

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
: :
: Case No. 20-10290 (LSS)
VALERITAS HOLDINGS, INC., *et al.*,¹ :
: (Jointly Administered)
Debtors. :
: **Re: D.I. 74, 75, 76, 77, 78, 79, 80, 81, 82, & 83**
: :
: **Hearing Date: March 12, 2020 at 2:00 p.m. (ET)**
: **Objection Deadline: March 5, 2020 at 4:00 p.m. (ET)**
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**OMNIBUS NOTICE OF SECOND DAY MOTIONS AND
APPLICATIONS AND SECOND DAY HEARING**

PLEASE TAKE NOTICE that, on February 9, 2020, Valeritas Holdings, Inc. and its affiliated debtors (collectively, the “Debtors”) in the above-captioned chapter 11 cases each filed voluntary cases under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that, on February 20, 2020, the Debtors filed the following “second day” motions and applications (collectively, the “Second Day Pleadings”):

- Motion of the Debtors for Entry of an Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [D.I. 74];
- Motion of the Debtors for the Entry of an Order (I) Extending the Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs and (II) Granting Related Relief [D.I. 75];
- Motion of the Debtors for Entry of an Order (I) Authorizing the Debtors to Retain, Employ, and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief [D.I. 76];
- Application of the Debtors for Entry of an Order Authorizing Retention and Appointment of Kurtzman Carson Consultants LLC as Administrative Advisor, Pursuant to 11 U.S.C. § 327(a), Effective *Nunc Pro Tunc* to the Petition Date [D.I. 77];

¹ The debtors in these Chapter 11 Cases, along with the last four digits of each debtor’s federal tax identification number, are: Valeritas Holdings, Inc. (8907); Valeritas, Inc. (1056); Valeritas Security Corporation (9654); Valeritas US, LLC (0007). The corporate headquarters and the mailing address for the debtors is 750 Route 202 South, Suite 600, Bridgewater, New Jersey 08807.



- Motion of the Debtors for Entry of an Order (I) Establishing Deadlines for Filing Proofs of Claim, Including Section 503(b)(9) Claims, (II) Establishing Deadlines for Filing Administrative Claim Requests for Administrative Claims Accrued Through April 3, 2020, (III) Approving the Form and Manner of Notice Thereof, and (IV) Granting Related Relief [D.I. 78];
- Motion of the Debtors for Entry of Order (I) Authorizing the Debtors to Continue Certain Customer Programs and to Honor Certain Obligations in Connection with Same, and (II) Granting Related Relief [D.I. 79];
- Debtors' First Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts, and (II) Granting Certain Related Relief [D.I. 80];
- Application of the Debtors for Entry of an Order (I) Authorizing the Debtors to Retain and Employ PriceWaterhouseCoopers LLC as Restructuring Advisor to the Debtors *Nunc Pro Tunc* to the Petition Date, (II) Modifying Certain Requirements Under Local Rule 2016-2, and (III) Granting Related Relief [D.I. 81];
- Application of the Debtors for Entry of an Order (I) Authorizing the Debtors to Retain and Employ Lincoln Partners Advisors LLC as Investment Banker, *Nunc Pro Tunc* to the Petition Date, (II) Modifying Certain Requirements Under Local Rule 2016-2, and (III) Granting Related Relief [D.I. 82]; and
- Application of Debtors for Entry of an Order (I) Authorizing the Debtors to Retain and Employ DLA Piper LLP (US) as Counsel, *Nunc Pro Tunc* to the Petition Date, and (II) Granting Related Relief [D.I. 83].

PLEASE TAKE FURTHER NOTICE that any objection or response to any Second Day Pleading must be (i) filed with the Clerk of the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19806, **on or before March 5, 2020 at 4:00 p.m. (ET)** (the "Objection Deadline") and (ii) served no later than the Objection Deadline on the undersigned proposed counsel for the Debtors.

PLEASE TAKE FURTHER NOTICE that if an objection or response is timely filed and served, you or your attorney must attend the hearing on the Second Day Pleadings scheduled to be held before The Honorable Laurie Selber Silverstein, United States Bankruptcy Judge, at the Court, 824 North Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware 19801 on **March 12, 2020 at 2:00 p.m. (ET)**.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTION OR RESPONSE TO ANY SECOND DAY PLEADING IS TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY ENTER THE RELIEF REQUESTED IN SUCH SECOND DAY PLEADING WITHOUT FURTHER NOTICE.

PLEASE TAKE FURTHER NOTICE that copies of all of the filings in the Debtors' chapter 11 cases are available free of charge on the website of the Court-appointed claims and noticing agent in these chapter 11 cases, KCC, at <https://www.kccllc.net/Valeritas>. Additionally, if you have an inquiry regarding these chapter 11 cases generally or need further information regarding this notice, **please either visit KCC's website or contact KCC at (877) 709-4747 (toll-free).**

Dated: February 20, 2020
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Maris J. Kandestin

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-and-

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Proposed Counsel to the Debtors and Debtors in Possession