

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Valeritas Holdings, Inc., *et al.*¹

Debtors.

Chapter 11

Case No. 20-10290 (LSS)

(Jointly Administered)

**CERTIFICATION OF ANGELA M. NGUYEN OF KURTZMAN CARSON
CONSULTANTS LLC REGARDING TABULATION OF VOTES IN
CONNECTION WITH FIRST AMENDED COMBINED DISCLOSURE STATEMENT
AND JOINT CHAPTER 11 PLAN OF LIQUIDATION PROPOSED BY VALERITAS
HOLDINGS, INC. AND ITS AFFILIATED DEBTORS, THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS, AND THE PREPETITION LENDERS**

I, Angela Nguyen, depose and say under penalty of perjury:

1. I am a Director of Corporate Restructuring, employed by Kurtzman Carson Consultants LLC (“KCC”), whose principal business address is 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245. I am over the age of 18 and not a party to this action.

2. I submit this certification (the “Certification”) with respect to the solicitation of votes and the tabulation of ballots cast on the *First Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation Proposed by Valeritas Holdings, Inc. and its Affiliated Debtors, the Official Committee of Unsecured Creditors, and the Prepetition Lenders* (as amended, the “Combined Disclosure Statement and Plan”).² Except as otherwise noted, all facts set forth herein are based on my personal knowledge, knowledge that I acquired from individuals under my supervision, and my review of relevant

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number, are: Valeritas Holdings, Inc. (8907); Valeritas, Inc. (1056); Valeritas Security Corporation (9654); Valeritas US, LLC (0007). The corporate headquarters and the mailing address for the debtors is c/o DLA Piper LLP (US), 1251 Avenue of the Americas, 27th Floor, New York, NY 10020.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Combined Disclosure Statement and Plan (as defined below), as applicable.



documents. I am authorized to submit this Certification on behalf of KCC. If I were called to testify, I could and would testify competently as to the facts set forth herein.

3. On April 21, 2020, the Court entered an *Order (I) Approving the Debtors' Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Combined Disclosure Statement and Plan; (III) Approving the Form of Ballot and Solicitation Packages; (IV) Establishing the Voting Record Date; (V) Scheduling a Combined Hearing for Final Approval of the Adequacy of Disclosures in, and Confirmation of, the Combined Disclosure Statement and Plan; and (VI) Granting Related Relief* (the "Interim Approval and Procedures Order") [Docket No. 326] establishing certain solicitation and voting tabulation procedures.

4. The Bankruptcy Court authorized KCC's retention as (a) administrative advisor to the Debtors pursuant to the *Order Authorizing Employment and Retention of Kurtzman Carson Consultants LLC as Administrative Advisor Effective Nunc Pro Tunc to the Petition Date* [Docket No. 163], and (b) the Debtors' claims and noticing agent pursuant to the *Order Authorizing Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent, Pursuant to 28 U.S.C. § 156(c), Effective Nunc Pro Tunc to the Petition Date* [Docket No. 51] (together, the "Retention Orders"). The Retention Orders authorize KCC to assist the Debtors with, among other things, the service of solicitation materials and tabulation of votes cast to accept or reject the Combined Disclosure Statement and Plan. KCC and its employees have considerable experience in soliciting and tabulating votes to accept or reject chapter 11 plans.

SERVICE AND TRANSMITTAL OF SOLICITATION PACKAGES

5. On April 24, 2020, KCC caused to be served Solicitation Packages in accordance with the Interim Approval and Procedures Order. A certificate evidencing KCC's service of the foregoing was filed with the court on April 28, 2020 [Docket No. 343], which more fully describes the solicitation process. As set

forth in the supplemental certificate of service dated May 14, 2020 [Docket No. 355], KCC caused to be served additional Solicitation Packages in accordance with the Interim Approval and Procedures Order.

THE TABULATION PROCESS

6. KCC followed the tabulation procedures in the Interim Approval and Procedures Order to determine which holders of claims were entitled to vote to accept or reject the Combined Disclosure Statement and Plan and to determine voting amounts. Pursuant to the Combined Disclosure Statement and Plan, holders of claims in the following classes (collectively, the “Voting Classes”) were entitled to vote to accept or reject the Combined Disclosure Statement and Plan:

- a. Class 2 (CRG Secured Claim);
- b. Class 3 (Prepetition Lenders’ Unsecured Claim); and
- c. Class 4 (General Unsecured Claims).

