IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	Chapter 11
	Case No. 23-10024 (JTD)
Debtor.	
	Debtor.

NOTICE TO HOLDERS OF CLAIMS IN CLASS 5 AND CLASS 6 WHO PREVIOUSLY EXERCISED THE RIGHT TO OPT-OUT OF RELEASE

PLEASE TAKE NOTICE that, on May 19, 2023, the United States Bankruptcy Court for the District of Delaware (the "<u>Court</u>") held a hearing (the "<u>Confirmation Hearing</u>") to consider the *Fourth Amended Chapter 11 Plan of Liquidation for Tricida, Inc.* [Docket No. 460] (the "<u>Plan</u>")² filed by the above-captioned debtor (the "<u>Debtor</u>").

PLEASE TAKE FURTHER NOTICE that, consistent with the Court's ruling and statements made on the record of the Confirmation Hearing, the Debtor has agreed to provide Holders of Claims in Class 5 (General Unsecured Claims) and Class 6 (*De Minimis* Unsecured Claims) (together, the "Impacted Classes") that <u>did not</u> execute and timely return the Release Opt-Out with (i) notice that the Debtor has revised the Plan to add Patheon Austria GmbH & Co. KG as a "Released Party," and (ii) an opportunity to opt-out of the third-party release included in the Plan (the "Supplemental Opt-Out Notice").

PLEASE TAKE FURTHER NOTICE that Holders of Claims in the Impacted Classes that have already returned an opt out form to the Debtor **do not** have to re-submit an opt out form, such parties **will not** receive a Supplemental Opt-Out Notice, and any opt out forms that have already been submitted to the Debtor remain effective.

[Signature page follows]

² Capitalized terms used but otherwise not defined herein shall have the meaning ascribed in the Plan.



¹ The Debtor in this chapter 11 case, together with the last four digits of the Debtor's federal tax identification number, is Tricida, Inc. (2526). The Debtor's service address is 2108 N Street, Suite 4935, Sacramento, CA 95816.

Dated: May 23, 2023 Wilmington, Delaware

/s/ Allison S. Mielke

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