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**PROPOSED ATTORNEYS FOR DEBTOR**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re: § Chapter 11  
§  
TPP ACQUISITION, INC. d/b/a The § Case No. 16-33437-hdh-11  
Picture People, §  
§  
Debtor. §

**AGENDA  
OF MATTERS SCHEDULED FOR HEARING  
September 7, 2016**

**Matters Set for 10:00 a.m.**

**UNCONTESTED MATTERS**

**A. DESIGNATION AS CHAPTER 11 COMPLEX CASE**

Notice of Designation as Complex Chapter 11 Bankruptcy Case [Docket No. 4]

Response Deadline: September 6, 2016

Status: Going forward

Related Matters:

1. Certificate of Conference Regarding Debtor’s First Day Matters [Docket No. 20]
2. Amended Request for Emergency Consideration of Certain “First Day” Matters [Docket No. 27]



3. Notice of Expedited Hearing on Certain “First Day” Matters [Docket No. 32]

**B. EXTENSION OF TIME TO FILE SCHEDULES**

Motion for an Extension of Time to File Schedules of Assets and Liabilities, Schedule of Executory Contracts, and Statement of Financial Affairs [Docket No. 15]

Response Deadline: September 6, 2016

Status: Going forward

Related Matters:

1. Certificate of Conference Regarding Debtor’s First Day Matters [Docket No. 20]
2. Amended Request for Emergency Consideration of Certain “First Day” Matters [Docket No. 27]
3. Notice of Expedited Hearing on Certain “First Day” Matters [Docket No. 32]

**C. WAGE MOTION**

Debtor’s Emergency Motion for an Order Authorizing the Debtor to (I) Pay Certain Prepetition Wages, Other Compensation and Reimbursable Employee Expenses, and (II) Continue Employee Benefits Programs [Docket No. 8]

Response Deadline: September 6, 2016

Status: Going forward

Related Matters:

1. Certificate of Conference Regarding Debtor’s First Day Matters [Docket No. 20]
2. Amended Request for Emergency Consideration of Certain “First Day” Matters [Docket No. 27]
3. Notice of Expedited Hearing on Certain “First Day” Matters [Docket No. 32]

**D. CASH MANAGEMENT MOTION**

Debtor's Emergency Motion for an Order (I) Authorizing Continued Use of Existing Business Forms and Records, (II) Authorizing Maintenance of Existing Corporate Bank Accounts and Cash Management System, (III) Authorizing Payment of Prepetition Costs and Fees Associated with Customer Credit and Debit Card Transactions, and (IV) Waiving Certain U.S. Trustee Requirements [Docket No. 9]

Response Deadline: September 6, 2016

Status: Going forward

Related Matters:

1. Certificate of Conference Regarding Debtor's First Day Matters [Docket No. 20]
2. Amended Request for Emergency Consideration of Certain "First Day" Matters [Docket No. 27]
3. Notice of Expedited Hearing on Certain "First Day" Matters [Docket No. 32]

**E. CUSTOMER PROGRAMS MOTION**

Debtor's Emergency Motion for Entry of Order Authorizing the Debtor to Honor Certain Prepetition Obligations to Customers and to Otherwise Continue Customer Programs in the Ordinary Course of Business [Docket No. 10]

Response Deadline: September 6, 2016

Status: Going forward

Related Matters:

1. Certificate of Conference Regarding Debtor's First Day Matters [Docket No. 20]
2. Amended Request for Emergency Consideration of Certain "First Day" Matters [Docket No. 27]
3. Notice of Expedited Hearing on Certain "First Day" Matters [Docket No. 32]

**F. INSURANCE MOTION**

Debtor's Emergency Motion for an Order Pursuant to 11 U.S.C. §§ 105(a) and 363(c) Authorizing the Debtor to (1) Continue its Insurance Policies, and (II) Pay Insurance Premiums Thereon [Docket No. 11]

Response Deadline: September 6, 2016

Status: Going forward

Related Matters:

1. Certificate of Conference Regarding Debtor's First Day Matters [Docket No. 20]
2. Amended Request for Emergency Consideration of Certain "First Day" Matters [Docket No. 27]
3. Notice of Expedited Hearing on Certain "First Day" Matters [Docket No. 32]

