

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11
:
VALERITAS HOLDINGS, INC., et al.,¹ : Case No. 20-10290 (LSS)
:
Debtors. : (Jointly Administered)
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
TELEPHONIC² HEARING ON JUNE 25, 2020 AT 2:00 P.M. (ET)³**

MATTERS WITH CERTIFICATION OF COUNSEL (CNO/COC):

1. Debtors' First Omnibus Objection (Non-Substantive) to (I) Certain Amended Claims and (II) A Certain Duplicate Claim [D.I. 366; Filed 5/18/20] (the "First Omnibus Objection").

Response Deadline: June 18, 2020 at 4:00 p.m. (ET).

Related Documents:

- A. Notice to Debtors' First Omnibus Objection (Non-Substantive) to (I) Certain Amended Claims and (II) A Certain Duplicate Claim [D.I. 369; Filed 5/19/20].
- B. Notice of Submission of Proof of Claim [D.I. 414; Filed 6/11/20].
- C. Certificate of No Objection to Debtors' First Omnibus Objection (Non-Substantive) to (I) Certain Amended Claims and (II) A Certain Duplicate Claim [D.I. 430; Filed 6/23/20].

Responses Received: Informal response from State of New Jersey.

Status: The State of New Jersey's response stated that they concur with disallowing their Claim No. 43, which was objected to in the First Omnibus Objection, as duplicative of

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Valeritas Holdings, Inc. (8907); Valeritas, Inc. (1056); Valeritas Security Corporation (9654); Valeritas US, LLC (0007). The mailing address for the debtors is c/o DLA Piper LLP (US), 1251 Avenue of the Americas, 27th Floor, New York, New York 10020.

² Pursuant to *General Order*, dated March 16, 2020 issued by the United States Bankruptcy Court for the District of Delaware (the "Court"), all hearings that are held by the Court prior to April 15, 2020 shall be telephonic and/or by video conference, as further extended to June 1, 2020 in accordance with the *Third Amended Order Governing The Conduct of Hearings Due to Coronavirus Disease 2019 (COVID-19)*, issued by the Court on May 11, 2020. Further information can be found in the Court's *Notice Regarding Videoconferencing During the Implementation of COVID-19 Court Procedures (03/18/2020)* and *Delaware Bankruptcy Court Audio/Video Appearance Procedures (03/18/2020)*.

³ Any party participating telephonically must make arrangements through CourtCall by telephone (866-582-6878), facsimile (866-533-2946) or online at <https://courtcall.com/>.



their Claim No. 39. Therefore, the Debtors have filed a Certificate of No Objection for this matter.

2. Debtors' Second Omnibus Objection (Substantive) to (I) Certain Misclassified Claims and (II) Certain Books and Records Claims [D.I. 367; Filed 5/18/20].

Response Deadline: June 18, 2020 at 4:00 p.m. (ET).

Related Documents:

- A. Supplemental Declaration of Melanie Hansen in Further Support of Debtors' Second Omnibus Objection (Substantive) to Certain (I) Misclassified Claims and (II) Books and Records Claims [D.I. 413; Filed 6/11/20].
- B. Notice of Submission of Proof of Claim [D.I. 414; Filed 6/11/20].
- C. Certification of Counsel Regarding Debtors' Second Omnibus Objection (Substantive) to (I) Certain Misclassified Claims and (II) Certain Books and Records Claims [D.I. 431; Filed 6/23/20].

Responses Received: Informal responses from State of New Jersey and the Internal Revenue Service (the "IRS").

Status: The Debtors intend to submit an order under certification of counsel with respect to claims to which no response was filed. The response by the IRS has been resolved. The objection to Claim No. 39 of the State of New Jersey is being adjourned to a date to be determined while the parties continue to work toward a resolution.

3. Interim Fee Applications (as identified on Exhibit A hereto).

Response Deadline: See Exhibit A.

Related Documents: See Exhibit A.

