

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
 In re: : Chapter 11
 :
 TOISA LIMITED, *et al.* : Case No. 17-10184 (SCC)
 :
 Debtors.¹ : (Joint Administration)
 -----X

AFFIDAVIT OF SERVICE

I, Alyssa Kim-Whittle, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On March 1, 2019, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via Overnight Mail upon the service list attached hereto as **Exhibit B**:

- **Staffing and Compensation Report of Zolfo Cooper Management, LLC for the Period of November 1, 2018 Through November 30, 2018** [Docket No. 1086]

Furthermore, on March 1, 2019, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **First Amended Solicitation Version of the Second Amended Joint Plan of Liquidation for Toisa Limited and Certain of its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 1087]

(Continued on Next Page)

¹ The Debtors are as follows: Trade Prosperity, Inc.; Toisa Limited; United Courage, Inc.; Trade Vision, Inc.; United Journey, Inc.; United Kalavryta, Inc.; Trade Sky, Inc.; Trade Industrial Development Corporation; United Honor, Inc.; Trade Will, Inc.; United Leadership Inc.; United Seas, Inc.; United Dynamic, Inc.; United Emblem, Inc.; United Ideal Inc.; Trade Unity, Inc.; Trade Quest, Inc.; Trade Spirit, Inc.; Trade Resource, Inc.; United Ambassador, Inc.; Edgewater Offshore Shipping, Ltd.; United Banner, Inc.; Toisa Horizon, Inc.; Trade and Transport Inc.



- **Notice of Filing of Blackline of First Amended Solicitation Version of Second Amended Joint Plan of Liquidation for Toisa Limited and Certain of its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1088]**

Dated: March 6, 2019


Alyssa Kim-Whittle

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 6th day of March, 2019, by Alyssa Kim-Whittle, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature:  _____

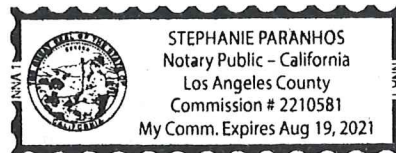


Exhibit A

Exhibit A
 Page 1 of 14
 Fee App Parties List
 Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
The Debtors	Alix Partners	Attn Jonathan Mitchell, CRO of Toisa Limited	jmittell@alixpartners.com
Counsel to the Ad Hoc Steering Committee of Lenders	Cadwalader, Wickersham & Taft LLP	Gregory Petrick & Michele Maman	gregory.petrick@cwt.com michele.maman@cwt.com
Counsel to Credit Agricole	Linklaters LLP	Robert Trust & Margot Schonholtz	robert.trust@linklaters.com margot.schonholtz@linklaters.com
Counsel to Citibank, N.A.	Norton Rose Fulbright US LLP	Louis R. Strubeck, Jr. & David Rosenzweig	louis.strubeck@nortonrosefulbright.com david.rosenzweig@nortonrosefulbright.com
United States Trustee	Office of the United States Trustee for Region 2	Paul Schwartzberg	paul.schwartzberg@usdoj.gov

Exhibit B

Exhibit B
Pg 6 of 14
Fee App Party List
Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
United States Trustee	Office of the US Trustee Region 2	Paul Schwartzberg	201 Varick St Ste 1006	US Federal Office Building	New York	NY	10014	US

