

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Valeritas Holdings, Inc., *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-10290 (LSS)

(Jointly Administered)

**CERTIFICATE OF SERVICE**

I, Hugo Alexander Maida, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On March 13, 2020, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A** and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Order (I) Establishing Deadlines for Filing Proofs of Claim, Including Section 503(b)(9) Claims, (II) Establishing Deadlines for Filing Administrative Claim Requests for Administrative Claims Accrued Through April 3, 2020, (III) Approving the Form and Manner of Notice Thereof, and (IV) Granting Related Relief** [Docket No. 180]
- **Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief** [Docket No. 181]
- **Notice of (I) Designation of Successful Bidder; and (II) Cancellation of Auction** [Docket No. 188]

Furthermore, on March 13, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Valeritas Holdings, Inc. (8907); Valeritas, Inc. (1056); Valeritas Security Corporation (9654); Valeritas US, LLC (0007). The corporate headquarters and the mailing address for the debtors is 750 Route 202 South, Suite 600, Bridgewater, New Jersey 08807.



- **Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Collateral , (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief** [Docket No. 181]

Furthermore, on March 13, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit E**; and via First Class Mail upon the service lists attached hereto as **Exhibit D**, **Exhibit F** and **Exhibit G** :

- **Notice of (I) Designation of Successful Bidder; and (II) Cancellation of Auction** [Docket No. 188]

Dated: March 25, 2020

/s/ Hugo Alexander Maida  
Hugo Alexander Maida  
KCC  
222 N Pacific Coast Highway, Suite 300  
El Segundo, CA 90245

# **EXHIBIT A**

**Exhibit A**  
**Core/2002**  
**Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Counsel to Zealand Pharma A/S	Benesch, Friedlander, Coplan & Aronoff LLP	Kevin M. Capuzzi	kcapuzzi@beneschlaw.com
Committee of Unsecured Creditors/Top 30 Creditors	Boston Analytical Inc.		wlanguirand@bostonanalytical.com
Prepetition Secured Agent	Capital Royalty Partners II L.P.		adorenbaum@crglp.com
Counsel to Stalking Horse Bidder	Cooley LLP	Attn: Cullen Speckhardt	cspeckhart@cooley.com
Counsel to Stalking Horse Bidder	Cooley LLP	Attn: Marc Recht	mrecht@cooley.com
Counsel to Stalking Horse Bidder	Cooley LLP	Attn: Richard Kanowitz	rkanowitz@cooley.com
Counsel to Zealand Pharma A/S	Cooley LLP	Cullen D. Speckhart	cspeckhart@cooley.com
Counsel to Zealand Pharma A/S	Cooley LLP	Richard Kanowitz	rkanowitz@cooley.com
DE AG Office	Delaware Attorney General	Kathy Jennings	attorney.general@state.de.us
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	attorney.general@state.de.us
DE Secretary of State	Delaware Secretary of State	Franchise Tax	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
DIP Lender	HB Fund LLC	c/o Hudson Bay Capital Management LP	investments@hudsonbaycapital.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Counsel for DIP Lender	Landis Rath & Cobb LLP	Adam G. Landis and Kerri Mumford	landis@lrclaw.com; mumford@lrclaw.com
Counsel to The Missouri Department of Revenue	Missouri Department of Revenue, Bankruptcy Unit	Attention: Sheryl L. Moreau	deecf@dor.mo.gov
Proposed Counsel to the Official Committee of Unsecured Creditors	Morris James LLP	Eric J. Monzo and Brya M. Keilson	emonzo@morrisjames.com; bkeilson@morrisjames.com
Proposed Counsel to the Official Committee of Unsecured Creditors	Morris James LLP	Jeffrey R. Waxman	jwaxman@morrisjames.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Richard Schepacarter	Richard.Schepacarter@usdoj.gov
Proposed Counsel to the Official Committee of Unsecured Creditors	Porzio, Bromberg & Newman, P.C.	Brett S. Moore, Robert M. Schechter, and Kelly D. Curtin	bsmoore@pbnlaw.com; rmschechter@pbnlaw.com; kdcurtin@pbnlaw.com
Counsel to Roche Diabetes Care, Inc.	POTTER ANDERSON & CORROON LLP	Philip A. Rovner, R. Stephen McNeill	provner@potteranderson.com; rmcneill@potteranderson.com
Counsel for DIP Lender; Counsel for HB Fund LLC	Proskauer Rose LLP	Peter Antoszyk; Lucy F. Kweskin; Philip Omorogbe	pantoszyk@proskauer.com; lkweskin@proskauer.com; pomorogbe@proskauer.com
Counsel for HB Fund LLC	Proskauer Rose LLP	Peter J. Antoszyk	pantoszyk@proskauer.com
SEC Regional Office	Securities & Exchange Commission	G Jeffrey Boujoukos Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
SEC Regional Office	Securities & Exchange Commission NY Office	Marc Berger Regional Director	bankruptcynoticeschr@sec.gov
Counsel for Conduent Commercial Solutions, LLC	Singer & Levick, P.C.	Michelle E. Shriro	mshriro@singerlevick.com
Committee of Unsecured Creditors/Top 30 Creditors	Synergistix Inc	Attn: Karel Rodriguez, Don Schenker	karel.rodriguez@synergistix.com
Committee of Unsecured Creditors/Top 30 Creditors	Toll Global Forwarding (USA) Inc.	Attn: Devan Appadu	Devan.appadu@tollgroup.com
US Attorneys Office for DE	US Attorney for Delaware	David C Weiss c/o Ellen Slight	usade.ecfbankruptcy@usdoj.gov
Counsel to Prepetition Secured Lenders	Venable LLP	Carol Weiner Levy, Esq.; Jeffrey S. Sabin	CWeinerLevy@Venable.com; JSSabin@Venable.com
Stalking Horse Bidder	Zealand Pharma A/S	Marino Garcia, Senior Vice President	mga@zealandpharma.com
Stalking Horse Bidder	Zealand Pharma A/S		info@zealandpharma.com

