

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re: : Chapter 11
 :
TOISA LIMITED, *et al.* : Case No. 17-10184 (SCC)
 :
 : Debtors.¹ : (Joint Administration)
-----X

AFFIDAVIT OF SERVICE

I, Andrew Henchen, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On August 15, 2017, at my direction and under my supervision, employees of KCC caused to be served the following document (i) via Electronic Mail upon the service list attached hereto as **Exhibit A**; and (ii) via Overnight Mail upon the service list attached hereto as **Exhibit B**:

- **Notice of Rescheduled Omnibus Hearing Date** [Docket No. 280]

Furthermore, on August 15, 2017, at my direction and under my supervision, employees of KCC caused to be served the following documents (i) via Electronic Mail upon the service list attached hereto as **Exhibit A**; and (ii) via First Class Mail upon the service list attached hereto as **Exhibit B**:

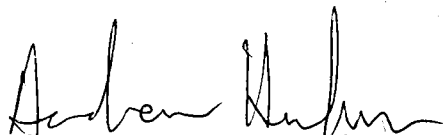
- **Joint Plan of Reorganization for Toisa Limited and Certain of its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 281]
- **Disclosure Statement for the Joint Plan of Reorganization for Toisa Limited and Certain of its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 282]

¹ The Debtors are as follows: Trade Prosperity, Inc.; Toisa Limited; United Courage, Inc.; Trade Vision, Inc.; United Journey, Inc.; United Kalavryta, Inc.; Trade Sky, Inc.; Trade Industrial Development Corporation; United Honor, Inc.; Trade Will, Inc.; United Leadership Inc.; United Seas, Inc.; United Dynamic, Inc.; United Emblem, Inc.; United Ideal Inc.; Trade Unity, Inc.; Trade Quest, Inc.; Trade Spirit, Inc.; Trade Resource, Inc.; United Ambassador, Inc.; Edgewater Offshore Shipping, Ltd.; United Banner, Inc.; Toisa Horizon, Inc.; Trade and Transport Inc.



- Debtors' Motion for an Order Approving (I) the Disclosure Statement; (II) the Form and Manner of the Disclosure Statement Hearing Notice; (III) Certain Key Dates Related to Confirmation of the Plan; (IV) Procedures for Solicitation; (V) Forms of Ballots and Notices; (VI) Procedures for Tabulation of Votes; and (VII) Procedures for Notice of the Confirmation Hearing and Objections to Confirmation of the Plan [Docket No. 283]

Dated: August 21, 2017



Andrew Henchen

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 21st day of August, 2017, by Andrew Henchen, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature:  _____

