

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11
:
VALERITAS HOLDINGS, INC., et al.,¹ : Case No. 20-10290 (LSS)
:
Debtors. : (Jointly Administered)
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
TELEPHONIC² HEARING ON AUGUST 27, 2020 AT 10:00 A.M. (ET)³**

This hearing will be held telephonically and by video. All parties wishing to appear must do so telephonically by contacting COURTCALL, LLC at 866-582-6878 no later than August 27 at 8:30 a.m. to sign up. Additionally, anyone wishing to appear by Zoom is invited to use the link below. All parties that will be arguing or testifying must appear by Zoom and CourtCall. Participants on CourtCall should dial into the call not later than 10 minutes prior to the start of the scheduled hearing to insure a proper connection.

PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL BE MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL

Topic: Valeritas - Case No. 20-10290
Time: Aug 27, 2020 10:00 AM Eastern Time (US and Canada)

Join ZoomGov Meeting
<https://debuscourts.zoomgov.com/j/1605685171>

Meeting ID: 160 568 5171
Passcode: 461642

Join by SIP
1605685171@sip.zoomgov.com

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number, are: Valeritas Holdings, Inc. (8907); Valeritas, Inc. (1056); Valeritas Security Corporation (9654); Valeritas US, LLC (0007). The mailing address for the debtors is c/o DLA Piper LLP (US), 1251 Avenue of the Americas, 27th Floor, New York, New York 10020.

² Pursuant to *General Order*, dated March 16, 2020 issued by the United States Bankruptcy Court for the District of Delaware (the “Court”), all hearings that are held by the Court prior to April 15, 2020 shall be telephonic and/or by video conference, as further extended in accordance with the *Fifth Amended Order Governing The Conduct of Hearings Due to Coronavirus Disease 2019 (COVID-19)*, issued by the Court on June 17, 2020. Further information can be found in the Court’s *Notice Regarding Videoconferencing During the Implementation of COVID-19 Court Procedures (03/18/2020)* and *Delaware Bankruptcy Court Audio/Video Appearance Procedures (03/18/2020)*.

³ Any party participating telephonically must make arrangements through CourtCall by telephone (866-582-6878), facsimile (866-533-2946) or online at <https://courtcalls.com/>.



MATTERS WITH CERTIFICATION OF COUNSEL (CNO/COC):

1. Debtors' First Omnibus Objection (Non-Substantive) to (I) Certain Amended Claims and (II) A Certain Duplicate Claim [D.I. 366; Filed 5/18/20] (the "First Omnibus Objection").

Response Deadline: June 18, 2020 at 4:00 p.m. (ET).

Related Documents:

- A. Notice to Debtors' First Omnibus Objection (Non-Substantive) to (I) Certain Amended Claims and (II) A Certain Duplicate Claim [D.I. 369; Filed 5/19/20].
- B. Notice of Submission of Proof of Claim [D.I. 414; Filed 6/11/20].
- C. Certificate of No Objection to Debtors' First Omnibus Objection (Non-Substantive) to (I) Certain Amended Claims and (II) A Certain Duplicate Claim [D.I. 430; Filed 6/23/20].

Responses Received: Informal response from State of New Jersey.

Status: The Debtors have filed a Certificate of No Objection for this matter.

2. Debtors' Second Omnibus Objection (Substantive) to (I) Certain Misclassified Claims and (II) Certain Books and Records Claims [D.I. 367; Filed 5/18/20].

Response Deadline: June 18, 2020 at 4:00 p.m. (ET).

Related Documents:

- A. Supplemental Declaration of Melanie Hansen in Further Support of Debtors' Second Omnibus Objection (Substantive) to Certain (I) Misclassified Claims and (II) Books and Records Claims [D.I. 413; Filed 6/11/20].
- B. Notice of Submission of Proof of Claim [D.I. 414; Filed 6/11/20].
- C. Certification of Counsel Regarding Debtors' Second Omnibus Objection (Substantive) to (I) Certain Misclassified Claims and (II) Certain Books and Records Claims [D.I. 431; Filed 6/23/20].

Responses Received: Informal responses from State of New Jersey and the Internal Revenue Service (the "IRS").

Status: The Debtors have submitted an order under certification of counsel with respect to claims to which no response was filed. The response by the IRS has been resolved. The objection to Claim No. 39 of the State of New Jersey is being adjourned to a date to be determined while the parties continue to work toward a resolution.

3. Final Fee Applications (as identified on Exhibit A hereto).

Response Deadline: See Exhibit A.

Related Documents: See Exhibit A.

A. Certification of Counsel Regarding Omnibus Order Approving Final Fee Applications [D.I. 478; Filed 8/25/2020].

Responses Received: See Exhibit A.

Status: An order has been submitted for this matter under certification of counsel.

Dated: August 25, 2020
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ R. Craig Martin

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Counsel to Debtors and Debtors in Possession

EXHIBIT A

**INDEX OF FINAL FEE APPLICATIONS
VALERITAS HOLDINGS, INC. – CASE NO. 20-10290-LSS**

1. Combined Fifth Monthly and Final Application Request of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Monthly Period from June 1, 2020 through June 30, 2020 and the Final Period of February 9, 2020 through June 30, 2020 [D.I. 443; Filed 7/15/20].

Response Deadline: August 4, 2020, at 4:00 p.m. (ET).

