

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:

TOTAL FINANCE INVESTMENT INC., *et al.*,¹
Debtors.

Chapter 11

Case No. 19-03734 (CAD)

Jointly Administered

AMENDED AGENDA FOR HEARING

Time and Date of Hearing: April 23, 2019, at 11:00 a.m. (Central Time)

Location of Hearing: The Honorable Carol A. Doyle
Courtroom No. 742
United States Bankruptcy Court for the Northern District of Illinois
219 S. Dearborn Street Chicago, Illinois 60604

Copies of Motions: A copy of each pleading can be viewed on the Court's website at www.ilnb.uscourts.gov and at the website of the Debtors' notice and claims agent, KCC LLC ("KCC"), at <https://kccllc.net/totalfinance>.

MATTERS GOING FORWARD

1. ***Disclosure Statement / Solicitation Procedures Motion.*** Debtors' Motion for Entry of an Order (I) Approving (A) the Adequacy of the Disclosure Statement and (B) the Solicitation and Voting Procedures, (II) Scheduling Certain Dates with Respect to Plan Confirmation, and (III) Granting Related Relief [Docket No. 246]

Related Documents:

- A. Joint Chapter 11 Plan of Reorganization for Total Finance Investment Inc. and its Debtor Affiliates [Docket No. 231]
- B. Disclosure Statement for the Joint Chapter 11 Plan of Reorganization for Total Finance Investment Inc. and its Debtor Affiliates [Docket No. 232]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Total Finance Investment Inc. (3753); Car Outlet Holding Inc. (8362); Car Outlet AC LLC (2282); Full Service Auto Repair AC LLC (6920); Todo Seguro AC LLC (7099); Todo Seguro Premium Finance AC LLC (3775); and Total Finance AC LLC (1965). The Debtors' mailing address is 3400 N. Pulaski Rd, Chicago, IL 60641.



- C. Notice of Filing of Exhibits to Disclosure Statement for the Joint Chapter 11 Plan of Reorganization for Total Finance Investment Inc. and its Debtor Affiliates [Docket No. 306]
- D. United States Trustee's Objection to Adequacy of the Disclosure Statement in Connection with Debtors' Plan of Reorganization [Docket No. 312]
- E. First Amended Joint Chapter 11 Plan of Reorganization for Total Finance Investment Inc. and its Debtor Affiliates [Docket No. 321]
- F. Disclosure Statement for the First Amended Joint Chapter 11 Plan of Reorganization for Total Finance Investment Inc. and its Debtor Affiliates [Docket No. 329]
- G. Notice of Filing of Amended Exhibits to Debtors' Motion for Entry of an Order (I) Approving (A) the Adequacy of the Disclosure Statement and (B) the Solicitation and Voting Procedures, (II) Scheduling Certain Dates with Respect to Plan Confirmation, and (III) Granting Related Relief [Docket No. 334]
- H. Debtors' Reply in Support of their Motion to Approve the Disclosure Statement and Solicitation Procedures [Docket No. 330]
- I. Revised Proposed Order Approving the Disclosure Statement and Solicitation Procedures [Docket No. 335]

Status: This matter is going forward.

- 2. ***The Debtors' Sales Tax Credits Motion.*** Debtors' Motion for Entry of an Order, Pursuant to 11 U.S.C. §§ 105(a) and 505 and 28 U.S.C. § 1334, (I) Determining the Debtors' Entitlement to Certain Illinois Sales Tax Credits and (II) Granting Related Relief [Docket No. 23]

Related Documents:

- A. Scheduling Order Regarding Briefing Schedule [Docket No. 194]
- B. Illinois Department of Revenue's Motion For Extension of Time to File Objection to Debtors' Motion for Entry of an Order, Pursuant to 11 U.S.C. §§ 105(a) and 505 and 28 U.S.C. § 1334, (I) Determining the Debtors' Entitlement to Certain Illinois Sales Tax Credits and (II) Granting Related Relief [Docket No. 235]
- C. Illinois Department of Revenue's Motion For Extension of Time to File Objection to Debtors' Motion for Entry of an Order, Pursuant to 11 U.S.C. §§ 105(a) and 505 and 28 U.S.C. § 1334, (I) Determining the Debtors' Entitlement to Certain Illinois Sales Tax Credits and (II) Granting Related Relief [Docket No. 284]

- D. Objection of Illinois Department of Revenue to Debtors' Motion for Entry of an Order, Pursuant to 11 U.S.C. §§ 105(a) and 505 and 28 U.S.C. § 1334, (I) Determining the Debtors' Entitlement to Certain Illinois Sales Tax Credits and (II) Granting Related Relief [Docket No. 299]
- E. Debtors' Reply to Objection of Illinois Department of Revenue to Debtors' Motion for Entry of an Order, Pursuant to 11 U.S.C. §§ 105(a) and 505 and 28 U.S.C. § 1334, (I) Determining the Debtors' Entitlement to Certain Illinois Sales Tax Credits and (II) Granting Related Relief [Docket No. 327]
- F. Reply of the Official Committee of Unsecured Creditors in Support of Debtors' Motion for Entry of an Order, Pursuant to 11 U.S.C. §§ 105(a) and 505 and 28 U.S.C. § 1334, (I) Determining the Debtors' Entitlement to Certain Illinois Sales Tax Credits and (II) Granting Related Relief [Docket No. 331]

Status: This matter is going forward.

- 3. ***Adversary Proceeding Complaint.*** Adversary Proceeding Complaint by Total Finance Investment Inc. and Car Outlet Holding Inc. Against Charles Serlin and Howard Stillman (Case No. 19-00098) [Docket No. 1]

Related Documents: None

Status: The Court will hold a status hearing.

Dated: April 22, 2019
Chicago, Illinois

SIDLEY AUSTIN LLP

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