

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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:
In re: : Chapter 11
:
VALERITAS HOLDINGS, INC., *et al.*,¹ : Case No. 20-10290 (LSS)
:
Debtors. : (Jointly Administered)
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
TELEPHONIC² HEARING ON APRIL 20, 2020 AT 10:00 A.M. (ET)³**

MATTERS WITH CERTIFICATION OF COUNSEL (CNO/COC):

1. Application for Entry of an Order Authorizing and Approving The Employment of Porzio, Bromberg & Newman, P.C. as Co-Counsel to The Official Committee of Unsecured Creditors *nunc pro tunc* to February 21, 2020 [D.I. 200; Filed 3/17/20].

Response Deadline: March 31, 2020 at 4:00 p.m. (ET).

Related Documents:

- A. Supplemental Declaration in Support of Application for Entry of an Order Authorizing and Approving the Employment of Porzio, Bromberg & Newman, P.C. as Co-Counsel to the Official Committee of Unsecured Creditors [D.I. 260; Filed 3/30/20].
- B. Certificate of No Objection Regarding the Application for Entry of an Order Authorizing and Approving the Employment of Porzio, Bromberg & Newman, P.C. as Co-Counsel to the Official Committee of Unsecured Creditors [D.I. 284; Filed 4/7/20].

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Valeritas Holdings, Inc. (8907); Valeritas, Inc. (1056); Valeritas Security Corporation (9654); Valeritas US, LLC (0007). The mailing address for the debtors is c/o DLA Piper LLP (US), 1251 Avenue of the Americas, 27th Floor, New York, New York 10020.

² Pursuant to *General Order*, dated March 16, 2020 issued by the United States Bankruptcy Court for the District of Delaware (the "Court"), all hearings that are held by the Court prior to April 15, 2020 shall be telephonic and/or by video conference, as further extended to May 1, 2020 in accordance with the *Amended Order Governing The Conduct of Hearings Due to Coronavirus Disease 2019 (COVID-19)*, issued by the Court on March 31, 2020. Further information can be found in the Court's *Notice Regarding Videoconferencing During the Implementation of COVID-19 Court Procedures (03/18/2020)* and *Delaware Bankruptcy Court Audio/Video Appearance Procedures (03/18/2020)*.

³ Any party participating telephonically must make arrangements through CourtCall by telephone (866-582-6878), facsimile (866-533-2946) or online at <https://courtcall.com/>.



Responses Received: None.

Status: A certificate of no objection has been filed for this matter; therefore, no hearing is necessary unless the Court has any comments or questions.

2. Motion of The Debtors for Entry of an Order Authorizing Termination of 401(k) Plan [D.I. 273; Filed 4/3/20].

Response Deadline: April 13, 2020 at 4:00 p.m. (ET).

Related Documents:

- A. Certificate of No Objection Regarding Motion of the Debtors for Entry of an Order Authorizing Termination of 401(k) Plan [D.I. 298; Filed 4/14/20].

Responses Received: None.

Status: A certificate of no objection has been filed for this matter; therefore, no hearing is necessary unless the Court has any comments or questions.

3. Debtors' Motion for Entry of an Order Authorizing (I) Rejection of Lease of Corporate Headquarters and (II) Abandonment of Any Remaining Property at Corporate Headquarters, Both Retroactive to March 31, 2020 [D.I. 275; Filed 4/3/20] (the "Rejection Motion").

Response Deadline: April 13, 2020 at 4:00 p.m. (ET).

Related Documents:

- A. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing (I) Rejection of Lease of Corporate Headquarters and (II) Abandonment of Any Remaining Property at Corporate Headquarters, Both Retroactive to March 31, 2020 [D.I. 299; Filed 4/14/20].
- B. Certification of Counsel with Respect to the Debtors' Motion for Rejection of Lease of Corporate Headquarters and Combined Disclosure Statement and Plan [D.I. 300; Filed 4/14/20].

Responses Received: Informal Objection of Landlord BTCT Associates, L.L.C. (the "Landlord").

Status: This matter is uncontested. The Debtors and the Landlord have entered into a stipulation with respect to this matter and an order approving the stipulation was submitted under separate certification of counsel [D.I. 300]; therefore, no hearing is necessary on the Rejection Motion unless the Court has any comments or questions.

4. Motion of the Debtors for Entry of an Order (I) Approving the Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Combined Disclosure Statement and Plan; (III) Approving the Form of Ballot and Solicitation Packages; (IV) Establishing the Voting Record Date; (V) Scheduling a Combined Hearing for Final Approval of the Adequacy of Disclosures in, and Confirmation of, the Combined Disclosure Statement and Plan; and (VI) Granting Related Relief [D.I. 282; Filed 4/6/20] (the “Solicitation Motion”).

Response Deadline: April 13, 2020 at 4:00 p.m. (ET).

Related Documents:

- A. Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation Proposed by Valeritas Holdings, Inc. and Its Affiliated Debtors, the Official Committee of Unsecured Creditors, and the Prepetition Lenders [D.I. 283; Filed 4/7/20].
- B. Notice of Errata [D.I. 287; Filed 4/8/20].
- C. Certification of Counsel with Respect to the Debtors' Motion for Rejection of Lease of Corporate Headquarters and Combined Disclosure Statement and Plan [D.I. 300; Filed 4/14/20].
- D. Notice of Filing of First Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation Proposed By Valeritas Holdings, Inc. and Its Affiliated Debtors, The Official Committee of Unsecured Creditors, and The Prepetition Lenders [D.I. 309; Filed 4/15/20].
- E. Certification of Counsel with Respect to Motion of Debtors for Entry of an Order (I) Approving The Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject The Combined Disclosure Statement and Plan; (III) Approving the Form of Ballot and Solicitation Packages; (IV) Establishing the Voting Record Date; (V) Scheduling a Combined Hearing for Final Approval of the Adequacy of Disclosures in, and Confirmation of, The Combined Disclosure Statement and Plan; and (VI) Granting Related Relief [D.I. 311; Filed 4/15/20].

Responses Received: Informal comments from Office of the United States Trustee. Informal Objection of Landlord.

Status: This matter is uncontested. The U.S. Trustee has indicated that it has no objection to going forward with the Solicitation Motion as revised and as the parties have addressed the U.S. Trustee’s concerns, but the U.S. Trustee reserves any and all confirmation objections found at law, equity or otherwise. In addition, the Debtors and the Landlord have entered into a stipulation with respect to this matter and an order approving the stipulation was submitted under separate certification of counsel [D.I. 300]. An agreed order granting the relief requested in the Solicitation Motion has been

submitted under certification of counsel; therefore, no hearing is necessary unless the Court has any comments or questions.

Dated: April 16, 2020
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ R. Craig Martin

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