Exhibit C

Description	CreditorName	CreditorNoticeName	Email
Bank - Credit Facility	ABN Amro Bank N.V.		karin.odenthal@bnpparibasfortis.com pierre.ceyssens@bnpparibasfortis.com yiannis.karamanolis@bnpparibas.com didier.houtart@bnpparibasfortis.com
Counsel for Citibank	AKD N.V.	Haco van der Houven van Oordt	hvanoordt@akd.nl
Interested Party	Allen Overy	Kevin Young, Brendan McCarthy, Daniel Guyder, Jonathan Cho, Josh Neifield, and Joseph Badtke-Berkow	kevin.young@allenoverly.com brendan.mccarthy@allenoverly.com daniel.guyder@allenoverly.com jonathan.cho@allenoverly.com josh.neifield@allenoverly.com Joseph.Badtke-Berkow@AllenOvery.com
Counsel for Commonwealth Bank of Australia	Appleby (Bermuda Limited)		jriihiluoma@applebyglobal.com
Bank - Credit Facility	Bayerische Hypo-Und Vereinsbank AG		karin.odenthal@bnpparibasfortis.com pierre.ceyssens@bnpparibasfortis.com yiannis.karamanolis@bnpparibas.com didier.houtart@bnpparibasfortis.com
Bank - Credit Facility	BNDES	Juliana Vollu Brissac Administradora Departamento de Gas e Petroleo, Area de Industria de Bases	vollu@bndes.gov.br
Bank - Credit Facility	BNP Paribas S.A.	Karin Odenthal, Piere Ceysens, Yiannis Karamanolis, Didier Houtart	karin.odenthal@bnpparibasfortis.com pierre.ceyssens@bnpparibasfortis.com yiannis.karamanolis@bnpparibas.com didier.houtart@bnpparibasfortis.com christophe.liennel@bnpparibas.com jerome.crochet@bnpparibas.com francois-xavier.guillet@bnpparibas.com
Bank - Credit Facility	BNP Paribas S.A.		pierre.masse@bnpparibas.com
Netherlands Counsel for Toisa et al.	Boon van Leeuwen Advocaten	Michiel van Leeuwen	michiel.vanleeuwen@boonkvanleeuwen.com
Attorneys for Gregory Callimanopoulos	Bracewell LLP	Robert G. Burns & Mark E. Dendinger	robert.burns@bracewell.com mark.dendinger@bracewell.com
Counsel for Informal Committee of Secured Lenders	Cadwalader, Wickersham & Taft LLP	Gregory M. Petrick, Andrew Greenberg, and Michele Maman	gregory.petrick@cw.com andrew.greenberg@cw.com michele.maman@cw.com
Counsel for Commerzbank AG	Chadbourne & Parke LLP	Howard S. Beltzer	hbeltzer@chadbourne.com
Bank - Credit Facility	Citibank Europe pic, UK Branch	Loans Agency, Agent Office	issuierpfla@citi.com jillian.hamblin@citi.com cristina.volc@citi.com
Bank - Credit Facility	Citibank International Plc	Attn.: Mrs. Mariangela Nissidou / Mr. Agelis Alexopoulos, Loans Operations	agelis.alexopoulos@citi.com
Bank - Credit Facility	Citibank International Plc	Neil Shah, Vassilios Maroulis, Jonathan Medcalf	vassilios.n.maroulis@citi.com petros.fokas@citi.com
Bank - Credit Facility	Citibank International Plc	Petros Fokas	vassilios.n.maroulis@citi.com petros.fokas@citi.com
Bank - Credit Facility	Citizens' Asset Finance, Inc.	Ed Jennings	edward.jennings@citizensbank.com
Bank - Credit Facility	Clayton	Shipping Department	George.PAPADIMITRIOU@ca-cib.com nicoletta.panayiotopoulos@ca-cib.com
Counsel for BNDES	Clifford Chance US LLP	Douglas Deutsch & Robert Johnson	douglas.deutsch@cliffordchance.com robert.johnson@cliffordchance.com
Bank - Credit Facility	Commerzbank A.G.	GRM-IC Ship Finance International, Attn Martina von Have	christian.strauss@commerzbank.com heiner.hausmanns@commerzbank.com martina.schramm@commerzbank.com Angelika.Wagemann@commerzbank.com
Bank - Credit Facility	Commonwealth Bank of Australia	Mark Sutton and Philip Cheesman	Deborah.Tan@cba.com.au Kwan.Phung@cba.com.au suttonms@cba.com.au philip.cheesman@cba.com.au
Bank - Credit Facility	Credit Agricole	Nicoletta Panayiotopoulos, Managing Director	George.PAPADIMITRIOU@ca-cib.com nicoletta.panayiotopoulos@ca-cib.com
Bank - Credit Facility	Danish Ship Finance	Henrik Soogard	hso@skibskredit.dk tsc@shipfinance.dk oeh@shipfinance.dk gvk@shipfinance.dk inj@shipfinance.dk
Bank - Credit Facility	DNB Bank ASA	Attn: Shipping Offshore & Logistics	david.hopwood@dnb.no andrew.ogilvie@dnb.no

