

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

In re:

THRASIO HOLDINGS, INC., et al.,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-11840 (CMG)

(Jointly Administered)

**SUPPLEMENTAL CERTIFICATE OF SERVICE**

1. I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants LLC (“KCC”), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Supplemental Certificate in connection with the service of solicitation materials for the *Joint Plan of Reorganization of Thrasio Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (Docket No. 398) (the “**Plan**”) and the *Second Amended Disclosure Statement for the Joint Plan of Reorganization of Thrasio Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (Docket No. 397) (the “**Disclosure Statement**”). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge. Capitalized terms used but not defined are defined in the Disclosure Statement, the Disclosure Statement Order, the Plan, as applicable.

2. On March 1, 2024, the Court entered the *Order Authorizing the Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of the Petition Date* (Docket No. 65).

3. On April 1, 2024, the Debtors filed the *Debtors’ Application Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date* (Docket No. 277).

4. Consistent with retention as claims and noticing agent and its pending retention as administrative advisor, KCC is charged with, among other things, printing and distributing Solicitation Packages to creditors and other interested parties pursuant to the Solicitation and Voting Procedures within the *Order Approving (I) the Adequacy of the Second Amended Disclosure Statement, (II) the Solicitation and Voting Procedures, (III) the Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto* (Docket No. 399) (the “**Disclosure Statement Order**”) entered on April 18, 2024.

<sup>1</sup> The last four digits of Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors’ service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.



5. The Solicitation Package consists of the following materials:
  - a. USB Flash Drive (the “**USB**”) containing the following documents:
    - i. the Disclosure Statement;
    - ii. the Plan; and
    - iii. the Disclosure Statement Order (without exhibits);
  - b. Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadline (the “**Confirmation Hearing Notice**”) (substantially in the form attached as **Exhibit 5** to the Disclosure Statement Order);
  - c. the Cover Letter, which describes the contents of the Solicitation Package and urges Holders of Claims in the voting classes to vote to accept the Plan (the “**Cover Letter**”) (substantially in the form attached as **Exhibit 4** to the Disclosure Statement Order);
  - d. a letter on behalf of the Official Committee of Unsecured Creditors, recommending that all unsecured creditors vote to reject the Plan (the “**UCC Letter**”) (substantially in the form attached as **Exhibit 9** to the Disclosure Statement Order);
  - e. a copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote:
    - i. Class 3 Ballot (First Lien Claims) (“**Class 3 Ballot**”) (substantially in the form attached as **Exhibit 3A** to the Disclosure Statement Order);
    - ii. Class 4 Ballot (General Unsecured Claims) (“**Class 4 Ballot**”) (substantially in the form attached as **Exhibit 3B** to the Disclosure Statement Order); and
  - f. A pre-addressed, postage pre-paid return envelope (the “**Return Envelope**”).
6. The Unimpaired Non-Voting Package consists of the following documents:
  - a. the Notice of Non-Voting Status to Holders of Unimpaired Claims Conclusively Presumed to Accept the Plan (the “**Unimpaired Non-Voting Status Notice**”) (substantially in the form attached as **Exhibit 2A** to the Disclosure Statement Order);
  - b. Confirmation Hearing Notice; and

c. Return Envelope.

7. The Impaired Non-Voting Package consists of the following documents:

- a. the Notice of Non-Voting Status to Holders of Impaired Claims and Interests Deemed to Reject the Plan (the “**Impaired Non-Voting Status Notice**”) (substantially in the form attached as **Exhibit 2B** to the Disclosure Statement Order);
- b. Confirmation Hearing Notice; and
- c. Return Envelope.

8. On April 22, 2024, links to the following documents were made available on the public access website of [www.kccllc.net/thrasio](http://www.kccllc.net/thrasio):

- a. Disclosure Statement Order;
- b. Disclosure Statement;
- c. Plan;
- d. Cover Letter;
- e. UCC Letter; and
- f. Confirmation Hearing Notice.

9. On or before April 30, 2024, at my direction and under my supervision, employees of KCC caused the Confirmation Hearing Notice to be served per postal forwarding address via First Class Mail upon the service list attached hereto as **Exhibit A**.

Dated: May 6, 2024

/s/ Heather Fellows

Heather Fellows

KCC

222 N. Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

# Exhibit A

**Exhibit A**  
**Creditor Matrix**  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Amy Jo Honey		Address on File				
Assembled, Inc.		2525 16th St Ste 310		San Francisco	CA	94103-4243
BVL Group (USA) Inc.		908 Canada Ct		City Industry	CA	91748-1136
Canva US, Inc		3212 E Cesar Chavez St		Austin	TX	78702-4938
Focus Vision Worldwide, Inc.		1173 Ignition Dr		South Bend	IN	46601-2901
Homestead Studio, LLC		N1266 Technical Dr Unit 2		Greenville	WI	54942-8824
Homestead Studio, LLC	Attn Nathan Litt, COO	N1266 Technical Dr Unit 2		Greenville	WI	54942-8824
Ino-Products, Inc.	Attn Robin Behar	962 Ravenwood Ave		Newbury Park	CA	91320-5247
Koala Optics, LLC		PMB 350	223 Wall St	Huntington	NY	11743-2060
Lever, Inc.		20 N Meridian St Ste 300		Indianapolis	IN	46204-3028
Mavericks Recruiting on Demand Inc		2895 Torry Ct		Carlsbad	CA	92009-7116
Name on File: ID 15402880		Address on File				
Name on File: ID 15403217		Address on File				
Name on File: ID 15403306		Address on File				
Name on File: ID 15403328		Address on File				
Name on File: ID 15403433		Address on File				
Name on File: ID 15403680		Address on File				
Name on File: ID 15427449		Address on File				
Name on File: ID 15428009		Address on File				
Propel, Inc		235 Duffield St Ste 1700		Brooklyn	NY	11201-7621
ShipHero		3195 E Washburn Rd Ste 100		N Las Vegas	NV	89081-2531
Swift Wellness	Ashley Rollins	1518 SE Poplar Ave		Portland	OR	97214-4863
Systems Solution, Inc.		1255 Drummers Ln Ste 100		Wayne	PA	19087-1565
Telos Brands Inc		45 Bartlett St Unit 305		San Francisco	CA	94110-2491
The Honey Dare, Inc		9750 W Skye Canyon Park Dr Ste 160		Las Vegas	NV	89166-6627