

Debtors' prepetition secured lenders (collectively, the "Notice Parties") of their intention to pay Clarkson a commission of \$12,500 in connection with the Sale (the "Commission").

PLEASE TAKE FURTHER NOTICE that, in accordance with Paragraph 4 of the Clarkson Retention Order, the Notice Parties shall have until 5:00 p.m. (ET) on the date that is ten (10) business days from the date of this Notice (*i.e.* June 6, 2019) to file an objection to the Debtors' payment of the Commission on the docket in the above-captioned chapter 11 cases (these "Chapter 11 Cases") and serve same on counsel for the Debtors, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York, 10119 (Attn: Frank A. Oswald, Esq.).

PLEASE TAKE FURTHER NOTICE that, if no objection to the Debtors' payment of the Commission to Clarkson is timely filed and received by counsel for the Debtors in accordance with the preceding paragraph, the Debtors will pay Clarkson the Commission without further notice or order of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that, in the event an objection(s) to the Debtors' payment of the Commission is timely filed and served as set forth above, a hearing to consider such objection(s) shall be held before the Honorable Shelley C. Chapman, United States Bankruptcy Judge for the Southern District of New York, at the United States Bankruptcy Court, Courtroom 623, One Bowling Green, New York, New York 10004, at a date and time to be determined by the Bankruptcy Court, notice of

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which will be filed on the docket in these Chapter 11 Cases and provided to the
objecting party and the Notice Parties.

Dated: New York, New York
May 23, 2019

TOGUT, SEGAL & SEGAL LLP
Counsel to the Post-Effective Date Debtors
By:

/s/ Brian F. Moore

FRANK A. OSWALD

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