

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:

TOTAL FINANCE INVESTMENT INC., *et al.*,¹
Debtors.

Chapter 11

Case No. 19-03734 (CAD)

Jointly Administered

AMENDED AGENDA FOR HEARING

Time and Date of Hearing: May 22, 2019, at 11:00 a.m. (Central Time)

Location of Hearing: The Honorable Carol A. Doyle
Courtroom No. 742
United States Bankruptcy Court for the Northern District of Illinois
219 S. Dearborn Street Chicago, Illinois 60604

Copies of Motions: A copy of each pleading can be viewed on the Court's website at www.ilnb.uscourts.gov and at the website of the Debtors' notice and claims agent, KCC LLC ("KCC"), at <https://kccllc.net/totalfinance>.

MATTERS GOING FORWARD

1. ***The Debtors' Sales Tax Credits Motion.*** Debtors' Motion for Entry of an Order, Pursuant to 11 U.S.C. §§ 105(a) and 505 and 28 U.S.C. § 1334, (I) Determining the Debtors' Entitlement to Certain Illinois Sales Tax Credits and (II) Granting Related Relief [Docket No. 23]

Related Documents:

- A. Objection of Illinois Department of Revenue to Debtors' Motion for Entry of an Order, Pursuant to 11 U.S.C. §§ 105(a) and 505 and 28 U.S.C. § 1334, (I) Determining the Debtors' Entitlement to Certain Illinois Sales Tax Credits and (II) Granting Related Relief [Docket No. 299]
- B. Debtors' Reply to Objection of Illinois Department of Revenue to Debtors' Motion for Entry of an Order, Pursuant to 11 U.S.C. §§ 105(a) and 505 and 28

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Total Finance Investment Inc. (3753); Car Outlet Holding Inc. (8362); Car Outlet AC LLC (2282); Full Service Auto Repair AC LLC (6920); Todo Seguro AC LLC (7099); Todo Seguro Premium Finance AC LLC (3775); and Total Finance AC LLC (1965). The Debtors' mailing address is 3400 N. Pulaski Rd, Chicago, IL 60641.



U.S.C. § 1334, (I) Determining the Debtors' Entitlement to Certain Illinois Sales Tax Credits and (II) Granting Related Relief [Docket No. 327]

- C. Reply of the Official Committee of Unsecured Creditors in Support of Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a) and 505 and 28 U.S.C. § 1334 (I) Determining the Debtors' Entitlement to Certain Illinois Sales Tax Credits and (II) Granting related relief [Docket No. 331]

Status: This matter is going forward.

2. ***The IDOR's Motion to Supplement.*** Motion of Illinois Department of Revenue for Leave to File Supplement to its Objection to Debtors' Motion for Entry of an Order, Pursuant to 11 U.S.C. §§ 105(a) and 505 and 28 U.S.C. § 1334, (I) Determining the Debtors' Entitlement to Certain Illinois Sales Tax Credits and (II) Granting Related Relief [Docket No. 375]

Related Documents:

- A. Scheduling Order on Motion of Illinois Department of Revenue to File Supplement [Docket No. 379]
- B. Objection of the Official Committee of Unsecured Creditors to Motion of Illinois Department of Revenue for Leave to File Supplement to its Objection to Debtors' Motion for Entry of an Order, Pursuant to 11 U.S.C. §§ 105(a) and 505 and 28 U.S.C. § 1334, (I) Determining the Debtors' Entitlement to Certain Illinois Sales Tax Credits and (II) Granting Related Relief [Docket No. 390]
- C. Debtors' Objection to the Motion of Illinois Department of Revenue for Leave to File Supplement to its Objection to Debtors' Motion for Entry of an Order, Pursuant to 11 U.S.C. §§ 105(a) and 505 and 28 U.S.C. § 1334, (I) Determining the Debtors' Entitlement to Certain Illinois Sales Tax Credits and (II) Granting Related Relief [Docket No. 392]
- D. Debtors' Substantive Response to Illinois Department of Revenue's Proposed Supplemental Response to Debtors' Motion for Entry of an Order, Pursuant to 11 U.S.C. §§ 105(a) and 505 and 28 U.S.C. § 1334, (I) Determining the debtors' Entitlement to Certain Illinois Sales Tax Credits and (II) Granting Related Relief [Docket No. 398]
- E. Objection of the Official Committee of Unsecured Creditors to Illinois Department of Revenue's Proposed Supplement to Its Objection to Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a) and 505 and 28 U.S.C. § 1334 (I) Determining the Debtors' Entitlement to Certain Illinois Sales Tax Credits and (II) Granting Related Relief [Docket No. 400]
- F. Reply of Illinois Department of Revenue to Objections of the Debtors and Committee of Unsecured Creditors to its Motion for Leave to File Supplement

to its Objection to Debtors' Motion for Entry of an Order, Pursuant to 11 U.S.C. §§ 105(a) and 505 and 28 U.S.C. § 1334, (I) Determining the Debtors' Entitlement to Certain Illinois Sales Tax Credits and (II) Granting Related Relief [Docket No. 404]

Status: This matter is going forward.

3. ***Adversary Proceeding Complaint.*** Adversary Proceeding Complaint by Total Finance Investment Inc. and Car Outlet Holding Inc. Against Charles Serlin and Howard Stillman (Case No. 19-00098) [Docket No. 1]

Related Documents: None

Status: The Court will hold a status hearing.

Dated: May 21, 2019
Chicago, Illinois

SIDLEY AUSTIN LLP

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