7. KCC relied on the Debtors’ *Schedules of Assets and Liabilities* filed by the Debtors on March 25, 2020 (the “Schedules”) [Docket Nos. 250, 252, 254 and 256] and the claims information pertaining to the Debtors’ Chapter 11 Cases as reflected in KCC’s CaseView system in order to identify the holders of claims entitled to vote in the Voting Classes.

8. Using the information outlined above, and with specific guidance and approval from Debtors’ advisors, KCC created a voting database reflecting the names, addresses and classifications of claims in the Voting Classes.

9. Using its CaseView voting database, KCC generated ballots for holders of claims entitled to vote to accept or reject the Combined Disclosure Statement and Plan. The Interim Approval and Procedures Order established May 28, 2020 at 4:00 p.m. (prevailing Eastern Time) as the deadline for receiving ballots to accept or reject the Combined Disclosure Statement and Plan (the “Voting Deadline”).

10. KCC received and tabulated ballots as follows: (a) each returned paper ballot was opened and inspected at KCC’s office; (b) paper ballots were date and time-stamped upon receipt, and scanned into KCC CaseView; and (c) each e-Ballot was electronically received and processed; and (d) all ballots

received on or before the Voting Deadline were then entered into KCC CaseView and tabulated in accordance with the tabulation rules outlined in the Interim Approval and Procedures Order.

11. In order for a ballot to be counted as valid, the ballot must have been properly completed and executed by the holder of a claim, or such holder's authorized representative, and must have been received on or before the Voting Deadline.

12. Set forth below is a summary of the voting results with respect to the Voting Classes tabulated on a consolidated basis:

Total Ballots Received				Class Voting Result
Accept		Reject		
Number	Amount	Number	Amount	
Class 2 – CRG Secured Claim				
1 (100%)	\$20,000,000.00 ³ (100%)	0 (0%)	\$0.00 (0.00%)	ACCEPTS
Class 3 – Prepetition Lenders' Unsecured Claim				
1 (100%)	\$18,825,000.00 ⁴ (100%)	0 (0%)	\$0.00 (0.00%)	ACCEPTS
Class 4 – General Unsecured Claims				
16 (88.89%)	\$529,607.02 (94.18%)	2 (11.11%)	\$32,704.74 (5.82%)	ACCEPTS

³ Pursuant to the Amended Settlement, the Prepetition Lenders have one allowed secured claim against the Debtors in the total amount of \$20 million.

⁴ Pursuant to the Amended Settlement, the Prepetition Lenders have one allowed unsecured claim against the Debtors in the total amount of \$18.825 million.

13. The final tabulation of votes cast by timely and properly completed ballots received by KCC is attached hereto as Exhibit A. The detailed reports for Voting Classes 2, 3 and 4 are attached to this Certification as Exhibits A-1, A-2 and A-3.

14. A report of any parties in the Voting Classes excluded from the final tabulation, and the reasons for exclusion of such ballots, is attached hereto as Exhibit B. The ballots were not tabulated for the following reasons:

- a. Abstain – Ballot is not clearly marked to accept or reject the Combined Disclosure Statement and Plan.

15. In addition, in accordance with the Interim Approval and Procedures Order, KCC reviewed and tabulated the elections recorded on the ballots received by the Voting Deadline from holders entitled to consent to the Combined Disclosure Statement and Plan's third party releases. A report of any such holders that checked the consent box on their ballots is attached hereto as Exhibit C. For the avoidance of doubt, this Certification does not certify the validity or enforceability of any consent elections received and reported on Exhibit C hereto, but rather this Certification is providing such information for reporting and informational purposes only.

CONCLUSION

16. To the best of my knowledge, information and belief, I declare under penalty of perjury that the foregoing information concerning the distribution, submission and tabulation of ballots in connection with the Combined Disclosure Statement and Plan is true and correct. The ballots received by KCC are stored at KCC's offices and are available for inspection by or submission to this Court.

