



<b>DEBTOR</b>	<b>ADDRESS</b>	<b>CASE NO.</b>	<b>Last Four Digits of Taxpayer Identification Number</b>
TOUSA Homes Investment #2, LLC	4000 Hollywood Blvd. Suite 500N Hollywood, FL 33021	08-10937	3034
Newmark Homes Purchasing, LP	10455 Briar Forrest Drive Houston, TX 77042	08-10938	0771
TOUSA Mid-Atlantic Investment, LLC	4000 Hollywood Blvd. Suite 500N Hollywood, FL 33021	08-10939	2899
Engle/Gilligan, LLC	4000 Hollywood Blvd. Suite 500N Hollywood, FL 33021	08-10940	5481
Preferred Builders Realty, Inc.	123 NW 13th Street, #300 Boca Raton, FL 33432	08-10941	2841
Newmark Homes, LP	10455 Briar Forrest Drive Houston, TX 77042	08-10942	1118
TOUSA Investment #2, Inc.	4000 Hollywood Blvd. Suite 500N Hollywood, FL 33021	08-10943	2930
Reflection Key, LLC	4000 Hollywood Blvd. Suite 500N Hollywood, FL 33021	08-10944	9274
TOUSA Homes, LP	4000 Hollywood Blvd. Suite 500N Hollywood, FL 33021	08-10945	1230
TOUSA Realty, Inc.	4000 Hollywood Blvd. Suite 500N Hollywood, FL 33021	08-10946	2780
Engle/James LLC	10700 E. Geddes Ave., #100 Englewood, CO 80112	08-10947	2544
TOUSA/West Holdings, Inc.	4000 Hollywood Blvd. Suite 500N Hollywood, FL 33021	08-10948	0414
TOUSA Homes Mid-Atlantic Holding, LLC	4000 Hollywood Blvd. Suite 500N Hollywood, FL 33021	08-10949	2689
Silverlake, Interests LLC	6500 River Place Blvd. Bldg 1, Suite 300 Austin, TX 78730	08-10950	0725
TOUSA Homes Investment #2, Inc.	4000 Hollywood Blvd. Suite 500N Hollywood, FL 33021	08-10951	2846
TOUSA Funding, LLC	3763 Howard Hughes Parkway Hughes Center, Suite 170A Las Vegas, NV 89109	08-10952	0925
TOI, LLC	4000 Hollywood Blvd. Suite 500N Hollywood, FL 33021	08-10953	9855
TOUSA Homes Nevada, LLC	4000 Hollywood Blvd. Suite 500N Hollywood, FL 33021	08-10954	2622
TOUSA Homes Investment #1, Inc.	4000 Hollywood Blvd. Suite 500N Hollywood, FL 33021	08-10955	3007
TOUSA Homes Arizona, LLC	4000 Hollywood Blvd. Suite 500N Hollywood, FL 33021	08-10956	2545
TOUSA Delaware, Inc.	1007 Orange Street Nemours Bldg., Suite 1414 Wilmington, DE 19801	08-10957	6629

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TOUSA Homes Colorado, LLC	4000 Hollywood Blvd. Suite 500N Hollywood, FL 33021	08-10958	2590
TOUSA Associates Services Company	4000 Hollywood Blvd. Suite 500N Hollywood, FL 33021	08-10959	8116
Engle Homes Residential Construction, L.L.C.	2600 North Central Ave. Suite 1400 Phoenix, AZ 85004	08-10960	7156
Engle Homes Delaware, Inc.	1007 Orange Street Nemours Bldg., Suite 1414 Wilmington, DE 19801	08-10961	4120
Engle Sierra Verde P4, LLC	2600 North Central Avenue Suite 1400 Phoenix, AZ 85004	08-10962	2854
TOUSA Homes Mid-Atlantic, LLC	4000 Hollywood Blvd. Suite 500N Hollywood, FL 33021	08-10963	2722
Engle Sierra Verde P5, LLC	2600 N. Central Ave. Suite 1400 Phoenix, AZ 85004	08-10964	0930
Newmark Homes Business Trust	10455 Briar Forrest Drive Houston, TX 77042	08-10965	6146

