

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Valeritas Holdings, Inc., *et al.*¹

Debtors.

Chapter 11

Case No. 20-10290 (LSS)

(Jointly Administered)

AFFIDAVIT OF SERVICE

I, Hugo Alexander Maida, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On March 9, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via First Class Mail upon the service lists attached hereto as **Exhibit C**, **Exhibit D** and **Exhibit E**:

- **Order (A) Establishing Bidding Procedures; (B) Approving Bid Protections; (C) Establishing Procedures Relating to Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, Including Notice of Proposed Cure Amounts; (D) Approving Form and Manner of Notice; (E) Scheduling a Hearing to Consider Any Proposed Sale; and (F) Granting Certain Related Relief [Docket No. 129]**

[This Space Intentionally Left Blank]

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Valeritas Holdings, Inc. (8907); Valeritas, Inc. (1056); Valeritas Security Corporation (9654); Valeritas US, LLC (0007). The corporate headquarters and the mailing address for the debtors is 750 Route 202 South, Suite 600, Bridgewater, New Jersey 08807.



Dated: March 17, 2020



Hugo Alexander Maida
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 17th day of March, 2020, by Hugo Alexander Maida proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Signature: 

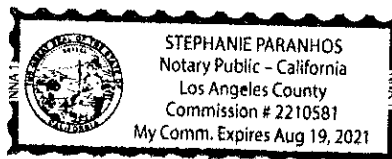


EXHIBIT A

Exhibit A
Core/2002
Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|---|---|--|--|
| Counsel to Zealand Pharma A/S | Benesch, Friedlander, Coplan & Aronoff LLP | Kevin M. Capuzzi | kcapuzzi@beneschlaw.com |
| Committee of Unsecured Creditors/Top 30 Creditors | Boston Analytical Inc. | | wlanguirand@bostonanalytical.com |
| Prepetition Secured Agent | Capital Royalty Partners II L.F | | adorenbaum@crglp.com |
| Counsel to Stalking Horse Bidder | Cooley LLP | Attn: Cullen Speckhardt | cspeckhart@cooley.com |
| Counsel to Stalking Horse Bidder | Cooley LLP | Attn: Marc Recht | mrecht@cooley.com |
| Counsel to Stalking Horse Bidder | Cooley LLP | Attn: Richard Kanowitz | rkanowitz@cooley.com |
| Counsel to Zealand Pharma A/S | Cooley LLP | Cullen D. Speckhart | cspeckhart@cooley.com |
| Counsel to Zealand Pharma A/S | Cooley LLP | Richard Kanowitz | rkanowitz@cooley.com |
| DE AG Office | Delaware Attorney General | Kathy Jennings | attorney_general@state.de.us |
| DE DOJ | Delaware Dept of Justice | Attn Bankruptcy Dept | attorney_general@state.de.us |
| DE Secretary of State | Delaware Secretary of State | Franchise Tax | dosdoc_bankruptcy@state.de.us |
| DE State Treasury | Delaware State Treasury | | statetreasurer@state.de.us |
| DIP Lender | HB Fund LLC | c/o Hudson Bay Capital Management LP | investments@hudsonbaycapital.com |
| IRS | Internal Revenue Service | Attn Susanne Larson | SBSE.Insolvency.Balt@irs.gov |
| Counsel for DIP Lender | Landis Rath & Cobb LLP | Adam G. Landis and Kerri Mumford | landis@lrclaw.com; mumford@lrclaw.com |
| Counsel to The Missouri Department of Revenue | Missouri Department of Revenue, Bankruptcy Unit | Attention: Sheryl L. Moreau | deecf@dor.mo.gov |
| Proposed Counsel to the Official Committee of Unsecured Creditors | Morris James LLP | Eric J. Monzo and Brya M. Keilson | emonzo@morrisjames.com; bkeilson@morrisjames.com |
| Proposed Counsel to the Official Committee of Unsecured Creditors | Morris James LLP | Jeffrey R. Waxman | jwaxman@morrisjames.com |
| US Trustee for District of DE | Office of the United States Trustee Delaware | Richard Schepacarter | Richard.Schepacarter@usdoj.gov bsmoore@pbnlaw.com; |
| Proposed Counsel to the Official Committee of Unsecured Creditors | Porzio, Bromberg & Newman, P.C. | Brett S. Moore, Robert M. Schechter, and Kelly D. Curtin | rmschechter@pbnlaw.com; kdcurtin@pbnlaw.com |
| Counsel to Roche Diabetes Care, Inc. | POTTER ANDERSON & CORROON LLP | Philip A. Rovner, R. Stephen McNeill | provner@potteranderson.com; rmcneill@potteranderson.com |
| Counsel for DIP Lender; Counsel for HB Fund LLC | Proskauer Rose LLP | Peter Antoszyk; Lucy F. Kweskin; Philip Omorogbe | pantoszyk@proskauer.com; lkweskin@proskauer.com; pomorogbe@proskauer.com |
| Counsel for HB Fund LLC | Proskauer Rose LLP | Peter J. Antoszyk | pantoszyk@proskauer.com |
| SEC Regional Office | Securities & Exchange Commission | G Jeffrey Boujoukos Regional Director | philadelphia@sec.gov |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | SECBankruptcy-OGC-ADO@SEC.GOV |
| SEC Regional Office | Securities & Exchange Commission NY Office | Marc Berger Regional Director | bankruptcynoticeschr@sec.gov |
| Counsel for Conduent Commercial Solutions, LLC | Singer & Levick, P.C. | Michelle E. Shriro | mshriro@singerlevick.com |
| Committee of Unsecured Creditors/Top 30 Creditors | Synergistix Inc | Attn: Karel Rodriguez, Don Schenker | karel.rodriguez@synergistix.com |
| Committee of Unsecured Creditors/Top 30 Creditors | Toll Global Forwarding (USA) Inc. | Attn: Devan Appadu | Devan.appadu@tollgroup.com |
| US Attorneys Office for DE | US Attorney for Delaware | David C Weiss c/o Ellen Slights | usade.ecfbankruptcy@usdoj.gov |
| Counsel to Prepetition Secured Lenders | Venable LLP | Carol Weiner Levy, Esq.; Jeffrey S. Sabin | CWeinerLevy@Venable.com; JSSabin@Venable.com |
| Stalking Horse Bidder | Zealand Pharma A/S | Marino Garcia, Senior Vice President | mga@zealandpharma.com |
| Stalking Horse Bidder | Zealand Pharma A/S | | info@zealandpharma.com |

