

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

*In re*

VALERITAS HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-10290 (LSS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
TELEPHONIC<sup>2</sup> HEARING ON SEPTEMBER 15, 2020 AT 2:30 P.M. (ET)<sup>3</sup>**

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This hearing will be held telephonically and by video. All parties wishing to appear must do so telephonically by contacting COURTCALL, LLC at 866-582-6878 no later than Sept. 15 at 8:30 a.m. to sign up. Additionally, anyone wishing to appear by Zoom is invited to use the link below. All parties that will be arguing or testifying must appear by Zoom and CourtCall. Participants on CourtCall should dial into the call not later than 10 minutes prior to the start of the scheduled hearing to insure a proper connection.

**PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL BE  
MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL**

**Topic: Valeritas - Case No. 20-10290**

**Time: Sept. 15, 2020 02:30 PM Eastern Time (US and Canada)**

Join ZoomGov Meeting

<https://debuscourts.zoomgov.com/j/1605511662>

Meeting ID: 160 551 1662

Passcode: 304721

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<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Valeritas Holdings, Inc. (8907); Valeritas, Inc. (1056); Valeritas Security Corporation (9654); Valeritas US, LLC (0007). The corporate headquarters and the mailing address for the debtors is c/o DLA Piper LLP (US), 1251 Avenue of the Americas, 27th Floor, New York, New York 10020.

<sup>2</sup> Pursuant to the Fifth Amended Order Governing the Conduct of Hearings Due to Coronavirus Disease 2019 (COVID-19), dated June 17, 2020, issued by the United States Bankruptcy Court for the District of Delaware (the "Court"), all hearings that are held by the Court on or after June 17, 2020 may be held telephonically, by a combination of telephonic and video conference, or on-site in a courtroom. Further information can be found in the Court's Notice Regarding Videoconferencing During the Implementation of COVID-19 Court Procedures (3/18/2020) and Delaware Bankruptcy Court Audio/Video Appearance Procedures (03/18/2020)..

<sup>3</sup> Any party participating telephonically must make arrangements through CourtCall by telephone (866-582-6878), facsimile (866-533-2946) or online at <https://courtcalls.com/>.



Join by SIP  
[1605511662@sip.zoomgov.com](mailto:1605511662@sip.zoomgov.com)

**UNCONTESTED MATTERS WITH CERTIFICATES OF NO OBJECTION:**

1. Liquidating Trustee's First Omnibus Objection (Non-Substantive) to Certain Claims (Amended/Superseded Claims; Duplicate Claims; Insufficient Documentation Claims; Equity Claims; and Late Filed Claims) [D.I. 473; Filed 8/11/2020] (the "First Omnibus Objection")

**Response Deadline:** September 8, 2020 at 4:00 p.m. (ET)

**Related Documents:**

- A. Notice of Submission of Proofs of Claim [D.I. 483; filed 9/1/2020].
- B. Certificate of No Objection to Liquidating Trustee's First Omnibus Objection [D.I. 489; Filed 9/10/2020].

**Responses Received:** None.

**Status:** A certificate of no objection has been filed for this matter.

2. Liquidating Trustee's Second Omnibus Objection (Substantive) to Certain Claims (Misclassified Claims; No Liability Claims) [D.I. 474; Filed 8/11/2020] (the "Second Omnibus Objection")

**Response Deadline:** September 8, 2020 at 4:00 p.m. (ET)

**Related Documents:**

- A. Notice of Submission of Proofs of Claim [D.I. 484; filed 9/1/2020]
- B. Certificate of No Objection to Liquidating Trustee's Second Omnibus Objection [D.I. 490; Filed 9/10/2020]

**Responses Received:** None.

**Status:** A certificate of no objection has been filed for this matter.

Dated: September 11, 2020

/s/ Brya M. Keilson

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-and-

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et al.*