

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
 In re: : Chapter 11
 :
 TOISA LIMITED, *et al.* : Case No. 17-10184 (SCC)
 :
 Debtors.¹ : (Joint Administration)
 -----X

SUPPLEMENTAL AFFIDAVIT OF SERVICE

1. I, Andrew Henchen, depose and say that I am employed by Kurtzman Carson Consultants LLC (“**KCC**”), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Affidavit in connection with the service of solicitation materials for the *Solicitation Version of the Second Amended Joint Plan of Liquidation for Toisa Limited and Certain of Its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1028] (the “Plan”) and the *Disclosure Statement for the Solicitation Version of the Second Amended Joint Plan of Liquidation for Toisa Limited and Certain of Its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1029] (the “**Disclosure Statement**”). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On January 31, 2017, the Court entered the *Order Authorizing and Approving the Retention of Kurtzman Carson Consultants LLC as Claims and Noticing Agent to the Debtors* [Docket No. 16]

3. On March 20, 2017, the Court entered the *Order Pursuant to 28 U.S.C. §§ 327(a) and Fed. R. Bankr. P. 2014 Authorizing the Employment and Retention of Kurtzman Carson Consultants LLC, as Administrative Agent for the Debtors, Nunc Pro Tunc to the Petition Date* [Docket No. 250]

4. Consistent with its retention as claims, noticing, and administrative agent, KCC is charged with, among other things, the duty of printing and distributing Solicitation Packages² to creditors and other interested parties pursuant to the solicitation and voting procedures set forth in the *Order Approving (I) the Disclosure Statement for the Second Amended Joint Plan of*

¹ The Debtors are as follows: Trade Prosperity, Inc.; Toisa Limited; United Courage, Inc.; Trade Vision, Inc.; United Journey, Inc.; United Kalavryta, Inc.; Trade Sky, Inc.; Trade Industrial Development Corporation; United Honor, Inc.; Trade Will, Inc.; United Leadership Inc.; United Seas, Inc.; United Dynamic, Inc.; United Emblem, Inc.; United Ideal Inc.; Trade Unity, Inc.; Trade Quest, Inc.; Trade Spirit, Inc.; Trade Resource, Inc.; United Ambassador, Inc.; Edgewater Offshore Shipping, Ltd.; United Banner, Inc.; Toisa Horizon, Inc.; Trade and Transport Inc.

² Terms not otherwise defined herein shall have the same meanings ascribed to them in the Disclosure Statement Approval Order.



*Liquidation for Toisa Limited and Certain of Its Affiliates; (II) the Form and Manner of the Disclosure Statement Hearing Notice; (III) Certain Key Dates Relating to Confirmation of the Plan; (IV) Procedures for Solicitation; (V) Forms of Ballots and Notices; (VI) Procedures for Tabulation of Votes; and (VII) Procedures for Notice of the Confirmation Hearing and Objections to Confirmation of the Plan [Docket No. 1027] (the “**Disclosure Statement Approval Order**”), as entered by the Court on January 24, 2019.*

5. The various solicitation materials consist of the following:
 - a. USB Flash Drive (the “**USB**”) containing the following documents:
 - The Disclosure Statement;
 - the Plan; and
 - the Disclosure Statement Approval Order (without Exhibits);
 - b. Ballot for Class 2 Existing Citi Tanker Secured Claims (“**Class 2 Ballot**”) (substantially in the form attached as Exhibit A-1 to the Disclosure Statement Approval Order);
 - c. Ballot for Class 3 Existing Commerzbank I Secured Claims (“**Class 3 Ballot**”) (substantially in the form attached as Exhibit A-2 to the Disclosure Statement Approval Order);
 - d. Ballot for Class 4 Existing Commerzbank II Secured Claims (“**Class 4 Ballot**”) (substantially in the form attached as Exhibit A-3 to the Disclosure Statement Approval Order);
 - e. Ballot for Class 5 Existing Credit Agricole Tanker Secured Claims (“**Class 5 Ballot**”) (substantially in the form attached as Exhibit A-4 to the Disclosure Statement Approval Order);
 - f. Ballot for Class 6 Existing NBG Secured Claims (“**Class 6 Ballot**”) (substantially in the form attached as Exhibit A-5 to the Disclosure Statement Approval Order);
 - g. Ballot for Class 7 Existing DNB Tanker Secured Claims (“**Class 7 Ballot**”) (substantially in the form attached as Exhibit A-6 to the Disclosure Statement Approval Order);
 - h. Ballot for Class 13 Existing Danish Ship Offshore Guarantee Secured Claims (“**Class 13 Ballot**”) (substantially in the form attached as Exhibit A-7 to the Disclosure Statement Approval Order);
 - i. Ballot for Class 14 Existing Citizens I Secured Claims (“**Class 14 Ballot**”) (substantially in the form attached as Exhibit A-8 to the Disclosure Statement Approval Order);

