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**ATTORNEYS FOR DEBTOR**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re: § Chapter 11  
§  
TPP ACQUISITION, INC. d/b/a The § Case No. 16-33437-hdh-11  
Picture People, §  
§  
Debtor. §

**AGENDA  
OF MATTERS SCHEDULED FOR HEARING  
November 2, 2016**

**Matters Set for 9:00 a.m.**

**CONTESTED MATTERS**

**A. SALE MOTION**

Debtor’s Expedited Motion, Pursuant to Bankruptcy Code Sections 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004, and 6006, for Entry of an Order (A) Approving Sale and Bidding Procedures and Bid Protections in Connection with Sale of Assets of the Debtor, (B) Authorizing the Sale of Assets Free and Clear of all Liens, Claims, Encumbrances and Other Interests, and (C) Granting Related Relief [Docket No. 30]

Response Deadline: October 20, 2016 @ 5:00 p.m. (Select landlords granted an extension to October 31, 2016 @ 5:00 p.m. Central Time for adequate assurance objections only)



Status: Going forward

Related Matters:

1. Notice of Filing of Amended and Restated Asset Purchase Agreement and Redline Version [Docket No. 180]
2. Order Approving Sale and Bidding Procedures and Bid Protections in Connection With Sale of Assets of the Debtor and Granting Related Relief [Docket No. 239]
3. Notice of (I) Solicitation of Initial Bids; (II) Bidding Procedures; (III) Auction; (IV) Sale Hearing and (V) Related Relief and Dates [Docket No. 240]
4. Notice of (I) Debtor's Request for Authority to Assume and Assign Certain Executory Contracts and Unexpired Leases, and (II) Debtor's Proposed Cure Amounts [Docket No. 241]
5. Notice of Publication of Notice of (I) Solicitation of Initial Bids; (II) Bidding Procedures; (III) Auction; (IV) Sale Hearing and (V) Related Relief and Dates [Docket No. 251]
6. Certificate of Service for (i) Bidding Procedures Order, (ii) Notice of Sale Hearing and Related Deadlines, and (iii) Notice Regarding Assumption and Assignment of Executory Contracts and Cure Amounts [Docket No. 276]
7. AKF2 Cardinal Park LLC's Objection to Notice of (I) Debtor's Request for Authority to Assume and Assign Certain Executory Contracts and Unexpired Leases, and (II) Debtor's Proposed Cure Amounts [Docket No. 294]
8. Notice of Cancellation of Auction [Docket No. 296]
9. The Official Committee of Unsecured Creditors' Notice of Motion and Motion for Leave to File Documents Under Seal [Docket No. 302]
10. Official Committee of Unsecured Creditors' Objection to Debtor's Motion for an Order Authorizing the Sale of Debtor's Assets Free and Clear of all Liens, Claims, Encumbrances, and Other Interests [Docket No. 303]
11. The Cafaro Company's Joinder to Official Committee of Unsecured Creditors' Objection to Debtor's Motion for an Order Authorizing the Sale of Debtor's Assets Free and Clear of all Liens, Claims, Encumbrances, and Other Interests [Docket No. 304]
12. Supplemental Certificate of Service for Notice of Sale Hearing and Related Deadlines [Docket No. 306]
13. Limited Objection of Darkroom Software, LLC and Photo Reflect, LLC to Expedited Motion, Pursuant to Bankruptcy Code Sections 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004, and 6006, for Entry of an Order (A) Approving Sale and Bidding Procedures and Bid Protections in Connection with Sale of Assets of the Debtor, (B) Authorizing the Sale of Assets Free and Clear of all Liens, Claims, Encumbrances and Other Interests, and (C) Granting Related Relief [Docket No. 309]

14. Certificate of Service for Notice of Cancellation of Auction [Docket No. 320]
15. Notice Regarding Contracts to be Assumed at Closing [Docket No. 327]
16. Debtor's Witness and Exhibit List for November 2, 2016 Hearing [Docket No. 328]
17. Official Committee of Unsecured Creditors' Witness and Exhibit List for November 2, 2016 Hearing [Docket No. 329]
18. Witness and Exhibit List of AKF2 Cardinal Park, LLC [Docket No. 330]
19. Monroe Capital Management Advisors, LLC's Response (A) in Support of Debtor's Expedited Sale Motion, and (B) in Opposition to the Objection of the Official Committee of Unsecured Creditors [Docket No. 331]
20. Limited Objection of General Growth Landlords to Debtor's Proposed Sale of Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests [Docket No. 333]
21. Joinder of Westfield, LLC, Starwood Retail Partners LLC, Centennial Real Estate Co., and YTC Mall Owner LLC in Limited Objection of General Growth Landlords to Debtor's Proposed Sale of Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests [Docket No. 334]
22. Supplement to Official Committee of Unsecured Creditors' Objection to Debtor's Motion for an Order Authorizing the Sale of Debtor's Assets Free and Clear of all Liens, Claims, Encumbrances, and Other Interests [Docket No. 335]
23. Amended Certificate of Service for Notice of Cancellation of Auction [Docket No. 336]
24. Notice of Filing of Proposed Final Sale Order [Docket No. 339]
25. CBL & Associates Management, Inc.'s Joinder to Limited Objection of General Growth Landlords to Debtor's Proposed Sale Free and Clear of All Liens, Claims, Encumbrances and Other Interests [Docket No. 340]
26. Debtor's Response to Official Committee of Unsecured Creditors' Objection to Debtor's Motion for an Order Authorizing the Sale of Debtor's Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests [341]

DATED this 1st day of November, 2016.

**HAYNES AND BOONE, LLP**

By: /s/ Robert D. Albergotti

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