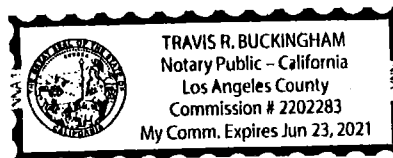


Exhibit A

Exhibit A
 Page 4 of 8
 MSJ/MSJ/MSJ
 Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|--|------------------------------------|---|--|
| Bank - Credit Facility Counsel for Citibank | ABN Amro Bank N.V. AKD N.V. | Haco van der Houven van Oordt | karin.odenthal@bnpparibasfortis.com; pierre.ceyssens@bnpparibasfortis.com; yiannis.karamanolis@bnpparibas.com; didier.houtart@bnpparibasfortis.com hvanoordt@akd.nl |
| Counsel for Commonwealth Bank of Australia | Appleby (Bermuda Limited) | | jriihiluoma@applebyglobal.com |
| Bank - Credit Facility | Bayerische Hypo-Und Vereinsbank AG | | karin.odenthal@bnpparibasfortis.com; pierre.ceyssens@bnpparibasfortis.com; yiannis.karamanolis@bnpparibas.com; didier.houtart@bnpparibasfortis.com |
| Bank - Credit Facility | BNDES | Juliana Vollu Brissac Administradora Departamento de Gas e Petroleo, Area de Industria de Bases | vollu@bndes.gov.br |
| Bank - Credit Facility | BNP Paribas S.A. | Karin Odenthal, Piere Ceysens, Yiannis Karamanolis, Didier Houtart | karin.odenthal@bnpparibasfortis.com; pierre.ceyssens@bnpparibasfortis.com; yiannis.karamanolis@bnpparibas.com; didier.houtart@bnpparibasfortis.com; christophe.liennel@bnpparibas.com; jerome.crochet@bnpparibas.com; francois-xavier.guillet@bnpparibas.com |
| Bank - Credit Facility | BNP Paribas S.A. | | pierre.masse@bnpparibas.com |
| Netherlands Counsel for Toisa et al. | Boon van Leeuwen Advocaten | Michiel van Leeuwen | michiel.vanleeuwen@boonkvanleeuwen.com |
| Counsel for Informal Committee of Secured Lenders | Cadwalader, Wickersham & Taft LLP | Gregory M. Petrick | gregory.petrick@cw.com |
| Counsel for Commerzbank AG | Chadbourne & Parke LLP | Howard S. Beltzer | hbeltzer@chadbourne.com |
| Bank - Credit Facility | Citibank Europe pic, UK Branch | Loans Agency, Agent Office | issuerepfla@citi.com; jillian.hamblin@citi.com; elizabeth.fortune@citi.com cristina.volc@citi.com |
| Bank - Credit Facility | Citibank International Plc | Attn.: Mrs. Mariangela Nissidou / Mr. Agelis Alexopoulos, Loans Operations | agelis.alexopoulos@citi.com |
| Bank - Credit Facility | Citibank International Plc | Imran Jaffer, Neil Shah, Vassilios Maroulis, Jonathan Medcalf | imran.jaffer@citi.com; vassilios.n.maroulis@citi.com; petros.fokas@citi.com |
| Bank - Credit Facility | Citibank International Plc | Petros Fokas | imran.jaffer@citi.com; vassilios.n.maroulis@citi.com; petros.fokas@citi.com |
| Bank - Credit Facility | Citizens' Asset Finance, Inc. | Ed Jennings | edward.jennings@citizensbank.com |