Description	CreditorName	CreditorNoticeName	Email
Bank - Credit Facility	DNB Bank ASA		david.hopwood@dnb.no andrew.ogilvie@dnb.no
Bank - Credit Facility	DVB Transport (US) LLC	Attn: Philippe Wulfers, Geir Sjurseth, Camila Policarpio, and Kaspar Z. Meiborn	Geir.sjurseth@dvbbank.com
Environmental Protection Agency (USA)	Environmental Protection Agency	Robert Roberts	roberts.robert@epa.gov
Counsel for Ausca Shipping Ltd.	Floyd Zadkovich (US) LLP	Edward W. Floyd	ed.floyd@floydzad.com
Counsel for Dong-A Tanker Corporation	Freehill Hogan & Mahar LLP	William L. Luska, Jr. & Michael E. Unger	juska@freehill.com unger@freehill.com
Counsel for Toisa et al.	HBN Law	Attn Misha Bemer	misha.bemer@hbnlaw.com
Counsel for Citibank Europe Plc & Citibank, N.A., London Branch	Hinckley, Allen & Snyder LLP	Jennifer V. Doran	jdoran@hinckleyallen.com
Bank - Credit Facility	HSH Nordbank	Attn Credit Risk Management – Shipping Greece / Southern Europe	christian.martens@hsh-nordbank.com reinhard.guenther@hsh-nordbank.com
Bank - Credit Facility	ING Bank N.V., London Branch	Attn: Bernadette Smailes and Henry Rushton	Adam.Byrne@uk.ing.com david.grant@uk.ing.com
Claims & Noticing Agent	KCC	Joe Morrow	ToisaInfo@kccllc.com
Counsel for China Shipbuilding & Offshore International Co., Ltd. & Qingdao Wuchuan Heavy Industry Co., Ltd.	Lennon, Murphy & Phillips, LLC	Patrick Lennon	plennon@lmpaw.net
Counsel for World Fuel Services, Corp.	Linda Leali, PA	Linda Leali and Frank Eaton	lleali@lealilaw.com featon@lealilaw.com
Counsel for Credit Agricole Corporate and Investment Bank	Linklaters LLP	Margot B. Schonholtz & Robert H. Trust	margot.schonholtz@linklaters.com robert.trust@linklaters.com
Counsel for Credit Agricole Corporate and Investment Bank	Linklaters LLP	Olga Petrovic & Joseph Badtke-Berkow	Olga.Petrovic@linklaters.com christopher.hunker@linklaters.com
Interested Party	Milbank, Tweed, Hadley & McCloy LLP	Dennis Dunne and Nelly Almeida	DDunne@milbank.com nalmeida@milbank.com
Counsel for Shanghai Zhenhua Heavy Industries Co., Ltd.	Montgomery, McCracken, Walker & Rhoads, LLP	Timothy Semenero & Davis Lee Wright	tsemenero@mmwr.com dwright@mmwr.com
Counsel for the Official Committee of Unsecured Creditors	Morgan, Lewis & Bockius LLP	Craig A. Wolfe & Jason R. Alderson	jason.alderson@morganlewis.com craig.wolfe@morganlewis.com
Bank - Credit Facility	National Bank of Greece		TSAGARAKIS.EM@nbg.gr katsoulas.panagiotis@nbg.gr
Counsel for Citibank	Norton Rose Fulbright	Frank Vazquez, Howard Beltzer, and Jamie Copeland	NRFCitiToisaGroup@nortonrosefulbright.com francisco.vazquez@nortonrosefulbright.com howard.beltzer@nortonrosefulbright.com james.copeland@nortonrosefulbright.com
Interested Party	Norton Rose Fulbright	Louis R Strubeck, Jr & David A Rosenzweig	louis.strubeck@nortonrosefulbright.com david.rosenzweig@nortonrosefulbright.com
Counsel for Citibank	Norton Rose Fulbright	Roger Heward, Yianni Cheilas	roger.heward@nortonrosefulbright.com yianni.cheilas@nortonrosefulbright.com
Counsel for China Shipbuilding & Offshore International Co., Ltd. & Qingdao Wuchuan Heavy Industry Co., Ltd.	Price, Meese, Shulman & D'Arminio	Rick Steinberg	rsteinberg@pricemeese.com
Bank - Credit Facility	RBS Asset Finance, Inc.	Portfolio Group Manager, Edward J Maron, Rory Mullan, Gregory Clark	rory.mullan@citizensbank.com Gregory.Clark@citizensbank.com
Counsel for Ioannis N. Pelagidis	Rich Michaelson Magaliff Moser, LLP	Robert N. Michaelson	rmichaelson@r3mlaw.com
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	SECBankruptcy-OGC-ADO@SEC.GOV
Securities and Exchange Commission New York Regional Office	Securities and Exchange Commission NY Regional Office	Andrew Calamari, Regional Director	SECBankruptcy-OGC-ADO@SEC.GOV NYROBankruptcy@sec.gov
Counsel for Danish Ship Finance A/S	Seward & Kissell LLP	John R Ashmead & Catherine V LoTempio	ashmead@sewkis.com lotempio@sewkis.com
Counsel for Danish Ship Finance A/S	Seward & Kissell LLP	Larry Rutkowski and Mike Timpone	rutkowski@sewkis.com timpone@sewkis.com
Counsel for DVB Bank America N.V.	Seward & Kissell LLP	Robert Gayda	gayda@sewkis.com
Bank - Credit Facility	The Export-Import Bank of China	Attn Ms. Xinju Yin, Senior Project Officer, Transport Finance Department	yinxinju@eximbank.gov.cn Weilong.Liang@uk.ing.com zhangzhuoqi@eximbank.gov.cn

