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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
: :
TOISA LIMITED, *et al.*, : Case No. 17-10184 (SCC)
: :
Debtors.¹ : (Jointly Administered)
: :
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NOTICE OF ENTRY OF ORDER CONFIRMING PLAN OF LIQUIDATION

PLEASE TAKE NOTICE that an order [Docket No. 1126] (the "Confirmation Order") confirming the *Third Amended Joint Plan of Liquidation for Toisa Limited and Certain of its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code*, dated March 12, 2019, attached to the Confirmation Order as Exhibit A (the "Plan")² for Toisa Limited and certain of its affiliates, as debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors"), was signed by the Honorable Shelley C. Chapman and entered by the Clerk of the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") on March 15, 2019.

¹ The Debtors in these Chapter 11 Cases are as follows: Trade Prosperity, Inc.; Toisa Limited; United Courage, Inc.; Trade Vision, Inc.; United Journey, Inc.; United Kalavryta, Inc.; Trade Sky, Inc.; Trade Industrial Development Corporation; United Honor, Inc.; Trade Will, Inc.; United Leadership Inc.; United Seas, Inc.; United Dynamic, Inc.; United Emblem, Inc.; United Ideal Inc.; Trade Unity, Inc.; Trade Quest, Inc.; Trade Spirit, Inc.; Trade Resource, Inc.; United Ambassador, Inc.; Edgewater Offshore Shipping, Ltd.; United Banner, Inc.; Toisa Horizon, Inc.; and Trade and Transport Inc.

² All capitalized terms used herein, but not otherwise defined, shall have the meanings ascribed to them in the Plan.



PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, the Plan, and the related documents are available on the Bankruptcy Court's website at <http://www.nysb.uscourts.gov>. To access the Bankruptcy Court's website, you will need a PACER password and login, which can be obtained at <http://www.pacer.psc.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, the Plan, and related documents may also be examined by interested parties during normal business hours at the office of the Clerk of the Bankruptcy Court. Copies of the Confirmation Order, the Plan, and the related documents may also be obtained by request to the Debtors' notice and claims agent, Kurtzman Carson Consultants LLC, at (888) 830-4662 (domestic) or (310) 751-2646 (international), or by email at Toisainfo@kccllc.com, and are available for download at <http://www.kccllc.net/toisa>.

Dated: New York, New York
March 15, 2019

TOISA LIMITED, *et al.*,
By Their Counsel
TOGUT, SEGAL & SEGAL LLP
By:

/s/Frank A. Oswald
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