2. The Debtors may have done business under other names within the last six years, as follows:

Debtor	Other Names
Tousa, Inc.	Technical Olympic USA, Inc.; Technical USA, Inc.; Engle Homes; Newmark Homes, L.P.; TOUSA Homes, Inc.; Newmark Homes Corporation
TOUSA Homes Florida, LP	Engle Homes; TOUSA Homes Investment #1, L.P.; Transeastern Communities; Transeastern Development; Transeastern Neighborhood; Transeastern Lifestyles; Transeastern Lifestyle Homes; Transeastern Lifestyle Neighborhood; Transeastern Lifestyle Developments; TE/TOUSA, LLC; TE/TOUSA Mezzanine Two, LLC; TE/TOUSA Mezzanine, LLC; TE/TOUSA Senior, LLC; EH/Transeastern, LLC Transeastern Homes
TOUSA Homes, Inc.	Engle Homes Colorado; Engle Homes South Florida; Engle Homes Orlando; Engle Homes Southwest Florida; Engle Homes Jacksonville; Engle Homes Virginia; Trophy Homes; James Construction Company; James Company; D.S. Ware Homes of Florida; D.S. Ware Homes; Engle Homes; Engle Homes Arizona; Engle Homes/Broward; Engle Homes Colorado, a division of TOUSA Homes, Inc.; Engle Homes/Georgia; Engle Homes/Nevada; Engle Homes Palm Beach; Engle Homes Pembroke; Gilligan Homes; James Construction Company, a division of TOUSA Homes
Lorton South Condominium, LLC	Lorton South, LLC
Engle Homes Commercial Construction, LLC	TOUSA LV-NV, LLC
TOUSA, LLC	TOUSA I, LLC
TOUSA Mid-Atlantic Investment, LLC	Engle Homes; TOUSA Homes Investment #1, LLC
Engle/Gilligan, LLC	Engle Homes

<b>Debtor</b>	<b>Other Names</b>
Newmark Homes, LP	Frederick Harris Estate Homes; Trophy Homes; Homes by Newmark, L.P.; Marksman Homes; Engle Homes/Texas; Engle Homes; Newmark Homes (TOSA)
TOUSA Homes, LP	Engle Homes; TOUSA Homes I, L.P.; TOUSA Homes, L.P. I; Engle Homes, Colorado; Engle Real Estate Company
TOUSA Realty, Inc.	TOUSA Investment #1, Inc.
TOUSA Homes Mid-Atlantic Holding, LLC	TOUSA Investment #4, LLC
TOUSA Homes Nevada, LLC	TOUSA Investment #3, LLC
TOUSA Homes Arizona, LLC	TOUSA Investment #1, LLC
TOUSA Homes Colorado, LLC	TOUSA Investment #2, LLC
TOUSA Associates Services Company	Newmark Homes Realty
Engle Homes Residential Construction, L.L.C.	Engle Homes/Arizona Construction 1, LLC
Engle Sierra Verde P4, LLC	Engle Homes
TOUSA Homes Mid-Atlantic, LLC	TOUSA Investment #5, LLC
Engle Sierra Verde P5, LLC	Engle Homes

**DEADLINE FOR FILING CLAIMS AGAINST TOUSA AND THE OTHER DEBTORS:**

3. On March 6, 2008, the Court granted the Debtors' motion (the "Bar Date Order") establishing **MAY 19, 2008 at 5:00 p.m., Prevailing Eastern Time** (the "Bar Date"), as the deadline for filing proofs of claim against the Debtors. The Bar Date applies to all claims against the Debtors that arose before January 29, 2008 except the Excluded Claims listed in paragraph 5 below. The Bar Date Order also sets procedures to be used for filing proofs of claim, which are summarized in this notice for your convenience.
  
4. You **MUST** file a proof of claim by the Bar Date if you have any claim against any of the Debtors that arose before January 29, 2008. The only exception to this requirement is for claims described in paragraph 5, below. Acts or omissions that occurred before January 29, 2008 may give rise to claims subject to the Bar Date even if the claims may not have become known or fixed or liquidated until after January 29, 2008. **ANY CLAIMS YOU HAVE AGAINST TOUSA OR ITS AFFILIATED DEBTORS MUST BE TIMELY FILED AND IF NOT, WILL BE FOREVER BARRED, EXCEPT AS OTHERWISE AUTHORIZED BY ORDER OF THE COURT.** Under section 101(5) of the Bankruptcy Code and as used herein, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