Dated: June 1, 2020

/s/ Angela M. Nguyen
Angela M. Nguyen
KCC
222 N Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

EXHIBIT A

Class	Class Description	Unacceptable Votes	Members Voted	Members Accepted	Members Rejected	Members Abstained	% Members Accepted	% Members Rejected	Total \$ Voted	\$ Accepted	\$ Rejected	\$ Abstained	% \$ Accepted	% \$ Rejected
2	CRG Secured Claims	0	1	1	0	0	100.00	0.00	\$20,000,000.00	\$20,000,000.00	\$0.00	\$0.00	100.00	0.00
3	Prepetition Lenders Unsecured Claims	0	1	1	0	0	100.00	0.00	\$18,825,000.00	\$18,825,000.00	\$0.00	\$0.00	100.00	0.00
4	General Unsecured Claims	0	18	16	2	1	88.89	11.11	\$562,311.76	\$529,607.02	\$32,704.74	\$1.00	94.18	5.82

Date Filed	Ballot No.	Creditor Name	Class	Voting Amount*	Date Signed	Vote	Debtor Name
05/06/2020	8	Capital Royalty Partners II - Parallel Fund A L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Valeritas Holdings, Inc.
05/06/2020	9	Capital Royalty Partners II - Parallel Fund A L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Valeritas, Inc.
05/06/2020	10	Capital Royalty Partners II - Parallel Fund A L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Valeritas Security Corporation
05/06/2020	11	Capital Royalty Partners II (Cayman) L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Valeritas Security Corporation
05/06/2020	12	Capital Royalty Partners II (Cayman) L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Valeritas, Inc.
05/06/2020	13	Capital Royalty Partners II (Cayman) L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Valeritas Holdings, Inc.
05/06/2020	14	Capital Royalty Partners II L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Valeritas Holdings, Inc.
05/06/2020	15	Capital Royalty Partners II L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Valeritas Security Corporation
05/06/2020	16	Capital Royalty Partners II L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Valeritas, Inc.
05/06/2020	17	Capital Royalty Partners II -Parallel Fund B (Cayman) L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Valeritas Security Corporation
05/06/2020	18	Capital Royalty Partners II -Parallel Fund B (Cayman) L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Valeritas, Inc.
05/06/2020	19	Capital Royalty Partners II -Parallel Fund B (Cayman) L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Valeritas Holdings, Inc.
05/06/2020	20	CRG Servicing LLC	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Valeritas Holdings, Inc.
05/06/2020	21	CRG Servicing LLC	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Valeritas, Inc.
05/06/2020	22	CRG Servicing LLC	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Valeritas Security Corporation
05/06/2020	23	Parallel Investment Opportunities Partners II L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Valeritas Security Corporation
05/06/2020	24	Parallel Investment Opportunities Partners II L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Valeritas Holdings, Inc.
05/06/2020	25	Parallel Investment Opportunities Partners II L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Valeritas, Inc.
* Pursuant to the Amended Settlement, the Prepetition Lenders have on allowed secured claim against the Debtors in the total amount of \$20 million							

