

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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 In re: : Chapter 11
 :
 : Case No. 20-10290 (LSS)
 VALERITAS HOLDINGS, INC., *et al.*,¹ :
 : (Jointly Administered)
 Debtors. :
 : **Re: D.I. 25, 129, 188, and 232**
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NOTICE OF CLOSING OF SALE

PLEASE TAKE NOTICE that, on March 20, 2020, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the *Order (I) Authorizing the Sale of Substantially All of the Debtors’ Assets Free and Clear of Liens, Claims, Encumbrances, and Interests, (II), Approving the Agreement, (III), Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief* [D.I. 232], authorizing the sale of substantially all of the assets of Valeritas Holdings, Inc. and its affiliated debtors (collectively, the “Debtors”) to Zealand Pharma A/S or its designee (the “Purchaser”).

PLEASE TAKE FURTHER NOTICE that, on April 2, 2020, the sale of the Debtors’ assets to the Purchaser closed.

PLEASE TAKE FURTHER NOTICE that copies of all of the filings in the Debtors’ chapter 11 cases are available free of charge on the website of the Court-appointed claims and noticing agent in these chapter 11 cases, KCC, at <https://www.kccllc.net/Valeritas>. Additionally, if you have an inquiry regarding these chapter 11 cases generally or need further information regarding this notice, **please either visit KCC’s website or contact KCC at (877) 709-4747 (toll-free).**

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¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number, are: Valeritas Holdings, Inc. (8907); Valeritas, Inc. (1056); Valeritas Security Corporation (9654); Valeritas US, LLC (0007). The corporate headquarters and the mailing address for the debtors is 750 Route 202 South, Suite 600, Bridgewater, New Jersey 08807.



Dated: April 2, 2020
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Maris J. Kandestin

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