5. The Bar Date Order provides that creditors do **NOT** have to file proofs of claim by the Bar Date for the types of claims and interests listed below in this paragraph 5 (collectively, the “Excluded Claims”). You should not file a proof of claim at this time for any Excluded Claim. The Court may enter one or more separate orders at a later time requiring creditors to file proofs of claim for some kinds of Excluded Claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. Excluded Claims include:
- (a) claims that were listed in the schedules of assets and liabilities and statements of financial affairs, as currently on file with the Bankruptcy Court (the “Schedules”), but only if (i) the Schedules did not list those claims as “contingent,” “unliquidated” or “disputed,” and (ii) the holder of the claim does not dispute the Schedules’ description of the amount or classification of the claim or the Debtor that is identified as owing the claim;
  - (b) claims for which a proof of claim already has been filed with the Clerk of the United States Bankruptcy Court for the Southern District of Florida in a form substantially similar to Official Bankruptcy Form No. 10, against the correct Debtor;
  - (c) claims against the Debtors that have been paid in full, either by any of the Debtors pursuant to order of this court, or by any other party;
  - (d) claims of one Debtor against any of the other Debtors;
  - (e) claims of any direct or indirect non-debtor subsidiary of TOUSA, Inc. against any of the Debtors;
  - (f) claims of any current employee of any of the Debtors, to the extent that the Debtors were authorized by the Court to honor those claims in the ordinary course of their business such as for wages, commissions and benefits, or claims for deferred compensation; *provided* that current employees must file proofs of claim by the Bar Date for all other claims arising before the Petition Date against the Debtors, including claims for wrongful termination, discrimination and claims covered by the Debtors’ workers’ compensation insurance;
  - (g) claims of any customer who has signed a contract or has closed on a home with the Debtors or homeowners association of any of the Debtors, to the extent that the Debtors were authorized by the Court to honor those claims in the ordinary course of their business; *provided, however*, that a customer or homeowners association must submit a Proof of Claim by the Bar Date if its Claim relates to (i) a known warranty claim or other obligation that the Debtors have contested at the time of the Bar Date or (ii) damages arising from claims for breach of contract, breach of warranty or misrepresentation or any other litigation or pre-litigation claim;
  - (h) claims that are limited exclusively to the repayment of principal, interest and/or other applicable fees and charges owed under any bond or note issued by the Debtors pursuant to an indenture (a “Debt Instrument”); *provided, however*, that: (i) this exclusion will not apply to the indenture trustee or designated agent under any of the Debt Instruments or related documents, (ii) an indenture trustee under a Debt Instruments (the “Indenture Trustee”) must file one Proof of Claim, on or before the General Bar Date, with respect to for the repayment by the Debtors of principal, interest and other applicable fees, charges or other claims on or under the Debt Instruments, (iii) any person or entity that wishes to assert a claim arising out of or relating to a Debt Instrument, other than a claim for the repayment by the Debtors of principal, interest and other applicable fees and charges on or under the Debt Instrument, will be required to file a proof of claim, unless another exception in this paragraph applies,

and (iv) any indenture trustee or designated agent under any of the Debt Instruments or related documents will only be required to file a proof of claim against the chapter 11 estates of the Debtor(s) that is (are) the primary obligor(s) on the underlying debt, and if such proof of claim identifies the Debtors, together with their respective chapter 11 case numbers, that are guarantors or otherwise secondary obligors under the applicable Debt Instruments, that proof of claim will be deemed to have been filed against the chapter 11 estate of each guarantor or secondary obligor;

- (i) claims by holders of equity interests, which interests are based exclusively upon an interest in the equity ownership of any of the Debtors (any such interest being referred to as an “Interest”); *provided* that holders of Interests who wish to assert a claim against any of the Debtors that arises out of or relates to the ownership or purchase of an Interest, including claims arising out of or relating to the sale, issuance or distribution of the Interest, must file a proof of claim on or before the Bar Date, unless another exception set forth herein applies; and
  - (j) allowable under sections 503(b) and 507(a)(1) of the Bankruptcy Code as administrative expenses of the Debtors’ chapter 11 cases, with the exception of Claims allowable under section 503(b)(9) of the Bankruptcy Code, which are subject to the Bar Date.
6. **THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS BELIEVE YOU HAVE A CLAIM.**
7. If the Debtors amend their Schedules of Assets and Liabilities (the “Schedules”) again after you receive this notice, the Debtors will give notice of that amendment to the holders of the Claims that are affected by it, and those holders will be given an opportunity to file proofs of claim before a new deadline that will be specified in that future notice.
8. The Bankruptcy Code provides that Debtors may, at any time before a plan of reorganization is confirmed by the Court, choose to reject certain executory contracts or unexpired leases. If your contract or lease is rejected, you may have a claim resulting from that rejection. The deadline to file a proof of claim for damages relating to the rejection of the contract or lease is the later of (a) the Bar Date or (b) the date provided in the order authorizing the Debtor to reject the contract or lease or, if no such date is provided, then 30 days after the date the order is entered.

