

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
FORT LAUDERDALE DIVISION
www.flsb.uscourts.gov

In re:

TAM WINDDOWN LLC and
UP WINDDOWN LLC,

Case No. 20-bk-23346-PDR
Case No. 20-bk-23348-PDR

Debtors¹.

Chapter 11 Cases
(Jointly Administered)

**NOTICE OF THE (I) OCCURRENCE OF THE EFFECTIVE DATE
OF THE DEBTORS' AMENDED JOINT PLAN OF LIQUIDATION
AND (II) BAR DATE FOR FILING REJECTION DAMAGE CLAIMS
BY NON-DEBTOR PARTIES TO THE DEBTORS' EXECUTORY
CONTRACTS REJECTED ON THE EFFECTIVE DATE OF THE PLAN**

**TO ALL CREDITORS, INTEREST HOLDERS, NON-DEBTOR PARTIES TO THE
DEBTORS' REMAINING EXECUTORY CONTRACTS, AND PARTIES IN INTEREST:**

PLEASE TAKE NOTICE that on May 21, 2021, the Effective Date occurred under the *Debtors' Amended Joint Plan of Liquidation with Technical Modifications* dated February 17, 2021 [ECF No. 496, Exh. "A"] (the "Plan"), as confirmed pursuant to an order of the Bankruptcy Court entered on March 19, 2021 [ECF No. 496] (the "Confirmation Order").²

**BAR DATE FOR FILING REJECTION DAMAGE CLAIMS FOR EXECUTORY
CONTRACTS REJECTED BY THE DEBTORS ON THE EFFECTIVE DATE OF THE
PLAN. PLEASE TAKE FURTHER NOTICE THAT ON THE EFFECTIVE DATE,
EXCEPT AS OTHERWISE PROVIDED IN THE PLAN OR CONFIRMATION
ORDER, EACH EXECUTORY CONTRACT NOT PREVIOUSLY REJECTED BY
THE DEBTORS, ASSUMED BY THE DEBTORS, OR ASSUMED AND ASSIGNED
BY THE DEBTORS SHALL BE DEEMED AUTOMATICALLY REJECTED
PURSUANT TO SECTIONS 365 AND 1123 OF THE BANKRUPTCY CODE, UNLESS
SUCH EXECUTORY CONTRACT: (I) WAS IDENTIFIED FOR ASSUMPTION IN
THE PLAN SUPPLEMENT; (II) AS OF THE EFFECTIVE DATE IS SUBJECT TO A
PENDING MOTION TO ASSUME SUCH EXECUTORY CONTRACT; (III) IS A
CONTRACT, INSTRUMENT, RELEASE, INDENTURE, OR OTHER AGREEMENT
OR DOCUMENT ENTERED INTO IN CONNECTION WITH THE PLAN; OR (IV) IS
AN INSURANCE POLICY.**

¹ The last four digits of each Debtor's federal tax identification number are TAM Winddown LLC (2050) and UP Winddown LLC (8962). The address of the Debtors is 10200 N.W. 67th Street, Tamarac, FL 33321.

² Unless otherwise defined herein, capitalized terms shall have the meanings ascribed to them in, as applicable, the Plan or the Confirmation Order.



THE BAR DATE FOR FILING PROOFS OF CLAIM WITH RESPECT TO EXECUTORY CONTRACTS REJECTED BY THE DEBTORS ON THE EFFECTIVE DATE OF THE PLAN (EACH, A “REJECTION CLAIM”) IS JUNE 20, 2021 (i.e., NOT LATER THAN 30 DAYS AFTER THE EFFECTIVE DATE OF THE PLAN).

ANY REJECTION CLAIM FOR WHICH A PROOF OF CLAIM IS NOT FILED AND SERVED BY JUNE 20, 2021 WILL BE FOREVER BARRED FROM ASSERTION AND SHALL NOT BE ENFORCEABLE AGAINST THE DEBTORS, THEIR ASSETS, PROPERTIES, OR INTERESTS IN PROPERTIES OR THE LIQUIDATING TRUST (IF ANY), OR ITS ASSETS, PROPERTIES, OR INTERESTS IN PROPERTY.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order, the Plan (attached as Exhibit “A” to the Confirmation Order), and related documents are available on the website of the Debtors’ noticing agent, Kurtzman Carson Consultants LLC, at www.kccllc.net/unipharma or by accessing the Bankruptcy Court’s website at www.flsb.uscourts.gov (please note that a PACER/ECF password and login are required to access documents on the Bankruptcy Court’s website).

Dated: May 27, 2021

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