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PROPOSED ATTORNEYS FOR DEBTOR

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: § Chapter 11
§
TPP ACQUISITION, INC. d/b/a The § Case No. 16-33437-hdh-11
Picture People, §
§
Debtor. §

**AGENDA
OF MATTERS SCHEDULED FOR HEARING
September 29, 2016**

Matters Set for 8:30 a.m.

UNCONTESTED MATTERS

A. HAYNES AND BOONE RETENTION

Debtor’s Application for Entry of an Order Under 11 U.S.C. §§ 327(a), 330 and 1107(b) Authorizing the Employment and Retention of Haynes and Boone, LLP as Attorneys for the Debtor in Possession Nunc Pro Tunc to the Petition Date [Docket No. 35]

Response Deadline: September 27, 2016 @ 9:00 a.m. Central Time

Status: Going forward

Related Matters:

1. Notice of Rescheduled Hearing [Docket No. 114]



2. Debtor's Second Amended Witness and Exhibit List for September 29, 2016 Hearing [Docket No. 174]

B. WINTER HARBOR RETENTION

Motion for Entry of Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) Authorizing and Approving Debtor's (I) Retention and Employment of Winter Harbor LLC and (II) Employment of Stuart Noyes as Chief Restructuring Officer [Docket No. 36]

Response Deadline: September 27, 2016 @ 9:00 a.m. Central Time

Status: Going forward

Related Matters:

1. Notice of Rescheduled Hearing [Docket No. 114]
2. Debtor's Second Amended Witness and Exhibit List for September 29, 2016 Hearing [Docket No. 174]

C. SSG ADVISORS RETENTION

Debtor's Application for Entry of an Order Pursuant to 11 U.S.C. §§ 327(a), 328(a) and 1107(b) Authorizing the Retention of SSG Advisors, LLC as Debtor's Investment Banker Nunc Pro Tunc to the Petition Date [Docket No. 37]

Response Deadline: September 27, 2016 @ 9:00 a.m. Central Time

Status: Going forward

Related Matters:

1. Notice of Rescheduled Hearing [Docket No. 114]
2. Debtor's Second Amended Witness and Exhibit List for September 29, 2016 Hearing [Docket No. 174]

D. DIP FINANCING MOTION

Debtor's Emergency Motion for Entry of Interim and Final Orders Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtor and Debtor in Possession to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to

Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket Nos. 5 & 6]

Response Deadline: September 27, 2016 @ 9:00 a.m. Central Time (Committee granted an extension to September 28, 2016 @ 12:00 p.m. Central Time)

Status: Going forward

Related Matters:

1. MFA Contemporary Atelier, Inc.'s Objection to Debtor's: (I) Emergency DIP Financing Motion; (II) Bid Procedures Motion; and (III) Related First Day Relief [Docket No. 50]
2. Debtor's Response to MFA Contemporary Atelier, Inc.'s Objection to Debtor's: (I) Emergency DIP Financing Motion; (II) Bid Procedures Motion; and (III) Related First Day Relief [Docket No. 53]
3. Identity Management's Joinder in MFA Contemporary Atelier, Inc.'s Objection to Debtor's: (I) Emergency DIP Financing Motion; (II) Bid Procedures Motion; and (III) Related First Day Relief [Docket No. 54]
4. Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtor and Debtor in Possession to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 68]
5. Notice of Rescheduled Final Hearing [Docket No. 115]
6. Official Committee of Unsecured Creditors' Joinder to MFA Contemporary Atelier, Inc.'s Objection to Debtor's: (I) Emergency DIP Financing Motion; (II) Bid Procedures Motion; and (III) Related First Day Relief [Docket No. 121]
7. Local Texas Tax Authorities' Objection to Debtor's Emergency Motion for Entry of Interim and Final Orders Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtor and Debtor in Possession to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 145]
8. Limited Objection of General Growth Landlords to Debtor's Emergency Motion for Entry of Interim and Final Orders Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtor and Debtor in Possession to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority

- Claims, (IV) Granting Adequate Protection to Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 159]
9. Limited Objection of Westfield, LLC, Starwood Retail Partners LLC, Centennial Real Estate Co., and YTC Mall Owner LLC to Debtor's Emergency Motion for Entry of Interim and Final Orders Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtor and Debtor in Possession to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 161]
 10. Limited Joinder of the Taubman Company LLC in Limited Objection of General Growth Landlords to Debtor's Emergency Motion for Entry of Interim and Final Orders Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtor and Debtor in Possession to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 164]
 11. Official Committee of Unsecured Creditors' Witness and Exhibit List for September 29, 2016 Hearing [Docket No. 172]
 12. Official Committee of Unsecured Creditors' Objection to Debtor's Emergency DIP Financing Motion and Expedited Bid Procedures Motion [Docket No. 173]
 13. Debtor's Second Amended Witness and Exhibit List for September 7, 2016 Hearing [Docket No. 174]
 14. Declaration of John Moore in Support of Official Committee of Unsecured Creditors' Objection to Debtor's Emergency DIP Financing Motion and Expedited Bid Procedures Motion [Docket No. 175]
 15. The Official Committee of Unsecured Creditors' Notice of Motion and Motion for Leave to File Documents Under Seal [Docket No. 176]

E. BID PROCEDURES MOTION

Debtor's Expedited Motion, Pursuant to Bankruptcy Code Sections 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004, and 6006, for Entry of an Order (A) Approving Sale and Bidding Procedures and Bid Protections in Connection with Sale of Assets of the Debtor, (B) Authorizing the Sale of Assets Free and Clear of all Liens, Claims, Encumbrances and Other Interests, and (C) Granting Related Relief [Docket No. 30]

Response Deadline: September 27, 2016 @ 9:00 a.m. Central Time (Committee granted an extension to September 28, 2016 @ 12:00 p.m. Central Time)

Status: Going forward

Related Matters:

1. MFA Contemporary Atelier, Inc.'s Objection to Debtor's: (I) Emergency DIP Financing Motion; (II) Bid Procedures Motion; and (III) Related First Day Relief [Docket No. 50]
2. Debtor's Response to MFA Contemporary Atelier, Inc.'s Objection to Debtor's: (I) Emergency DIP Financing Motion; (II) Bid Procedures Motion; and (III) Related First Day Relief [Docket No. 53]
3. Identity Management's Joinder in MFA Contemporary Atelier, Inc.'s Objection to Debtor's: (I) Emergency DIP Financing Motion; (II) Bid Procedures Motion; and (III) Related First Day Relief [Docket No. 54]
4. Notice of Rescheduled Expedited Hearing [Docket No. 113]
5. Official Committee of Unsecured Creditors' Joinder to MFA Contemporary Atelier, Inc.'s Objection to Debtor's: (I) Emergency DIP Financing Motion; (II) Bid Procedures Motion; and (III) Related First Day Relief [Docket No. 121]
6. Objection of Washington Prime Group Inc. to Debtor's Expedited Motion, Pursuant to Bankruptcy Code Sections 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004, and 6006, for Entry of an Order (A) Approving Sale and Bidding Procedures and Bid Protections in Connection with Sale of Assets of the Debtor, (B) Authorizing the Sale of Assets Free and Clear of all Liens, Claims, Encumbrances and Other Interests, and (C) Granting Related Relief [Docket No. 150]
7. Objection of General Growth Landlords to Debtor's Expedited Motion, Pursuant to Bankruptcy Code Sections 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004, and 6006, for Entry of an Order (A) Approving Sale and Bidding Procedures and Bid Protections in Connection with Sale of Assets of the Debtor, (B) Authorizing the Sale of Assets Free and Clear of all Liens, Claims, Encumbrances and Other Interests, and (C) Granting Related Relief [Docket No. 160]
8. Limited Objection of Westfield, LLC, Starwood Retail Partners LLC, Centennial Real Estate Co., and YTC Mall Owner LLC to Debtor's Expedited Motion, Pursuant to Bankruptcy Code Sections 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004, and 6006, for Entry of an Order (A) Approving Sale and Bidding Procedures and Bid Protections in Connection with Sale of Assets of the Debtor, (B) Authorizing the Sale of Assets Free and Clear of all Liens, Claims, Encumbrances and Other Interests, and (C) Granting Related Relief [Docket No. 162]

9. Limited Joinder of the Taubman Company LLC in Limited Objection of General Growth Landlords to Debtor's Emergency Motion for Entry of Interim and Final Orders Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtor and Debtor in Possession to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 164]
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13. Declaration of John Moore in Support of Official Committee of Unsecured Creditors' Objection to Debtor's Emergency DIP Financing Motion and Expedited Bid Procedures Motion [Docket No. 175]
14. The Official Committee of Unsecured Creditors' Notice of Motion and Motion for Leave to File Documents Under Seal [Docket No. 176]

DATED this 28th day of September, 2016.

HAYNES AND BOONE, LLP

By: /s/ Robert D. Albergotti

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