

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re: § Chapter 11  
§  
TPP ACQUISITION, INC. d/b/a The Picture § Case No. 16-33437-hdh-11  
People, §  
§  
Debtor. §

**NOTICE OF SHORTENED PROOF OF CLAIM BAR DATE**

On September 2, 2016 (the “Petition Date”), TPP Acquisition, Inc. d/b/a The Picture People (the “Debtor”), filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 through 1330 (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the “Court”) commencing the above-captioned chapter 11 case (the “Chapter 11 Case”).

**TO ALL INTERESTED PARTIES:**

**COMMENCEMENT OF CASE.** The Debtor identified above has filed a petition for reorganization under chapter 11 of the Bankruptcy Code in this Court, and an order for relief has been entered. Pursuant to Bankruptcy Code §§ 1107 and 1108, the Debtor is authorized to continue to operate its business and manage its properties as a debtor in possession. You will not receive notice of all documents filed in this case. All documents filed with the Court, including lists of property and debts, will be available for inspection at the website established for this case by the Debtor’s claims and noticing agent, Kurtzman Carson Consultants, LLC (“KCC”), at <http://www.kccllc.net/TPP> as well as at the Office of the Clerk listed below.

**INFORMATION CONCERNING THIS CASE.** Because the Court’s General Order regarding administrative procedures for electronic case filing governs this case, the Court’s docket sheet and documents filed electronically are also accessible at the Court’s Internet site, [www.txnb.uscourts.gov](http://www.txnb.uscourts.gov), through an account obtained from PACER Service Center at 1-800-676-6856.

**SHORTENED BAR DATE.** On September 12, 2016, a Notice of Commencement of Case that contained, among other things, a bar date notice notifying parties that the bar date for filing proofs of claim was January 4, 2017 (the “Original Bar Date Notice”), along with a proof of claim form, was sent to all known creditors and other parties in interest in the Chapter 11 Case. Pursuant to the *Order (I) Shortening the Bar Date for Filing Proofs of Claim, (II) Establishing Ramifications for Failure to Timely File Claims, (III) Approving Consolidated Notice of Shortened Bar Date, and (IV) Approving the Mailing of Notices* (the “Order Shortening Bar Date”) entered by the Court on October 14, 2016, **the Original Bar Date has been superseded and modified** and the Court has shortened the Original Bar Date to **November 15, 2016 (the “Shortened Claims Bar Date” or “Claims Bar Date”)**. By this Notice creditors and parties-in-interest are being informed that **the Original Bar Date has been modified by the Court and the current Shortened Claims Bar Date for filing proofs of claim is November 15, 2016.**

**PROOF OF CLAIM. The Claims Bar Date (i.e. the deadline for creditors of the Debtor to file proofs of claim against the Debtor’s estate) is November 15, 2016.** A proof of claim is a signed statement describing a creditor’s claim. If you need a proof of claim form, you may contact the Debtor’s claims and noticing agent, Kurtzman Carson Consultants, LLC, 2335 Alaska Avenue, El Segundo, California 90245, E-Mail: [TPPinfo@kccllc.com](mailto:TPPinfo@kccllc.com) or download a proof of claim form from the website established for this case at <http://www.kccllc.net/TPP>.



Under the Bankruptcy Code and as utilized in this notice and the Order, the term “claim” has been given the broadest possible definition, and includes any right to payment, whether in contract, tort, or by statute, and whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, priority, or unsecured as of the Petition Date for the Debtor.

The Debtor filed its Schedules of Assets and Liabilities on September 21, 2016 (the “Schedules”). The Schedules may be amended from time to time. The Schedules and any amendments thereto may be viewed at <http://www.kccllc.net/TPP> and can also be inspected at the office of the Clerk of the Bankruptcy Court, 1100 Commerce Street, Room 1254, Dallas, Texas 75242, or viewed on the Court’s web site at [www.txnb.uscourts.gov](http://www.txnb.uscourts.gov) through an account obtained from PACER Service Center at 1-800-676-6856. If your claim is listed in the Schedules, and is not listed as disputed, contingent or unliquidated, your claim will be allowed in the amount scheduled unless you file a proof of claim, or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a proof of claim.

