

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

TRICIDA, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 23-10024 (JTD)

**NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON MARCH 6, 2023 AT 2:00 P.M. (ET)**

**WITH PERMISSION OF THE COURT, THIS HEARING WILL GO FORWARD  
SOLELY AS A STATUS CONFERENCE, WHICH WILL BE  
CONDUCTED ENTIRELY OVER ZOOM.**

**ALL PARTICIPANTS MUST REGISTER IN ADVANCE.**

**COURTCALL WILL NOT BE USED TO DIAL IN.**

**Please use the following link to register for this hearing:**

**<https://debuscourts.zoomgov.com/meeting/register/vJItcO6trjguGtI-rBZPU1zq9PB-BDW8IOQ>**

**AFTER REGISTERING YOUR APPEARANCE BY ZOOM, YOU WILL  
RECEIVE A CONFIRMATION EMAIL CONTAINING INFORMATION  
ABOUT JOINING THE HEARING**

**MATTER GOING FORWARD**

1. Debtor's Motion for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 74](#); 1/18/23]

**Related Documents:**

<sup>1</sup> The Debtor in this chapter 11 case, together with the last four digits of the Debtor's federal tax identification number, is Tricida, Inc. (2526). The Debtor's service address is 7000 Shoreline Court, Suite 201, South San Francisco, CA 94080.

<sup>2</sup> All amendments appear in bold.



- A. Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 71](#); 1/18/23]
- B. Disclosure Statement for Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 72](#); 1/18/23]
- C. Notice of Hearing to Consider Approval of Disclosure Statement and Solicitation Procedures for Chapter 11 Plan of Liquidation for Tricida, Inc [[Docket No. 73](#); 1/18/23]
- D. Notice of Filing Revised Proposed Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 240](#); 2/23/23]
- E. Reply in Support of Debtor's Motion for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 241](#); 2/23/23]
- F. Order Granting the Debtor Leave and Permission to File Reply in Support of Motion to Approve Disclosure Statement [[Docket No. 243](#); 2/24/23]
- G. Notice of Filing of (I) Amended Chapter 11 Plan of Liquidation for Tricida, Inc.; (II) Amended Disclosure Statement for Chapter 11 Plan of Liquidation for Tricida, Inc.; and (III) Blacklines Thereof [[Docket No. 248](#); 2/24/23]
- H. Notice of Amended Exhibit to Reply in Support of Debtor's Motion for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 249](#); 2/26/23]
- I. Notice of Filing Further Revised Proposed Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 250](#); 2/26/23]
- J. Notice of Filing of (I) Further Amended Chapter 11 Plan of Liquidation for Tricida, Inc.; (II) Further Amended Disclosure Statement for Chapter 11 Plan of Liquidation for Tricida, Inc.; and (III) Blacklines Thereof [[Docket No. 251](#); 2/26/23]

K. Notice of Adjourned Disclosure Statement Hearing [[Docket No. 256](#); 2/28/23]

Response Deadline: February 17, 2023 at 4:00 p.m. (ET) *[Extended to February 23, 2023 for the U.S. Trustee; further extended, with respect to any supplemental responses, to March 2, 2023 at 12:00 p.m. (ET)]*

Objections/Informal Responses:

- L. Limited Objection and Reservation of Rights of the U.S. Securities and Exchange Commission to Debtor's Motion for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 208](#); 2/17/23]
- M. Securities Lead Plaintiff's Objection to Approval of the Disclosure Statement and Solicitation and Ballot Procedures and Notices Relation to the Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 210](#); 2/17/23]
- N. Omnibus Objection of the Official Committee of Unsecured Creditors to (I) Debtor's Proposed Sale of Assets; and (II) Disclosure Statement in Respect of Chapter 11 Plan of Liquidation [[Docket No. 211](#); 2/17/23]
- O. United States Trustee's Objection to Debtors Motion for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 237](#); 2/23/23]
- P. **Supplemental Objection of the Official Committee of Unsecured Creditors to Amended Disclosure Statement in Respect of Second Amended Chapter 11 Plan of Liquidation [[Docket No. 262](#); 3/2/23]**

Status: **This matter will go forward solely as a status conference.**

*[Signature page follows]*

Dated: March 2, 2023  
Wilmington, Delaware

*/s/ Allison S. Mielke*

---

**YOUNG CONAWAY STARGATT &  
TAYLOR, LLP**

Sean M. Beach (No. 4070)  
Allison S. Mielke (No. 5934)  
Andrew A. Mark (No. 6861)  
Carol E. Cox (No. 6936)

Rodney Square  
1000 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 571-6600  
Facsimile: (302) 571-1253  
Emails: sbeach@ycst.com  
amielke@ycst.com  
amark@ycst.com  
ccox@ycst.com

**SIDLEY AUSTIN LLP**

Samuel A. Newman (admitted *pro hac vice*)  
555 West Fifth Street  
Los Angeles, California 90013  
Telephone: (213) 896-6000  
Facsimile: (213) 896-6600  
Email: sam.newman@sidley.com

Charles M. Persons (admitted *pro hac vice*)  
Jeri Leigh Miller (admitted *pro hac vice*)  
Chelsea McManus (admitted *pro hac vice*)  
2021 McKinney Avenue, Suite 2000  
Dallas, Texas 75201  
Telephone: (214) 981-3300  
Facsimile: (213) 981-3400  
Email: cpersons@sidley.com  
jeri.miller@sidley.com  
cmcmanus@sidley.com

Michael Sabino (admitted *pro hac vice*)  
787 7th Avenue  
New York, New York 10019  
Telephone: (212) 839-5300  
Facsimile: (212) 839-5599  
Email: msabino@sidley.com

*Counsel to the Debtor, Tricida, Inc.*