# **EXHIBIT B**

**Exhibit B**  
**Core/2002**  
**Served via First Class Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Committee of Unsecured Creditors/Top 30 Creditors	Boston Analytical Inc.	Attn: Jules Selden	14 Manor Parkway		Salem	NH	03079	
Committee of Unsecured Creditors/Top 30 Creditors	Boston Analytical Inc.		8 Industrial Way	Unit D-3	Salem	NH	03079	
Prepetition Secured Agent	Capital Royalty Partners II L.P		1000 Main Street	Suite 2500	Houston	TX	77002	
Counsel to Stalking Horse Bidder	Cooley LLP	Attn: Cullen Speckhardt	1299 Pennsylvania Avenue, NW	Suite 700	Washington	DC	20004-2400	
Counsel to Stalking Horse Bidder	Cooley LLP	Attn: Marc Recht	500 Boylston St.		Boston	MA	02116	
Counsel to Stalking Horse Bidder	Cooley LLP	Attn: Richard Kanowitz	55 Hudson Yards		New York	NY	10001-2157	
DE AG Office	Delaware Attorney General	Kathy Jennings	Carvel State Office Building	820 N French St	Wilmington	DE	19801	
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	820 N French St 6th Fl		Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Franchise Tax	401 Federal Street	PO Box 898	Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd Suite 100		Dover	DE	19904	
Food and Drug Administration	FDA - CDRH		5600 Fishers Lane		Rockville	MD	20852	
Food and Drug Administration	Food and Drug Administration	Attn General Counsel	10903 New Hampshire Ave		Silver Spring	MD	20993-0002	
DIP Lender	HB Fund LLC	c/o Hudson Bay Capital Management LP	777 Third Avenue, 30th Floor		New York	NY	10017	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150		Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346	
Counsel for DIP Lender	Landis Rath & Cobb LLP	Adam G. Landis and Kerri Mumford	919 Market Street, Suite 1800		Wilmington	DE	19801	
Proposed Counsel to the Official Committee of Unsecured Creditors	Morris James LLP	Eric J. Monzo and Brya M. Keilson	500 Delaware Avenue, Suite 1500		Wilmington	DE	19801	
Proposed Counsel to the Official Committee of Unsecured Creditors	Morris James LLP	Jeffrey R. Waxman	500 Delaware Avenue, Suite 1500		Wilmington	DE	19801	
US Trustee for District of DE	Office of the United States Trustee Delaware	Richard Schepacarter	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801	
Proposed Counsel to the Official Committee of Unsecured Creditors	Porzio, Bromberg & Newman, P.C.	Brett S. Moore, Robert M. Schechter, and Kelly D. Curtin	100 Southgate Parkway	P.O. Box 1997	Morristown	NJ	07962	
Counsel to Roche Diabetes Care, Inc.	POTTER ANDERSON & CORROON LLP	Philip A. Rovner, R. Stephen McNeill	1313 North Market Street, Sixth Floor	P.O. Box 951	Wilmington	DE	19899	
Counsel for DIP Lender; Counsel for HB Fund LLC	Proskauer Rose LLP	Peter Antoszyk; Lucy F. Kweskin; Philip Omorogbe	Eleven Times Square		New York	NY	10036	
SEC Regional Office	Securities & Exchange Commission	G Jeffrey Boujoukos Regional Director	1617 JFK Boulevard Ste 520		Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE		Washington	DC	20549	
Committee of Unsecured Creditors/Top 30 Creditors	Synergistix Inc	Attn: Joe Cordasco	480 Sawgrass Corporate Pkwy, Ste 200		Sunrise	FL	33325	
Committee of Unsecured Creditors/Top 30 Creditors	Synergistix Inc	Attn: Karel Rodriguez, Don Schenker	480 Sawgrass Corporate Pkwy.		Sunrise	FL	33325	