- A. Certification of Counsel Regarding Omnibus Order Approving Interim Fee Applications [D.I. 419; Filed 6/12/2020].

Responses Received: See Exhibit A.

Status: An order has been submitted for this matter under certification of counsel.

Dated: June 23, 2020
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ R. Craig Martin

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-and-

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Counsel to Debtors and Debtors in Possession

EXHIBIT A

INDEX OF INTERIM FEE APPLICATIONS

1. First Interim Fee Application of Porzio, Bromberg, and Newman, P.C., Co-Counsel to The Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period of February 21, 2020 Through Date April 30, 2020 [D.I. 360; Filed 5/15/20].

Response Deadline: June 4, 2020, at 4:00 p.m. (ET).

Related Documents:

- A. The First Application for Compensation of Porzio, Bromberg & Newman, P.C., as Co-Counsel to the Official Committee of Unsecured Creditors for the period February 21, 2020 to March 31, 2020 [D.I. 331; Filed 4/23/20].
- B. Certificate of No Objection Regarding the First Application for Compensation of Porzio, Bromberg & Newman, P.C., as Co-Counsel to the Official Committee of Unsecured Creditors for the period February 21, 2020 to March 31, 2020 [D.I. 353; Filed 5/14/20].
- C. Second Application for Compensation of Porzio, Bromberg & Newman, P.C., co-counsel to Official Committee of Unsecured Creditors for the period April 1, 2020 to April 30, 2020 [D.I. 356; Filed 5/15/20].
- D. Notice re Interim Applications for Compensation of Porzio, Bromberg & Newman, P.C., Morris James LLP and Emerald Capital Advisors [D.I. 370; Filed 5/20/20].
- E. Certificate of No Objection Regarding the Second Application for Compensation of Porzio, Bromberg & Newman, P.C., co-counsel to Official Committee of Unsecured Creditors for the period April 1, 2020 to April 30, 2020 [D.I. 405; Filed 6/5/20].

Responses Received: None.

Status: This matter is going forward.

2. First Interim Fee Application of Morris James LLP, Counsel to The Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for The Period from February 21, 2020 Through April 30, 2020 [D.I. 361; Filed 5/15/20].

Response Deadline: June 4, 2020, at 4:00 p.m. (ET).

Related Documents:

- A. First Application for Compensation of Morris James LLP, Co-Counsel for the Official Committee of Unsecured Creditors for the period February 21, 2020 to March 31, 2020 [D.I. 329; Filed 4/22/20].
- B. Certificate of No Objection Regarding the First Application for Compensation of Morris James LLP, Co-Counsel for the Official Committee of Unsecured Creditors for the period February 21, 2020 to March 31, 2020 [D.I. 351; Filed 5/13/20].
- C. Second Application for Compensation of Morris James LLP, co-counsel for the Official Committee of Unsecured Creditors for the period April 1, 2020 to April 30, 2020 [D.I. 359; Filed 5/15/20].
- D. Notice re Interim Applications for Compensation of Porzio, Bromberg & Newman, P.C., Morris James LLP and Emerald Capital Advisors [D.I. 370; Filed 5/20/20].
- E. Certificate of No Objection Regarding the Second Application for Compensation of Morris James LLP, co-counsel for the Official Committee of Unsecured Creditors for the period April 1, 2020 to April 30, 2020 [D.I. 408; Filed 6/5/20].

Responses Received: None.

Status: This matter is going forward.

- 3. First Interim Fee Application of Emerald Capital Advisors for Compensation for Services Rendered and Reimbursement of Expenses Incurred As Financial Advisor to The Official Committee of Unsecured Creditors for the Period from February 21, 2020 Through April 30, 2020 [D.I. 363; Filed 5/15/20].

Response Deadline: June 4, 2020, at 4:00 p.m. (ET).