Description	CreditorName	CreditorNoticeName	Email
Counsel to the Debtors	Togut Segal & Segal LLP	Albert Togut, Frank A Oswald, Brian F. Moore, Kyle J. Ortiz, Scott E. Ratner, Anthony DeLeo	altogut@teamtogut.com frankoswald@teamtogut.com kortiz@teamtogut.com bmoore@teamtogut.com seratner@teamtogut.com dperson@teamtogut.com
Debtor	Toisa Ltd	Robert Hennebry, Richard Baldwin, Dean Steele	RBaldwin@bamny.com dsteele@bamny.com
Bank - Credit Facility	Unicredit AG	Attn Diana Muller and Manuela Laudahn	christian.hugk@unicredit.de martin.borchert@unicredit.de
United States Attorney General Department of Justice	US Attorney General	US Department of Justice	askdoj@usdoj.gov
Counsel for Citibank	VanEps Kunneman VanDoorne	Michiel R.B. Gorsira	gorsira@ekvandoorne.com
Counsel for Citizens Asset Finance, Inc.	Vedder Price P.C.	Douglas J Lipke	dlipke@vedderprice.com
Counsel for Citizens Asset Finance, Inc.	Vedder Price P.C.	John Bradley	jbradley@vedderprice.com
Counsel for Citizens Asset Finance, Inc.	Vedder Price P.C.	Michael J Edelman	mjedelman@vedderprice.com
Bermuda Counsel for Toisa et al.	Wakefield Quin Limited	Ian Stone	istone@wq.bm
Counsel for the Bank Steering Committee	Watson Farley & Williams	Frank Dunne, Esq	fdunne@wfw.com
Bank - Credit Facility	Wells Fargo Equipmnet Finance, Inc.	Attn: Account Services	Charles.T.Lee@wellsfargo.com joel.brighton@wellsfargo.com Michael.J.Vanadia@wellsfargo.com
Counsel for BNP Paribas	White & Case LLP	Michelle Choi, Phil Abelson, and Michael Garza	michelle.choi@whitecase.com philip.abelson@whitecase.com michael.garza@whitecase.com
Counsel for BNP Paribas	White & Case LLP	Scott Greissman & Charles Koster	sgreissman@whitecase.com ckoster@whitecase.com