| Bank - Credit Facility | Clayton | Shipping Department | George.PAPADIMITRIOU@ca-cib.com; nicoletta.panayiotopoulos@ca-cib.com |
| Counsel for BNDES | Clifford Chance US LLP | Douglas Deutsch & Robert Johnson | douglas.deutsch@cliffordchance.com; robert.johnson@cliffordchance.com |
| Bank - Credit Facility | Commerzbank A.G. | GRM-CRN Ship Finance International | christian.strauss@commerzbank.com; heiner.hausmanns@commerzbank.com; martina.schramm@commerzbank.com; dirk.fraenkel@commerzbank.com; michael.fruchter@commerzbank.com; john.ford@commerzbank.com |
| Bank - Credit Facility | Commonwealth Bank of Australia | Simon Baker and William Barand | brian.parker@cba.com.au; Deborah.Tan@cba.com.au; Kwan.Phung@cba.com.au; Simon.Baker2@cba.com.au; William-James.Barrand@cba.com.au; simon.baker2@cba.com.au |
| Bank - Credit Facility | Credit Agricole | Nicoletta Panayiotopoulos, Managing Director | George.PAPADIMITRIOU@ca-cib.com; nicoletta.panayiotopoulos@ca-cib.com |
| Bank - Credit Facility | Danish Ship Finance | Henrik Soogard | hso@skibskredit.dk; tsc@shipfinance.dk; oeh@shipfinance.dk; gvk@shipfinance.dk; inj@shipfinance.dk |
| Bank - Credit Facility | DNB Bank ASA | | david.hopwood@dnb.no; haakon.risholm@dnb.no; andrew.ogilvie@dnb.no |
| Bank - Credit Facility | DNB Bank ASA | Attn: Shipping Offshore & Logistics | david.hopwood@dnb.no; haakon.risholm@dnb.no; andrew.ogilvie@dnb.no |
| Bank - Credit Facility | DVB Bank America N.V. | | Camila.Policarpio@dvbbank.com |
| Bank - Credit Facility | DVB Transport (US) LLC | Attn: Philippe Wulfers, Geir Sjurseth, Camila Policarpio, and Kaspar Z. Meiborn | Camila.Policarpio@dvbbank.com; Geir.sjurseth@dvbbank.com |
| Environmental Protection Agency (USA) | Environmental Protection Agency | Robert Roberts | roberts.robert@epa.gov |
| Counsel for Dong-A Tanker Corporation | Freehill Hogan & Maharr LLP | William L. Luska, Jr. & Michael E. Unger | juska@freehill.com; unger@freehill.com |
| Counsel for Toisa et al. | HBN Law | Attn Misha Bemer | misha.bemer@hbnlaw.com |
| Counsel for Citibank Europe Plc & Citibank, N.A., London Branch | Hinckley, Allen & Snyder LLP | Jennifer V. Doran | jdoran@hinckleyallen.com |
| Bank - Credit Facility | HSH Nordbank | Attn Credit Risk Management – Shipping Greece / Southern Europe | christian.martens@hsh-nordbank.com; reinhard.guenther@hsh-nordbank.com |
| Bank - Credit Facility | ING Bank N.V., London Branch | Attn: Bernadette Smailes and Henry Rushton | Adam.Byrne@uk.ing.com; david.grant@uk.ing.com; joeri.van.de.moosdijk@asia.ing.com |