Date Filed	Ballot No.	Creditor Name	Class	Voting Amount*	Date Signed	Vote	Debtor Name
05/06/2020	26	Capital Royalty Partners II - Parallel Fund A L.P.	3 Prepetition Lenders Unsecured C	\$18,825,000.00	05/06/2020	Accept	Valeritas Holdings, Inc.
05/06/2020	27	Capital Royalty Partners II - Parallel Fund A L.P.	3 Prepetition Lenders Unsecured C	\$18,825,000.00	05/06/2020	Accept	Valeritas, Inc.
05/06/2020	28	Capital Royalty Partners II - Parallel Fund A L.P.	3 Prepetition Lenders Unsecured C	\$18,825,000.00	05/06/2020	Accept	Valeritas Security Corporation
05/06/2020	29	Capital Royalty Partners II (Cayman) L.P.	3 Prepetition Lenders Unsecured C	\$18,825,000.00	05/06/2020	Accept	Valeritas Holdings, Inc.
05/06/2020	30	Capital Royalty Partners II (Cayman) L.P.	3 Prepetition Lenders Unsecured C	\$18,825,000.00	05/06/2020	Accept	Valeritas, Inc.
05/06/2020	31	Capital Royalty Partners II (Cayman) L.P.	3 Prepetition Lenders Unsecured C	\$18,825,000.00	05/06/2020	Accept	Valeritas Security Corporation
05/06/2020	32	Capital Royalty Partners II L.P.	3 Prepetition Lenders Unsecured C	\$18,825,000.00	05/06/2020	Accept	Valeritas Security Corporation
05/06/2020	33	Capital Royalty Partners II L.P.	3 Prepetition Lenders Unsecured C	\$18,825,000.00	05/06/2020	Accept	Valeritas, Inc.
05/06/2020	34	Capital Royalty Partners II L.P.	3 Prepetition Lenders Unsecured C	\$18,825,000.00	05/06/2020	Accept	Valeritas Holdings, Inc.
05/06/2020	36	Capital Royalty Partners II -Parallel Fund B (Cayman) L.P.	3 Prepetition Lenders Unsecured C	\$18,825,000.00	05/06/2020	Accept	Valeritas Holdings, Inc.
05/06/2020	35	Capital Royalty Partners II -Parallel Fund B (Cayman) L.P.	3 Prepetition Lenders Unsecured C	\$18,825,000.00	05/06/2020	Accept	Valeritas, Inc.
05/06/2020	42	Capital Royalty Partners II -Parallel Fund B (Cayman) L.P.	3 Prepetition Lenders Unsecured C	\$18,825,000.00	05/06/2020	Accept	Valeritas Security Corporation
05/06/2020	37	CRG Servicing LLC	3 Prepetition Lenders Unsecured C	\$18,825,000.00	05/06/2020	Accept	Valeritas Security Corporation
05/06/2020	43	CRG Servicing LLC	3 Prepetition Lenders Unsecured C	\$18,825,000.00	05/06/2020	Accept	Valeritas, Inc.
05/06/2020	38	CRG Servicing LLC	3 Prepetition Lenders Unsecured C	\$18,825,000.00	05/06/2020	Accept	Valeritas Holdings, Inc.
05/06/2020	39	Parallel Investment Opportunities Partners II L.P.	3 Prepetition Lenders Unsecured C	\$18,825,000.00	05/06/2020	Accept	Valeritas Holdings, Inc.
05/06/2020	40	Parallel Investment Opportunities Partners II L.P.	3 Prepetition Lenders Unsecured C	\$18,825,000.00	05/06/2020	Accept	Valeritas Security Corporation
05/06/2020	41	Parallel Investment Opportunities Partners II L.P.	3 Prepetition Lenders Unsecured C	\$18,825,000.00	05/06/2020	Accept	Valeritas, Inc.
* Pursuant to the Amended Settlement, the Prepetition Lenders have on allowed unsecured claim against the Debtors in the total amount of \$18.825 million							

Date Filed	Ballot No.	Creditor Name	Class	Voting Amount	Date Signed	Vote	Debtor Name
05/28/2020	54	Baystate Health-Continuing Education	4 General Unsecured Claims	\$999.00	05/28/2020	Accept	Valeritas, Inc.
05/04/2020	7	BrainWorks Communications LLC	4 General Unsecured Claims	\$13,940.00	05/04/2020	Accept	Valeritas Holdings, Inc.
05/27/2020	53	Cardinal Health 105, Inc.	4 General Unsecured Claims	\$16,460.05	05/27/2020	Accept	Valeritas, Inc.
05/22/2020	51	CFGI, LLC	4 General Unsecured Claims	\$17,126.34	05/22/2020	Accept	Valeritas, Inc.
05/14/2020	48	Charlene Ragin	4 General Unsecured Claims	\$1.00	05/05/2020	Accept	Valeritas Holdings, Inc.
05/26/2020	52	Courtney Coleman	4 General Unsecured Claims	\$30,000.00	05/20/2020	Accept	Valeritas Holdings, Inc.
05/20/2020	50	Donald Gross	4 General Unsecured Claims	\$1.00	05/20/2020	Abstain	Valeritas Holdings, Inc.
04/29/2020	4	DQ&A Market Research Inc	4 General Unsecured Claims	\$15,325.00	04/29/2020	Accept	Valeritas, Inc.
05/01/2020	6	Gibson Engineering Company, Inc.	4 General Unsecured Claims	\$12,704.74	05/01/2020	Reject	Valeritas Holdings, Inc.
05/13/2020	45	Hogan Lovells US LLP	4 General Unsecured Claims	\$5,737.00	05/13/2020	Accept	Valeritas, Inc.
04/25/2020	1	Lora Mohnay	4 General Unsecured Claims	\$110.00	04/25/2020	Accept	Valeritas Holdings, Inc.
05/13/2020	44	Loring Human Factors, LLC	4 General Unsecured Claims	\$1,341.25	05/13/2020	Accept	Valeritas Holdings, Inc.
05/01/2020	5	Management Recruiters of SLC	4 General Unsecured Claims	\$28,000.00	05/01/2020	Accept	Valeritas, Inc.
05/14/2020	49	Margaret S. Olds	4 General Unsecured Claims	\$1.00	05/01/2020	Accept	Valeritas Holdings, Inc.
05/28/2020	55	MedThink Communications, Inc.	4 General Unsecured Claims	\$187,025.83	05/28/2020	Accept	Valeritas, Inc.
04/28/2020	3	Modern Marketing Concepts, Inc.	4 General Unsecured Claims	\$115,087.64	04/28/2020	Accept	Valeritas Holdings, Inc.
05/14/2020	47	Petro-Lube Test Labs	4 General Unsecured Claims	\$232.50	05/07/2020	Accept	Valeritas, Inc.
04/27/2020	2	Richards, Layton and Finger, P.A.	4 General Unsecured Claims	\$98,220.41	04/27/2020	Accept	Valeritas Holdings, Inc.
05/15/2020	46	Robert Jacobson	4 General Unsecured Claims	\$20,000.00	04/30/2020	Reject	Valeritas Holdings, Inc.