EXHIBIT B

Exhibit B
Affected Parties
Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | EmailAddress |
|--------------------|---|---|---|
| Banks | Silicon Valley Bank | | clientsupport@svb.com |
| Landlords | BPR 293 Equity Partner, LLC | c/o KS Partners LLC | shartford@kspartnersllc.com |
| Landlords | BPR 293 Equity Partner, LLC | ThomasM. Dillon, Esq. | tdillon@sdslawyers.com |
| Landlords | BTCT Associates, LLC | c/o Steiner Equities Group, LLC | tmz@steinereq.com |
| Lienholder | Capital Royalty Partners II L.P. | | adorenbaum@crglp.com |
| Litigation Party | MATTHIAS RATH | JOHN C BLATTNER | jblattner@dickinsonwright.com, trademark@dickinsonwright.com |
| Litigation Party | Peter Michel | David E. Bruhn | patentsmpls@dorseylaw.com |
| Litigation Party | VECNA TECHNOLOGIES | ALBERT J BRUNETT | abrunett@vecna.com, Theo@vecna.com, mbearman@vecna.com |
| Litigation Party | VERILY LIFE SCIENCES LLC | LAURA C MILLER | tmadmin@kilpatricktownsend.com, wstrademarks@kilpatricktownsend.com, bhobson@kilpatricktownsend.com, lamiller@kilpatricktownsend.com |
| Taxing Authorities | California Department of Tax and Fee Administration | | nicolas.maduros@cdtfa.ca.gov |
| Taxing Authorities | California Department of Tax and Fee Administration | Nicolas Maduros, Director | nicolas.maduros@cdtfa.ca.gov |
| Taxing Authorities | Delaware Division of Revenue Bankruptcy Service | Division of Revenue/Bankruptcy Services | Zillah.frampton@state.de.us |
| Taxing Authorities | Missouri Dept of Revenue | Attn Bankruptcy Unit | dormail@dor.mo.gov |
| Taxing Authorities | Oklahoma Tax Commission | | otcmaster@tax.ok.gov |

