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PROPOSED ATTORNEYS FOR DEBTOR

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: § Chapter 11
§
TPP ACQUISITION, INC. d/b/a The § Case No. 16-33437-hdh-11
Picture People, §
§ HEARING DATE AND TIME:
Debtor. § September 29, 2016 @ 8:30 a.m.

NOTICE OF RESCHEDULED FINAL HEARING

PLEASE TAKE NOTICE that the final hearing on the *Debtor’s Emergency Motion for Entry of Interim and Final Orders Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtor and Debtor in Possession to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* [Docket Nos. 5 & 6] (the “DIP Financing Motion”) originally scheduled for September 26 and 27, 2016, has been rescheduled for **Thursday, September 29, 2016 at 8:30 a.m. (Central Time)** before the Honorable Harlin D. Hale, at the Earle Cabell Federal Building, 1100 Commerce Street, 14th Floor, Courtroom No. 3, Dallas, Texas 75242.



PLEASE TAKE FURTHER NOTICE that objections to the DIP Financing Motion must be filed and served upon (i) proposed counsel for the Debtor, Robert D. Albergotti, Haynes and Boone, LLP, 2323 Victory Avenue, Suite 700, Dallas, TX 75242, email: robert.albergotti@haynesboone.com; (ii) the Office of the United States Trustee, Attn: Nancy Resnick, 1100 Commerce Street, Room 976, Dallas, TX 75242, email: nancy.s.resnick@usdoj.gov; (iii) counsel for Monroe Capital LLC, as DIP lender, Donald Rothman, Riemer & Braunstein LLP, Three Center Plaza, Boston, MA 02108, email: drothman@riemerlaw.com; and (iv) proposed counsel for the Official Committee of Unsecured Creditors, Michael S. Neumeister, Gibson, Dunn & Crutcher LLP, 333 South Grand Avenue, Los Angeles, CA 90071, email: mneumeister@gibsondunn.com no later than **Tuesday, September 27, 2016 at 9:00 a.m. (Central Time)**.

PLEASE TAKE FURTHER NOTICE that copies of the DIP Financing Motion may be obtained (i) at the website established by the Debtor's proposed claims agent, Kurtzman Carson Consultants, at <http://www.kccllc.net/TPP> (ii) from the Court's website <http://www.txnb.uscourts.gov> via ECF/Pacer, or (iii) upon request to the undersigned.

DATED this 16th day of September, 2016.

HAYNES AND BOONE, LLP

By: /s/ Robert D. Albergotti

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