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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Chapter 11

TOISA LIMITED, et al., Case No. 17-10184 (SCC)

: (Jointly Administered) Debtors¹.

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MAY 7, 2019 AT 10:00 A.M.

Time and Date of Hearing: May 7, 2019 at 10:00 a.m. (Prevailing Eastern Time)

Location of Hearing: Judge Shelley C. Chapman, Courtroom 623,

One Bowling Green, New York, NY 10007

Copies of Filings: A copy of the filings can be viewed on the Court's website

at www.ecf.nysb.uscourts.gov and at the website

maintained by the Debtors' claims and noticing agent at

www.kccllc.net/toisa

The Post-Effective Date Debtors in these chapter 11 cases are as follows: Trade Prosperity, Inc.; Toisa Limited; United Courage, Inc.; Trade Vision, Inc.; United Journey, Inc.; United Kalavryta, Inc.; Trade Sky, Inc.; Trade Industrial Development Corporation; United Honor, Inc.; Trade Will, Inc.; United Leadership Inc.; United Seas, Inc.; United Dynamic, Inc.; United Emblem, Inc.; United Ideal Inc.; Trade Unity, Inc.; Trade Quest, Inc.; Trade Spirit, Inc.; Trade Resource, Inc.; United Ambassador, Inc.; Edgewater Offshore Shipping, Ltd.; United Banner, Inc.; Toisa Horizon, Inc.; and Trade and Transport Inc. Final decrees have been entered in each of these chapter 11 cases except Toisa Limited [Dkt. No. 1158], which case remains open for implementing the confirmed Plan [Dkt. No. 1126] and for which Post-Effective Toisa (as defined in the Plan) is the post-confirmation Debtor.



I. STATUS REPORT:

1. Debtors' Counsel to provide status report on Chapter 11 Cases.

II. CONTESTED MATTERS:

2. Debtors' Fourth Omnibus Objection to Claims (No-Liability Claims) [Dkt. No. 1174].

Objection Deadline: April 30, 2018 at 4:00 p.m.

Responses/Replies Filed:

- a. Claimant's Objection to the Debtors' Fourth Omnibus
 Objection to Claims Filed by Willie Charles Sanders, Jr. [Dkt. No. 1201]
- b. Debtors' Reply in Further Support of Objection to Proof of Claim Number 143 Filed by Willie Charles Sanders, Jr. [Dkt. No. 1226]

Related Documents:

- a. Affidavit of Service [Dkt. No. 1180].
- b. Notice of Adjournment of Hearing on Debtors' Objection to Claim No. 139 Filed by BBT Tradeships LLC [Dkt. No. 1224].

Status: The hearing on Claim No. 139 filed by BBT Tradeships LLC has been adjourned on consent to June 10, 2019. This matter is going forward with regard to the balance of the claims subject to the Debtors' objection.

III. ADJOURNED MATTERS:

3. Debtors' First Omnibus Objection to Claims (No-Liability Claims) [Dkt. No. 1074].

Objection Deadline: March 21, 2018 at 4:00 p.m.

Responses/Replies Filed: None.

Related Documents:

- a. Affidavit of Service [Dkt. No. 1104].
- b. Order Approving Debtors' First Omnibus Claims Objection to Disallow and Expunge Certain Claims [Dkt. 1152].

c. Notice of Adjournment of Hearing on Debtors' Objection to Claim No. 105 Filed by Hellenic Petroleum Group [Dkt. No. 1223.

Status: The hearing on Claim No. 105 filed by Hellenic Petroleum

Group has been adjourned on consent to June 10, 2019.

IV. RESOLVED MATTERS:

4. Debtors' Second Omnibus Objection to Claims (No-Liability Claims) [Dkt. No. 1075].

Objection Deadline: March 21, 2018 at 4:00 p.m.

Responses/Replies Filed: None.

Related Documents:

a. Affidavit of Service [Dkt. No. 1104].

b. Notice of Adjournment of Hearing on Debtors' Objection to Claim Nos. 25 and 117 filed by the City of New York Department of Finance [Dkt. No. 1145].

Status: The Objection to Claim Nos. 25 & 117 filed by the City of New York Department of Finance has been resolved subject to the Withdrawal of Claim Nos. 25 & 117 [Dkt. No. 1200].

Dated: New York, New York May 6, 2019

TOGUT, SEGAL & SEGAL LLP Counsel to the Post-Effective Date Debtors By:

/s/ Brian F. Moore

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