EXHIBIT C

Exhibit C
Core/2002
Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip | Country |
|---|--|--|---|---------------------|---------------|-------|------------|---------|
| Committee of Unsecured Creditors/Top 30 Creditors | Boston Analytical Inc. | Attn: Jules Selden | 14 Manor Parkway | | Salem | NH | 03079 | |
| Committee of Unsecured Creditors/Top 30 Creditors | Boston Analytical Inc. | | 8 Industrial Way | Unit D-3 | Salem | NH | 03079 | |
| Prepetition Secured Agent | Capital Royalty Partners II L.P. | | 1000 Main Street | Suite 2500 | Houston | TX | 77002 | |
| Counsel to Stalking Horse Bidder | Cooley LLP | Attn: Cullen Speckhardt | 1299 Pennsylvania Avenue, NW | Suite 700 | Washington | DC | 20004-2400 | |
| Counsel to Stalking Horse Bidder | Cooley LLP | Attn: Marc Recht | 500 Boylston St. | | Boston | MA | 02116 | |
| Counsel to Stalking Horse Bidder | Cooley LLP | Attn: Richard Kanowitz | 55 Hudson Yards | | New York | NY | 10001-2157 | |
| DE AG Office | Delaware Attorney General | Kathy Jennings | Carvel State Office Building | 820 N French St | Wilmington | DE | 19801 | |
| DE DOJ | Delaware Dept of Justice | Attn Bankruptcy Dept | 820 N French St 6th Fl | | Wilmington | DE | 19801 | |
| DE Secretary of State | Delaware Secretary of State | Franchise Tax | 401 Federal Street | PO Box 898 | Dover | DE | 19903 | |
| DE State Treasury | Delaware State Treasury | | 820 Silver Lake Blvd Suite 100 | | Dover | DE | 19904 | |
| Food and Drug Administration | FDA - CDRH | | 5600 Fishers Lane | | Rockville | MD | 20852 | |
| Food and Drug Administration | Food and Drug Administration | Attn General Counsel | 10903 New Hampshire Ave | | Silver Spring | MD | 20993-0002 | |
| DIP Lender | HB Fund LLC | c/o Hudson Bay Capital Management LP | 777 Third Avenue, 30th Floor | | New York | NY | 10017 | |
| IRS | Internal Revenue Service | Attn Susanne Larson | 31 Hopkins Plz Rm 1150 | | Baltimore | MD | 21201 | |
| IRS | Internal Revenue Service | Centralized Insolvency Operation | PO Box 7346 | | Philadelphia | PA | 19101-7346 | |
| Counsel for DIP Lender | Landis Rath & Cobb LLP | Adam G. Landis and Kerri Mumford | 919 Market Street, Suite 1800 | | Wilmington | DE | 19801 | |
| Proposed Counsel to the Official Committee of Unsecured Creditors | Morris James LLP | Eric J. Monzo and Brya M. Keilson | 500 Delaware Avenue, Suite 1500 | | Wilmington | DE | 19801 | |
| Proposed Counsel to the Official Committee of Unsecured Creditors | Morris James LLP | Jeffrey R. Waxman | 500 Delaware Avenue, Suite 1500 | | Wilmington | DE | 19801 | |
| US Trustee for District of DE | Office of the United States Trustee Delaware | Richard Schepacarter | 844 King St Ste 2207 | Lockbox 35 | Wilmington | DE | 19801 | |
| Proposed Counsel to the Official Committee of Unsecured Creditors | Porzio, Bromberg & Newman, P.C. | Brett S. Moore, Robert M. Schechter, and Kelly D. Curtin | 100 Southgate Parkway | P.O. Box 1997 | Morristown | NJ | 07962 | |
| Counsel to Roche Diabetes Care, Inc. | POTTER ANDERSON & CORROON LLP | Philip A. Rovner, R. Stephen McNeill | 1313 North Market Street, Sixth Floor | P.O. Box 951 | Wilmington | DE | 19899 | |
| Counsel for DIP Lender; Counsel for HB Fund LLC | Proskauer Rose LLP | Peter Antoszyk; Lucy F. Kweskin; Philip Omorogbe | Eleven Times Square | | New York | NY | 10036 | |
| SEC Regional Office | Securities & Exchange Commission | G Jeffrey Boujoukos Regional Director | 1617 JFK Boulevard Ste 520 | | Philadelphia | PA | 19103 | |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | 100 F St NE | | Washington | DC | 20549 | |
| Committee of Unsecured Creditors/Top 30 Creditors | Synergistix Inc | Attn: Joe Cordasco | 480 Sawgrass Corporate Pkwy, Ste 200 | | Sunrise | FL | 33325 | |
| Committee of Unsecured Creditors/Top 30 Creditors | Synergistix Inc | Attn: Karel Rodriguez, Don Schenker | 480 Sawgrass Corporate Pkwy. | | Sunrise | FL | 33325 | |
| Committee of Unsecured Creditors/Top 30 Creditors | Toll Global Forwarding (USA) Inc. | Attn: Bridget Liccardo | 800 Federal Boulevard | | Carteret | NJ | 07008 | |
| Committee of Unsecured Creditors/Top 30 Creditors | Toll Global Forwarding (USA) Inc. | Attn: Devan Appadu | 15013 183rd street | Springfield Gardens | New York | NY | 11413 | |
| US Attorneys Office for DE | US Attorney for Delaware | David C Weiss c/o Ellen Sights | 1007 Orange St Ste 700 | PO Box 2046 | Wilmington | DE | 19899-2046 | |
| Counsel to Prepetition Secured Lenders | Venable LLP | Carol Weiner Levy, Esq.; Jeffrey S. Sabin | 1270 Avenue of the Americas, 24th Floor | Rockefeller Center | New York | NY | 10020 | |
| Counsel to Prepetition Secured Lenders | Venable LLP | Daniel A. O'Brien, Esq. | 1201 N. Market Street, Suite 1400 | | Wilmington | DE | 19801 | |

