

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:

TOTAL FINANCE INVESTMENT INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-03734 (CAD)

(Jointly Administered)

NOTICE OF HEARING

PLEASE TAKE NOTICE that a hearing on each of the following motions will be held on Thursday March 7, 2019 at 11:00 a.m. CT, before the Honorable Carol A. Doyle of the United States Bankruptcy Court for the Northern District of Illinois, or any other judge sitting in her place and stead, at Courtroom 742 in the Dirksen Federal Building, 219 S. Dearborn Street, Chicago, Illinois 60604:

Items on which the Debtors are seeking relief on a *final* basis:

- Utilities. Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers From Altering, Refusing or Discontinuing Utility Service, (II) Determining Adequate Assurance of Payment for Future Service, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Granting Related Relief [Docket No. 10]
- Insurance. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Maintain Their Insurance Policies, and (B) Honor All Insurance Obligations, (II) Modifying the Automatic Stay, to the Extent Necessary and (II) Granting Related Relief [Docket No. 11]
- Taxes. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees, (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers, and (III) Granting Related Relief [Docket No. 12]
- Cash Management. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Using Their Existing Cash Management System, Including Existing Bank Accounts, (B) Honor Certain Prepetition

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Total Finance Investment Inc. (3753); Car Outlet Holding Inc. (8362); Car Outlet AC LLC (2282); Full Service Auto Repair AC LLC (6920); Todo Seguro AC LLC (7099); Todo Seguro Premium Finance AC LLC (3775); and Total Finance AC LLC (1965). The Debtors' mailing address is 3400 N. Pulaski Rd, Chicago, IL 60641.



Obligations Related Thereto, (C) Continue Interdebtor Transactions, and (D) Maintain Existing Business Forms and (II) Granting Related Relief [Docket No. 13]

- Employee Wages. *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Commissions, Bonuses, Employee Benefits, Prepetition Payroll Taxes, and Other Obligations and (B) Maintain Compensation and Benefits Programs and Pay Related Administrative Obligations, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers, and (III) Granting Related Relief [Docket No. 14]*
- Lien Claimants. *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Claims of Certain Lien Claimants and (II) Granting Related Relief [Docket No. 15]*
- Customer Programs. *Debtors' Motion for Entry of Interim and Final Orders Authorizing Debtors to (I) Maintain and Administer Prepetition Customer Programs and Practices, (II) Pay and Honor Related Prepetition and Post Petition Obligations, (III) Pay and Honor Credit Card Chargebacks and Processing Fees, and (IV) Granting Related Relief [Docket No. 16]*
- DIP Financing and Cash Collateral. *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing (A) Secured Post-Petition Financing on a Super-Priority Basis Pursuant to 11 U.S.C. § 364, (B) Use of Cash Collateral Pursuant to 11 U.S.C. § 363 and (C) Grant of Adequate Protection Pursuant to 11 U.S.C. §§ 363 and 364, (II) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(c), and (III) Granting Related Relief [Docket No. 18]*
- Sales Tax Determination Motion. *Debtors' Motion For Entry of an Order, Pursuant to 11 U.S.C. §§ 105(a) and 505 and 28 U.S.C. § 1334, (I) Determining the Debtors' Entitlement to Certain Illinois Sales Tax Credits and (II) Granting Related Relief [Docket No. 23]*

PLEASE TAKE FURTHER NOTICE that hearing dates and times as well as copies of all documents are available for free of charge by visiting the case website maintained by the Debtors' notice and claims agent, Kurtzman Carson Consultants LLC, available at <http://kcellc.net/totalfinance>. You may also obtain copies of any pleadings by visiting the Court's website at www.ilnb.uscourts.gov in accordance with the procedures and fees set forth therein.

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PROPOSED ATTORNEYS FOR THE
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