If you assert a claim against the Debtor, you must file a proof of claim if:

- (a) your claim has not been listed by the Debtor in its Schedules;
- (b) you disagree with the amount of the claim scheduled by the Debtor in its Schedules;
- (c) the Debtor has scheduled your claim as disputed, contingent or unliquidated;
- (d) you believe your claim to be a secured claim, and the Debtor has not so scheduled your Claim; or
- (e) you believe your claim to be entitled to priority under the Bankruptcy Code, and the Debtor has not so scheduled your claim.

If you fail timely to file a proof of claim and you are required to do so under the Order Shortening Bar Date, unless otherwise provided under applicable law:

- (a) Your claim will be disallowed and you will not receive any distribution under any plan that may be confirmed in this Chapter 11 Case; and
- (b) You nevertheless will be bound by the terms of any plan that may be confirmed in this Chapter 11 Case.

**Special Claims.** For claims arising from rejection of executory contracts or unexpired leases pursuant to Bankruptcy Code § 365, the last day for any entity asserting a claim with respect to any executory contract or unexpired lease that has, as of the date of entry of the Order Shortening Bar Date, not yet been rejected (including any claims for pre-petition amounts due and lease rejection damages), will be the later of either (1) the Claims Bar Date or (2) the first business day that is thirty (30) calendar days after the entry of an applicable order approving the rejection of an executory contract or lease.

For claims arising from recovery by the Debtor of estate property transferred to you by the Debtor prior to the Petition Date as a voidable transfer, the last day to file a proof of claim is the later of (i) Claims Bar Date, or (ii) the first business day that is thirty (30) calendar days after the entry of an order or judgment avoiding a transfer.

For claims arising from the assessment of certain taxes as described in Bankruptcy Code § 502(i), the last day to file a proof of claim is the later of (i) Claims Bar Date, or (ii) the first business day that is thirty (30) calendar days after the date the relevant tax claim is assessed.

The last day to file a proof of claim in this case pursuant to Rule 3004 of the Federal Rules of Bankruptcy Procedure is governed by the terms of Bankruptcy Rule 3004.

Pursuant to Bankruptcy Rule 3002(c)(1), the last date and time for filing proofs of claim by governmental units (as defined in Bankruptcy Code § 101(27)) is **March 1, 2017**.

The Order Shortening Bar Date does not establish any deadline for the payment of administrative expenses arising under Bankruptcy Code §§ 503, 507(a)(1), 507(b), 330(a), 331 or 364.

The following persons and entities need **not** file a proof of claim by the Claims Bar Date:

- (a) any person or entity that has already properly filed, either with KCC the Clerk of the United States Bankruptcy Court for the Northern District of Texas, a proof of claim against the Debtor using a claim form which substantially conforms to Official Form No. 10;
- (b) any person or entity whose claim has been paid by the Debtor;
- (c) any professionals whose retention in this Chapter 11 Case has been approved by the Court; and
- (d) The United States Trustee.

**Instructions for Filing Proofs of Claim and Consequences for Failure to Timely File Claim.** Any proof of claim filed after the Shortened Claims Bar Date of November 15, 2016, or other applicable deadline will be disallowed. Any person or entity that is required by the Order to file a proof of claim and fails to do so by the Claims Bar Date or other applicable deadline set forth herein shall not be treated as a creditor for purposes of voting or receiving distributions in these cases, and any claim of such person or entity will be discharged and forever barred unless otherwise provided under applicable law or by separate order of the Court. Each creditor and recipient of this Notice and their respective agents and attorneys have an affirmative duty to review this notice, and timely file any proof of claim on or before the Shortened Claims Bar Date or other applicable deadline, or be forever barred from filing or asserting any such claim unless otherwise provided by applicable law or by separate order of the Court. Each creditor and recipient of this notice is personally responsible for reviewing this notice and timely filing any proof of claim and should not rely upon their respective agents and attorneys to meet the deadlines specified in this notice.