**INSTRUCTIONS FOR FILING PROOFS OF CLAIM:**

9. If you file a proof of claim, your filed proof of claim must (a) be written in English, (b) include a claim amount denominated in United States dollars, (c) state a claim against only one Debtor; (d) clearly indicate the Debtor against which you are asserting a claim and (e) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Each Proof of Claim should include, consistent with Bankruptcy Rule 3001(c), supporting documentation (or, if such documentation is voluminous, include a summary of such documentation) or an explanation as to why such documentation is not available. If a proof of claim form is not enclosed with this notice, you may obtain a proof of claim form from any bankruptcy court clerk’s office, from your lawyer, from certain business supply stores, from [www.uscourts.gov/bankform](http://www.uscourts.gov/bankform), by calling 1-866-378-1484, from [www.tousadocket.com](http://www.tousadocket.com); or by contacting the Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245, Telephone: (888) 647-1730.
10. **YOU MUST SPECIFICALLY IDENTIFY THE DEBTOR AGAINST WHICH YOU ASSERT A CLAIM, BY NAME AND PROPER CHAPTER 11 CASE NUMBER. YOU SHOULD INCLUDE ALL CLAIMS AGAINST A PARTICULAR DEBTOR IN A SINGLE PROOF OF CLAIM FORM.**

IF YOU HAVE A CLAIM AGAINST MORE THAN ONE DEBTOR, YOU MUST FILE A SEPARATE PROOF OF CLAIM FORM AGAINST EACH DEBTOR.

11. Your proof of claim form must be filed so as to be **received** on or before 5:00 p.m. (prevailing eastern time) on **MAY 19, 2008**. You can file your proof of claim by mailing the original proof of claim to the TOUSA Claim Processing Center, c/o Kurtzman Carson Consultants, LLC, 2335 Alaska Avenue, El Segundo, California 90245.

**CONSEQUENCES OF MISSING THE DEADLINE FOR FILING CLAIMS:**

12. **EXCEPT WITH RESPECT TO EXCLUDED CLAIMS (AS DESCRIBED IN PARAGRAPH 5), IF YOU FAIL TO FILE A PROOF OF CLAIM ON OR BEFORE 5:00 P.M. (PREVAILING EASTERN TIME), ON MAY 19, 2008 ON ACCOUNT OF ANY CLAIM YOU WISH TO ASSERT AGAINST ANY OF THE DEBTORS, THEN:**
  - **YOU WILL BE FOREVER BARRED FROM ASSERTING THAT CLAIM (OR FILING A PROOF OF CLAIM WITH RESPECT TO IT), EXCEPT AS OTHERWISE AUTHORIZED BY ORDER OF THE COURT;**
  - **YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF THAT CLAIM;**
  - **THE DEBTORS AND THEIR PROPERTY WILL BE DISCHARGED FROM ANY AND ALL LIABILITY WITH RESPECT TO THAT CLAIM; AND**
  - **YOU WILL NOT BE PERMITTED TO VOTE ON ANY PLAN OR PLANS OF REORGANIZATION FOR THE DEBTORS ON ACCOUNT OF THESE BARRED CLAIMS.**

**EXAMINATION OF SCHEDULES**

13. The Debtors' Schedules and the Bar Date Order may be examined and inspected by interested parties during regular business hours at any of (a) the offices of Kirkland & Ellis LLP, 153 East 53rd Street, New York, New York 10022 or (b) the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of Florida, Fort Lauderdale Division, US Courthouse, 299 Broward Blvd., Fort Lauderdale, FL 33301, during posted hours. The Debtors' Schedules and the Bar Date Order are also available online at [www.kccllc.net/TOUSA](http://www.kccllc.net/TOUSA). The Court's docket sheet and documents are also accessible at the Court's internet site: <http://ecf.flsb.uscourts.gov>, through an account obtained from the PACER service center at 1-800-676-6856 (from the US), or (210) 301-6440 (from outside the US), or <http://pacer.psc.uscourts.gov>. Creditors that wish to rely on the Schedules will have the responsibility for determining that their Claims are listed accurately on them.

**QUESTIONS**

14. Proof of Claim Forms and a copy of the Bar Date Order may be obtained free of charge from [www.tousadocket.com](http://www.tousadocket.com) or by contacting the Notice, Claims and Balloting Agent at Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245, Telephone: (888) 647-1730. KCC cannot advise you whether you should file a Proof of Claim Form.

Dated: March 14, 2008

BERGER SINGERMAN, P.A.  
200 Biscayne Boulevard, Suite 1000  
Miami, FL 33131  
Telephone: (305) 755-9500  
Facsimile: (305) 714-4340

-and-

KIRKLAND & ELLIS LLP  
Citigroup Center  
153 East 53rd Street  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900

Co-Counsel to the Debtors