

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

**341 MEETING DATE: APRIL 4, 2017**  
**AT: 2:30 P.M. (EST)**

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In re: : Chapter 11  
: :  
TOISA LIMITED, *et al.*, : Case No. 17-10184 (SCC)  
: :  
Debtors. : (Jointly Administered)  
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**NOTICE OF CHAPTER 11 BANKRUPTCY CASES; AND NOTICE OF MEETING OF CREDITORS PURSUANT TO SECTION 341 OF THE BANKRUPTCY CODE**

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**On January 29, 2017, for each of the Debtors listed below, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.**

**This notice has important information about the cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.**

The filing of these cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the cases may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

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**The staff of the bankruptcy clerk's office cannot give legal advice.**

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**Do not file this notice with any proof of claim or other filing in the case.**

For more information, see page 2 ►



1. Name of Debtor:	Case Number	COS Registration #
1- Trade Prosperity, Inc.	17- 10183	Marshall 75358
2- Toisa Limited (Lead Debtor)	17-10184	Bermuda 9417
3-United Courage, Inc.	17-10185	Liberia C-108190
4-Trade Vision, Inc.	17-10186	Marshall 57931
5-United Journey, Inc.	17-10187	Marshall 58486
6-United Kalavryta, Inc.	17-10188	Marshall 66724
7-Trade Sky, Inc.	17-10189	Liberia C-23163
8-Trade Industrial Development Corporation	17-10190	Liberia C-11866
9-United Honor, Inc.	17-10192	Liberia C-112680
10-Trade Will, Inc.	17-10193	Marshall 57930
11-United Leadership Inc.	17-10194	Marshall 66725
12-United Seas, Inc.	17-10191	Liberia C-117688
13-United Dynamic, Inc.	17-10195	Liberia C-112681
14-United Emblem, Inc	17-10196	Liberia C-112682
15-United Ideal Inc.	17-10197	Liberia C-112683
16-Trade Unity, Inc.	17-10198	Marshall 75360
17-Trade Quest, Inc.	17-10199	Marshall 75357
18-Trade Spirit, Inc.	17-10200	Marshall 75361
19-Trade Resource, Inc.	17-10201	Marshall 75363
20- United Ambassador, Inc.	17-10202	Liberia C-108168
21-Edgewater Offshore Shipping, Ltd.	17-10203	N/A
22- United Banner, Inc.	17-10204	Liberia C-108169
23-Toisa Horizon, Inc.	17-10205	Liberia C-23161
24-Trade and Transport Inc.	17-10206	Republic of Panama Reg No. 583426
2. All other names used by the Debtor(s) in the last 8 years N/A		
<b>3. Debtors' attorney</b>  <b>Name and address::</b> <b>Togut, Segal &amp; Segal LLP</b> One Penn Plaza, Suite 3335 New York, NY 10119 Albert Togut, Esq. Frank A. Oswald, Esq. Brian F. Moore, Esq.		Contact phone: 212-594-5000  E-mail: <a href="mailto:frankoswald@teamtogut.com">frankoswald@teamtogut.com</a> <a href="mailto:bmoore@teamtogut.com">bmoore@teamtogut.com</a>
<b>5. Bankruptcy clerk's office</b>  Documents in this case may be filed at this address.  Clerk of the United States Bankruptcy Court United States Bankruptcy Court, S.D.N.Y. One Bowling Green New York, New York 10004  You may inspect all records filed in this case at this office or online at <a href="http://www.pacer.gov">www.pacer.gov</a> .		Hours open 8:30 a.m. – 5:00 p.m.  Contact phone (212) 668-2870
<b>6. Meeting of Creditors: April 4, 2017 at 2:30 P.M.</b>  <b>Location: United States Bankruptcy Court, S.D.N.Y</b> <b>One Bowling Green, Room 511, Fifth Floor</b> <b>New York, New York 10004</b>  Creditors may attend, but are not required to do so. The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.		

<p><b>7. Proof of claim deadline</b></p>	<p><b>Deadline for filing proof of claim:</b></p>	<p>Not yet set. If a deadline is set, the court will send you another notice.</p>
<p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="http://www.uscourts.gov">www.uscourts.gov</a>, any bankruptcy clerk's office, <b>or at the website established by the Debtors' claims agent at <a href="http://www.kccllc.net/toisa">www.kccllc.net/toisa</a>.</b></p>		
<p>Your claim will be allowed in the amount scheduled unless:</p>		
<ul style="list-style-type: none"> <li>■ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;</li> <li>■ you file a proof of claim in a different amount; or</li> <li>■ you receive another notice.</li> </ul>		
<p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p>		
<p>You may review the schedules at the bankruptcy clerk's office or online at <a href="http://www.pacer.gov">www.pacer.gov</a> <b>or at the website established by the Debtors' claims agent at <a href="http://www.kccllc.net/toisa">www.kccllc.net/toisa</a>.</b></p>		
<p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>		
<p><b>8. Exception to discharge deadline</b></p>	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).</p>	
<p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p><b>Deadline for filing the complaint:</b></p>	<p><u>Notice of deadline will be sent at a later time.</u></p>
<p><b>9. Creditors with a foreign address</b></p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>	
<p><b>10. Filing a Chapter 11 bankruptcy case</b></p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>	
<p><b>11. Discharge of debts</b></p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>	

**If you have any questions related to this notice, please call 888-830-4662 (toll-free US and Canada), or 310-751-2646 for international callers. You may access documents and case information at <http://www.kccllc.net/toisa>.**