EXHIBIT B

Date Filed	Ballot No.	Creditor Name	Class	Voting Amount	Date Signed	Vote	Debtor Name	Reason for Non Tabulation
05/20/2020	50	Donald Gross	4 General Unsecured Claims	\$1.00	05/20/2020	Abstain	Valeritas Holdings, Inc.	Abstain

EXHIBIT C

Date Filed	Ballot No.	Creditor Name	Class	Voting Amount	Date Signed	Vote	CONSENT TO THIRD-PARTY		Debtor Name
							RELEASE		
05/28/2020	54	Baystate Health-Continuing Education	4 General Unsecured Claims	\$999.00	05/28/2020	Accept	Yes		Valeritas, Inc.
05/04/2020	7	BrainWorks Communications LLC	4 General Unsecured Claims	\$13,940.00	05/04/2020	Accept	Yes		Valeritas Holdings, Inc.
05/06/2020	8	Capital Royalty Partners II - Parallel Fund A L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Yes		Valeritas Holdings, Inc.
05/06/2020	9	Capital Royalty Partners II - Parallel Fund A L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Yes		Valeritas, Inc.
05/06/2020	10	Capital Royalty Partners II - Parallel Fund A L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Yes		Valeritas Security Corporation
05/06/2020	26	Capital Royalty Partners II - Parallel Fund A L.P.	3 Prepetition Lenders Unsecured Claims	\$18,825,000.00	05/06/2020	Accept	Yes		Valeritas Holdings, Inc.
05/06/2020	27	Capital Royalty Partners II - Parallel Fund A L.P.	3 Prepetition Lenders Unsecured Claims	\$18,825,000.00	05/06/2020	Accept	Yes		Valeritas, Inc.
05/06/2020	28	Capital Royalty Partners II - Parallel Fund A L.P.	3 Prepetition Lenders Unsecured Claims	\$18,825,000.00	05/06/2020	Accept	Yes		Valeritas Security Corporation
05/06/2020	11	Capital Royalty Partners II (Cayman) L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Yes		Valeritas Security Corporation
05/06/2020	12	Capital Royalty Partners II (Cayman) L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Yes		Valeritas, Inc.
05/06/2020	13	Capital Royalty Partners II (Cayman) L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Yes		Valeritas Holdings, Inc.
05/06/2020	29	Capital Royalty Partners II (Cayman) L.P.	3 Prepetition Lenders Unsecured Claims	\$18,825,000.00	05/06/2020	Accept	Yes		Valeritas Holdings, Inc.
05/06/2020	30	Capital Royalty Partners II (Cayman) L.P.	3 Prepetition Lenders Unsecured Claims	\$18,825,000.00	05/06/2020	Accept	Yes		Valeritas, Inc.
05/06/2020	31	Capital Royalty Partners II (Cayman) L.P.	3 Prepetition Lenders Unsecured Claims	\$18,825,000.00	05/06/2020	Accept	Yes		Valeritas Security Corporation
05/06/2020	14	Capital Royalty Partners II L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Yes		Valeritas Holdings, Inc.
05/06/2020	15	Capital Royalty Partners II L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Yes		Valeritas Security Corporation
05/06/2020	16	Capital Royalty Partners II L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Yes		Valeritas, Inc.
05/06/2020	32	Capital Royalty Partners II L.P.	3 Prepetition Lenders Unsecured Claims	\$18,825,000.00	05/06/2020	Accept	Yes		Valeritas Security Corporation
05/06/2020	33	Capital Royalty Partners II L.P.	3 Prepetition Lenders Unsecured Claims	\$18,825,000.00	05/06/2020	Accept	Yes		Valeritas, Inc.
05/06/2020	34	Capital Royalty Partners II L.P.	3 Prepetition Lenders Unsecured Claims	\$18,825,000.00	05/06/2020	Accept	Yes		Valeritas Holdings, Inc.
05/06/2020	17	Capital Royalty Partners II -Parallel Fund B (Cayman) L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Yes		Valeritas Security Corporation
