

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

*In re*

VALERITAS HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-10290 (JKS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON JANUARY 25, 2022 AT 10:30 A.M.**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM AND REQUIRES  
ALL PARTICIPANTS TO REGISTER IN ADVANCE.  
COURTCALL WILL NOT BE USED TO DIAL IN.**

**PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:**

[https://debuscourts.zoomgov.com/meeting/register/vJlftuuprDgyGm\\_qs5XzcQI0FbqdVRfUcjk](https://debuscourts.zoomgov.com/meeting/register/vJlftuuprDgyGm_qs5XzcQI0FbqdVRfUcjk)

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL  
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

**ALL PARTIES MUST REGISTER NO LATER THAN 4:00 P.M. (ET) ON JANUARY 24, 2022.**

**MATTERS GOING FORWARD:**

1. Status Conference.

**Status:** This matter is going forward.

Dated: January 21, 2022

/s/ Brya M. Keilson

Eric J. Monzo (DE Bar No. 5214)  
Brya M. Keilson (DE Bar No. 4643)  
Morris James LLP  
500 Delaware Avenue, Suite 1500  
Wilmington, DE 19801  
Telephone: (302) 888-6800  
Facsimile: (302) 571-1750  
E-mail: [emonzo@morrisjames.com](mailto:emonzo@morrisjames.com)  
E-mail: [bkeilson@morrisjames.com](mailto:bkeilson@morrisjames.com)

<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Valeritas Holdings, Inc. (8907); Valeritas, Inc. (1056); Valeritas Security Corporation (9654); Valeritas US, LLC (0007). The corporate headquarters and the mailing address for the debtors is c/o DLA Piper LLP (US), 1251 Avenue of the Americas, 27th Floor, New York, New York 10020.



-and-

Kelly D. Curtin, Esq. (*pro hac admission*)

Brett S. Moore, Esq. (*pro hac admission*)

Robert M. Schechter, Esq. (*pro hac admission*)

Porzio, Bromberg & Newman, P.C.

100 Southgate Parkway

P.O. Box. 1997

Morristown, New Jersey 07962

Telephone: (973) 538-4006

Facsimile: (973) 538-5146

E-mail: [kdcurtin@pbnlaw.com](mailto:kdcurtin@pbnlaw.com)

E-mail: [bsmoore@pbnlaw.com](mailto:bsmoore@pbnlaw.com)

E-mail: [rmschechter@pbnlaw.com](mailto:rmschechter@pbnlaw.com)

*Counsel to Emerald Capital Advisors,  
Corp., as Liquidating Trustee of the  
Creditors Trust of Valeritas Holdings, Inc.,  
et al.*