



ORDERED in the Southern District of Florida on December 31, 2020.

Peter D. Russin

Peter D. Russin, Judge
United States Bankruptcy Court

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
FORT LAUDERDALE DIVISION
www.flsb.uscourts.gov

In re:

TAMARAC 10200, LLC and
UNIPHARMA, LLC,

Debtors¹.

Case No. 20-bk-23346-PDR
Case No. 20-bk-23348-PDR

Chapter 11 Cases
(Jointly Administered)

**ORDER (I) SETTING HEARING TO CONSIDER APPROVAL OF
DISCLOSURE STATEMENT; (II) SETTING DEADLINE FOR
FILING OBJECTIONS TO DISCLOSURE STATEMENT; AND
(III) DIRECTING PLAN PROPONENT TO SERVE NOTICE**

DISCLOSURE HEARING:

**Thursday, January 21, 2021 at 12:00 (Noon)
(and continuing, if necessary, on Friday, January 22, 2021 at 10:00 a.m.)²**

¹ The last four digits of each Debtor's federal tax identification number are Tamarac 10200, LLC (2050) and Unipharma, LLC (8962). The address of the Debtors is 10200 N.W. 67th Street, Tamarac, FL 33321.

² It will not be a default under the "milestones" in any financing order entered by the Court if the Disclosure Hearing is continued from January 21, 2021 to January 22, 2021.



VIDEO HEARING:

The Disclosure Hearing will be held **by VIDEO CONFERENCE.**

****IMPORTANT**** The hearing scheduled by this Order will take place only by video conference. **DO NOT GO TO THE COURTHOUSE.** Attorneys must advise their clients not to appear at the courthouse. To participate in the hearing by video conference please refer to the instructions under the name of the presiding Judge on the Court's web site, www.flsc.uscourts.gov.

To register for the video conference, manually enter the following registration link in a browser:

January 21, 2021 at 12pm:

<https://www.zoomgov.com/meeting/register/vJltdOuopz4uEgdl4vmE6Mf8C5jOksCweYE>

January 22, 2021 at 10am:

<https://www.zoomgov.com/meeting/register/vJlsfu-tqD4sGb1ee3QfLuv37HfAbr81oMw>

PLEASE NOTE: No person may record the proceedings from any location by any means. The audio recording maintained by the Court will be the sole basis for creation of a transcript that constitutes the official record of the hearing. Although conducted using video conferencing technology, the hearing is a court proceeding. The formalities of the courtroom must be observed. All participants must dress appropriately, exercise civility, and otherwise conduct themselves in a manner consistent with the dignity of the Court.

DEADLINE FOR SERVICE OF ORDER, DISCLOSURE STATEMENT AND PLAN:

January 6, 2021

(Per the 12-30-2020 hearing, three business days after entry of this Order)

DEADLINE FOR OBJECTIONS TO DISCLOSURE STATEMENT:

January 14, 2021

(seven days before Disclosure Hearing)

PLAN PROPONENT:

Debtors, Tamarac 10200, LLC and Unipharma, LLC

Plan Proponent's Attorney:

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A Disclosure Statement [ECF No. 87] and a Plan [ECF No. 88] were filed pursuant to 11 U.S.C. §§1121 and 1125 on December 17, 2020 by the Plan Proponent named above.

This Order sets a hearing to consider approval of the Disclosure Statement (“Disclosure Hearing”) and sets forth the deadlines and requirements relating to the Disclosure Statement provided in the Bankruptcy Code, Bankruptcy Rules and Local Rules of this court. The Disclosure Statement is on file with the Court and may be accessed electronically or you may obtain a copy at your expense from the clerk or view a copy at the public terminals in the Clerk’s Office. Copies also may be obtained from the Plan Proponent by written request, pursuant to paragraph 3(B) of this Order.

1. HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT.

The court has set a hearing to consider approval of the Disclosure Statement for the date and time indicated above as “DISCLOSURE HEARING”. The disclosure hearing may be continued to a future date by notice given in open court at the disclosure hearing. At the disclosure hearing, the court will consider the Disclosure Statement, and any modifications or objections to it. As set forth on the record of the hearing held by the Court on December 30, 2020, the Plan Proponent, with

the support of the Official Committee of Unsecured Creditors, the prepetition senior secured lender and the postpetition DIP lender, will file an amended Disclosure Statement and Plan in order to incorporate the terms of a global settlement as soon as reasonably practicable and in advance of the DEADLINE FOR OBJECTIONS TO DISCLOSURE STATEMENT, and not later than January 7, 2021 (unless such date is extended by further order of the Court).

2. DEADLINE FOR OBJECTIONS TO DISCLOSURE STATEMENT. The last day for filing and serving objections to the Disclosure Statement is indicated above as “DEADLINE FOR OBJECTIONS TO DISCLOSURE STATEMENT”. Objections to the Disclosure Statement shall be filed with the court and served on (i) the debtor; (ii) the Plan Proponent (if other than the debtor); (iii) all committees that have been appointed; (iv) any chapter 11 trustee or examiner that has been appointed; and (v) the U.S. Trustee. Pursuant to Local Rule 3017-1(A), any objecting party shall confer with the Plan Proponent's counsel at least three business days before the disclosure hearing in an effort to resolve any objections to the Disclosure Statement.

3. PLAN PROPONENT TO SERVE NOTICE.

(A) On or before the date indicated above as “DEADLINE FOR SERVICE OF ORDER, DISCLOSURE STATEMENT AND PLAN”, the Plan Proponent shall serve a copy of this Order on (i) all creditors; (ii) all equity security holders; (iii) all persons who have requested notice; and (iv) all other interested parties, pursuant to Bankruptcy Rules 2002, and 3017 (including those entities as described in Bankruptcy Rule 3017(f)), and Local Rule 3017-1(B) and including those on a Master Service List required to be filed pursuant to Local Rule 2002-1(H). The Plan Proponent shall file a certificate of service as required under Local Rule 2002-1(F).

(B) On or before the date indicated above as “DEADLINE FOR SERVICE OF ORDER, DISCLOSURE STATEMENT AND PLAN”, the Plan Proponent shall serve a copy of the Disclosure Statement and Plan, together with this Order, on (i) the debtor; (ii) all committees

that have been appointed; (iii) any chapter 11 trustee or examiner that has been appointed; (iv) the Securities and Exchange Commission; (v) the Internal Revenue Service; (vi) the U.S. Trustee; and (vii) any party in interest who requests in writing a copy of the Disclosure Statement and Plan, pursuant to Bankruptcy Rule 3017(a), and Local Rule 3017-1(B). The Plan Proponent shall file a certificate of service as required under Local Rule 2002-1(F). If the Plan Proponent does not timely comply with any of the requirements of this Order, the court may impose sanctions at the disclosure hearing without further notice, including dismissal, conversion of the case to chapter 7, or the striking of the Plan. The court will also consider dismissal or conversion at the disclosure hearing at the request of any party that has requested such relief in a timely filed objection or on the court's own motion.

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Submitted by:

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(Christopher Andrew Jarvinen, Esq. is directed to serve a copy of this Order on interested parties and file with the Court a certificate of service.)