Exhibit C
 Core/2002
 Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip | Country |
|-----------------------|--------------------|---|-------------------|----------|----------|-------|-------|---------|
| Stalking Horse Bidder | Zealand Pharma A/S | Marino Garcia, Senior Vice President | 434 W 33rd Street | PH Floor | New York | NY | 10001 | |
| Stalking Horse Bidder | Zealand Pharma A/S | | Sydmarken 11 | | Soborg | | 2860 | Denmark |

EXHIBIT D

Exhibit D
Affected Parties
Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip | Country |
|--------------------|--|---|------------------------------------|----------------------------------|---------------|-------|------------|--------------|
| Banks | Morgan Stanley | Attn THE ISLAND GROUP | 399 Park Ave 12th Fl. | | New York | NY | 10022 | |
| Banks | Silicon Valley Bank | | 3003 Tasman Dr. | | Santa Clara | CA | 95054 | |
| Landlords | BPR 293 Equity Partner, LLC | c/o KS Partners LLC | 130 New Boston St., Suite 303 | | Woburn | MA | 01801 | |
| Landlords | BTCT Associates, LLC | c/o Steiner Equities Group, LLC | 75 Eisenhower Parkway, Suite 150 | | Roseland | NJ | 07068-1696 | |
| Landlords | RFP Lincoln 293, LLC | Attn Sean V. Chrisom, Gregory S. Courtwright | 225 Franklin Street | | Boston | MA | 02110 | |
| Landlords | BPR 293 Equity Partners, LLC | Schmitt & Dillon | Thomas M. Dillon, Attorney | 233 Main Street | Lancaster | MA | 01523 | |
| Lienholders | C T Corporation System | Attn SPRS | 330 N Brand Blvd | Suite 700 | Glendale | CA | 91203 | |
| Lienholders | Capital Royalty Partners II - Parallel Fund A L.P. | | 1000 Main Street | Suite 2500 | Houston | TX | 77002 | |
| Lienholders | Capital Royalty Partners II (Cayman) L.P. | | 1000 Main Street | Suite 2500 | Houston | TX | 77002 | |
| Lienholders | Capital Royalty Partners II L.P. | | 1000 Main Street | Suite 2500 | Houston | TX | 77002 | |
| Lienholders | Capital Royalty Partners II -Parallel Fund B (Cayman) L.P. | | 1000 Main Street | Suite 2500 | Houston | TX | 77002 | |
| Lienholders | Corporation Service Company | | 251 Little Falls Drive | | Wilmington | DE | 19808 | |
| Lienholders | Corporation Service Company | | P.O. Box 2576 | | Springfield | IL | 62708 | |
| Lienholders | CRG Servicing LLC | | 1000 Main Street | Suite 2500 | Houston | TX | 77002 | |
| Lienholders | Parallel Investment Opportunities Partners II L.P. | | 1000 Main Street | Suite 2500 | Houston | TX | 77002 | |
| Litigation Parties | Department of Labor & Industries | | PO Box 24106 | | Seattle | WA | 98124-6524 | |
| Litigation Parties | Marathon Search Partners, Inc. | | 275 North Franklin Tpke | Suite 220 | Ramsey | NJ | 07446 | |
| Litigation Parties | MARATHON SEARCH PARTNERS, INC. | PANITZ DAVID PF | PANITZ DAVID J | 50 MAIN STREET | HACKENSACK | NJ | 07601 | |
| Litigation Parties | Matthias Rath | | 34 Bree Street, 15th Floor | | Cape Town | | 08001 | South Africa |
| Litigation Parties | MATTHIAS RATH | JOHN C BLATTNER | DICKINSON WRIGHT PLLC | 301 E. LIBERTY SUITE 500 | ANN ARBOR | MI | 20006-5420 | |
| Litigation Parties | Peter Michel | C/O Dr. Peter Michel | Mimag Holding AG | Kreuzgraben 6 Burgdorf | Bern | CH | 03400 | Switzerland |
| Litigation Parties | Peter Michel | David E. Bruhn | Dorsey & Witney | 50 South Sixth Street Suite 1500 | Minneapolis | MN | 55402-1498 | |
| Litigation Parties | Roche Diabetes Care, Inc. | Attn Mona Gupta, Associate General Patent Counsel | 9115 Hague Road | | Indianapolis | IN | 46250 | |
| Litigation Parties | State of Washington | | PO Box 24106 | | Seattle | WA | 98124-6524 | |
| Litigation Parties | VECNA TECHNOLOGIES | ALBERT J BRUNETT | 36 CAMBRIDGEPARK DRVE | | CAMBRIDGE | MA | 02140 | |
| Litigation Parties | VERILY LIFE SCIENCES LLC | LAURA C MILLER | KILPATRICK TOWNSEND & STOCKTON LLP | 1001 WEST FOURTH STREET | WINSTON-SALEM | NC | 27101 | |
| Litigation Parties | Verily Life Sciences LLC | Verily Life Sciences | 1600 Ampitheatre Pkwy | | Mountain View | CA | 94043 | |
| Litigation Parties | WA Dept. of Labor & Industry | | 7273 Linderson Way SW | | Tumwater | WA | 98501-5414 | |
| Taxing Authorities | California Department of Tax and Fee Administration | | Account Information Group MIC 29 | P.O. Box 942879 | Sacramento | CA | 94279-0029 | |
| Taxing Authorities | California Department of Tax and Fee Administration | Nicolas Maduros, Director | 450 N Street | Room 2322, MIC 104 | Sacramento | CA | 95814 | |
| Taxing Authorities | California Franchise Tax Board | | 3321 Power Inn Road, Suite 250 | | Sacramento | CA | 95826-3893 | |
| Taxing Authorities | California Franchise Tax Board | | PO Box 942857 | | Sacramento | CA | 94257 | |

