

**FORD-ABC 864736, Inc.**  
PO Box 82993  
San Diego, CA 92138

**Date Filed: November 26, 2010**

Telephone: (858) 274-3679  
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November 26, 2010

TO THE CREDITORS OF:

UNISEN, INC.  
TIN: 95-2924749

Re: **GENERAL ASSIGNMENT FOR THE BENEFIT OF CREDITORS**  
**CLAIMS BAR DATE: MAY 6, 2011**

On November 19, 2010, Unisen, Inc. ("Assignor") voluntarily delivered to FORD-ABC 864736, Inc. ("FORD-ABC") its General Assignment for the Benefit of Creditors (the "General Assignment"). The General Assignment to FORD-ABC was for the purpose of conducting an orderly corporate liquidation. FORD-ABC accepted the general assignment on November 19, 2010.

The General Assignment is governed by various California statutes and by case law, and is an alternative to Chapter 7 liquidation in the U.S. Bankruptcy Court.

Assignor has ceased business operations effective November 19, 2010. **Any account with you or your company should reflect no further activity and services under any account with you or your company should be terminated.**

Pursuant to California Code of Civil Procedure, Section 1802, **CREDITORS ARE HEREBY GIVEN NOTICE THAT THE LAST DAY TO FILE CLAIMS IN THIS ESTATE IS MAY 6, 2011 ("BAR DATE"). CREDITORS MUST FILE THEIR PROOF OF CLAIM BY MAY 6, 2011 TO BE ABLE TO SHARE IN ANY DISTRIBUTION OF PROCEEDS FROM THE LIQUIDATION OF ASSIGNOR'S ASSETS.**

**IF YOU DO NOT FILE A PROOF OF CLAIM BY THE BAR DATE YOU WILL NOT RECEIVE A DISTRIBUTION FROM THE PROCEEDS OF THE LIQUIDATION OF ASSIGNOR'S ASSETS.**

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Creditors of Unisen, Inc.  
Re: General Assignment For the Benefit of Creditors  
Claims Bar Date: May 6, 2011  
November 26, 2010  
Page 2

Claims are to be filed utilizing the enclosed Proof of Claim form as follows:

1. COMPLETE THE ENCLOSED PROOF OF CLAIM FORM, ATTACHING COPIES OF SUPPORTING DOCUMENTATION TO THE FORM.
2. RETURN THE COMPLETED PROOF OF CLAIM FORM AND ATTACHMENTS VIA US MAIL OR OTHER HAND DELIVERY SYSTEM TO:

UNISEN CLAIMS PROCESSING  
c/o KURTZMAN CARSON CONSULTANTS LLC  
2335 ALASKA AVE.  
EL SEGUNDO, CA 90245  
T: 866-967-0672  
www.kcellc.net/unisen

3. FACSIMILE AND OTHER ELECTRONIC DELIVERY METHODS ARE NOT ACCEPTABLE. **YOU MUST FILE AN ORIGINALLY EXECUTED PROOF OF CLAIM.** IF YOU WOULD LIKE A COPY OF YOUR CLAIM RETURNED TO YOU AS PROOF OF RECEIPT, PLEASE ENCLOSE AN ADDITIONAL COPY AND A SELF-ADDRESSED POSTAGE-PAID ENVELOPE.
4. THE LAST DAY TO FILE A CLAIM IS MAY 6, 2011. CREDITORS WHO FAIL TO FILE THEIR CLAIM BY THAT DATE WILL NOT BE ENTITLED TO SHARE IN ANY DISTRIBUTION ARISING OUT OF THE LIQUIDATION OF THE ASSIGNOR'S ASSETS.

Very truly yours,

FORD-ABC 864736, INC.

/s/ Larry A. Ford  
Larry A. Ford  
President

Enclosure: Proof of Claim Form