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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	: Chapter 11
	:
TOISA LIMITED, <i>et al.</i> ,	: Case No. 17-10184 (SCC)
	:
Debtors. ¹	: (Jointly Administered)
	:
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**NOTICE OF CANCELLATION OF HEARING
TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT FOR JOINT PLAN
OF REORGANIZATION OF TOISA LIMITED AND CERTAIN OF ITS AFFILIATES
PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that on January 29, 2017, Toisa Limited and certain of its affiliates, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). By order of the Bankruptcy Court, the cases are being jointly administered for procedural purposes under Case No. 17-10184.

PLEASE TAKE NOTICE that on August 15, 2017, the Debtors filed the Joint Plan Of Reorganization of Toisa Limited and Certain of Its Affiliates dated August 15, 2017 (as may be amended from time to time, the "Plan") and the Debtors' proposed

¹ The Debtors in these chapter 11 cases are as follows: Trade Prosperity, Inc.; Toisa Limited; United Courage, Inc.; Trade Vision, Inc.; United Journey, Inc.; United Kalavryta, Inc.; Trade Sky, Inc.; Trade Industrial Development Corporation; United Honor, Inc.; Trade Will, Inc.; United Leadership Inc.; United Seas, Inc.; United Dynamic, Inc.; United Emblem, Inc.; United Ideal Inc.; Trade Unity, Inc.; Trade Quest, Inc.; Trade Spirit, Inc.; Trade Resource, Inc.; United Ambassador, Inc.; Edgewater Offshore Shipping, Ltd.; United Banner, Inc.; Toisa Horizon, Inc.; and Trade and Transport Inc.



Disclosure Statement For the Joint Plan of Reorganization of Toisa Limited and Certain of Its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code dated August 15, 2017 (as may be amended from time to time, the "Disclosure Statement"). The hearing (the "Disclosure Statement Hearing") scheduled before Honorable Shelley C. Chapman, United States Bankruptcy Judge for the Southern District of New York, in the United States Bankruptcy Court, One Bowling Green, Room 623, New York, New York 10004, on October 12, 2017 at 11:00 a.m. is hereby cancelled.

PLEASE TAKE FURTHER NOTICE that a Notice of the Disclosure Statement Hearing will be filed by the Debtors with the Bankruptcy Court with a rescheduled date and time to be determined.

Dated: New York, New York
October 5, 2017

TOGUT, SEGAL & SEGAL LLP,
Counsel to the Debtors and Debtors in Possession
TOISA LIMITED, *et al.*,

By:

/s/Frank A. Oswald

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