**G. TAX MOTION**

Debtor's Emergency Motion for an Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 507(a)(8) (I) Authorizing the Debtor to Pay Certain Prepetition Taxes and (II) Directing Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 12]

Response Deadline: September 6, 2016

Status: Going forward

Related Matters:

1. Certificate of Conference Regarding Debtor's First Day Matters [Docket No. 20]
2. Amended Request for Emergency Consideration of Certain "First Day" Matters [Docket No. 27]
3. Notice of Expedited Hearing on Certain "First Day" Matters [Docket No. 32]

**H. SHIPPERS AND WAREHOUSEMEN MOTION**

Debtor's Emergency Motion Pursuant to 11 U.S.C. §§ 105 and 363 for Authority to Pay or Honor Prepetition Obligations to Certain Shippers, Warehousemen and Miscellaneous Lien Claimants [Docket No. 14]

Response Deadline: September 6, 2016

Status: Going forward

Related Matters:

1. Certificate of Conference Regarding Debtor's First Day Matters [Docket No. 20]
2. Amended Request for Emergency Consideration of Certain "First Day" Matters [Docket No. 27]
3. Notice of Expedited Hearing on Certain "First Day" Matters [Docket No. 32]

**I. KURTZMAN CARSON RETENTION APPLICATION**

Debtor's Application for Entry of an Order, Pursuant to 28 U.S.C. § 156(c), Authorizing the Retention and Appointment of Kurtzman Carson Consultants LLC as Claims, Noticing, and Balloting Agent Nunc Pro Tunc to the Petition Date [Docket No. 17]

Response Deadline: September 6, 2016

Status: Going forward

Related Matters:

1. Certificate of Conference Regarding Debtor's First Day Matters [Docket No. 20]
2. Amended Request for Emergency Consideration of Certain "First Day" Matters [Docket No. 27]
3. Notice of Expedited Hearing on Certain "First Day" Matters [Docket No. 32]
4. Debtor's Witness and Exhibit List for September 7, 2016 Hearing [Docket No. 38]

**J. FIRST OMNIBUS LEASE REJECTION MOTION**

Debtor's Expedited First Omnibus Motion to Reject Certain Unexpired Real Property Leases Pursuant to Bankruptcy Code § 365 and Bankruptcy Rule 6006 [Docket No. 16]

Response Deadline: September 6, 2016

Status: Going forward

Related Matters:

1. Certificate of Conference Regarding Debtor's First Day Matters [Docket No. 20]
2. Amended Request for Emergency Consideration of Certain "First Day" Matters [Docket No. 27]
3. Notice of Expedited Hearing on Certain "First Day" Matters [Docket No. 32]
4. Debtor's Witness and Exhibit List for September 7, 2016 Hearing [Docket No. 38]

**K. SECOND OMNIBUS LEASE REJECTION MOTION**

Debtor's Expedited Second Omnibus Motion to Reject Certain Unexpired Real Property Leases Pursuant to Bankruptcy Code § 365 and Bankruptcy Rule 6006 Nunc Pro Tunc to the Petition Date [Docket No. 39]

Response Deadline: September 6, 2016

Status: Going forward

Related Matters:

1. Debtor's Motion for an Expedited Hearing on Debtor's Expedited Second Omnibus Motion to Reject Certain Unexpired Real Property Leases Pursuant to Bankruptcy Code § 365 and Bankruptcy Rule 6006 Nunc Pro Tunc to the Petition Date [Docket No. 39]
2. Notice of Expedited Hearing [Docket No. 42]

**L. DIP FINANCING MOTION**

Debtor's Emergency Motion for Entry of Interim and Final Orders Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtor and Debtor in Possession to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket Nos. 5 & 6]

Response Deadline: September 6, 2016

Status: Going forward

Related Matters:

1. Attorney Checklist [Docket No. 7]
2. Certificate of Conference Regarding Debtor's First Day Matters [Docket No. 20]
3. Amended Request for Emergency Consideration of Certain "First Day" Matters [Docket No. 27]
4. Notice of Expedited Hearing on Certain "First Day" Matters [Docket No. 32]
5. Debtor's Witness and Exhibit List for September 7, 2016 Hearing [Docket No. 38]

DATED this 6th day of September, 2016.

**HAYNES AND BOONE, LLP**

By: /s/ Robert D. Albergotti

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