

TOGUT, SEGAL & SEGAL LLP
One Penn Plaza, Suite 3335
New York, NY 10119
(212) 594-5000
Albert Togut
Frank A. Oswald
Brian F. Moore
Kyle J. Ortiz

Proposed Counsel for the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----x	
	:
In re:	: Chapter 11
	:
TOISA LIMITED, <i>et al.</i> ,	: Case No. 17-10184 (SCC)
	:
Debtors. ¹	: (Joint Administration Pending)
	:
-----x	

**NOTICE OF COMMENCEMENT OF CHAPTER 11 CASES
AND HEARING TO CONSIDER "FIRST DAY" MOTIONS**

PLEASE TAKE NOTICE that, on January 29, 2017, Toisa Limited, *et al.*, and certain affiliated entities (collectively, "the Debtors"¹), each filed a voluntary petition for reorganization under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Court"); and

PLEASE TAKE FURTHER NOTICE THAT A HEARING HAS BEEN SCHEDULED FOR JANUARY 30, 2017 AT 4:30 P.M., OR AS SOON THEREAFTER AS COUNSEL MAY BE HEARD, BEFORE THE HONORABLE SHELLEY C. CHAPMAN, UNITED STATES BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK, COURTROOM 623, ONE BOWLING GREEN, NEW YORK, NEW YORK 10004 (the "Hearing"), and may be adjourned from time to time without further notice other than an announcement at the Hearing, to consider the following applications and motions (collectively, the "Motions"):

¹ The Debtors are as follows: Trade Prosperity, Inc.; Toisa Limited; United Courage, Inc.; Trade Vision, Inc.; United Journey, Inc.; United Kalavryta, Inc.; Trade Sky, Inc.; Trade Industrial Development Corporation; United Honor, Inc.; Trade Will, Inc.; United Leadership Inc.; United Seas, Inc.; United Dynamic, Inc.; United Emblem, Inc.; United Ideal Inc.; Trade Unity, Inc.; Trade Quest, Inc.; Trade Spirit, Inc.; Trade Resource, Inc.; United Ambassador, Inc.; Edgewater Offshore Shipping, Ltd.; United Banner, Inc.; Toisa Horizon, Inc.; and Trade and Transport Inc.



1. Debtors' Motion for Order Under Fed. R. Bankr. P. 1015(b) (I) Directing Joint Administration of the Chapter 11 Cases and (II) Waiving Requirements of 11 U.S.C. § 342(c)(1) and 2002(n);
2. Debtors' Motion for Order Under 11 U.S.C. § 105(a) and 342(a), Fed. R. Bankr. P. 1007(d) and 2002, and Local Bankruptcy Rule 1007-1 (I) Waiving Certain Creditor List Filing Requirements; (II) Authorizing the Filing of a Consolidated List of Top 30 Unsecured Creditors; (III) Authorizing Debtors to Establish Procedures for Notifying Parties of the Commencement of These Cases, and (IV) Establishing Omnibus Hearing Dates;
3. Debtors' Motion for Order Under 11 U.S.C. §§ 105(a) and 521 (I) Granting Additional Time to File Schedules and Statements of Financial Affairs, (II) Authorizing Debtors to File Required Monthly Operating Reports on a Consolidating Basis, and (III) Establishing Certain Notice Procedures;
4. Debtors Application for Order Authorizing Retention and Appointment of Kurtzman Carson Consultants, LLC as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. § 156(c), Bankruptcy Code Section 105(a) and Local Bankruptcy Rule 5075-1;
5. Debtors' Motion for the Entry of an Order Under Sections 105(a), 362, 365 and 525 of the Bankruptcy Code Enforcing and Restating Automatic Stay, *Ipso Facto*, and Non-Discrimination Provisions;
6. Debtors' Motion for Interim and Final Order (I) Authorizing Continued Use of Existing Cash Management Practices, Bank Accounts, and Business Forms, (II) Waiving Investment and Deposit Requirements, and (III) Authorizing Continuance of Intercompany Transactions;

PLEASE TAKE FURTHER NOTICE that copies of the Motions and all pleadings and other papers filed in these chapter 11 cases may be obtained, free of charge, by visiting the Debtors' restructuring website at www.kccllc.net/toisa. As an alternative, copies of the Motions and all pleadings and other papers filed in this chapter 11 case may be obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov, or (ii) contacting the Office of the Clerk of the Court at One Bowling Green, New York, New York 10004. Note that a PACER password is needed to access documents on the Court's website.

PLEASE TAKE FURTHER NOTICE that the following is a schedule of the case number, and COS Registration number for each of the Debtors herein:

Name of Debtor:	Case Number:	COS Registration No.:
1- Trade Prosperity, Inc.	17-10183	Marshall 75358

Name of Debtor:	Case Number:	COS Registration No.:
2- Toisa Limited	17-10184	Bermuda 9417
3-United Courage, Inc.	17-10185	Liberia C-108190
4-Trade Vision, Inc.	17-10186	Marshall 57931
5-United Journey, Inc.	17-10187	Marshall 58486
6-United Kalavryta, Inc.	17-10188	Marshall 66724
7-Trade Sky, Inc.	17-10189	Liberia C-23163
8-Trade Industrial Development Corporation	17-10190	Liberia C-11866
9-United Honor, Inc.	17-10192	Liberia C-112680
10-Trade Will, Inc.	17-10193	Marshall 57930
11-United Leadership Inc.	17-10194	Marshall 66725
12-United Seas, Inc.	17-10191	Liberia C-117688
13-United Dynamic, Inc.	17-10195	Liberia C-112681
14-United Emblem, Inc	17-10196	Liberia C-112682
15-United Ideal Inc.	17-10197	Liberia C-112683
16-Trade Unity, Inc.	17-10198	Marshall 75360
17-Trade Quest, Inc.	17-10199	Marshall 75357
18-Trade Spirit, Inc.	17-10200	Marshall 75361
19-Trade Resource, Inc.	17-10201	Marshall 75363
20- United Ambassador, Inc.	17-10202	Liberia C-108168
21-Edgewater Offshore Shipping, Ltd.	17-10203	N/A
22- United Banner, Inc.	17-10204	Liberia C-108169

Name of Debtor:	Case Number:	COS Registration No.:
23-Toisa Horizon, Inc.	17-10205	Liberia C-23161
24-Trade and Transport Inc.	17-10206	Republic of Panama- Certificate of Good Standing #12-101886

Dated: New York, New York
January 30, 2017

TOISA LIMITED, *et al.*,
Debtors and Debtors in Possession,
By Their Proposed Counsel
TOGUT, SEGAL & SEGAL LLP
By:

/s/Albert Togut
ALBERT TOGUT
FRANK A. OSWALD
BRIAN F. MOORE
KYLE J. ORTIZ
One Penn Plaza, Suite 3335
New York, New York 10119
(212) 594-5000