- j. Ballot for Class 15 Existing Citi Offshore Secured Claims (“**Class 15 Ballot**”) (substantially in the form attached as Exhibit A-9 to the Disclosure Statement Approval Order);
- k. Ballot for Class 16 Existing Citizens II Secured Claims (“**Class 16 Ballot**”) (substantially in the form attached as Exhibit A-10 to the Disclosure Statement Approval Order);
- l. Ballot for Class 17 Existing Commonwealth Bank of Australia Secured Claims (“**Class 17 Ballot**”) (substantially in the form attached as Exhibit A-11 to the Disclosure Statement Approval Order);
- m. Ballot for Class 18 Existing DNB Offshore Secured Claims (“**Class 5 Ballot**”) (substantially in the form attached as Exhibit A-12 to the Disclosure Statement Approval Order);
- n. Ballot for Class 19 Existing ING Offshore Secured Claims (“**Class 19 Ballot**”) (substantially in the form attached as Exhibit A-13 to the Disclosure Statement Approval Order);
- o. Ballot for Class 20 Existing Wells Fargo Secured Claims (“**Class 20 Ballot**”) (substantially in the form attached as Exhibit A-14 to the Disclosure Statement Approval Order);
- p. Ballot for Class 21 Existing BNP Secured Claims (“**Class 21 Ballot**”) (substantially in the form attached as Exhibit A-15 to the Disclosure Statement Approval Order);
- q. Ballot for Class 22 Existing Credit Agricole Offshore Secured Claims (“**Class 22 Ballot**”) (substantially in the form attached as Exhibit A-16 to the Disclosure Statement Approval Order);
- r. Ballot for Class 23 Existing Danish Ship Offshore Secured Claims (“**Class 23 Ballot**”) (substantially in the form attached as Exhibit A-17 to the Disclosure Statement Approval Order);
- s. Ballot for Class 24 Existing DVB Secured Claims (“**Class 24 Ballot**”) (substantially in the form attached as Exhibit A-18 to the Disclosure Statement Approval Order);
- t. Ballot for Class 25 Newbuild Tanker Credit Facility Secured Claims (“**Class 25 Ballot**”) (substantially in the form attached as Exhibit A-19 to the Disclosure Statement Approval Order);
- u. Ballot for Class 26 G550 Airplane Credit Facility Claims (“**Class 26 Ballot**”) (substantially in the form attached as Exhibit A-20 to the Disclosure Statement Approval Order);

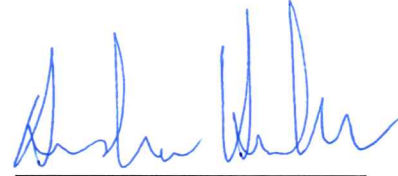
- v. Ballot for Class 29 General Unsecured Claims (“**Class 29 Ballot**”) (substantially in the form attached as Exhibit A-21 to the Disclosure Statement Approval Order);
- w. Ballot for Class 30 Personal Injury Claims (“**Class 30 Ballot**”) (substantially in the form attached as Exhibit A-22 to the Disclosure Statement Approval Order);
- x. Notice of Non-Voting Status (Classes 1, 8, 9, and 10) (the “**Notice of Non-Voting Accepting Status**”) (substantially in the form attached as Exhibit B-1 to the Disclosure Statement Approval Order);
- y. Notice of Non-Voting Status and Opt-Out Form (Classes 11, 12, 27, 28, 31, 32, and 33) (the “**Notice of Non-Voting Rejecting Status**”) (substantially in the form attached as Exhibit B-2 to the Disclosure Statement Approval Order);
- z. Notice of Hearing to Consider Confirmation of, and Deadline for Objection to, the Joint Plan of Liquidation for Toisa Limited and Certain of Its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (the “**Confirmation Hearing Notice**”) (substantially in the form attached as Exhibit C to the Disclosure Statement Approval Order);
- aa. A pre-addressed, postage pre-paid return envelope (the “**Return Envelope**”).

6. On February 22, 2019, at my direction and under my supervision, employees of KCC caused the Class 21 Ballot, USB, Confirmation Hearing Notice, and Return Envelope to be served via Overnight Mail on the service list attached hereto as **Exhibit A**;

(Continued on Next Page)

7. On February 22, 2019, at my direction and under my supervision, employees of KCC caused the Class 21 Ballot, Disclosure Statement, Plan, Disclosure Statement Approval Order, and Confirmation Hearing Notice to be served via Electronic Mail on the service list attached hereto as **Exhibit B**.

Dated: February 26, 2019



Andrew Hennen

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 26th day of February, 2019, by Andrew Hennen, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



Exhibit A

Exhibit A
Class 21 Voting Parties
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	City	Zip	Country	Class	Debtor
BNP Paribas	Christopher Liennel	Millenaire 4, 35 rue de la Gare	Paris	75019	France	Class 21 - Existing BNP Secured Claims	Toisa Limited
Commerzbank AG	Angelika Wagemann & Thomas Paul	Commerzbank Two Towers, Lübeckertordamm 5	Hamburg	20099	Germany	Class 21 - Existing BNP Secured Claims	Toisa Limited
Commerzbank AG	Heiner Hausmanns	Mainzer Strasse 151	Frankfurt am Main	60301	Germany	Class 21 - Existing BNP Secured Claims	Toisa Limited
UniCredit Bank AG	Martin Borchert & Ute Haverkamp	UniCredit Bank AG 6920SC3S	Hamburg	22796	Germany	Class 21 - Existing BNP Secured Claims	Toisa Limited

Exhibit B

Exhibit B
Class 21 Voting Parties
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email	Class	Debtor
BNP Paribas	Karin Odenthal	karin.odenthal@bnpparibasfortis.com	Class 21 - Existing BNP Secured Claims	Toisa Limited
White & Case	Charles Koster	charles.koster@whitecase.com	Class 21 - Existing BNP Secured Claims	Toisa Limited