**PROOFS OF CLAIM MUST BE FILED SO THAT THEY ARE ACTUALLY RECEIVED BY KCC OR THE COURT ON OR BEFORE THE SHORTENED CLAIMS BAR DATE, NOVEMBER 15, 2016, EXCEPT AS STATED HEREIN. PROOFS OF CLAIM MAY BE FILED BY MAIL, IN PERSON, BY PERSONAL SERVICE OR FEDERAL EXPRESS ADDRESSED TO:**

**TPP Claims Processing Center  
c/o KCC  
2335 Alaska Avenue  
El Segundo, CA 90245**

or

**Clerk, U.S. Bankruptcy Court  
1100 Commerce Street, Room 1254  
Dallas, Texas 75242**

**PROOFS OF CLAIM MAY ALSO BE FILED ELECTRONICALLY ON THE COURT'S WEB SITE LOCATED AT [HTTPS://ECF.TXNB.USCOURTS.GOV/CGI-BIN/AUTOFILINGCLAIMS.PL](https://ecf.txnb.uscourts.gov/cgi-bin/autofilingclaims.pl)**

Pursuant to Bankruptcy Code § 502(b), amounts due shall be stated in lawful currency of the United States as of the Petition Date. Do not file your proof of claim with, or send copies of proofs of claim to, the Debtor. Pursuant to the Order Shortening Bar Date, proofs of claim not filed with (i.e., actually received by) KCC or the Clerk of the Bankruptcy Court by the applicable deadline shall be deemed not to be properly or timely filed. To receive an acknowledgment that your proof of claim has been received by KCC or the Clerk of the Bankruptcy Court and filed, you must provide with your original proof of claim one additional copy and a postage-paid, self-addressed envelope.

**Amendments to Claims, Amendments to Schedules, and Claim Transfers.** Following notice of any amendment to the Schedules that reduces the liquidated amount of a scheduled claim, or that reclassifies a scheduled undisputed, liquidated or non-contingent claim as disputed, unliquidated or contingent, any creditor so affected shall have until the later of (i) the Shortened Claims Bar Date, or (ii) thirty (30) days after the mailing of notice of the amendment, to file a proof of claim. Nothing set forth herein shall be deemed to preclude the Debtor from objecting to any claim, whether scheduled or filed, on any grounds.

If a timely filed claim is transferred, the transferee must both (i) file a notice of transfer of the claim with the Clerk of the Bankruptcy Court, in accordance with Bankruptcy Rule 3001(e), by forwarding such notice to the Clerk of the Bankruptcy Court at its address indicated above, and (ii) serve a copy of the notice of transfer on the Debtor's counsel addressed to Robert D. Albergotti and Ian T. Peck, Haynes and Boone, LLP, 2323 Victory Avenue, Suite 700, Dallas, Texas 75219.

**Equity Interest Holders.** Pursuant to Bankruptcy Rule 3003(b)(2), it is not necessary for an equity security holder to file a proof of interest based solely upon such interest; provided, however, that if an equity holder asserts any rights as a creditor of the Debtor, a proof of claim is required, except as set forth herein.

**PURPOSE OF CHAPTER 11 FILING.** Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the Court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtor will remain in possession of its property and will continue to operate its business unless a trustee is appointed.

**COUNSEL FOR THE DEBTOR.** The attorneys for the Debtor are Haynes and Boone, LLP, 2323 Victory Avenue, Suite 700, Dallas, Texas 75219.

Dated: October 17, 2016  
Dallas, Texas

BY ORDER OF THE COURT