05/06/2020	18	Capital Royalty Partners II -Parallel Fund B (Cayman) L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Yes		Valeritas, Inc.
05/06/2020	19	Capital Royalty Partners II -Parallel Fund B (Cayman) L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Yes		Valeritas Holdings, Inc.
05/06/2020	36	Capital Royalty Partners II -Parallel Fund B (Cayman) L.P.	3 Prepetition Lenders Unsecured Claims	\$18,825,000.00	05/06/2020	Accept	Yes		Valeritas Holdings, Inc.
05/06/2020	35	Capital Royalty Partners II -Parallel Fund B (Cayman) L.P.	3 Prepetition Lenders Unsecured Claims	\$18,825,000.00	05/06/2020	Accept	Yes		Valeritas, Inc.
05/06/2020	42	Capital Royalty Partners II -Parallel Fund B (Cayman) L.P.	3 Prepetition Lenders Unsecured Claims	\$18,825,000.00	05/06/2020	Accept	Yes		Valeritas Security Corporation
05/22/2020	51	CFG, LLC	4 General Unsecured Claims	\$17,126.34	05/22/2020	Accept	Yes		Valeritas, Inc.
05/26/2020	52	Courtney Coleman	4 General Unsecured Claims	\$30,000.00	05/20/2020	Accept	Yes		Valeritas Holdings, Inc.
05/06/2020	20	CRG Servicing LLC	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Yes		Valeritas Holdings, Inc.
05/06/2020	21	CRG Servicing LLC	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Yes		Valeritas, Inc.
05/06/2020	22	CRG Servicing LLC	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Yes		Valeritas Security Corporation
05/06/2020	37	CRG Servicing LLC	3 Prepetition Lenders Unsecured Claims	\$18,825,000.00	05/06/2020	Accept	Yes		Valeritas Security Corporation
05/06/2020	43	CRG Servicing LLC	3 Prepetition Lenders Unsecured Claims	\$18,825,000.00	05/06/2020	Accept	Yes		Valeritas, Inc.
05/06/2020	38	CRG Servicing LLC	3 Prepetition Lenders Unsecured Claims	\$18,825,000.00	05/06/2020	Accept	Yes		Valeritas Holdings, Inc.
05/20/2020	50	Donald Gross	4 General Unsecured Claims	\$1.00	05/20/2020	Abstain	Yes		Valeritas Holdings, Inc.
04/29/2020	4	DQ&A Market Research Inc	4 General Unsecured Claims	\$15,325.00	04/29/2020	Accept	Yes		Valeritas, Inc.
05/01/2020	5	Management Recruiters of SLC	4 General Unsecured Claims	\$28,000.00	05/01/2020	Accept	Yes		Valeritas, Inc.
04/28/2020	3	Modern Marketing Concepts, Inc.	4 General Unsecured Claims	\$115,087.64	04/28/2020	Accept	Yes		Valeritas Holdings, Inc.
05/06/2020	23	Parallel Investment Opportunities Partners II L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Yes		Valeritas Security Corporation
05/06/2020	24	Parallel Investment Opportunities Partners II L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Yes		Valeritas Holdings, Inc.
05/06/2020	25	Parallel Investment Opportunities Partners II L.P.	2 CRG Secured Claims	\$20,000,000.00	05/06/2020	Accept	Yes		Valeritas, Inc.
05/06/2020	39	Parallel Investment Opportunities Partners II L.P.	3 Prepetition Lenders Unsecured Claims	\$18,825,000.00	05/06/2020	Accept	Yes		Valeritas Holdings, Inc.
05/06/2020	40	Parallel Investment Opportunities Partners II L.P.	3 Prepetition Lenders Unsecured Claims	\$18,825,000.00	05/06/2020	Accept	Yes		Valeritas Security Corporation
05/06/2020	41	Parallel Investment Opportunities Partners II L.P.	3 Prepetition Lenders Unsecured Claims	\$18,825,000.00	05/06/2020	Accept	Yes		Valeritas, Inc.
05/14/2020	47	Petro-Lube Test Labs	4 General Unsecured Claims	\$232.50	05/07/2020	Accept	Yes		Valeritas, Inc.