Exhibit A
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 MS/TS/MS/TS
 Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|---|---|---|--|
| Counsel for Credit Agricole Corporate and Investment Bank | Linklaters LLP | Margot B. Schonholtz & Robert H. Trust | margot.schonholtz@linklaters.com; robert.trust@linklaters.com |
| Counsel for Shanghai Zhenhua Heavy Industries Co., Ltd. | Montgomery, McCracken, Walker & Rhoads, LLP | Timothy Semenoro & Davis Lee Wright | tsemenoro@mmwr.com; dwright@mmwr.com |
| Bank - Credit Facility | National Bank of Greece | | TSAGARAKIS.EM@nbg.gr; katsoulas.panagiotis@nbg.gr |
| | Norton Rose Fulbright | Louis R Strubeck, Jr & David A Rosenzweig | louis.strubeck@nortonrosefulbright.com; david.rosenzweig@nortonrosefulbright.com |
| Counsel for Citibank | Norton Rose Fulbright | Roger Heward, Yianni Cheilas | roger.heward@nortonrosefulbright.com; yianni.cheilas@nortonrosefulbright.com |
| Bank - Credit Facility | RBS Asset Finance, Inc. | Portfolio Group Manager, Edward J Maron, Rory Mullan, Gregory Clark | edward.j.maron@citizensbank.com; rory.mullan@citizensbank.com; Gregory.Clark@citizensbank.com |
| Bank - Credit Facility | Royal Bank of Scotland PLC | Nick Smith | Nick.S.Smith@rbs.com |
| Securities and Exchange Commission Headquarters | Securities and Exchange Commission | Attn General Counsel | SECBankruptcy-OGC-ADO@SEC.GOV |
| Securities and Exchange Commission New York Regional Office | Securities and Exchange Commission NY Regional Office | Andrew Calamari, Regional Director | SECBankruptcy-OGC-ADO@SEC.GOV; NYROBankruptcy@sec.gov |
| Counsel for Danish Ship Finance A/S | Seward & Kissell LLP | John R Ashmead & Catherine V LoTempio | ashmead@sewkis.com; lotempio@sewkis.com |
| Counsel for DVB Bank America N.V. | Seward & Kissell LLP | Robert Gayda | gayda@sewkis.com |
| Counsel for the Official Committee of Unsecured Creditors | Sheppard, Mullin, Richter & Hamilton LLP | Craig A. Wolfe & Jason R. Alderson | cwolfe@sheppardmullin.com; jalderson@sheppardmullin.com |
| Bank - Credit Facility | The Export-Import Bank of China | Attn Ms. Xinju Yin, Senior Project Officer, Transport Finance Department | yinxinju@eximbank.gov.cn; Weilong.Liang@uk.ing.com; zhangzhuoqi@eximbank.gov.cn |
| Proposed Counsel to the Debtors | Togut Segal & Segal LLP | Albert Togut, Frank A Oswald, Brian F. Moore, Kyle J. Ortiz, Scott E. Ratner, Anthony DeLeo | altogut@teamtogut.com; frankoswald@teamtogut.com; kortiz@teamtogut.com; bmoore@teamtogut.com; seratner@teamtogut.com; dperson@teamtogut.com |
| Debtor | Toisa Ltd | Robert Hennebry, Richard Baldwin, Dean Steele | RBaldwin@bamny.com; dsteale@bamny.com |
| Bank - Credit Facility | Unicredit AG | Attn Diana Muller and Manuela Laudahn | christian.hugk@unicredit.de; martin.borchert@unicredit.de |
| United States Attorney General Department of Justice | US Attorney General | US Department of Justice | askdoj@usdoj.gov |
| Counsel for Citibank | VanEps Kunneman VanDoorne | Michiel R.B. Gorsire | gorsire@ekvandoorne.com |
| Counsel for Citizens Asset Finance, Inc. | Vedder Price P.C. | Douglas J Lipke | dlipke@vedderprice.com |
| Counsel for Citizens Asset Finance, Inc. | Vedder Price P.C. | Michael J Edelman | mjedelman@vedderprice.com |
| Bermuda Counsel for Toisa et al. | Wakefield Quin Limited | Peter Sanderson and Ian Stone | psanderson@wq.bm; istone@wq.bm |
| Counsel for the Bank Steering Committee | Watson Farley & Williams | Frank Dunne, Esq | fdunne@wfw.com |
| Bank - Credit Facility | Wells Fargo Equipmnet Finance, Inc. | Attn: Account Services | Charles.T.Lee@wellsfargo.com; joel.brighton@wellsfargo.com; Michael.J.Vanadia@wellsfargo.com |
| Counsel for BNP Paribas | White & Case LLP | Scott Greissman & Charles Koster | sgreissman@whitecase.com; ckoster@whitecase.com |