**Exhibit B**  
**Core/2002**  
**Served via First Class Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Committee of Unsecured Creditors/Top 30 Creditors	Toll Global Forwarding (USA) Inc.	Attn: Bridget Liccardo	800 Federal Boulevard		Carteret	NJ	07008	
Committee of Unsecured Creditors/Top 30 Creditors	Toll Global Forwarding (USA) Inc.	Attn: Devan Appadu	15013 183rd street	Springfield Gardens	New York	NY	11413	
US Attorneys Office for DE	US Attorney for Delaware	David C Weiss c/o Ellen Slights	1007 Orange St Ste 700	PO Box 2046	Wilmington	DE	19899-2046	
Counsel to Prepetition Secured Lenders	Venable LLP	Carol Weiner Levy, Esq.; Jeffrey S. Sabin	1270 Avenue of the Americas, 24th Floor	Rockefeller Center	New York	NY	10020	
Counsel to Prepetition Secured Lenders	Venable LLP	Daniel A. O'Brien, Esq.	1201 N. Market Street, Suite 1400		Wilmington	DE	19801	
Stalking Horse Bidder	Zealand Pharma A/S	Marino Garcia, Senior Vice President	434 W 33rd Street	PH Floor	New York	NY	10001	
Stalking Horse Bidder	Zealand Pharma A/S		Sydmarken 11		Soborg		2860	Denmark

# EXHIBIT C



**Exhibit C**  
**Banks, Landlords, Lienholders**  
**Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	EmailAddress
Banks	Morgan Stanley	Attn THE ISLAND GROUP	clientsupport@svb.com
Landlords	BPR 293 Equity Partner, LLC	c/o KS Partners LLC	shartford@kspartnersllc.com
Landlords	BPR 293 Equity Partner, LLC	ThomasM. Dillon, Esq.	tdillon@sdslawyers.com
Landlords	BPR 293 Equity Partners, LLC	Schmitt & Dillon	tdillon@sdslawyers.com
Landlords	BTCT Associates, LLC	c/o Steiner Equities Group, LLC	tmz@steinereq.com
Landlords	RFP Lincoln 293, LLC		scarroll@lpc.com
Landlords	Schmitt & Dillon	Thomas M. Dillon, Attorney	tdillon@sdslawyers.com
Lienholders	Capital Royalty Partners II L.P.		adorenbaum@crglp.com

# **EXHIBIT D**

**Exhibit D**  
**Banks, Landlords, Lienholders**  
**Served via First Class Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Banks	Morgan Stanley	Attn THE ISLAND GROUP	399 Park Ave 12th Fl.		New York	NY	10022
Banks	Silicon Valley Bank		3003 Tasman Dr.		Santa Clara	CA	95054
Lienholders	C T Corporation System	Attn SPRS	330 N Brand Blvd	Suite 700	Glendale	CA	91203
Lienholders	Capital Royalty Partners II - Parallel Fund A L.P.		1000 Main Street	Suite 2500	Houston	TX	77002
Lienholders	Capital Royalty Partners II (Cayman) L.P.		1000 Main Street	Suite 2500	Houston	TX	77002
Lienholders	Capital Royalty Partners II L.P.		1000 Main Street	Suite 2500	Houston	TX	77002
Lienholders	Capital Royalty Partners II - Parallel Fund B (Cayman) L.P.		1000 Main Street	Suite 2500	Houston	TX	77002
Lienholders	Corporation Service Company		251 Little Falls Drive		Wilmington	DE	19808
Lienholders	Corporation Service Company		P.O. Box 2576		Springfield	IL	62708
Lienholders	CRG Servicing LLC		1000 Main Street	Suite 2500	Houston	TX	77002
Lienholders	Parallel Investment Opportunities Partners II L.P.		1000 Main Street	Suite 2500	Houston	TX	77002
Landlords	BPR 293 Equity Partner, LLC	ThomasM. Dillon, Esq.	Schmitt & Dillon	233 MAIN ST	Lancaster	MA	01523
Landlords	BPR 293 Equity Partners, LLC	Schmitt & Dillon	Thomas M. Dillon, Attorney	233 Main Street	Lancaster	MA	01523
Landlords	BTCT Associates, LLC	c/o Steiner Equities Group, LLC	75 Eisenhower Parkway, Suite 150		Roseland	NJ	07068-1696
Landlords	RFP Lincoln 293, LLC		161 Worcester Rd		Framingham	MA	01701
Landlords	RFP Lincoln 293, LLC	Attn Sean V. Chrisom, Gregory S. Courtwright	225 Franklin Street		Boston	MA	02110
Landlords	Schmitt & Dillon	Thomas M. Dillon, Attorney	233 Main Street		Lancaster	MA	01523

