

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
  
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VALERITAS HOLDINGS, INC., *et al.*,<sup>1</sup> : Case No. 20-10290 (LSS)
  
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Debtors. : (Jointly Administered)
  
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
TELEPHONIC<sup>2</sup> HEARING ON JUNE 4, 2020 AT 2:00 P.M. (ET)<sup>3</sup>**

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This hearing will be held telephonically and by video. All parties wishing to appear must do so telephonically by contacting COURTCALL, LLC at 866-582-6878 no later than June 4 at 8:30 a.m. to sign up. Additionally, anyone wishing to appear by Zoom is invited to use the link below. All parties that will be arguing or testifying must appear by Zoom and CourtCall. Participants on CourtCall should dial into the call not later than 10 minutes prior to the start of the scheduled hearing to insure a proper connection.

**PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL BE MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.**

**Topic: Valeritas Holdings, Inc., Case No. 20-10290  
Time: Jun 4, 2020 02:00 PM Eastern Time (US and Canada)**

**Join ZoomGov Meeting**  
**<https://debuscourts.zoomgov.com/j/1619231657>**

**Meeting ID: 161 923 1657  
Password: 819405**

**Join by SIP**  
**[1619231657@sip.zoomgov.com](mailto:1619231657@sip.zoomgov.com)**

<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number, are: Valeritas Holdings, Inc. (8907); Valeritas, Inc. (1056); Valeritas Security Corporation (9654); Valeritas US, LLC (0007). The mailing address for the debtors is c/o DLA Piper LLP (US), 1251 Avenue of the Americas, 27th Floor, New York, New York 10020.

<sup>2</sup> Pursuant to *General Order*, dated March 16, 2020 issued by the United States Bankruptcy Court for the District of Delaware (the “Court”), all hearings that are held by the Court prior to April 15, 2020 shall be telephonic and/or by video conference, as further extended to June 1, 2020 in accordance with the *Third Amended Order Governing The Conduct of Hearings Due to Coronavirus Disease 2019 (COVID-19)*, issued by the Court on May 11, 2020. Further information can be found in the Court’s *Notice Regarding Videoconferencing During the Implementation of COVID-19 Court Procedures (03/18/2020)* and *Delaware Bankruptcy Court Audio/Video Appearance Procedures (03/18/2020)*.

<sup>3</sup> Any party participating telephonically must make arrangements through CourtCall by telephone (866-582-6878), facsimile (866-533-2946) or online at <https://courtcalls.com/>.



**MATTERS WITH CERTIFICATION OF COUNSEL (CNO/COC):**

1. Motion for Entry of an Order Extending The Debtors' Exclusive Periods for Filing a Chapter 11 Plan and Soliciting Acceptances Thereof [D.I. 371; Filed 5/21/20].

**Response Deadline:** May 28, 2020 at 4:00 p.m. (ET).

**Related Documents:**

- A. Certificate of No Objection Regarding the Motion for Entry of an Order Extending The Debtors' Exclusive Periods for Filing a Chapter 11 Plan and Soliciting Acceptances Thereof [D.I. 385; Filed 6/1/20].

**Responses Received:** None.

**Status:** A certificate of no objection has been filed for this matter; therefore, no hearing is necessary unless the Court has any comments or questions.

**MATTERS GOING FORWARD:**

2. Motion of the Debtors for Entry of an Order (I) Approving the Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Combined Disclosure Statement and Plan; (III) Approving the Form of Ballot and Solicitation Packages; (IV) Establishing the Voting Record Date; (V) Scheduling a Combined Hearing for Final Approval of the Adequacy of Disclosures in, and Confirmation of, the Combined Disclosure Statement and Plan; and (VI) Granting Related Relief [D.I. 282; Filed 4/6/20] (the "Solicitation Motion").

**Response Deadline:** Deadline to Object to Confirmation and Final Approval of Adequacy of Information: May 28, 2020 at 4:00 p.m. (ET).

**Related Documents:**

- A. Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation Proposed by Valeritas Holdings, Inc. and Its Affiliated Debtors, the Official Committee of Unsecured Creditors, and the Prepetition Lenders [D.I. 283; Filed 4/7/20].
- B. Notice of Errata [D.I. 287; Filed 4/8/20].
- C. Certification of Counsel with Respect to the Debtors' Motion for Rejection of Lease of Corporate Headquarters and Combined Disclosure Statement and Plan [D.I. 300; Filed 4/14/20].
- D. Notice of Filing of First Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation Proposed By Valeritas Holdings, Inc. and Its Affiliated Debtors, The Official Committee of Unsecured Creditors, and The Prepetition Lenders [D.I. 309; Filed 4/15/20].