Exhibit B

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|---|---|---|--|--|---|------------------------|------------------|------------|-----------------|
| Bank - Credit Facility | ABN Amro Bank N.V. | | 348 Syngrou Avenue, Building B, 4th & 5th Floors | | | Athens | Kallithea | 17674 | Greece |
| Counsel for Citibank | AKD N.V. | Haco van der Houven van Oordt | PO Box 4302 | | | Rotterdam | | 3006 AH | The Netherlands |
| Counsel for Commonwealth Bank of Australia | Appleby (Bermuda Limited) | | Canons Court | 22 Victoria St | PO Box HM 1179 | Hamilton | HM | EX | Bermuda |
| Bank - Credit Facility | Bayerische Hypo-Und Vereinsbank AG | | Alter Wall 22 | | | Hamburg | | 20457 | Germany |
| Bank - Credit Facility | BNDES | Juliana Vollu Brissac Administradora Departamento de Gas e Petroleo, Area de Industria de Bases | Avenida Republica do Chile 100 | | | Rio de Janeiro | RJ | 20031-917 | Brasil |
| Bank - Credit Facility | BNP Paribas S.A. | Karin Odenthal, Piere Ceyssens, Yiannis Karamanolis, Didier Houtart | CIB - Agency Groupe Europeen, 6eme etage - CLA06C1 | 1 Rue Taitbout | | Paris | Cedex 09 | 75450 | France |
| Bank - Credit Facility | BNP Paribas S.A. | | Transportation Group Middle-Office, ACI: CAT02A1 | 16, rue de Hanovre | | Paris | CEDEX 02 | 75078 | France |
| Bank - Credit Facility | Boon van Leeuwen Advocaten | Michiel van Leeuwen | Conradstraat 38 | | | Rotterdam | | 3013 AP | The Netherlands |
| Official Committee of Unsecured Creditors | China Shipping Industry (Jiangsu) Co., Ltd. | Chang Cheng | No. 1 Yingzhou Road | Jiangdu Development Zone along the Yangtze River | | Yangzhou City | Jiangsu Province | | China |
| Bank - Credit Facility | Citibank Europe pic, UK Branch | Loans Agency, Agent Office | 5th Floor Citi Group Centre | 25 Canada Square, Canada Wharf | | London | | E14 5LB | United Kingdom |
| Bank - Credit Facility | Citibank International Plc | Petros Fokas | 47/49 Akti Miaouli Str | | | Piraeus | | 18536 | Greece |
| Bank - Credit Facility | Citibank International Plc | Attn.: Mrs. Mariangela Nissidou / Mr. Agelis Alexopoulos, Loans Operations | Sygrou 52-54 | | | Athens | | 11741 | Greece |
| Bank - Credit Facility | Citibank International Plc | Attn.: Global Shipping and Logistics, Greece | 47/49 Akti Miaouli | | | Piraeus | | 18536 | Greece |
| Bank - Credit Facility | Citizens' Asset Finance, Inc. | Ed Jennings | Citizens Restructuring Management | Citizens Bank N.A. | 45 Dan Road, Suite 210 | Canton | MA | 02021 | |
| Bank - Credit Facility | Clayton | Shipping Department | 9, quai du President Paul Doumer | | | Paris La Defense Cedex | | 92920 | France |
| Bank - Credit Facility | Commerzbank A.G. | International | Lubeckertordamm 5 | Turm 2-11 OG | | Hamburg | | 20099 | Germany |
| Bank - Credit Facility | Commonwealth Bank of Australia | Simon Baker and William Barand | 1 New Ludgate | 60 Ludgate Hill | | London | | EC4M 7AW | United Kingdom |
| Corporation Counsel of the City of New York | Corporation Counsel of the City of New York | Gabriela Caccuci | Tax & Bankruptcy Division | 100 Church St | | New York | NY | 10007 | |
| Bank - Credit Facility | Credit Agricole | Nicoletta Panayiotopoulos, Managing Director | 12 place des Etats-Unis | CS70052-92547 | | Montrouge Cedex | | 92547 | France |
| Bank - Credit Facility | Danish Ship Finance | Henrik Soogard | Sankt Annae Plads 3 | | | Copenhagen | | 1250 | Denmark |
| Bank - Credit Facility | Deutsche Schiffsbank Aktiengesellschaft | | Domshof 17 | | | Bremen | | D-28195 | Germany |
| Bank - Credit Facility | DNB Bank ASA | | Postboks 1600 Sentrum 0021 | | | Oslo | | 0021 | Norway |
| Bank - Credit Facility | DNB Bank ASA | Attn: Shipping Offshore & Logistics | 20 St. Dunstan's Hill | | | London | | EC3 8HY | United Kingdom |
| Bank - Credit Facility | DVB Bank America N.V. | | Zeelandia Office Park Kaya W.F.G. | Mensing 14 | | Willemstad | | 456 | Curacao |
| Bank - Credit Facility | DVB Transport (US) LLC | Attn: Philippe Wulfers, Geir Sjurseth, Camila Policarpio, and Kaspar Z. Meiborn | 609 Fifth Avenue | | | New York | NY | 10019 | |
| Environmental Protection Agency (USA) | Environmental Protection Agency | Robert Roberts | USEPA Headquarter | William Jefferson Clinton Building | 1200 Pennsylvania Ave, N.W. Mail Code 2272A | Washington | DC | 20460 | |
| Environmental Protection Agency (Regional) | Environmental Protection Agency | | 290 Broadway | | | New York | NY | 10007-1866 | |
| Federal Communications Commission | Federal Communications Commission | | 445 12th Street SW | | | Washington | DC | 20554 | |
| Bank - Credit Facility | Fortis Bank (Nederland) N.V. | Mr. Dingeman de Baan | R01 08 05 Coolsingel 93 | | | Rotterdam | | 3012 AE | The Netherlands |
| Counsel for Toisa et al. | HBN Law | Attn Misha Bemer | Beatrixstraat 38 | | | Oranjestad | | | Aruba |

