732)	\$ 4,924,549	\$ 1,627,900	\$ -	\$ 63,865,924	\$ 1,338,906	\$ 4,058,883	\$ 12,571,704	\$ 2,313,930	\$ 8,983,925

	<i>USD</i>	Zabba, Inc.
Assets		
Current assets		
Cash and cash equivalents	\$	-
Receivables, net		-
Inventory		(0)
Prepaid expenses and other current assets		-
Intercompany receivables		4,968,369
Total current assets		4,968,369
Non-current assets		
Intercompany loan receivable		-
Property and equipment, net		-
Other intangible assets, net		-
Goodwill		-
Other non-current assets		-
Operating lease right-of-use assets, net		-
Non-current assets		-
Total assets	\$	4,968,369
Liabilities, preferred stock and stockholders' deficit		
Liabilities		
Current liabilities		
Accounts payable		-
Accrued expenses		1
Current portion of long-term debt		-
Seller financing - current		-
Contingent consideration - current		-
Current operating lease liability		-
Other current liabilities		-
Intercompany payables		-
Total current liabilities		1
Non-current liabilities		
Long-term debt		-
Seller financing - long-term		-
Contingent consideration - long-term		-
Non-current operating lease liability		-
Other non-current liabilities		-
Non-current liabilities		-
Liabilities subject to compromise		5,122,740
Total liabilities		5,122,741
Equity		
Total preferred stock		-
Total stockholders' deficit attributable to the Co.		(154,372)
Noncontrolling interests		-
Total stockholders' deficit		(154,372)
Total liabilities, preferred stock and stockholders' deficit	\$	4,968,369