

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re: TOTAL FINANCE INVESTMENT INC., Debtor. ¹ Tax I.D. No. 46-4893753	Chapter 11 Case No. 19-03734 (CAD)
In re: CAR OUTLET HOLDING INC., Debtor. Tax I.D. No. 46-4888362	Chapter 11 Case No. 19-03737 (CAD)
In re: CAR OUTLET AC LLC, Debtor. Tax I.D. No. 46-4982282	Chapter 11 Case No. 19-03740 (CAD)
In re: FULL SERVICE AUTO REPAIR AC LLC, Debtor. Tax I.D. No. 46-4996920	Chapter 11 Case No. 19-03744 (CAD)

¹ The Debtors' mailing address is 3400 N. Pulaski Rd, Chicago, IL 60641.



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In re: TODO SEGURO AC LLC, Debtor. Tax I.D. No. 46-4997099	Chapter 11 Case No. 19-03746 (CAD)
In re: TODO SEGURO PREMIUM FINANCE AC LLC, Debtor. Tax I.D. No. 46-5013775	Chapter 11 Case No. 19-03748 (CAD)
In re: TOTAL FINANCE AC LLC, Debtor. Tax I.D. No. 46-4981965	Chapter 11 Case No. 19-03752 (CAD)

**ORDER (I) DIRECTING JOINT ADMINISTRATION OF
CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

Upon the motion (the "Motion")² of Total Finance Investment Inc. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors") for entry of an order (this "Order"), pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1, (i) directing the joint administration of the Debtors' chapter 11 cases and the consolidation thereof for procedural purposes only and (ii) granting certain related relief, all as more fully described in the Motion; and upon consideration of the First Day Declaration; and the Court having jurisdiction

² All capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Motion.

over this matter pursuant to 28 U.S.C. § 1334 and the Internal Operating Procedure 15(a) of the United States District Court for the Northern District of Illinois; and the matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Motion being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and appropriate notice of and the opportunity for a hearing on the Motion having been given under the circumstances and it appearing that no other or further notice need be provided other than as set forth in the Motion; ~~and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court; and all objections, if any, to the Motion having been withdrawn, resolved or overruled; and the relief requested in the Motion being in the best interests of the Debtors' estates, their creditors and other parties in interest; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:~~

1. The relief requested in the Motion is GRANTED as set forth herein.
2. The Debtors' chapter 11 cases shall be jointly administered pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1 and consolidated for procedural purposes only. The Debtors are authorized to use a combined service list and combined notices.
3. The Clerk of the Court shall maintain one file and one docket for the Debtors' jointly administered chapter 11 cases, which file and docket shall be the file and docket for the chapter 11 case of Total Finance Investment Inc., Case No. 19- 03734 (CAD).
4. All pleadings filed in the Debtors' chapter 11 cases shall bear a consolidated caption in the following form:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re: TOTAL FINANCE INVESTMENT INC., <i>et al.</i> , ¹ Debtors.	Chapter 11 Case No. 19-03734 (CAD) (Jointly Administered)
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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Total Finance Investment Inc. (3753); Car Outlet Holding Inc. (8362); Car Outlet AC LLC (2282); Full Service Auto Repair AC LLC (6920); Todo Seguro AC LLC (7099); Todo Seguro Premium Finance AC LLC (3775); and Total Finance AC LLC (1965). The Debtors' mailing address is 3400 N. Pulaski Rd, Chicago, IL 60641.

5. The Clerk of the Court shall make a docket entry, substantially in the following form, in each of the Debtors' cases, other than the case of Total Finance Investment Inc., to reflect the joint administration of these chapter 11 cases:

An order has been entered in this case in accordance with rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Rules of the United States Bankruptcy Court for the Northern District of Illinois directing the procedural consolidation and joint administration of the following chapter 11 cases: Total Finance Investment Inc., Car Outlet Holding Inc., Car Outlet AC LLC, Full Service Auto Repair AC LLC, Todo Seguro AC LLC, Todo Seguro Premium Finance AC LLC, and Total Finance AC LLC. The docket in the chapter 11 case of Total Finance Investment Inc., Case No. 19-03734 (CAD), should be consulted for all matters affecting this case.

6. The requirements of section 342(c)(1) of the Bankruptcy Code and Bankruptcy Rule 2002(n) are hereby satisfied.

7. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the Debtors' chapter 11 cases, the Debtors, or the Debtors' estates.

8. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

~~9. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.~~

~~10. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.~~

Dated: February 14, 2019
Chicago, Illinois



THE HONORABLE CAROL A. DOYLE
UNITED STATES BANKRUPTCY JUDGE

Prepared by:

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PROPOSED ATTORNEYS FOR THE
DEBTORS AND DEBTORS IN POSSESSION