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|---|---|--|--|---|------------|--------------|-------|------------|----------------|
| Bank - Credit Facility | HSH Nordbank | Attn Credit Risk Management – Shipping Greece / Southern Europe | Gerhart-Hauptmann-Platz 50 | | | Hamburg | | 20095 | Germany |
| Official Committee of Unsecured Creditors | Hyundai Heavy Industries Co., Ltd. | Hojjin Paul Lee | 1000 Bangeojjinsunhwan-doro, Dong-gu | | | Ulsan | | | Korea |
| Bank - Credit Facility | ING Bank N.V., London Branch | Attn: Bernadette Smailes and Henry Rushton | 60 London Wall | | | London | | EC2M 5TQ | United Kingdom |
| Internal Revenue Service | Internal Revenue Service | Insolvency Section | 31 Hopkins Plz Rm 1150 | | | Baltimore | MD | 21201 | |
| Internal Revenue Service | Internal Revenue Service | Centralized Insolvency Operation | PO Box 7346 | | | Philadelphia | PA | 19101-7346 | |
| Bank - Credit Facility | National Bank of Greece | | Eolou 86 | | | Athens | | 10232 | Greece |
| Counsel for Citibank | Norton Rose Fulbright | Roger Heward, Yianni Cheilas | 3 More London Riverside | | | London | | SE1 2AQ | United Kingdom |
| | Norton Rose Fulbright | Louis R Strubeck, Jr & David A Rosenzweig | 1301 Avenue of the Americas | | | New York | NY | 10019 | |
| NYC Dept. of Finance | NYC Dept. of Finance | Attn: Legal Affairs | 345 Adams Street, 3rd Fl | | | Brooklyn | NY | 11201 | |
| NYS Dept. Taxation & Finance | NYS Dept. Taxation & Finance | Bankruptcy/Special Procedures Section | PO Box 5300 | | | Albany | NY | 12205-0300 | |
| New York Attorney General | Office of New York State | Attorney General Eric Schneiderman | 120 Broadway | | | New York | NY | 10271 | |
| United States Trustee SDNY | Office of the United States Trustee | Paul Schwartzberg | U.S. Federal Office Building | 201 Varick Street, Room 1006 | | New York | NY | 10014 | |
| Office of United States Attorney for the SDNY | Office of US Attorney SDNY | | 1 St Andrews Plaza | Claims Unit Rm 417 | | New York | NY | 10007 | |
| United States Attorney's Office SDNY | Office of US Attorney SDNY | Attn Tax & Bankruptcy Unit | 86 Chambers St, Third Fl | | | New York | NY | 10007 | |
| Bank - Credit Facility | RBS Asset Finance, Inc. | Portfolio Group Manager, Edward J Maron, Rory Mullan, Gregory Clark | 71 South Wacker 28th Floor | | | Chicago | IL | 60606 | |
| Bank - Credit Facility | Royal Bank of Scotland PLC | Nick Smith | 45 Atki Miaouli Street and Skouze Street | | | Piraeus | | 185-10 | Greece |
| Secretary of the State | Secretary of State | Division of Corporations | 99 Washington Ave Ste 600 | One Commerce Plz | | Albany | NY | 12231-0001 | |
| Secretary of the State | Secretary of State | | 123 William St | | | New York | NY | 10038-3804 | |
| Securities and Exchange Commission Headquarters | Securities and Exchange Commission | Attn General Counsel | 100 F St NE | | | Washington | DC | 20549 | |
| Securities and Exchange Commission New York Regional Office | Securities and Exchange Commission NY Regional Office | Andrew Calamari, Regional Director | Brookfield Place | 200 Vesey Street, Suite 400 | | New York | NY | 10281-1022 | |
| Social Security Administration | Social Security Administration | Office of the Regional Chief Counsel, Region II | 26 Federal Plaza, Room 3904 | | | New York | NY | 10278 | |
| Bank - Credit Facility | The Export-Import Bank of China | Attn Ms. Xinju Yin, Senior Project Officer, Transport Finance Department | No. 30 Fu Xing Men Nei Street | Xicheng District | | Beijing | | 100031 | China |
| US Department of Health and Human Services | U.S. Department of Health and Human Services | Office of the General Counsel | 26 Federal Plaza, Room 3908 | | | New York | NY | 10278 | |
| US Department of Housing and Urban Development | U.S. Department of Housing and Urban Development | John Cahill, Esq. | Regional Counsel for New York & New Jersey | 26 Federal Plaza, Room 3500 | | New York | NY | 10278-0068 | |
| Bank - Credit Facility | Unicredit AG | Attn Diana Muller and Manuela Laudahn | Neurer Wall 64 | | | Hamburg | | 20354 | Germany |
| United States Attorney General Department of Justice | US Attorney General | US Department of Justice | 950 Pennsylvania Ave NW | | | Washington | DC | 20530-0001 | |
| Counsel for Citibank | VanEps Kunneman VanDoorne | Michiel R.B. Gorsire | Harbour View Office Complex B Unit 15 | Sparrow Road 4 | PO Box 494 | Philipsburg | | 456 | St Maarten |
| Bermuda Counsel for Toisa et al. | Wakefield Quin Limited | Peter Sanderson and Ian Stone | Victoria Place | 31 Victoria St | Hamilton | | | HM 10 | Bermuda |
| Counsel for the Bank Steering Committee | Watson Farley & Williams | Frank Dunne, Esq | 250 West 55th St | Counsel for the Bank Steering Committee | | New York | NY | 10019 | |
| Bank - Credit Facility | Wells Fargo Equipmnet Finance, Inc. | Attn: Account Services | 733 Marquette Ave | Suite 700 | | Minneapolis | MN | 55402 | |