Related Documents:

- A. Fourth Monthly Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors for the Period from May 1, 2020 through May 31, 2020 [D.I. 420; Filed 6/15/20].
- B. Certificate of No Objection Regarding Fourth Monthly Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors for the Period From May 1, 2020 through May 31, 2020 [D.I. 439; Filed 7/7/20].
- C. Certificate of No Objection Regarding Combined Fifth Monthly and Final Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to The Debtors for the Monthly Period from June 1, 2020 Through June 30, 2020 and the Final Period from February 9, 2020 to June 30, 2020 [D.I. 468; Filed 8/6/20].
- D. Certification of Counsel Regarding Omnibus Order Approving Final Fee Applications [D.I. 478; Filed 8/25/2020].

Responses Received: None.

Status: An order has been submitted for this matter under certification of counsel.

2. Final Fee Application of Kurtzman Carson Consultants LLC, s to the Debtors for the Period of February 9, 2020 through and including June 30, 2020 [D.I. 445; Filed 7/15/20].

Response Deadline: August 4, 2020, at 4:00 p.m. (ET).

Related Documents:

- A. Notice of Final Application of Kurtzman Carson Consultants LLC, As Administrative Advisor to the Debtors for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for the Period from February 9, 2020 through and including June 30, 2020 [D.I. 447; Filed 7/16/20].

- B. Certification of Counsel Regarding Omnibus Order Approving Final Fee Applications [D.I. 478; Filed 8/25/2020].

Responses Received: None.

Status: An order has been submitted for this matter under certification of counsel.

3. Combined Fifth Monthly and Final Application of PricewaterhouseCoopers LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Restructuring Advisor to the Debtors for the Monthly Period from June 1, 2020 through June 30, 2020 and the Final Period February 9, 2020 through June 30, 2020 [D.I. 452; Filed 7/21/20].

Response Deadline: August 10, 2020, at 4:00 p.m. (ET).

Related Documents:

- A. Fourth Monthly Application of PricewaterhouseCoopers LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Restructuring Advisor to the Debtors for the Period From May 1, 2020 through May 31, 2020 [D.I. 422; Filed 6/15/20].
- B. Certificate of No Objection Regarding Fourth Monthly Application of PriceWaterhouseCoopers LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Restructuring Advisor to the Debtors for the Period From May 1, 2020 through May 31, 2020 [D.I. 438; Filed 7/7/20].
- C. Certificate of No Objection Regarding Combined Fifth Monthly and Final Application of PriceWaterhouseCoopers LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Restructuring Advisor to the Debtors for the period from June 1, 2020 to June 30, 2020 and the Final Period of February 9, 2020 through June 30, 2020 [D.I. 477; Filed 8/18/20].
- D. Certification of Counsel Regarding Omnibus Order Approving Final Fee Applications [D.I. 478; Filed 8/25/2020].

Responses Received: None.

Status: An order has been submitted for this matter under certification of counsel.

4. Final Fee Application of Porzio, Bromberg, and Newman, P.C., Co-Counsel for the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period of February 21, 2020 Through Date June 30, 2020 [D.I. 459; Filed 7/30/20].

Response Deadline: August 19, 2020, at 4:00 p.m. (ET).

Related Documents:

- A. Third Monthly Fee Application of Porzio, Bromberg & Newman, P.C. as Co-Counsel for the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period of May 1, 2020 through May 31, 2020 [D.I. 421; Filed 6/15/20].
- B. Certificate of No Objection Regarding Third Monthly Fee Application of Porzio, Bromberg & Newman, P.C. as Co-Counsel for the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period of May 1, 2020 through May 31, 2020 [D.I. 440; Filed 7/7/20].
- C. Fourth Monthly Fee Application of Porzio, Bromberg & Newman, P.C. as Co-Counsel for the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period of June 1, 2020 through June 30, 2020 [D.I. 444; Filed 7/15/20].
- D. Certificate of No Objection Regarding the Fourth Monthly Fee Application of Porzio, Bromberg & Newman, P.C. as Co-Counsel for the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period of June 1, 2020 through June 30, 2020 [D.I. 467; Filed 8/5/20].
- E. Certification of Counsel Regarding Omnibus Order Approving Final Fee Applications [D.I. 478; Filed 8/25/2020].

Responses Received: None.

Status: An order has been submitted for this matter under certification of counsel.

- 5. Combined Fourth Monthly and Final Fee Application of Morris James LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from February 21, 2020 Through June 30, 2020 [D.I. 460; Filed 7/30/20].

Response Deadline: August 19, 2020, at 4:00 p.m. (ET).

Related Documents:

- A. Third Monthly Fee Application of Morris James LLP, Co-Counsel for the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period of May 1, 2020 through May 31, 2020 [D.I. 426; Filed 6/18/20].

- B. Certificate of No Objection Regarding the Third Monthly Fee Application of Morris James LLP, Co-Counsel for the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period of May 1, 2020 through May 31, 2020 [D.I. 442; Filed 7/14/20].
- C. Certification of Counsel Regarding Omnibus Order Approving Final Fee Applications [D.I. 478; Filed 8/25/2020].

Responses Received: None.

Status: An order has been submitted for this matter under certification of counsel.

- 6. Final Fee Application of Emerald Capital Advisors for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from February 21, 2020 through June 30, 2020 [D.I. 463; Filed 7/30/20].

Response Deadline: August 19, 2020, at 4:00 p.m. (ET).

Related Documents:

- A. Third Monthly Fee Application of Emerald Capital Advisors for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from May 1, 2020 through May 31, 2020 [D.I. 461; Filed 7/30/20].
- B. Fourth Monthly Fee Application of Emerald Capital Advisors for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from June 1, 2020 through June 30, 2020 [D.I. 462; Filed 7/30/20].
- C. Certification of Counsel Regarding Omnibus Order Approving Final Fee Applications [D.I. 478; Filed 8/25/2020].

Responses Received: None.

Status: An order has been submitted for this matter under certification of counsel.