

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11

:

VALERITAS HOLDINGS, INC., *et al.*,¹ : Case No. 20-10290 (LSS)

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Debtors. : (Jointly Administered)

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**NOTICE OF AGENDA OF MATTERS *RESCHEDULED*² FOR
HEARING ON MARCH 6, 2020 AT 10:00 A.M. (ET)³**

CONTESTED MATTERS GOING FORWARD:

1. Motion of Debtors for Entry of Orders (I)(A) Establishing Bidding Procedures; (B) Approving Bid Protections; (C) Establishing Procedures Relating to Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, Including Notice of Proposed Cure Amounts; (D) Approving Form and Manner of Notice; (E) Scheduling a Hearing to Consider Any Proposed Sale; and (F) Granting Certain Related Relief; and (II)(A) Approving a Sale; (B) Authorizing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale; and (C) Granting Related Relief [D.I. 25; Filed 2/10/20].

Response Deadline: February 24, 2020 at 4:00 p.m. (ET). Extended for the United States Trustee (the “UST”) to February 26, 2020. Extended for the Official Committee of Unsecured Creditors (the “Committee”) to February 28, 2020 at 10:00 a.m. (ET).

Related Documents:

- A. Notice of Bidding Procedures Motion and Hearing [D.I. 68; Filed 2/14/20].
- B. Notice of Filing of Asset Purchase Agreement as Exhibit to Bidding Procedures Motion [D.I. 67; Filed 2/14/20].

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number, are: Valeritas Holdings, Inc. (8907); Valeritas, Inc. (1056); Valeritas Security Corporation (9654); Valeritas US, LLC (0007). The corporate headquarters and the mailing address for the debtors is 750 Route 202 South, Suite 600, Bridgewater, New Jersey 08807.

² **This hearing was scheduled originally for March 3, 2020 at 2:00 p.m. (ET). However, at the direction of the Court, the hearing has been rescheduled for March 6, 2020 at 10:00 a.m. (ET).**

³ Any party participating telephonically must make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946).



- C. Declaration of Brian Bock in Support of Sale and Bidding Procedures Motion [D.I. 30; Filed 2/10/20].

Responses Received: The Debtors received informal comments from the UST.

- A. Objection of the Official Committee of Unsecured Creditors to Motion of Debtors for Entry of Orders (I)(A) Establishing Bidding Procedures; (B) Approving Bid Protections; (C) Establishing Procedures Relating to Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, Including Notice of Proposed Cure Amounts; (D) Approving Form and Manner of Notice; (E) Scheduling a Hearing to Consider Any Proposed Sale; and (F) Granting Certain Related Relief; and (II)(A) Approving a Sale; (B) Authorizing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale; and (C) Granting Related Relief [D.I. 105; Filed 2/28/20].

Status: The UST's comments have been resolved and will be carried to the sale hearing. This matter is going forward as a contested matter **with respect to the objection of the Official Committee of Unsecured Creditors (the "Committee")**. **The Debtors intend to file a reply to the Committee's objection, together with a motion for leave relating to same, in advance of the hearing.**

Dated: February 28, 2020
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Maris J. Kandestin

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Proposed Counsel to the Debtors and Debtors in Possession