# **EXHIBIT E**

**Exhibit E**  
**Taxing Authorities & Litigation Parties**  
**Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	EmailAddress
Litigation Parties	MATTHIAS RATH	JOHN C BLATTNER	jblattner@dickinsonwright.com, trademark@dickinsonwright.com
Litigation Parties	Peter Michel	David E. Bruhn	patentsmpls@dorseylaw.com
Litigation Parties	VECNA TECHNOLOGIES	ALBERT J BRUNETT	abrunett@vecna.com, Theo@vecna.com, mbearman@vecna.com
Litigation Parties	VERILY LIFE SCIENCES LLC	LAURA C MILLER	tadmin@kilpatricktownsend.com, wstrademarks@kilpatricktownsend.com, bhobson@kilpatricktownsend.com, lamiller@kilpatricktownsend.com
Taxing Authorities	California Department of Tax and Fee Administration	Nicolas Maduros, Director	nicolas.maduros@cdtfa.ca.gov
Taxing Authorities	Delaware Division of Revenue Bankruptcy Service	Division of Revenue/Bankruptcy Services	Zillah.frampton@state.de.us
Taxing Authorities	Missouri Dept of Revenue	Attn Bankruptcy Unit	dormail@dor.mo.gov

# **EXHIBIT F**

**Exhibit F**  
**Taxing Authorities & Litigation Parties**  
**Served via First Class Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Litigation Parties	Department of Labor & Industries		PO Box 24106		Seattle	WA	98124-6524	
Litigation Parties	Marathon Search Partners, Inc.		275 North Franklin Tpke	Suite 220	Ramsey	NJ	07446	
Litigation Parties	MARATHON SEARCH PARTNERS, INC.	PANITZ DAVID PF	PANITZ DAVID J	50 MAIN STREET	HACKENSACK	NJ	07601	
Litigation Parties	Matthias Rath		34 Bree Street, 15th Floor		Cape Town		08001	South Africa
Litigation Parties	MATTHIAS RATH	JOHN C BLATTNER	DICKINSON WRIGHT PLLC	301 E. LIBERTY SUITE 500	ANN ARBOR	MI	20006-5420	
Litigation Parties	Peter Michel	C/O Dr. Peter Michel	Mimag Holding AG	Kreuzgraben 6 Burgdorf	Bern	CH	03400	Switzerland
Litigation Parties	Peter Michel	David E. Bruhn	Dorsey & Witney	50 South Sixth Street Suite 1500	Minneapolis	MN	55402-1498	
Litigation Parties	Roche Diabetes Care, Inc.	Attn Mona Gupta, Associate General Patent Counsel	9115 Hague Road		Indianapolis	IN	46250	
Litigation Parties	State of Washington		PO Box 24106		Seattle	WA	98124-6524	
Litigation Parties	VECNA TECHNOLOGIES	ALBERT J BRUNETT	36 CAMBRIDGEPARK DRVE		CAMBRIDGE	MA	02140	
Litigation Parties	VERILY LIFE SCIENCES LLC	LAURA C MILLER	KILPATRICK TOWNSEND & STOCKTON LLP	1001 WEST FOURTH STREET	WINSTON-SALEM	NC	27101	
Litigation Parties	Verily Life Sciences LLC	Verily Life Sciences	1600 Ampitheatre Pkwy		Mountain View	CA	94043	
Litigation Parties	WA Dept. of Labor & Industry		7273 Linderson Way SW		Tumwater	WA	98501-5414	
Taxing Authorities	California Department of Tax and Fee Administration	Nicolas Maduros, Director	450 N Street	Room 2322, MIC 104	Sacramento	CA	95814	
Taxing Authorities	Delaware Division of Revenue Bankruptcy Service	Division of Revenue/Bankruptcy Services	Carvel State Office Building 8th Floor		Wilmington	DE	19801	
Taxing Authorities	Missouri Dept of Revenue	Attn Bankruptcy Unit	Harry S Truman State Office Building	301 W High St	Jefferson City	MO	65101	
Taxing Authorities	Oklahoma Tax Commission		2501 North Lincoln Boulevard	Connors Building, Capitol Complex	Oklahoma City	OK	73194	

# **EXHIBIT G**



**Exhibit G**  
**Interested Parties Service List**  
**Served via Overnight Mail**

**[Names and addresses of parties who have expressed an interest in acquiring certain assets have been redacted for confidentiality.]**