

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11
  
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VALERITAS HOLDINGS, INC., *et al.*,<sup>1</sup> : Case No. 20-10290 (LSS)
  
:
  
Debtors. : (Jointly Administered)
  
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**AMENDED<sup>2</sup> NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON MARCH 6, 2020 AT 10:00 A.M. (ET)<sup>3</sup>**

**CONTESTED MATTERS GOING FORWARD:**

1. Motion of Debtors for Entry of Orders (I)(A) Establishing Bidding Procedures; (B) Approving Bid Protections; (C) Establishing Procedures Relating to Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, Including Notice of Proposed Cure Amounts; (D) Approving Form and Manner of Notice; (E) Scheduling a Hearing to Consider Any Proposed Sale; and (F) Granting Certain Related Relief; and (II)(A) Approving a Sale; (B) Authorizing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale; and (C) Granting Related Relief [D.I. 25; Filed 2/10/20].

**Response Deadline:** February 24, 2020 at 4:00 p.m. (ET). Extended for the United States Trustee (the “UST”) to February 26, 2020. Extended for the Official Committee of Unsecured Creditors (the “Committee”) to February 28, 2020 at 10:00 a.m. (ET).

**Related Documents:**

- A. Notice of Bidding Procedures Motion and Hearing [D.I. 68; Filed 2/14/20].
- B. Notice of Filing of Asset Purchase Agreement as Exhibit to Bidding Procedures Motion [D.I. 67; Filed 2/14/20].
- C. Declaration of Brian Bock in Support of Sale and Bidding Procedures Motion [D.I. 30; Filed 2/10/20].

<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number, are: Valeritas Holdings, Inc. (8907); Valeritas, Inc. (1056); Valeritas Security Corporation (9654); Valeritas US, LLC (0007). The corporate headquarters and the mailing address for the debtors is 750 Route 202 South, Suite 600, Bridgewater, New Jersey 08807.

<sup>2</sup> **Amended items appear in bold.**

<sup>3</sup> Any party participating telephonically must make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946).



**Responses Received:** The Debtors received informal comments from the UST.

- A. Objection of the Official Committee of Unsecured Creditors to Motion of Debtors for Entry of Orders (I)(A) Establishing Bidding Procedures; (B) Approving Bid Protections; (C) Establishing Procedures Relating to Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, Including Notice of Proposed Cure Amounts; (D) Approving Form and Manner of Notice; (E) Scheduling a Hearing to Consider Any Proposed Sale; and (F) Granting Certain Related Relief; and (II)(A) Approving a Sale; (B) Authorizing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale; and (C) Granting Related Relief [D.I. 105; Filed 2/28/20].
- B. **Motion of the Debtors for Entry of an Order Granting (I) Leave to File Late Reply and (II) Related Relief [D.I. 113; Filed 3/3/20].**
- C. **Joinder of the DIP Lender to the Reply of the Debtors to the Objection of the Official Committee of Unsecured Creditors to the Bidding Procedures [D.I. 115; Filed 3/4/20].**

**Status:** This matter is going forward as a contested matter with respect to the objection of the Committee. The Debtors have filed a reply to the Committee's objection, together with a motion for leave relating to same. The DIP Lender has filed a joinder to the Debtors' reply.

Dated: March 4, 2020  
Wilmington, Delaware

Respectfully submitted,

**DLA PIPER LLP (US)**

/s/ Maris J. Kandestin

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*Proposed Counsel to the Debtors and Debtors in Possession*