- E. Certification of Counsel with Respect to Motion of Debtors for Entry of an Order (I) Approving The Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject The Combined Disclosure Statement and Plan; (III) Approving the Form of Ballot and Solicitation Packages; (IV) Establishing the Voting Record Date; (V) Scheduling a Combined Hearing for Final Approval of the Adequacy of Disclosures in, and Confirmation of, The Combined Disclosure Statement and Plan; and (VI) Granting Related Relief [D.I. 311; Filed 4/15/20].
- F. Certification of Counsel Regarding Order Approving the Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Combined Disclosure Statement and Plan; (III) Approving the Form of Ballot and Solicitation Packages; (IV) Establishing the Voting Records Date; (V) Scheduling a Combined Hearing for Final Approval of the Adequacy of Disclosures in and Confirmation of, the Combined Disclosure Statement and Plan, and (VI) Granting Related Relief [D.I. 323; Filed 4/20/20].
- G. Order Approving the Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Combined Disclosure Statement and Plan; (III) Approving the Form of Ballot and Solicitation Packages; (IV) Establishing the Voting Records Date; (V) Scheduling a Combined Hearing for Final Approval of the Adequacy of Disclosures in and Confirmation of, the Combined Disclosure Statement and Plan, and (VI) Granting Related Relief [D.I. 326; Filed 4/21/20].
- H. Notice of Filing of Proof of Publication [D.I. 338; Filed 4/24/20].
- I. Notice of Filing of Plan Supplement to the First Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation Proposed by Valeritas Holdings, Inc. and Its Affiliated Debtors, the Official Committee of Unsecured Creditors, and the Prepetition Lenders [D.I. 374; Filed 5/21/20].
- J. Certification of Angela M. Nguyen of Kurtzman Carson Consultants LLC Regarding Tabulation of Votes in Connection with First Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation Proposed by Valeritas Holdings, Inc. and Its Affiliated Debtors, The Official Committee of Unsecured Creditors, and The Prepetition Lenders [D.I. 386; Filed 6/1/20].
- K. Memorandum of Law in Support of Confirmation of Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation Proposed by Valeritas Holdings, Inc. and Its Affiliated Debtors, The Official Committee of Unsecured Creditors, and The Prepetition Lenders and Reply to Objection of The Office of The United States Trustee [D.I. 388; Filed 6/1/20].

- L. Declaration of Steven Fleming in Support of Confirmation of The Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation Proposed by Valeritas Holdings, Inc. and Its Affiliated Debtors, The Official Committee of Unsecured Creditors, and The Prepetition Lenders [D.I. 389; Filed 6/1/20].
- M. Notice of Filing of Proposed Confirmation Order [D.I. 391; Filed 6/1/20].

**Responses Received:**

- A. Objection of The United States Trustee to The First Amended Joint Chapter 11 Plan of Liquidation Proposed by Valeritas Holdings, Inc. and Its Affiliated Debtors, The Official Committee of Unsecured Creditors, and The Prepetition Lenders [D.I. 383; Filed 5/28/20].
- B. Memorandum of Law in Support of Confirmation of Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation Proposed by Valeritas Holdings, Inc. and Its Affiliated Debtors, The Official Committee of Unsecured Creditors, and The Prepetition Lenders and Reply to Objection of The Office of The United States Trustee [D.I. 388; Filed 6/1/20].
- C. Prepetition Lenders' Reply to The Objection of The United States Trustee to Confirmation of The Plan [D.I. 390; Filed 6/1/20].

**Status:** This matter is going forward. The United States Trustee has indicated that at this point he intends to cross-examine the Debtors' declarant Steven Fleming. Mr. Fleming will be participating from his home office in Wyckoff, NJ.

Dated: June 2, 2020  
Wilmington, Delaware

Respectfully submitted,

**DLA PIPER LLP (US)**

/s/ R. Craig Martin

R. Craig Martin (DE 5032)  
1201 North Market Street, Suite 2100  
Wilmington, Delaware 19801  
Telephone: (302) 468-5655  
Facsimile: (302) 778-7834  
Email: craig.martin@us.dlapiper.com

-and-

Rachel Ehrlich Albanese (admitted *pro hac vice*)  
1251 Avenue of the Americas  
New York, New York 10020  
Telephone: (212) 335-4500  
Facsimile: (212) 335-4501  
Email: rachel.albanese@us.dlapiper.com

*Counsel to Debtors and Debtors in Possession*