



**IT IS ORDERED as set forth below:**

**Date: October 16, 2020**

**Paul W. Bonapfel  
U.S. Bankruptcy Court Judge**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

<b>IN RE:</b>	)	
	)	<b>CASE NO. 19-59440-pwb</b>
	)	
<b>P-D VALMIERA GLASS USA CORP.,</b>	)	<b>Chapter 11</b>
	)	
<b>Debtor.</b>	)	<b>JUDGE BONAPFEL</b>

**ORDER GRANTING MOTION FOR AN ORDER APPROVING SOLICITATION PROCEDURES AND FORM OF SOLICITATION MATERIALS**

THIS CAUSE came before the Court at a hearing at 1:30 p.m. on October 15, 2020, (“**Hearing**”) to consider approval of the Motion for an Order Approving Solicitation Procedures and Form of Solicitation Materials [Dkt. No. 401] (the “**Motion**”)<sup>1</sup> filed by P-D Valmiera Glass USA Corp., the debtor and debtor-in-possession (the “**Debtor**”) on September 10, 2020. It appearing that due and adequate notice of the Motion has been provided, that no creditor or party in interest objects to entry of this Order, and for good cause shown

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED as follows:

<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



1. The Motion is Granted;
2. The Solicitation Procedures, the Voting Procedures and the Tabulation Procedures, each as described in the Motion and incorporated herein to this Order, are approved;
3. Notwithstanding anything to the contrary in Bankruptcy Rule 3018(a), the Record Date for determining (a) creditors and interest holders entitled to receive Solicitation Packages, and (b) creditors and interest holders entitled to vote to accept or reject the Plan shall be October 15, 2020;
4. The Plan Notice substantially in the form attached as Exhibit A to the Motion is approved;
5. The Solicitation Letter substantially in the form attached as Exhibit B to the Motion is approved;
6. The Notification of Non-Voting Status substantially in the form attached as Exhibit C to the Motion is approved;
7. The Ballot substantially in the form attached as Exhibit D to the Motion is approved;
8. The last date and time (the “**Voting Deadline**”) by which Ballots for accepting or rejecting the Plan must be received by the Debtor’s claims and noticing agent, in order to be counted shall be November 25, 2020 at 5:00 p.m. (Eastern);
9. To the extent the Debtor determines that supplemental information to the Plan (the “**Plan Supplement**”) is necessary, the Debtor shall file any Plan Supplement with the Court on or before seven days prior to the Voting Deadline (the “**Plan Supplement Filing Date**”); and

10. This Court shall retain jurisdiction with respect to any matters or disputes which arise from or relate to the Motion or implementation of this Order.

**[END OF DOCUMENT]**

Prepared and presented by:

SCROGGINS & WILLIAMSON, P.C.

/s/ Ashley R. Ray  
J. ROBERT WILLIAMSON  
Georgia Bar No. 765214  
ASHLEY REYNOLDS RAY  
Georgia Bar No. 601559  
MATTHEW W. LEVIN  
Georgia Bar No. 448270  
One Riverside  
4401 Northside Parkway  
Suite 450  
Atlanta, GA 30327  
404.893.3880

Counsel for the Debtor

**Distribution List**

Ashley R. Ray  
SCROGGINS & WILLIAMSON, P.C.  
4401 Northside Parkway  
Suite 450  
Atlanta, GA 30327

OFFICE OF THE UNITED STATES TRUSTEE  
362 Richard Russell Building  
75 Ted Turner Drive, SW  
Atlanta, GA 30303

Gary W. Marsh, Esq.  
TROUTMAN PEPPER HAMILTON SANDERS, LLP  
600 Peachtree Street, N.E.  
Suite 3000  
Atlanta, GA 30308

Todd C. Meyers  
Colin M. Bernardino, Esq.  
KILPATRICK TOWNSEND & STOCKTON, LLP  
1100 Peachtree Street, NE  
Suite 2800  
Atlanta, GA 30309