

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:

TOTAL FINANCE INVESTMENT INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-03734 (CAD)

(Jointly Administered)

NOTICE OF DISCLOSURE STATEMENT HEARING

PLEASE TAKE NOTICE that, on March 15, 2019, Total Finance Investment Inc. and its affiliated debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”) filed (i) the *Joint Chapter 11 Plan of Reorganization for Total Finance Investment Inc. and its Debtor Affiliates* [Docket No. 231] (as may be amended, supplemented, or modified from time to time, the “Plan”) and (ii) the *Disclosure Statement for the Joint Plan Chapter 11 Plan of Reorganization for Total Finance Investment Inc. and its Debtor Affiliates* [Docket No. 232] (including all exhibits thereto and as amended, modified, or supplemented from time to time, the “Disclosure Statement”),² and on March 26, 2019, the Debtors filed the *Debtors’ Motion for Entry of an Order (I) Approving (A) the Adequacy of the Disclosure Statement and (B) the Solicitation and Voting Procedures, (II) Scheduling Certain Dates with Respect to Plan Confirmation, and (III) Granting Related Relief* [Docket No. 246] (the “Disclosure Statement Motion”).

PLEASE TAKE FURTHER NOTICE that a hearing on the Disclosure Statement Motion and approval of the adequacy of the Disclosure Statement (the “Disclosure Statement Hearing”) will be held on **April 23, 2019, at 11:00 a.m., prevailing Central Time**, before the Honorable Carol A. Doyle, United States Bankruptcy Judge, in Room 742 of the Everett McKinley Dirksen Building, 219 South Dearborn Street, Chicago Illinois 60604 (the “Court”). Please be advised that the Disclosure Statement Hearing may be continued from time to time by the Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Court and served on each of the entities on the Service List (as defined in the case management order in these chapter 11 cases [Docket No. 79] and available on the Debtors’ case website at <http://www.kccllc.net/totalfinance>).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Total Finance Investment Inc. (3753); Car Outlet Holding Inc. (8362); Car Outlet AC LLC (2282); Full Service Auto Repair AC LLC (6920); Todo Seguro AC LLC (7099); Todo Seguro Premium Finance AC LLC (3775); and Total Finance AC LLC (1965). The Debtors’ mailing address is 3400 N. Pulaski Rd, Chicago, IL 60641.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan or Disclosure Statement, as applicable.



PLEASE TAKE FURTHER NOTICE that the deadline for filing objections to the Disclosure Statement is **April 16, 2019, at 4:00 p.m., prevailing Central Time** (the “Disclosure Statement Objection Deadline”). Any objections to the relief sought at the Disclosure Statement Hearing must: (a) be made in writing; (b) conform to the Bankruptcy Rules and any orders of the Court; (c) state with particularity the legal and factual basis for the objection and if practicable, a proposed modification to the Disclosure Statement (or related materials) that would resolve such objection; and (d) be filed with the Court and served upon each of the entities on the Service List on or before the Disclosure Statement Objection Deadline.

PLEASE TAKE FURTHER NOTICE that if you would like to obtain a copy of the Disclosure Statement, the Plan, the Disclosure Statement Motion, or related documents, you should contact the Kurtzman Carlson Consultants LLC (“KCC”), the Debtors’ proposed solicitation agent, by: (a) calling the Debtors’ restructuring hotline at (866) 967-0496 within the United States or Canada, or +1 (310) 751-2696 if outside of the United States or Canada; (b) visiting the Debtors’ restructuring website at <http://www.kccllc.net/totalfinance>; (c) writing to KCC at Total Finance Ballot Processing Center, c/o KCC, 2335 Alaska Avenue, El Segundo, California 90245; and/or (d) emailing KCC at TotalFinanceInfo@kccllc.com. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at <http://www.ilnb.uscourts.gov>.

Dated: March 26, 2019
Chicago, Illinois

SIDLEY AUSTIN LLP

/s/ Bojan Guzina

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ATTORNEYS FOR THE DEBTORS AND DEBTORS
IN POSSESSION