Exhibit D
Affected Parties
Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip | Country |
|--------------------|---|---|---|-----------------------------------|----------------|-------|------------|---------|
| Taxing Authorities | Delaware Division of Revenue Bankruptcy Service | Division of Revenue/Bankruptcy Services | Carvel State Office Building 8th Floor | | Wilmington | DE | 19801 | |
| Taxing Authorities | Department of Revenue Services - State of Connecticut | | 450 Columbus Blvd. | Suite 1 | Hartford | CT | 06103 | |
| Taxing Authorities | Department of Revenue Services - State of Connecticut | | PO Box 2974 | | Hartford | CT | 06104-2974 | |
| Taxing Authorities | Massachusetts Department of Revenue | Attn Bankruptcy Unit/Litigation Bureau | 100 Cambridge St 7th Floor | | Boston | MA | 02114 | |
| Taxing Authorities | Missouri Dept of Revenue | Attn Bankruptcy Unit | Harry S Truman State Office Building | 301 W High St | Jefferson City | MO | 65101 | |
| Taxing Authorities | Oklahoma Tax Commission | | 2501 North Lincoln Boulevard | Connors Building, Capitol Complex | Oklahoma City | OK | 73194 | |
| Taxing Authorities | Oklahoma Tax Commission | | PO Box 26800 | | Oklahoma City | OK | 73126 | |
| Taxing Authorities | PA Department of Revenue | | 411 7th Ave, Room 420 | | Pittsburgh | PA | 15219-1905 | |
| Taxing Authorities | PA Department of Revenue | | PO Box 280905 | | Harrisburg | PA | 17128-0905 | |
| Taxing Authorities | State of New Jersey | Attn Division of Taxation | Revenue Processing Center | | Trenton | NJ | 08646-0666 | |
| Taxing Authorities | Tennessee Department of Revenue | | Andrew Jackson State Office Bldg. | 500 Deaderick Street | Nashville | TN | 37242 | |

EXHIBIT E

Exhibit E
Interested Parties Service List
Served via First Class Mail

[Names and addresses of parties who have expressed an interest in acquiring certain assets have been redacted for confidentiality.]