

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
  
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TOISA LIMITED, *et al.*, : Case No. 17-10184 (SCC)
  
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Debtors.<sup>1</sup> : (Joint Administration Pending)
  
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**ORDER (I) WAIVING CERTAIN CREDITOR LIST FILING REQUIREMENTS; (II) AUTHORIZING THE FILING OF A CONSOLIDATED LIST OF TOP 30 UNSECURED CREDITORS; (III) AUTHORIZING DEBTORS TO ESTABLISH PROCEDURES FOR NOTIFYING PARTIES OF THE COMMENCEMENT OF THESE CASES; AND (IV) ESTABLISHING OMNIBUS HEARING DATES**

Upon the motion (the "Motion")<sup>2</sup> of the Debtors for entry of an order (this "Order") (a) waiving the List Filing Requirements; (b) authorizing the Debtors to file a single Consolidated Top 30 List instead of the individual Top 20 Lists contemplated by Bankruptcy Rule 1007(d); (c) authorizing the Debtors to establish certain procedures for notifying parties of the commencement of these Chapter 11 Cases and of a meeting of creditors pursuant to section 341 of the Bankruptcy Code (the "Commencement Notice"); and (d) establishing omnibus hearing dates; and upon consideration of the First-Day Declaration; and due and sufficient notice of the Motion having been given under the particular circumstances; and it appearing that no other or further notice is

<sup>1</sup> The Debtors are as follows: Trade Prosperity, Inc.; Toisa Limited; United Courage, Inc.; Trade Vision, Inc.; United Journey, Inc.; United Kalavryta, Inc.; Trade Sky, Inc.; Trade Industrial Development Corporation; United Honor, Inc.; Trade Will, Inc.; United Leadership Inc.; United Seas, Inc.; United Dynamic, Inc.; United Emblem, Inc.; United Ideal Inc.; Trade Unity, Inc.; Trade Quest, Inc.; Trade Spirit, Inc.; Trade Resource, Inc.; United Ambassador, Inc.; Edgewater Offshore Shipping, Ltd.; United Banner, Inc.; Toisa Horizon, Inc.; and Trade and Transport Inc.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion or the First-Day Declaration.



necessary; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

**ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Motion is GRANTED as set forth herein.
2. The Debtors shall provide a Creditor List to the Clerk in electronic format, in lieu of filing a formatted creditor matrix, and such Creditor List is deemed adequate and sufficient, and the List Filing Requirements are hereby waived. The Noticing Agent shall provide an updated Creditor List to the Clerk in electronic format on a regular basis.
3. The Debtors are authorized to file a single Consolidated Top 30 List in lieu of each Debtor filing a separate Top 20 List.
4. The Notice of Commencement, substantially in the form annexed to the Motion as Exhibit B, is approved.
5. The Debtors shall cause the Notice of Commencement to be served via first class mail on known parties entitled to receive such notice.
6. The Debtors shall cause the Notice of Commencement to be published, substantially in the form of Exhibit B, on the website maintained by the Noticing Agent at [www.kccllc.net/toisa](http://www.kccllc.net/toisa).
7. An Omnibus Hearing date is scheduled for February 21, 2017 at 2:00 p.m. All Omnibus Hearings shall be heard at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004.

8. The requirements set forth in Local Bankruptcy Rule 9013-1(b) are satisfied by the contents of the Motion.

9. Notwithstanding the possible applicability of Bankruptcy Rules 6004(a) and 6004(h) or otherwise, this Order shall be immediately effective and enforceable upon its entry.

10. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

11. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

DATED: New York, New York  
February 3, 2017

/S/ Shelley C. Chapman  
UNITED STATES BANKRUPTCY JUDGE