Exhibit D

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Bank - Credit Facility	ABN Amro Bank N.V.		348 Syngrou Avenue, Building B, 4th & 5th Floors			Athens	Kallithea	17674	Greece
Counsel for Citibank	AKD N.V.	Haco van der Houven van Oordt	PO Box 4302			Rotterdam		3006 AH	Netherlands
Counsel for Commonwealth Bank of Australia	Appleby (Bermuda Limited)		Canons Court	22 Victoria St	PO Box HM 1179	Hamilton	HM	EX	Bermuda
Bank - Credit Facility	Bayerische Hypo-Und Vereinsbank AG		Alter Wall 22			Hamburg		20457	Germany
Bank - Credit Facility	BNDES	Juliana Vollu Brissac Administradora Departamento de Gas e Petroleo, Area de Industria de Bases	Avenida Republica do Chile 100			Rio de Janeiro	RJ	20031-917	Brasil
Bank - Credit Facility	BNP Paribas S.A.	Karin Odenthal, Piere Ceyskens, Yiannis Karamanolis, Didier Houtart	CIB - Agency Groupe Europeen, 6eme etage - CLA06C1	1 Rue Taitbout		Paris	Cedex 09	75450	France
Bank - Credit Facility	BNP Paribas S.A.		Transportation Group Middle-Office, ACI: CAT02A1	16, rue de Hanovre		Paris	CEDEX 02	75078	France
Netherlands Counsel for Toisa et al.	Boon van Leeuwen Advocaten	Michiel van Leeuwen	Conradstraat 38			Rotterdam		3013 AP	Netherlands
Official Committee of Unsecured Creditors	China Shipping Industry (Jiangsu) Co., Ltd.	Chang Cheng	No. 1 Yingzhou Road	Jiangdu Development Zone along the Yangtze River		Yangzhou City	Jiangsu Province	225211	China
Bank - Credit Facility	Citibank Europe pic, UK Branch	Loans Agency, Agent Office Attn.: Global Shipping and Logistics, Greece	5th Floor Citi Group Centre	25 Canada Square, Canada Wharf		London		E14 5LB	United Kingdom
Bank - Credit Facility	Citibank International Plc	Attn.: Mrs. Mariangela Nissidou / Mr. Agelis Alexopoulos, Loans Operations	47/49 Akti Miaouli			Piraeus		18536	Greece
Bank - Credit Facility	Citibank International Plc	Petros Fokas	54 Syungrou Ave			Koykaki		11742	Greece
Bank - Credit Facility	Citibank International Plc	Petros Fokas	47/49 Akti Miaouli Str			Piraeus		18536	Greece
Bank - Credit Facility	Citizens' Asset Finance, Inc.	Ed Jennings	Citizens Restructuring Management	Citizens Bank N.A.	45 Dan Road, Suite 210	Canton	MA	02021	
Bank - Credit Facility	Clayton	Shipping Department	9, quai du President Paul Doumer			Paris La Defense Cedex		92920	France
Bank - Credit Facility	Clayton		160, rue de Tuboeuf			Brie Comte Robert		F-77170	France
Bank - Credit Facility	Commerzbank A.G.	GRM-IC Ship Finance International	Attn: Martina von Have	Lubeckertordamm 5	C2T-Turm 2-11 OG	Hamburg		20099	Germany
Bank - Credit Facility	Commonwealth Bank of Australia	Mark Sutton and Philip Cheesman	1 New Ludgate	60 Ludgate Hill		London		EC4M 7AW	United Kingdom
Corporation Counsel of the City of New York	Corporation Counsel of the City of New York	Gabriela Caccuci	Tax & Bankruptcy Division	100 Church St		New York	NY	10007	
Bank - Credit Facility	Credit Agricole	Nicoletta Panayiotopoulos, Managing Director	12 place des Etats-Unis	CS70052-92547		Montrouge	Cedex	92547	France
Bank - Credit Facility	Danish Ship Finance	Henrik Soogard	Sankt Annae Plads 3			Copenhagen		1250	Denmark
Bank - Credit Facility	DNB Bank ASA	Attn: Shipping Offshore & Logistics	20 St. Dunstan's Hil			London		EC3 8HY	United Kingdom
Bank - Credit Facility	DNB Bank ASA		Postboks 1600 Sentrum 0021			Oslo		0021	Norway
Bank - Credit Facility	DVB Bank America N.V.		Zeelandia Office Park Kaya W.F.G.	Mensing 14		Willemstad		456	Curacao
Bank - Credit Facility	DVB Bank America N.V.		Gaitoweg 35			Willemstad			Curacao

