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**PROPOSED ATTORNEYS FOR DEBTOR**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re: § Chapter 11  
§  
TPP ACQUISITION, INC. d/b/a The § Case No. 16-33437-hdh-11  
Picture People, §  
§ HEARING DATE AND TIME:  
Debtor. § September 29, 2016 @ 8:30 a.m.

**NOTICE OF RESCHEDULED HEARING**

**PLEASE TAKE NOTICE** that the hearing scheduled for September 21, 2016 on the Retention Applications (as defined below) has been rescheduled to **Thursday, September 29, 2016 at 8:30 a.m. (Central Time)** before the Honorable Harlin D. Hale, at the Earle Cabell Federal Building, 1100 Commerce Street, 14th Floor, Courtroom No. 3, Dallas, Texas 75242.

The Court will consider the following Retention Applications at the rescheduled hearing:

- *Debtor’s Application for Entry of an Order Under 11 U.S.C. §§ 327(a), 330 and 1107(b) Authorizing the Employment and Retention of Haynes and Boone, LLP as Attorneys for the Debtor in Possession Nunc Pro Tunc to the Petition Date [Docket No. 35] (the “Haynes and Boone Retention Application”);*
- *Motion for Entry of Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) Authorizing and Approving Debtor’s (I) Retention and Employment of Winter Harbor LLC and (II) Employment of Stuart Noyes as Chief Restructuring Officer [Docket No. 36] (the “Winter Harbor Retention Motion”); and*



- *Debtor's Application for Entry of an Order Pursuant to 11 U.S.C. §§ 327(a), 328(a) and 1107(b) Authorizing the Retention of SSG Advisors, LLC as Debtor's Investment Banker Nunc Pro Tunc to the Petition Date [Docket No. 37] (the "SSG Retention Application", and collectively with the Haynes and Boone Retention Application and the Winter Harbor Retention Motion, the "Retention Applications").*

**PLEASE TAKE FURTHER NOTICE** that objections to the Retention Applications must be filed and served upon (i) proposed counsel for the Debtor, Robert D. Albergotti, Haynes and Boone, LLP, 2323 Victory Avenue, Suite 700, Dallas, TX 75242, email: [robert.albergotti@haynesboone.com](mailto:robert.albergotti@haynesboone.com); (ii) the Office of the United States Trustee, Attn: Nancy Resnick, 1100 Commerce Street, Room 976, Dallas, TX 75242, email: [nancy.s.resnick@usdoj.gov](mailto:nancy.s.resnick@usdoj.gov); (iii) counsel for Monroe Capital LLC, as DIP lender, Donald Rothman, Riemer & Braunstein LLP, Three Center Plaza, Boston, MA 02108, email: [drothman@riemerlaw.com](mailto:drothman@riemerlaw.com); and (iv) proposed counsel for the Official Committee of Unsecured Creditors, Michael S. Neumeister, Gibson, Dunn & Crutcher LLP, 333 South Grand Avenue, Los Angeles, CA 90071, email: [mneumeister@gibsondunn.com](mailto:mneumeister@gibsondunn.com) no later than **Tuesday, September 27, 2016 at 9:00 a.m. (Central Time)**.

**PLEASE TAKE FURTHER NOTICE** that copies of the Retention Applications may be obtained (i) at the website established by the Debtor's proposed claims agent, Kurtzman Carson Consultants, at <http://www.kccllc.net/TPP> (ii) from the Court's website <http://www.txnb.uscourts.gov> via ECF/Pacer, or (iii) upon request to the undersigned.

DATED this 16th day of September, 2016.

**HAYNES AND BOONE, LLP**

By: /s/ Robert D. Albergotti

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