Related Documents:

- A. First Application for Compensation of Emerald Capital Advisors, financial advisor for the Official Committee of Unsecured Creditors for the period February 21, 2020 to March 31, 2020 [D.I. 357; Filed 5/15/20].
- B. Certificate of No Objection Regarding First Application for Compensation of Emerald Capital Advisors, financial advisor for the Official Committee of Unsecured Creditors for the period February 21, 2020 to March 31, 2020 [D.I. 406; Filed 6/5/20].

- C. Second Application for Compensation of Emerald Capital Advisors, financial advisor for the Official Committee of Unsecured Creditors for the period April 1, 2020 to April 30, 2020 [D.I. 358; Filed 5/15/20].
- D. Notice re Interim Applications for Compensation of Porzio, Bromberg & Newman, P.C., Morris James LLP and Emerald Capital Advisors [D.I. 370; Filed 5/20/20].
- E. Certificate of No Objection Regarding the Second Application for Compensation of Emerald Capital Advisors, financial advisor for the Official Committee of Unsecured Creditors for the period April 1, 2020 to April 30, 2020 [D.I. 407; Filed 6/5/20].

Responses Received: None.

Status: This matter is going forward.

- 4. First Interim Fee Application Request of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to The Debtors for the Period of February 9, 2020 Through April 30, 2020 [D.I. 368; Filed 5/18/20].

Response Deadline: June 8, 2020, at 4:00 p.m. (ET).

Related Documents:

- A. First Monthly Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors for the period February 9, 2020 to February 29, 2020 [D.I. 286; Filed 4/7/20].
- B. Certificate of No Objection Regarding First Monthly Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors for the Period from February 9, 2020 through February 29, 2020 [D.I. 342; Filed 4/28/20].
- C. Second Monthly Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to The Debtors for the period March 1, 2020 to March 31, 2020 [D.I. 346; Filed 5/1/20].
- D. Certificate of No Objection Regarding Second Monthly Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors for the Period from March 1, 2020 through March 31, 2020 [D.I. 378; Filed 5/22/20].

- E. Third Monthly Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors for the period April 1, 2020 to April 30, 2020 [D.I. 362; Filed 5/15/20].
- F. Certificate of No Objection Regarding Third Monthly Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors for the Period from April 1, 2020 through April 30, 2020 [D.I. 403; Filed 6/5/20].

Responses Received: None.

Status: This matter is going forward.

- 5. First Interim Application Request of PricewaterhouseCoopers LLP for Compensation for Services Rendered and Reimbursement of Expenses as Restructuring Advisor to The Debtors for the Period February 9, 2020 Through April 30, 2020 [D.I. 373; Filed 5/21/20].

Response Deadline: June 11, 2020, at 4:00 p.m. (ET).

Related Documents:

- A. First Monthly Application of PricewaterhouseCoopers LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Restructuring Advisor to the Debtors for the period February 9, 2020 to February 29, 2020 [D.I. 264; Filed 4/1/20].
- B. Certificate of No Objection Regarding First Monthly Application of PricewaterhouseCoopers LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Restructuring Advisor to the Debtors for the Period from February 9, 2020 through February 29, 2020 [D.I. 330; Filed 4/22/20].
- C. Second Monthly Application of PricewaterhouseCoopers LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Restructuring Advisor to The Debtors for the period March 1, 2020 to March 31, 2020 [D.I. 350; Filed 5/7/20].
- D. Certificate of No Objection Regarding Second Monthly Application of PricewaterhouseCoopers LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Restructuring Advisor to the Debtors for the Period from March 1, 2020 through March 31, 2020 [D.I. 384; Filed 5/28/20].

- E. Third Monthly Application of PricewaterhouseCoopers LLP for Allowance for Services Rendered and for Reimbursement of Expenses as Restructuring Advisor to the Debtors for the period April 1, 2020 to April 30, 2020 [D.I. 364; Filed 5/15/20].
- F. Certificate of No Objection Regarding Third Monthly Application of PricewaterhouseCoopers LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Restructuring Advisor to the Debtors for the Period from April 1, 2020 through April 30, 2020 [D.I. 404; Filed 6/5/20].

Responses Received: None.

Status: This matter is going forward.