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Bank - Credit Facility	DVB Transport (US) LLC	Attn: Philippe Wulfers, Geir Sjurseth, Camila Policarpio, and Kaspar Z. Meiborn	609 Fifth Avenue			New York	NY	10019	
Environmental Protection Agency (USA)	Environmental Protection Agency	Robert Roberts	USEPA Headquarter	William Jefferson Clinton Building	1200 Pennsylvania Ave, N.W. Mail Code 2272A	Washington	DC	20460	
Environmental Protection Agency (Regional)	Environmental Protection Agency		290 Broadway			New York	NY	10007-1866	
Federal Communications Commission	Federal Communications Commission		445 12th Street SW			Washington	DC	20554	
Counsel for Toisa et al.	HBN Law	Attn Misha Berner	Beatrixstraat 38			Oranjestad			Aruba
Bank - Credit Facility	HSH Nordbank	Attn Credit Risk Management – Shipping Greece / Southern Europe	Gerhart-Hauptmann-Platz 50			Hamburg		20095	Germany
Bank - Credit Facility	ING Bank N.V., London Branch	Attn: Bernadette Smailes and Henry Rushton	60 London Wall			London		EC2M 5TQ	United Kingdom
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Bank - Credit Facility	National Bank of Greece		Eolou 86			Athens		10232	Greece
Interested Party	Norton Rose Fulbright	Louis R Strubeck, Jr & David A Rosenzweig	1301 Avenue of the Americas			New York	NY	10019	
Counsel for Citibank	Norton Rose Fulbright	Roger Heward, Yianni Cheilas	3 More London Riverside			London		SE1 2AQ	United Kingdom
NYC Dept. of Finance	NYC Dept. of Finance	Attn: Legal Affairs	345 Adams Street, 3rd Fl			Brooklyn	NY	11201	
NYS Dept. Taxation & Finance	NYS Dept. Taxation & Finance	Bankruptcy/Special Procedures Section	PO Box 5300			Albany	NY	12205-0300	
New York Attorney General	Office of New York State	Attorney General Eric Schneiderman	120 Broadway			New York	NY	10271	
United States Trustee SDNY	Office of the United States Trustee	Paul Schwartzberg	U.S. Federal Office Building	201 Varick Street, Room 1006		New York	NY	10014	
United States Attorney's Office SDNY	Office of US Attorney SDNY	Attn Tax & Bankruptcy Unit	86 Chambers St, Third Fl			New York	NY	10007	
Office of United States Attorney for the SDNY	Office of US Attorney SDNY		1 St Andrews Plaza	Claims Unit Rm 417		New York	NY	10007	
Bank - Credit Facility	RBS Asset Finance, Inc.	Portfolio Group Manager, Edward J Maron, Rory Mullan, Gregory Clark	71 South Wacker 28th Floor			Chicago	IL	60606	
Counsel for Ioannis N. Pelagidis	Rich Michaelson Magaliff Moser, LLP	Robert N. Michaelson	335 Madison Avenue, 9th Floor			New York	NY	10017	
Bank - Credit Facility	Royal Bank of Scotland PLC	Nick Smith	45 Akti Miaouli Street and Skouze Street			Piraeus		185-10	Greece
Secretary of the State	Secretary of State	Division of Corporations	99 Washington Ave Ste 600	One Commerce Plz		Albany	NY	12231-0001	
Secretary of the State	Secretary of State		123 William St			New York	NY	10038-3804	
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	100 F St NE			Washington	DC	20549	
Securities and Exchange Commission New York Regional Office	Securities and Exchange Commission NY Regional Office	Andrew Calamari, Regional Director	Brookfield Place	200 Vesey Street, Suite 400		New York	NY	10281-1022	
Social Security Administration	Social Security Administration	Office of the Regional Chief Counsel, Region II	26 Federal Plaza, Room 3904			New York	NY	10278	
Bank - Credit Facility	The Export-Import Bank of China	Attn Ms. Xinju Yin, Senior Project Officer, Transport Finance Department	No. 30 Fu Xing Men Nei Street	Xicheng District		Beijing		100031	China

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
US Department of Health and Human Services	U.S. Department of Health and Human Services	Office of the General Counsel	26 Federal Plaza, Room 3908			New York	NY	10278	
Bank - Credit Facility	Unicredit AG	Attn Diana Muller and Manuela Laudahn	Neurer Wall 64			Hamburg		20354	Germany
United States Attorney General Department of Justice	US Attorney General	US Department of Justice	950 Pennsylvania Ave NW			Washington	DC	20530-0001	
Counsel for Citibank	VanEps Kunneman VanDoorne	Michiel R.B. Gorsira	Harbour View Office Complex B Unit 15	Sparrow Road 4	PO Box 494	Philipsburg		456	St Maarten
Bermuda Counsel for Toisa et al.	Wakefield Quin Limited	Ian Stone	Victoria Place	31 Victoria St		Hamilton		HM 10	Bermuda
Counsel for the Bank Steering Committee	Watson Farley & Williams	Frank Dunne, Esq	250 West 55th St	Counsel for the Bank Steering Committee		New York	NY	10019	
Bank - Credit Facility	Wells Fargo Equipmnet Finance, Inc.	Attn: Account Services	550 S 4th St			Minneapolis	MN	55415-1529	